



Jewish Foundation
OF GREATER NEW HAVEN

2021
ANNUAL REPORT



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"We are eternally grateful for the continued dedication of our active and supportive Board members, as well as the thriving partnerships with local agencies, synagogues, and donors, all of whom make our success possible."

The Jewish Foundation of Greater New Haven rose to meet the many challenges of 2021. We did this by providing expert and sophisticated charitable gift planning, as well as stewardship of our growing endowment that funds our community today – and will fund it into the future. We are eternally grateful for the continued dedication of our active and supportive Board members, as well as the thriving partnerships with local agencies, synagogues, and donors, all of whom make our success possible. By the close of 2021, Foundation funds totalled over \$80 million. We distributed more than \$4 million last year, approximately \$3.5 million of which was granted to our local Jewish organizations and synagogues.

As you'll see in following pages, we supported a variety of important programs and projects throughout 2021 – from pandemic relief to combatting antisemitism to supporting local Jewish elders.

Last year, one significant priority was **pandemic relief**. We partnered with the Jewish Federation of Greater New Haven, and through the COVID-19 Maimonides Response Fund, we deployed **\$551,540** in grant awards to our agencies and synagogues.

We continued to combat the pervasive rise in **antisemitism** and hate crimes. In response, we partnered with a generous local donor to provide **\$237,000** in security grants for synagogues and local Jewish institutions. These grants were made in memory of Arthur and Yvette Eder.

In 2021, we increased our efforts to support local **Jewish older adults**; we awarded **\$150,000** to support Jewish Family Service's Care Navigators Program and to help the Towers at Tower Lane provide food for their residents in need.

We also continued to support key Jewish organizations in New Haven, including the Jewish Federation of Greater New Haven and the Jewish Community Center. Last year, we distributed **\$517,000** to the **Federation** annual campaign, **\$174,750** for Federation **community impact grants**, and over **\$100,000** to the **JCC** for Jewish education.

Thanks to the the foresight and generosity of our community, the Foundation has grown in size *and impact* over the last several years. That has empowered us to create a strong and lasting endowment to fund our community's collective priorities in 2021. We will continue to work with local agencies, synagogues, and donors to support our community today and well into the future.



S. Hurwitz
SCOTT HURWITZ
Board Chair



L. Stanger
LISA STANGER, ESQ.
Executive Director

COVID Response

OVER \$500,000 DEPLOYED IN EMERGENCY GRANTS FOR CRITICAL HUMAN NEEDS

When COVID-19 hit our communities, many faced financial troubles with medical bills, unemployment, and food insecurity. The Jewish Federation along with the Jewish Foundation of Greater New Haven, responded by supporting the most vulnerable. Through their COVID-19 Response/Maimonides Fund, the Jewish Federation and Jewish Foundation worked with the local Jewish organizations and synagogues to provide critical aid to many families and individuals in need.

JFS story-Over the past two and a half years, people have faced unprecedented challenges in their day-to-day lives. While the physical implications of COVID-19 have received significant media attention, there's also been a pandemic within the pandemic: the pervasive impact on people's mental health and wellbeing. The effects felt by our community have been profound, including increased levels of stress, anxiety, depression, grief and loss, alcohol and substance abuse and family violence. Many have experienced sudden income loss, food and housing insecurity, and limited employment opportunities. For Jewish Family Service of Greater New Haven ("JFS") clients, many of whom were vulnerable before the pandemic, these effects have been exacerbated. At every turn, JFS, with the crucial support of the Foundation and Federation, has sought to mitigate these challenges by continually offering essential, life-sustaining support to those in need in our community.

In 2021, the COVID-19 Response Maimonides Fund supported several JFS programs. \$26,687.50 was spent on 427 mental health therapy sessions and medication management sessions, at a time when simply accessing care was challenging for many people because of long waiting lists, pandemic-related program closures and reductions and a general suspension of in-person therapist-client contact. The Social Work Outreach Support (SOS) program utilized \$55,951.11 to serve 350 individuals and families in the Greater New Haven community, providing emergency housing, rent/mortgage coverage, security deposits, emergency hotel stays and utility payments, help with accessing government benefits and referrals to partner agencies. Finally, JFS utilized \$27,098.97 to provide 1936 Shabbat meals to our aging community. These are examples of how the Fund brought life-sustaining help into the lives of our community's most vulnerable and at-risk people.

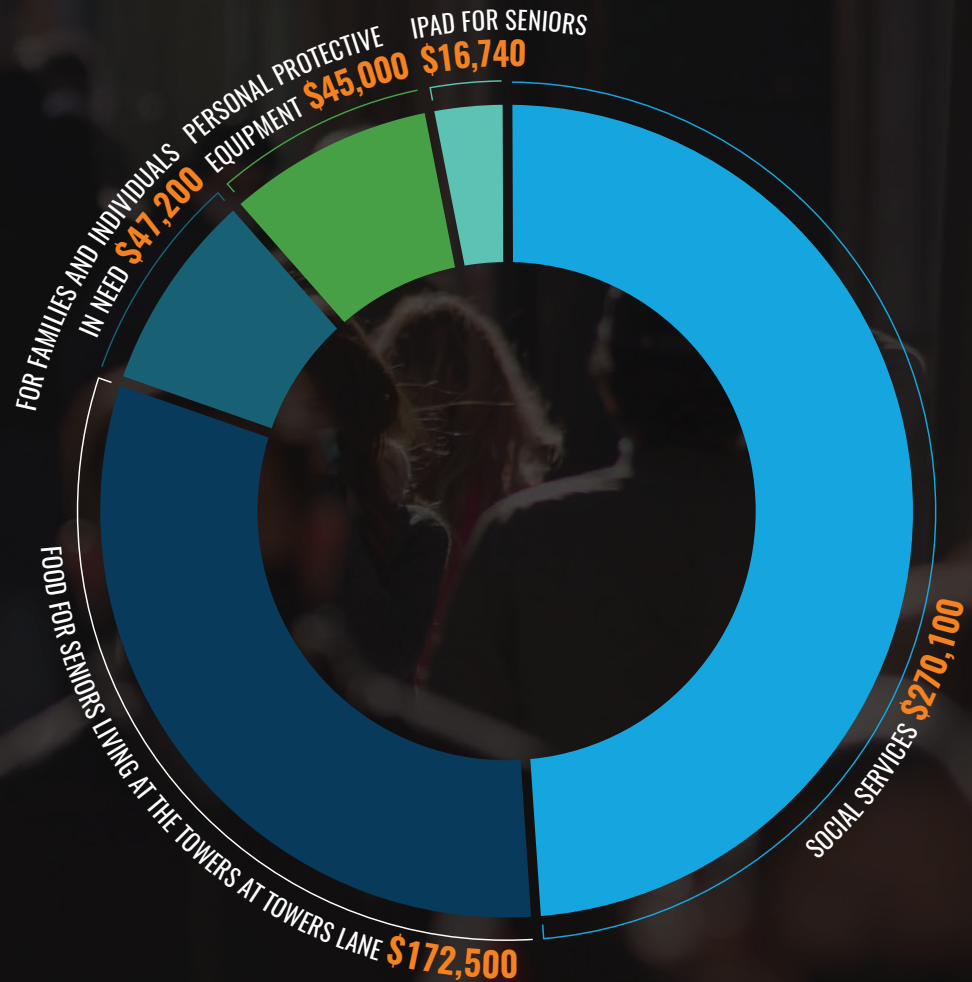
Additional emergency grants from the fund were made to the Towers at Tower Lane for food for residents in need as well iPad for residents to allow them to participate in telehealth appointments as well as communicate with friends and family during lockdown; for PPE for the Towers, Southern Connecticut Hebrew Academy and Ezra Academy; to the Jewish Community Alliance for Refugee Resettlement (JCARR) to assist refugees who have lost their jobs; as well as to numerous synagogues, at rabbis' requests to assist individuals and families in need of food, rent and utility monies, and other issues related to unemployment.

"Jewish Federation and Jewish Foundation continue to see ongoing and increasing needs in our community..."

At this time, the Jewish Federation and Jewish Foundation continue to see ongoing and increasing needs in our community for mental health services as well as requests for assistance with food and rent. The COVID-19 Response/Maimonides Fund Grants Committee, together with the Boards of the Jewish Federation and Jewish Foundation, are assessing next steps to assist local agencies and synagogues so that they may meet these needs going forward.

COVID-19 MAIMONIDES RESPONSE FUND

PROVIDING FOR CRITICAL HUMAN NEEDS: \$551,540 IN GRANT AWARDS



■ Since the start of the pandemic, Jewish Family Service added 197 sessions, many of which serviced isolated seniors and those with disabilities. More than 763 hours of case management were provided to more than 250 individuals, and the pantry has served 500 families. In addition, grants were awarded to provide emergency support to Holocaust survivors through the Kavod SHEF program.

■ For 198 seniors residing at The Towers, three healthy, nutritious meals delivered daily has been a lifeline. It helped them social-distance in their apartments and ultimately saved lives. Less exposure, less risk, and less transmission have kept everyone safe.

■ People who lost their job in the pandemic were in need of rent assistance, food, utilities, and other expenses related to job loss. Funds were channeled through community synagogues and rabbis, the Jewish Federation, and JCARR.

■ Senior residents at The Towers as well as children at Ezra Academy and Southern Connecticut Hebrew Academy are safer when there are enough masks, gowns, and gloves for all staff.

■ iPads were purchased so that seniors residing at The Towers at Towers Lane can more easily participate in family virtual meetings and telehealth appointments.

2022 Financial Summary₁

Total Foundation Assets	\$79,810,535
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See page 58 for more information.

Contributions <i>(in gifts received)</i>	\$2,947,595
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See pages 20 & 21 for more information.

Charitable Distributions/Grants	\$4,205,767
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85.2% was distributed to local Jewish organizations and synagogues. <i>See pages 22 & 23 for more information.</i>	\$3,582,992
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Top 5 Distributions

in Security Grants	\$ 277,000
in Jewish Elderly Grants	\$150,000
in Jewish Federation/Jewish Foundation COVID Maimonides Response Grants (2020-2021)*	\$551,040
in PACE Distributions to Federation Annual Campaign	\$474,652
in Scholarships for Jewish Overnight Camps	\$30,650

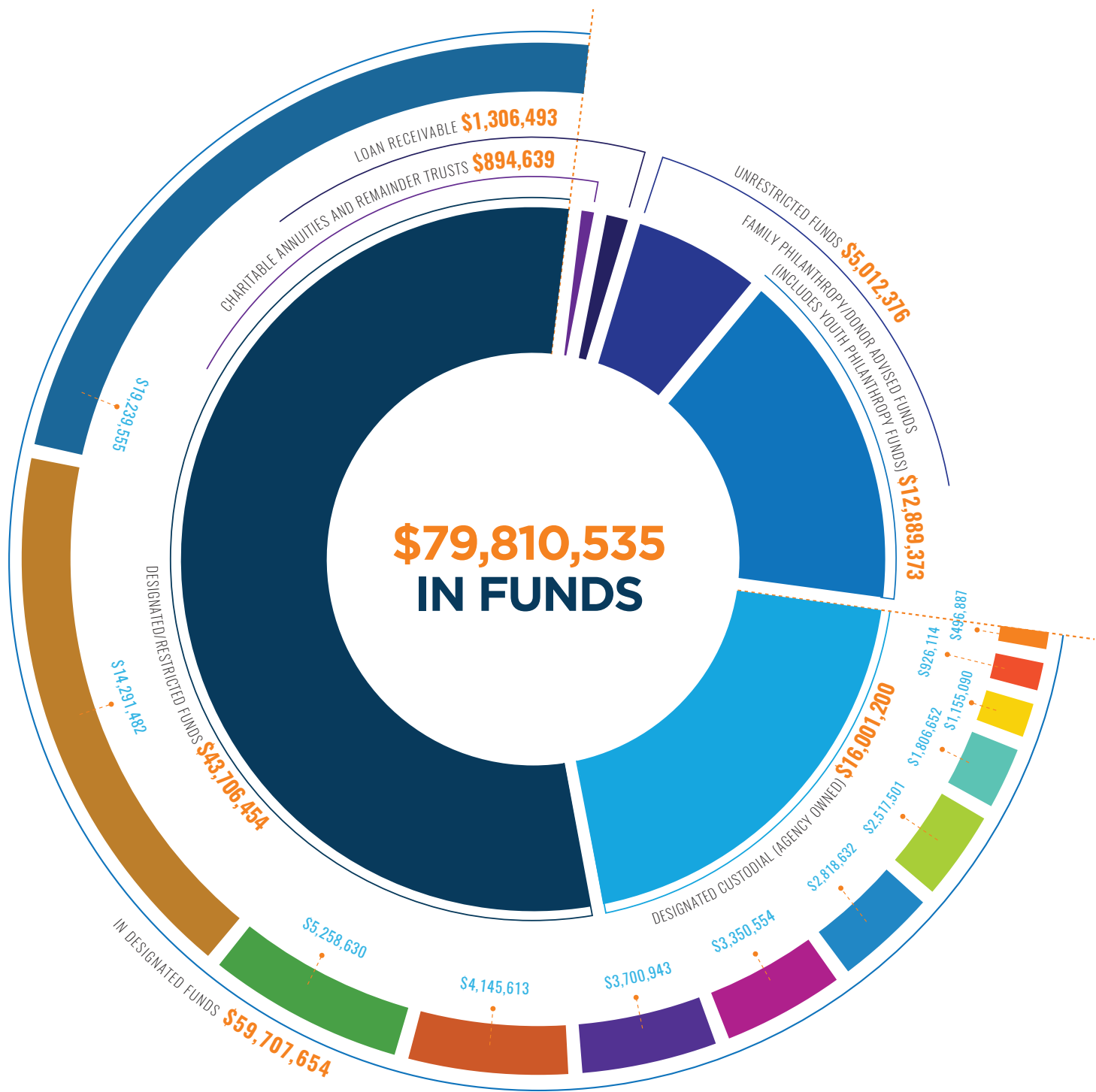
Investment Return

One-year	24.34%
Three-year	19.77%
Five-year	13.56%

1Fiscal Year Ending December 31, 2021

** COVID-19 Maimonides Response fund grants March 2020 - February 1, 2022. Number represents grants to date: grants*

- PACE, LOJE & Jewish Federation
- Synagogues
- Community Fund for Jewish Elderly and Jews in Need
- Jewish Family Service
- Other Jewish Organizations
- Jewish Education
- JCC
- Secular Organizations
- Jewish Day Schools
- The Towers
- Organizations in Israel & Scholarships for Israel Travel
- Camp Laurelwood



Donor Story

STEPHEN SALTZMAN



“I like to think I’ve been involved in the beginning of so many things for Jewish New Haven...”

Stephen Saltzman is greater New Haven’s newest member of the Star of David Society. The Society, a national designation through the JFNA (Jewish Federations of North America), includes a distinguished community of donors who have committed at their local Jewish Foundation, \$200,000 or greater to PACE/LOJE (designated funds to endow a donor’s Jewish Federation annual campaign gift) or \$500,000 or more in other designated funds.

Saltzman has established five different funds at the Jewish Foundation of Greater New Haven: for the benefit of the Jewish Cemetery Association, for the ADL (Holocaust Education) a PACE fund (Perpetual Annual Campaign Endowment) to endow his Federation gift and a LOJE (Lion of Judah Endowment) fund to endow his late wife Marilyn’s Lion gift to the Federation campaign. He also has a donor advised fund. “The LOJE fund was my first,” he shares, “as it was so meaningful to her that I wanted to make sure it was fully endowed. I set up the PACE fund after to make sure there was an endowment to cover my annual pledges, for the present and into perpetuity.”

Saltzman, a principal member of the law firm of Brenner, Saltzman & Wallman, LLP, recalls how he was rapidly drawn into our community after moving here from Providence, Rhode Island fifty-five years ago. “I like to think I’ve been involved in the beginning of so many things for Jewish New Haven,” he says. From “accompanying Murray Lender by airplane from NY to Moscow, Vienna and Israel” as part of a Russian-Jewish resettlement project, to “being at the historic meeting when Tower One was approved”, to attending meetings establishing The Jewish Cemetery Association, the local ADL chapter--gave Saltzman a front-row seat to, “pivotal events during my watch that I became very proud of”.

From 1987 onward, he served on boards of key organizations dedicated to NH Jewish causes. These include terms as: Chair of the Jewish Foundation of GNH, Jewish Federation of GNH Fund Raising Campaign Chair, Jewish Federation of GNH President, Founder/ Director, Jewish Cemetery Association of GNH, President, Horeb Lodge, B’nai B’rith member/ director, Director, Congregation B’nai Jacob, board member/chair of CT Regional ADL and member of the ADL’s National Commission.

“No one can match Steve for his dedication and service to ADL Connecticut,” says Steve Ginsburg, past Director of Connecticut ADL. “He has been on the ADL Board over 50 years... the longest-serving leader in CT - and one of the longest nationally. His perspective on today’s challenges and opportunities is invaluable. Steve is known by ADL staff and lay



leaders for his commitment to standing up against anti-Semitism, interest in building bridges with other communities, support of Holocaust education, keen wit and sense of humor and love of world travel”.

Saltzman emphasizes why his Foundation funds, “reinforce the importance of endowing these worthwhile institutions. This stems from being proud of my Jewish heritage and wanting to sustain it in whatever way I can...in this case, for my New Haven Community that I’ve been in most of my life.”

To learn more about PACE and LOJE
go to <https://newhavenjewishfoundation.org/pace-loje/>

Jewish Foundation Incorporates Social Responsible Investing - but with a Jewish Lens

“...we chose JLens because of its Jewish approach, we also found it to have a very holistic approach, and we liked its relationship with Parametric,”

This past year, Jewish Foundation of Greater New Haven proudly announced that they will be partnering with JLens to invest a portion of the Jewish Foundation’s US equity portfolio. In doing so, the Jewish Foundation Board of Trustees unanimously approved the recommendation of the Foundation’s investment committee as well as its investment advisor, SCS Financial.

“I am happy that the trustees of the Jewish Foundation recognize the importance of “Jewish socially responsible investing” and have taken the lead by introducing this concept into our portfolio management,” states Craig Sklar, Chair of the Jewish Foundation.

“We are so pleased that the Jewish Foundation of Greater New Haven has invested in JLens’ Jewish Advocacy Strategy. The Foundation is furthering the positive impact of its philanthropic dollars by supporting JLens’ investor advocacy efforts with 300 companies on Jewish communal priorities. JLens is thrilled to strengthen our relationship with the New Haven community,” states Julie Hammerman, Executive Director and Founder of JLens.

JLens’ Jewish Advocacy Strategy is the only Jewish values-based investment option that conducts investor advocacy on Jewish communal concerns. The strategy was launched in 2015 by Jewish institutions seeking a customized mission aligned market-





rate investment that generates positive impact. The strategy's portfolio of 300 companies is selected through a six-point Jewish values scoring methodology focused on Coexistence, Society, the Worker, Ethical Business, the Environment, and Support for Israel. JLens builds long-term relationships with portfolio companies and engages in investor advocacy within JLens' six issue areas listed above. JLens is the only investor organization countering the Boycott, Divest, Sanction (BDS) campaign's economic warfare against Israel, as well as anti-Semitism, hate speech, discrimination against religious ritual, and other Jewish communal concerns in the values-based investing and corporate social responsibility arenas.

"Temple Emanuel, one of our partner organizations, came to us and said that they were interested in learning more about socially responsible investing," states Lisa Stanger, Executive Director of the Jewish Foundation. "Over the years the Foundation had considered social impact investing but

felt the area was not sophisticated enough. We knew the field had evolved and it was time to look again. In addition, in the past there was not a Jewish option in the area—nothing that could screen for anti-Israel corporations and also consider Jewish values—JLens really changed that. We are grateful Temple Emanuel was part of this," continues Stanger.

"The committee looked at several opportunities, we chose JLens because of its Jewish approach, we also found it to have a very holistic approach, and we liked its relationship with Parametric," states Stephen August, Jewish Foundation Investment Committee Chair. Parametric is a highly regarded investment firm with over \$300 billion dollars under management.

To learn more about JLens go to www.jlensnetwork.org

What We Do

FOUNDATION PROGRAMS AND INITIATIVES

Fund Management and Investment of Synagogue and Agency Custodial Accounts

The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. This enhances donor confidence and prestige, and it serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B'nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies

The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds through current gifts, bequests, trusts, or annuities. For existing funds, the Foundation provides the donor and the

beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. The Foundation also serves as a resource for policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds

The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own Foundation endowment fund.

The Israel and Overseas Endowment Funds

The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions to the Jewish Agency for Israel, to the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Scholarships

See pages 14, 18





GRANT FUNDS

Helping Those in Need — The Maimonides and Devorah Funds

The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be *matan b'seter* (giving in secret). This is when the benefactor has no knowledge of the recipient, and the latter has no knowledge of the donor.

Women of Vision

In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of \$1,000 to establish the original endowment. Annual grants have been made from this fund since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate.

Each year, the Women of Vision Grants Committee makes awards that are funded from the Women of Vision Society endowment. Since 1998, over \$200,000 has been awarded for programs and projects of concern to Jewish women. *See pages 50-52.*

Professional Development Grants

Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education

Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants help ensure that classroom educators in local Jewish schools can attend workshops and conferences to develop their teaching skills. The grants help local Jewish organizations provide educational opportunities to instructors and the community.

Applicants must be either 1. classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. a local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution.

Security Grants Initiative

Thanks to the Arthur Eder Family Fund, in memory of Arthur & Yvette Eder, \$277,000 in security grants were awarded in 2021 to Congregation B'nai Jacob, Congregation BEKI, Congregation Or Shalom, Chabad of the Shoreline, Hebrew Congregation of Woodmont, the Israeli Jewish Center, Temple Emanuel, Beth Shalom Rodfe Zedek, Congregation Mishkan Israel, Westville Synagogue, Beth Israel (Wallingford), Temple Beth David, Temple Beth Shalom, Temple Beth Tikvah, Ezra Academy, Camp Laurelwood, Southern Connecticut Hebrew Academy, and the JCC. 2022 applications are being accepted on a rolling basis until 8/3/22. This will be an annual process until the fund is exhausted.

Community Grants for the Jewish Elderly

These grants benefit innovative and new programs and projects for Jewish elderly currently residing in greater New Haven. In 2021, \$150,000 in grants were awarded to Temple Beth Tikvah, Jewish Family Service of Greater New Haven, and The Towers at Tower Lane. *See pg. 34 for more information.*

Scholarship Opportunities

COLLEGE SCHOLARSHIPS

Mary Taylor Friedler Memorial Scholarship Fund

This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average \$500 and are based on the strength of the essay.

Stuart J. Drell Scholarship Fund

The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards college scholarships to high school seniors as well as current college students. Awards are \$5,000, and applicants must be from a Jewish household in Connecticut.

Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section

The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of "B" or better and verified financial need qualifies a student to be considered. Awards average \$1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.



All scholarships are for high school seniors from Jewish households in Greater New Haven. All applications must be completed online by May 15 and are confidential and anonymously reviewed by a scholarship committee.

SYNAGOGUE SCHOOL SCHOLARSHIPS

Jewish Scholarship Initiative for Synagogue Schools (JSI)

Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships.

ONE HAPPY CAMPER NEW HAVEN

Up to \$1,000 needs-blind incentive grant for overnight Jewish camp: The Jewish Foundation, in partnership with the One Happy Camper program of the Foundation for Jewish Camp, as well as an anonymous donor, is thrilled to offer needs-blind grants of \$375-\$1,000 for first-time campers from Greater New Haven to attend any one of over 200 traditional and specialty Jewish overnight camps nationwide. Need-based aid for overnight Jewish camp: The Jewish Foundation, in partnership with an anonymous donor, is thrilled to offer needs-based financial assistance for campers from Greater New Haven to attend Jewish overnight camps nationwide.

Families can find camps and apply for first-time camper incentive grants by visiting OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.

ISRAEL EXPERIENCE SCHOLARSHIPS

The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.

Scholarships Funds for Youth Israel Experiences:

The Earl and Muriel Banquer Israel Endowment Fund

Bloch Family Fund for Israel Travel by Congregation Or Shalom Youth

Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel

Marvin S. Pisetsky Israel Scholarship Endowment Fund

Henry & Helene Kasha Fund for the Teaching of the Hebrew Language

Arthur Spiegel Israel Scholarship Fund

Lawrence & Florence Winer Israel Scholarship Fund

AN ISRAELI ADVENTURE THANKS TO THE JEWISH FOUNDATION'S ISRAEL EXPERIENCE SCHOLARSHIPS!

By Zach Infeld

Summer of 2021, I traveled to Israel on a 4-week trip with my peers from URJ Eisner Camp through the NFTY in Israel program run by the Union for Reform Judaism (URJ).

Our adventure started in the Negev desert, just like our ancestors who fled slavery in Egypt. We visited David Ben-Gurion's tomb. We learned about his life and role in the foundation of the modern state of Israel. We went hiking in the Eilat mountains. We escaped the desert heat by swimming and snorkeling in the Red Sea. We celebrated Shabbat and slept under the stars. Though hot and exhausting, the desert had some of the most beautiful sites I've seen. It provided me with great lessons in teamwork, endurance, and trust.

We spent two days in Jerusalem. We visited Ir David and Davison Center, the Western Wall, and the Jewish Quarter of the Old City. I prayed at the Western Wall, wearing a tallit and tefillin. It was one of the most deeply spiritually moving experiences of my life.

Then, we made our way to the Dead Sea to float at the lowest point on Earth and cover ourselves in its mud. We spent the night in Bedouin tents. We experienced Bedouin hospitality, learned about Bedouin culture, and rode camels. The next morning, we were off to see the sunrise at Masada. Being surrounded by my closest friends to watch the sunrise at Masada is my favorite memory from the trip.

We traveled north to visit Haifa and Tzfat before splitting into three *chavaya* (choice) modules: Tikkun Olam—social justice work in Jerusalem, Tam Tam—Taste of the IDF, and Yam L'Yam—Sea to sea hike. Unfortunately, I was sick the day of Tzfat. I rejoined the group for the last day of sea to sea, a bike ride to the Mediterranean coast.

We traveled to Kinneret, or the Sea of Galilee, and stayed for five days. We visited Tzipori to learn about the Rabbis. We debated morals and the true meaning of the text of the Torah. We canoed on the Jordan River, where we cooled off from the hot Israeli sun. We saw the Israeli-



Syrian border in the Golan Heights and learned about the Six Day and Yom Kippur Wars. We went banana boating on the Kinneret.

We spent eight days exploring central Israel. We visited the Old City of Jaffa, Tel Aviv, and the Carmel Shuk. We had a powerful visit to Yad Vashem. We visited Ben Yehuda Street and Machne Yehuda (the Shuk) for shopping and meals. We paid our respects to Israel's leaders and soldiers at Har Hertzal. The trip ended at the egalitarian section of the Western Wall.

My trip was an incredible experience I wish more people can experience. Travelling through Israel with all your friends is an indescribable feeling. The memories from this trip are ones I will cherish for years to come.

“My trip was an incredible experience I wish more people can experience.”

Giving Tips

IRA CHARITABLE ROLLOVER

The IRA charitable rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.



10 THINGS TO KNOW ABOUT THE IRA CHARITABLE ROLLOVER:

- 1 The distribution from your IRA must be made directly to the charitable organization.
- 2 You must be 70½ or older at the time that the distribution is made.
- 3 The IRA charitable rollover opportunity is permanent; you can do it this year and every year.
- 4 The maximum amount that can qualify is \$100,000.
- 5 The IRA charitable rollover will satisfy your required minimum distribution.
- 6 You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to \$100,000 to charity).
- 7 The amount of the IRA charitable rollover does not need to be reported as income on your federal or Connecticut income tax return.
- 8 Only distributions from traditional and Roth IRAs qualify.
- 9 To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
- 10 In most cases, you will need to contact your IRA plan administrator/financial institution.

STOCK CONTRIBUTIONS

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits

- When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.

- You pay no capital gains tax on the transfer.

For example, if the securities originally cost \$5,000 and now have a fair market value of \$25,000, you do not pay tax on the \$20,000 gain, and you may claim a charitable income tax deduction for the full \$25,000.

DONATING STOCK VS. CASH

In this example, you see that donating the stock results in no capital gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

	OPTION 1: Sell stock and donate the net proceeds	OPTION 2: Donate stock directly to the charity
Current fair market value of stock	\$25,000 (250 shares x \$100 per share)	\$25,000 (250 shares x \$100 per share)
Long-term capital gains tax paid	\$3,000	\$0
Amount donated to charity	\$22,000	\$25,000
Personal income tax savings (0.32 x amount donated to charity)	\$7,040	\$8,000

The above example assumes a 32% tax bracket, a cost basis of \$5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

***Note:** Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor's AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.*

Legacy Commitments & Planned Gifts

PLANNED GIFTS

LIFE INSURANCE

- ▶ Ruthann Beckerman
- ▶ Betty and Alan Feldman
- ▶ Gerald and Marilyn Fishbone
- ▶ Ian Freeman
- ▶ Bonnie K. Goldberg
- ▶ Betsy S. Hoos
- ▶ Marcia Reiter
- ▶ Lisa Stanger
- ▶ Robyn Teplitzky
- ▶ Stacey Trachten
- ▶ Hyla Vine

LEGACY SOCIETY

- ▶ Anonymous
- ▶ David A. Beckerman
- ▶ Harvey Bixon
- ▶ Jody Ellant
- ▶ Marilyn and Gerald Fishbone
- ▶ Ian Freeman
- ▶ Dianne Glater
- ▶ Robert H. Horowitz
- ▶ Ruth and Sherman Jacobson
- ▶ Joel and Iny Karp
- ▶ Phyllis Kauffman
- ▶ Henry S. Harrison and Ruth Lambert
- ▶ Beverly and John Levy

- ▶ Mark Shiffrin
- ▶ Gale C. and Michael I. Silverberg
- ▶ Dr. Stephen Squinto and Adrienne Bloch
- ▶ Barry J. and Hyla Vine
- ▶ Joan and Milton Wallack
- ▶ Kalman Watsky and Deborah Fried

CHARITABLE GIFT ANNUITIES AND CHARITABLE TRUSTS

CHARITABLE GIFT ANNUITY

- ▶ Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel) Alvin and Irma Evans Charitable Gift Annuity
- ▶ Janet F. Gans Charitable Gift Annuity I-II
- ▶ Ruth and Jerome Gross Memorial Fund for the benefit of Southern Connecticut Hebrew Academy
- ▶ Edward Konowitz Charitable Gift Annuity for the benefit of the Jewish Federation I-II
- ▶ Rabbi Murray Levine CGA I-VI Norman K. and Elaine S. Silverman Charitable Gift Annuity for the Jewish Aged, in Memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman Marian Fox Wexler Charitable Gift Annuity

CHARITABLE REMAINDER ANNUITY AND UNITRUST

- ▶ Harvey C. Bixon 2004 Charitable Trust

DEFERRED CHARITABLE GIFT ANNUITY

- ▶ Ira B. Fink Deferred Charitable Gift Annuity
- ▶ Karen G. Horowitz Deferred Charitable Gift Annuity



Security Grants



“BEKI is grateful to have received both Foundation and federal funds to improve security at our shul...”

In December, the Connecticut State Bond Commission released \$5 million in state bonding to allow nonprofit organizations like synagogues, mosques and churches to seek a competitive state grant to help fortify themselves against terrorist attacks and hate crimes, or to pay for recent security improvements they have made. The Jewish Federation Association of Connecticut (JFACT), the government and community relations arm of the Jewish Federation system in Connecticut, led this advocacy effort.

Similarly, in 2020 and 2021, The Jewish Foundation of Greater New Haven awarded \$530,000 in security grants to 19 local synagogues, day schools, the JCC and Camp Laurel wood—this security initiative is in memory of Arthur and Yvette Eder. These security grants are to be made annually until the funds are exhausted. For many of our local institutions, these grants and

their impact were part of larger security initiatives where the organizations worked with local law enforcement to assess what security upgrades were necessary.

Congregation Beth El-Keser Israel (BEKI) in Westville was among one of the synagogues to receive this grant. “BEKI is grateful to have received both Foundation and federal funds to improve security at our shul,” said Jay Sokolow, BEKI’s security chair. “We at BEKI are vigilant and constantly looking to improve our physical and operational security. Grants from government and charitable organizations are a great help in keeping our community safe,” he continued. Temple Beth Tikvah in Madison is another congregation to receive security grant awards in memory of Arthur and Yvette Eder. Suzanne Frisch, the communications co-chair, explained that grant money given to the congregation allowed the preschool security system to

be updated by financing a more secure system which includes cameras, among other sophisticated security technology. “As a ‘soft target,’ both a school and a Jewish institution, this system helps to guarantee that only people who are supposed to be inside can access the building, greatly increasing our sense of security,” Frisch said.

It isn’t only synagogues who have utilized the Foundation’s grant. Edina Oestreicher, executive director at UConn Hillel, requested funds to provide security enhancements for UConn’s Trachten-Zachs Hillel House. “Hillel offers a warm and welcoming ‘home away from home’ for Jewish students at UConn, and we prioritize their safety,” she said. Grant funds went towards purchasing improved technology including cameras and lighting.



TOTAL DONATIONS

\$2,947,595

THE FOLLOWING FUNDS RECEIVED DONATIONS IN 2021

Custodial/Agency Owned Funds

- ▶ American Friends of Leo Baeck College Fund
- ▶ Eric I. Beller Environmental Endowment Fund for the benefit of Congregation Beth El-Keser Israel
- ▶ The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
- ▶ Herbert Brockman Rabbinic Endowment Fund
- ▶ Camp Laurelwood Endowment Fund
- ▶ The Cantor Family Fund For A Scholar In Residence and Adult Education Programs
- ▶ Mark & Linda Caplan Family Fund for the benefit of Jewish Family Service's Aging Adult Programs
- ▶ Congregation Mishkan Israel Temple Cemetery Group Restricted
- ▶ Congregation Mishkan Israel Temple General Group Restricted
- ▶ Congregation Mishkan Israel Temple General Group Unrestricted
- ▶ Congregation Mishkan Israel Temple Library Group Restricted
- ▶ Congregation Mishkan Israel Temple Music Group Restricted
- ▶ Congregation Mishkan Israel Temple Peace and Justice Service Group Restricted
- ▶ Congregation Mishkan Israel Temple Presidential Leadership Group Restricted
- ▶ Congregation Mishkan Israel Temple Religious School Group Restricted
- ▶ Congregation Mishkan Israel Temple Transportation Group Restricted
- ▶ Congregation Mishkan Israel Temple Youth Group Restricted
- ▶ Congregation Mishkan Israel Temple Youth Scholarship Group Restricted
- ▶ Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman
- ▶ Hebrew Burial & Free Loan Association of GNH
- ▶ Jewish Cemetery Association of Greater New Haven Operating Fund
- ▶ JFACT Fund
- ▶ Vivian and Richard Kantrow Fund to benefit the Towers
- ▶ Robert Katz Family Fund for the benefit of the Towers
- ▶ Koral Family Fund for the Benefit of the Towers
- ▶ The Legacy L'chayim Fund for Congregation Beth El-Keser Israel
- ▶ Freda Leffell Fund for Jewish Life at the Towers
- ▶ The David & Lillian Levine Endowment for People with Special Needs at BEKI
- ▶ Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at BEKI
- ▶ The Siegel Family Education Fund for Temple Emanuel
- ▶ Temple Beth David Endowment Fund
- ▶ Temple Emanuel Endowment
- ▶ Jon-Jay Tilsen Endowment fbo Congregation Beth El-Keser Israel
- ▶ Towers Endowment in Honor of Fran Wallnau
- ▶ Towers Residents' Association Fund in Honor of Hyla and Barry Vine
- ▶ UConn Hillel Endowment Fund
- ▶ Westville Synagogue Endowment Fund

PACE/LOJE Funds Designated for the Jewish Federation

- ▶ Norman and Caron Alderman PACE Foundation
- ▶ The Esther and David Amerling PACE Fund

- ▶ Beckerman Family Supporting Foundation Perpetual Annual Campaign Fund
- ▶ Fleischman Family PACE Fund
- ▶ Dr. Allan and Claire Frankel PACE Fund
- ▶ Hass Family PACE Fund
- ▶ Hoos Family Perpetual Annual Campaign Fund
- ▶ Jewish Foundation Perpetual Annual Campaign Fund
- ▶ George and Susan Krall Family Pace Fund
- ▶ Benjamin Liveten Perpetual Annual Campaign Fund
- ▶ Hap & Stacey Jackson Perkins PACE Fund
- ▶ Howard Reiter & Jody Ellant PACE Fund
- ▶ Marcia & Stanley F. Reiter PACE Fund
- ▶ Eric Ravid Family PACE Fund
- ▶ Stephen L. Saltzman PACE Fund
- ▶ Hyla Goldberg Vine Lion of Judah Endowment Fund

Donor-Advised/Family Philanthropy Funds

- ▶ Judith & Stephen August Philanthropic Fund
- ▶ Alayne and Martin S. Burger Philanthropic Fund
- ▶ Bella & Bernard Braverman Philanthropic Fund
- ▶ Fran Burger Philanthropic Fund
- ▶ The Alan J. Cohen Charitable Fund
- ▶ Stuart J. Drell Scholarship Fund
- ▶ Elaine and Dr. Joseph Dworkin Fund for Art & Science Education
- ▶ Feldman Family Philanthropic Fund
- ▶ The Fleischman Family Foundation
- ▶ Gershoni Family Foundation
- ▶ Patricia and Gary Ginsberg Family Fund
- ▶ Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
- ▶ Hurwitz Family Fund
- ▶ The Kliger Family Fund for the benefit of Temple Emanuel
- ▶ Julie Kovar Fund
- ▶ Leonard Margolis Athletic Endowment Fund
- ▶ The Jacolyn A. Mott Scholarship Fund for the Northwest Conservation District
- ▶ Jo-Ann & Michael P. Price Family Fund
- ▶ Marcia and Stanley F. Reiter Philanthropic Fund
- ▶ Marcia & Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School
- ▶ Rogol Family Fund

- ▶ Schaefer-Lawall Family Fund
- ▶ Schulman Family Donor Advised Fund
- ▶ The Nanci and Craig Sklar Family Fund
- ▶ Teplitzky Family Foundation
- ▶ Barry & Hyla Vine Family Philanthropic Fund
- ▶ Watsky Fried Family Fund

Designated/Restricted Owned Funds

- ▶ Ashley Jewish Homesteaders Cemetery Preservation Fund
- ▶ Elliot S. Alderman Memorial Fund for the benefit of Temple Beth Shalom
- ▶ Norman and Caron Alderman Fund for Camp Laurelwood
- ▶ Norman and Caron Alderman Fund for Jewish Family Service
- ▶ Beckerman Family Camping Experience Fund for Camp Laurelwood, JCC Day Camp & NH Register Fresh Air Fund
- ▶ Beckerman Family Supporting Foundation Endowment Fund fbo Hamden Hall Country Day School
- ▶ Beckerman Family Supporting Foundation, Inc. Endowment & Education Fund for New Haven Hebrew Day School
- ▶ Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
- ▶ Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Connecticut ADL
- ▶ The Henry & Marion Bixon Fund
- ▶ Bobrow Family Fund for Jewish New Haven
- ▶ COVID-19 Maimonides Response Fund
- ▶ Daughters of 1853 Nursing Scholarship Fund
- ▶ Andrew Eder Family Fund for Leadership and Scholarships
- ▶ Friends of the Jewish Coalition for Literacy Endowment Fund
- ▶ Velma and Stuart Grodd Fund for JCC Membership
- ▶ Lawrence Handler Uconn Hillel Fund
- ▶ Jewish Elderly Services Fund
- ▶ Jewish Historical Society Endowment Fund
- ▶ Esther Krevet & Andrea Krevet Ross Fund for the benefit of Special Needs Children
- ▶ Ari Nathan Levine Memorial Fund for the Continuity of BEKI, Est. by his parents, Donna and Sidney Levine
- ▶ Lydia D. Levine Fund for the benefit of Mishkan Israel, JCC and Towers Foundation
- ▶ Hinda & Alan Massey Mitzvah Fund fob of the Jewish Home for Children

- ▶ Sydney A. Perry Fund for Jewish Learning and Leadership
- ▶ The Marvin S. Pisetsky and Norma L. Pisetsky Israel Scholarship Fund
- ▶ Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women
- ▶ Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- ▶ Stephen L. Saltzman Fund for support of the ADL Holocaust Education Program
- ▶ James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven
- ▶ Colby & David Sirowich Family Fund for the benefit of the JCC
- ▶ Sklarz Family Fund for the Rabbi's Endowment at Congregation Mishkan Israel
- ▶ Arthur Spiegel Israel Scholarship Fund
- ▶ Barry and Hyla Vine Family Endowment for the JFS-Food Pantry
- ▶ Barry and Hyla Vine Family Endowment for the Towers
- ▶ Hyla and Barry Vine Family Endowment for the JCC Camp
- ▶ Women of Vision Society Endowment Fund
- ▶ Zalesch Family fund for the benefit of Beth Hamedrosh Hagodol-B'nai Israel-The Westville Synagogue

Youth Philanthropy/Build a Tzedakah Funds

- ▶ Samyomi Caldwell Tzedakah Fund
- ▶ Sophia Colodner Tzedakah Fund
- ▶ Jordan R. Conn Tzedakah Fund
- ▶ Matthew Grant Olins Tzedakah Fund
- ▶ Molly Yael Teplitzky Tzedakah Fund

Unrestricted

- ▶ Foundation Unrestricted Fund
- ▶ Morris Levitin Memorial Fund



LOCAL JEWISH ORGANIZATIONS & SYNAGOGUES:

\$3,582,992

NONLOCAL JEWISH:

\$226,922

LOCAL SECULAR:

\$212,702

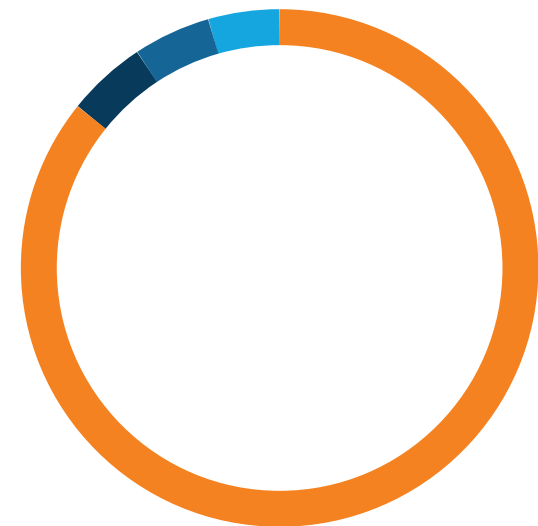
NONLOCAL SECULAR:

\$183,151

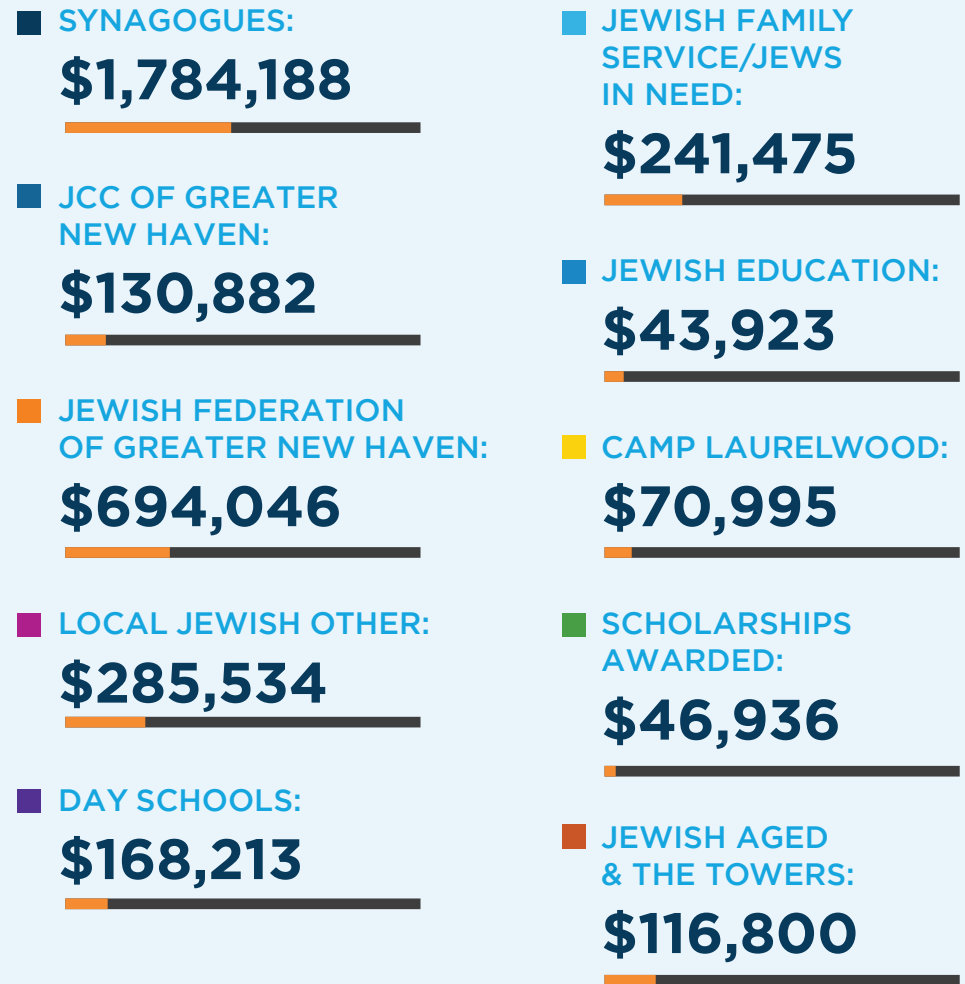
COMMUNITY IMPACT OF 2021 CHARITABLE DISTRIBUTIONS

TOTAL 2021 CHARITABLE DISTRIBUTIONS:

\$4,205,767



2021 LOCAL JEWISH ORGANIZATIONS & SYNAGOGUES — DISTRIBUTIONS & GRANTS



TOTAL 2021 CHARITABLE DISTRIBUTIONS

\$4,205,767

The following listing shows distributions to various organizations made in 2021 by fund type.

Funds include:

- Designated/Restricted Funds
- Family/Donor Advised Funds
- PACE/LOJE Funds
- Tzedakah/Youth Philanthropy Funds
- Custodial Funds





**Designated/Restricted
Funds Distributions**
\$727,911

- ▶ Anti-Defamation League of Connecticut
- ▶ Adaptive Sports Foundation Inc
- ▶ Albert Einstein College of Medicine
- ▶ American Committee for the Weizmann Institute of Science
- ▶ American Friends of Beit Ruth
- ▶ American Friends of the Israel Defense Forces
- ▶ American Friends of Yeshiva D'Mir
- ▶ American Society for Technion Institute of Israel
- ▶ Auschwitz Jewish Center Foundation
- ▶ B'nai Brith Youth Organization
- ▶ Brandeis University
- ▶ Breast Cancer Research Foundation
- ▶ Bridgeport Hospital Foundation, Inc.
- ▶ Camp Laurelwood
- ▶ Camp Ramah in New England
- ▶ Cause to Wonder Inc
- ▶ Center for Jewish Life and Learning/Jewish Federation of Greater New Haven
- ▶ Clifford W Beers Guidance Clinic
- ▶ Congregation B'nai Jacob
- ▶ Congregation Beth El-Keser Israel
- ▶ Congregation Beth Shalom Rodfe Zedek
- ▶ Congregation Mishkan Israel
- ▶ Congregation Or Shalom
- ▶ Connecticut Freemasons Foundation, Inc.
- ▶ CT Yankee Council -BSOA
- ▶ Diaper Bank, New Haven
- ▶ Escholot B'Emek U'Behar
- ▶ Ezra Academy
- ▶ Ezras Torah
- ▶ Friends of Yashar LaChayal
- ▶ Hadassah Medical Relief Association
- ▶ Hebrew University Association Jerusalem Palestine
- ▶ The International Rescue Committee
- ▶ Jerusalem Foundation
- ▶ Jewish Coalition for Literacy/Jewish Federation of Greater

- New Haven
- ▶ Jewish Cemetery Association
- ▶ Jewish Community Center
- ▶ Jewish Community Relations Council/Jewish Federation of Greater New Haven
- ▶ Jewish Family Service of Greater New Haven Inc
- ▶ Jewish Federation of Greater New Haven
- ▶ Jewish Federations of North America - Birthright Israel
- ▶ Jewish Historical Society of Greater New Haven
- ▶ Jewish Home for Children Connecticut
- ▶ Jewish National Fund
- ▶ Jewish Senior Services, Fairfield
- ▶ Joseph Slifka Center for Jewish Life at Yale, Inc
- ▶ Juvenile Diabetes Research Foundation Intl.
- ▶ Kaleidoscope/The Rosh Pina Mainstreaming Network
- ▶ LEAP, Inc
- ▶ The Leukemia and Lymphoma Society of America
- ▶ Machne Israel
- ▶ MOCA Westport, Inc
- ▶ Neighborhood Music School
- ▶ New England Jewish Academy
- ▶ New Haven Hebrew Day School
- ▶ The New Haven Paint and Clay Club
- ▶ New Haven Register Fresh Air Fund, Inc
- ▶ Orchard Street Shul
- ▶ Planned Parenthood of
- ▶ Solomon Schechter Day School
- ▶ SPCA Israel
- ▶ Syracuse University
- ▶ Temple Beth David of Cheshire
- ▶ Temple Beth El
- ▶ Temple Emanuel
- ▶ Torah Umesorah
- ▶ Towers Foundation, Inc
- ▶ Troop 41 Boy Scouts of America
- ▶ Troop 802 Boy Scouts of America
- ▶ Union of Orthodox Jewish Congregations of America
- ▶ United Way of GNH
- ▶ University of Michigan
- ▶ US Holocaust Memorial Council

- ▶ Westville Synagogue
- ▶ Wildlife Conservation Society
- ▶ Windham Foundation of New York Inc
- ▶ Wings Industry Advisor Committee, Inc.
- ▶ Women's Spirit
- ▶ World Jewish Congress American Section, Inc.
- ▶ World Wildlife Fund
- ▶ Yale New Haven Hospital
- ▶ Yale Peabody Museum of Natural History
- ▶ Yale School of Medicine
- ▶ Yeshivah Torah Vodaath
- ▶ Young Israel of New Haven



**Family Fund/Donor Advised
Fund Distributions:**
\$1,535,102

- ▶ A Broken Umbrella Theater, Inc
- ▶ AAUP Foundation
- ▶ Abraham Fund Inc
- ▶ Agahozo-Shalom Youth Village Inc
- ▶ Aleh Israel Foundation
- ▶ All Our Kin, Inc.
- ▶ Alzheimers Disease and Related Disorders Association, Inc
- ▶ Alzheimer's Foundation of America
- ▶ American Academy of Dramatic Arts
- ▶ American Associates Ben-Gurion University of The Negev Inc
- ▶ American Cancer Society, Inc.
- ▶ American Civil Liberties Union Foundation Inc
- ▶ American Committee For Shaare Zedek
- ▶ American Committee for the Weizmann Institute of Science
- ▶ American Friends of Alyn Hospital, Inc
- ▶ American Friends of Bnei Akiva Yeshivas in Israel, Inc
- ▶ American Friends of Jordan River Village Foundation
- ▶ American Friends of the Israel Defense Forces
- ▶ American Friends of Leket Israel Inc.
- ▶ American Friends of Migdal OHR
- ▶ American Friends of The Tel Aviv University Inc

- ▶ American Friends of Magen David Adom
- ▶ American Heart Association Inc
- ▶ American Jewish Committee
- ▶ American Jewish Congress
- ▶ American Jewish Joint Distribution Committee, Inc.
- ▶ American Jewish World Service
- ▶ American Kidney Fund
- ▶ American Society for the Prevention of Cruelty to Animals
- ▶ American Society for the Protection of Nature in Israel, Inc
- ▶ American Society for Yad Vashem
- ▶ American Theater Wing
- ▶ American Zionist Movement, Inc
- ▶ Americans for Peace Now Inc
- ▶ Americares Foundation, Inc
- ▶ Amherst College Trustees
- ▶ Amit Women, Inc
- ▶ Amity Teen Center
- ▶ Amnesty international USA, Inc.
- ▶ Amyotrophic Lateral Sclerosis Association
- ▶ Anshei Chesed Conservative Synagogue of Cape Cod
- ▶ Anti-Defamation League of Connecticut
- ▶ Anti-Defamation League National
- ▶ Antioch College Continuation Corporation
- ▶ Arthritis Foundation
- ▶ ASCAP Foundation
- ▶ Aspetuck Land Trust, Inc.
- ▶ Autism Speaks, Inc
- ▶ AVODAH The Jewish Service Corps Inc
- ▶ Bare Necessities
- ▶ Bayith Lepleitot, Inc
- ▶ BBYO International
- ▶ Beber Camp Property Inc
- ▶ Beth Tomche Torah Home of the Sages of Israel
- ▶ Bikur Cholim Sheveth Achim Synagogue
- ▶ Birthright Israel Foundation
- ▶ B'nai Vail Congregation
- ▶ Black River Good Neighbor Services
- ▶ Boys Town Jerusalem Foundation of America Inc
- ▶ Bridgeport Rescue Mission, Inc.
- ▶ B'nai B'rith Youth Organization
- ▶ Bridge House Inc
- ▶ Bridgeport Rescue Mission, Inc.
- ▶ Bruce Museum
- ▶ Camp Gan Israel of Greater New Haven, Inc.
- ▶ Camp Laurelwood
- ▶ Camp Yavneh, Inc
- ▶ Carlo Otis Stratton Mountain Clinic, Inc
- ▶ Carolina Ballet Inc
- ▶ Case Western Reserve University
- ▶ Center for Children's Advocacy Inc
- ▶ Center for Jewish History Inc
- ▶ Center for Jewish Life-Hillel at Princeton University
- ▶ Central Fund of Israel
- ▶ Chabad at Dartmouth
- ▶ Chabad Jewish Center of Ballantyne
- ▶ Chabad of Downtown New Haven
- ▶ Chabad of Hamden
- ▶ Chabad of Westville
- ▶ Chabad Lubavitch of the Shoreline
- ▶ Chai Lifeline
- ▶ Cheshire Academy
- ▶ Cheshire Community Food Pantry Inc
- ▶ Cheshire Fire Department
- ▶ Cheshire Land Trust
- ▶ Chester Historical Society, Inc.
- ▶ Children's Fund for Glycogen Storage Disease Research
- ▶ Children's Hospital League Corporation
- ▶ Children's Tumor Foundation
- ▶ Children's Village of Jerusalem Inc
- ▶ Clifford W Beers Guidance Clinic
- ▶ Colby College
- ▶ Cold Spring School, Inc
- ▶ Colgate University
- ▶ Columbia Business School
- ▶ Columbia University School of Social Work
- ▶ Columbus House
- ▶ Committee for Accuracy in Middle East Reporting in America Inc
- ▶ Community Health Center
- ▶ Community Soup Kitchen
- ▶ Congregation Adath Israel
- ▶ Congregation Ahavath Shalom
- ▶ Congregation Beth El-Keser Israel
- ▶ Congregation Beth Shalom Rodfe Zedek
- ▶ Congregation B'nai Israel
- ▶ Congregation B'nai Jacob
- ▶ Congregation Mishkan Israel
- ▶ Congregation Or Shalom
- ▶ Congregations Organized for a New Connecticut, Inc.
- ▶ Congregation Shir Shalom
- ▶ Connecticut Audubon Society
- ▶ Connecticut Children's Medical Center Foundation Inc
- ▶ Connecticut Dance School
- ▶ Connecticut Food Bank
- ▶ Connecticut Public Broadcasting
- ▶ Connecticut Zoological Society
- ▶ Cornell University
- ▶ Cove Island Park Conservancy Inc
- ▶ Creative Arts Workshop Inc
- ▶ CT Center for the Arts and Technology, Inc
- ▶ CT Yankee Council - BSOA
- ▶ Doctors Without Borders USA Inc
- ▶ Dorset Theatre Festival & Colony House, Inc
- ▶ Downtown Evening Soup Kitchen Inc
- ▶ Dystonia Medical Research Foundation
- ▶ Easter Seals Connecticut Inc
- ▶ Educational Alliance, Inc
- ▶ Emory University
- ▶ Environmental Defense Fund Inc
- ▶ Experience Camps
- ▶ Ezra Academy
- ▶ Facts and Logic about Middle East Inc
- ▶ Fair Haven Community Health Clinic Inc
- ▶ Fairfield Historical Society
- ▶ Fairfield University
- ▶ Federation for Jewish Philanthropy of Upper Fairfield County
- ▶ Fifth Avenue Synagogue

- ▶ FISH of Greater New Haven
- ▶ Foundation of the Massachusetts Eye and Ear Infirmary Inc
- ▶ Friends of Dana-Farber Cancer Institute Inc
- ▶ Friends of Jewish Heritage in Poland Inc
- ▶ Friends of Sheba Medical Center
- ▶ Friends of the Forum
- ▶ Friends of The Israel Movement for Progressive Judaism
- ▶ Friends of the Jewish Museum Berlin
- ▶ Friends of the New Haven Animal Shelter
- ▶ Friends of United Hatzalah Inc
- ▶ Friends of Yad Sarah
- ▶ Garde Arts Center, Inc.
- ▶ Gaylord Hospital Inc
- ▶ General Israel Orphan Home for Girls Jerusalem Inc
- ▶ Gift of Life Marrow Registry, Inc
- ▶ Goodspeed Opera House Foundation
- ▶ Great Science for All Corp
- ▶ Greater Miami Hillel Foundation
- ▶ Greater Miami Jewish Federation
- ▶ Guide Dogs for the Blind, Inc.
- ▶ Gunn Memorial Library, Inc.
- ▶ Habitat for Humanity of Coastal Fairfield County Inc
- ▶ Hadassah Women's Zionist Organization of America
- ▶ Halachic Organ Donor Society Inc
- ▶ Hamden Hall School, Inc.
- ▶ Hampshire College Trustees
- ▶ Hand in Hand American Friends of Center for Jewish-Arab Education
- ▶ Harlem Lacrosse and Leadership Corporation
- ▶ Hatzolah Emergency Air Response Team Inc
- ▶ Hebrew Burial & Free Loan Association of GNH
- ▶ Hebrew Immigrant Aid Society
- ▶ Heritage Foundation for Preservation of Jewish Cemeteries
- ▶ Hillel: The Foundation for Jewish Campus Life-Cornell
- ▶ Hillel: The Foundation for Jewish Campus Life-Maryland
- ▶ Hole in the Wall Gang Fund, Inc
- ▶ Homes with Hope Inc
- ▶ Housatonic Community College Foundation Inc
- ▶ Integrated Refugee and Immigrant Services
- ▶ International Institute of Connecticut, Inc.
- ▶ Israel Cancer Research Fund Inc
- ▶ Israel Children's Cancer Foundation
- ▶ Jamie A Hulley Fund Arts Foundation
- ▶ JBI International
- ▶ Jewish Community Alliance for Refugee Resettlement/Jewish Federation of Greater New Haven
- ▶ Jewish Cemetery Association of Greater New Haven
- ▶ Jewish Community Association of Austin
- ▶ Jewish Community Center of Greater New Haven
- ▶ Jewish Community Federation of Louisville
- ▶ Jewish Family Service of Greater New Haven
- ▶ Jewish Federation Association of Connecticut
- ▶ Jewish Federation of Greater New Haven
- ▶ Jewish Historical Society
- ▶ Jewish israeli Center New Haven Inc
- ▶ Jewish National Fund
- ▶ Jewish Records Indexing-Poland
- ▶ Jewish Senior Services, Fairfield
- ▶ JewishGen Inc
- ▶ Joseph Slifka Center for Jewish Life at Yale
- ▶ Juvenile Diabetes Research Foundation Intl.
- ▶ Kenyon College
- ▶ Kenyon College-Hillel
- ▶ Keren-Or Inc
- ▶ Kollel Tifereth Z Keinim Levi Yitchak V Chochmas Noshim Inc
- ▶ LEAP, Inc
- ▶ Ludlow Fire Dept
- ▶ Lupus Research Alliance Inc
- ▶ Macular Degeneration Association
- ▶ Maimonides School
- ▶ Make a Wish Foundation of CT
- ▶ Make-a-Wish Foundation of America
- ▶ Manhattanville College
- ▶ Marine Toys for Tots Foundation
- ▶ Mazon, Inc.
- ▶ Melvin J. Berman Hebrew Academy
- ▶ Mercy Learning Center of Bridgeport, Inc
- ▶ Merkaz Community High School for Judaic Studies, Inc
- ▶ Mesivta Bevet Chazon-Ish
- ▶ Michael J. Fox Foundation for Parkinsons Research
- ▶ Midwives on Missions of Service
- ▶ Moriah Congregation
- ▶ Mothers Against Drunk Driving
- ▶ Multiple Sclerosis Association of America, Inc
- ▶ Muscular Dystrophy Association
- ▶ NAMI of Connecticut
- ▶ National Audubon Society Inc
- ▶ National Institute For Reproductive Health Inc
- ▶ National Jewish Health
- ▶ National Jewish Outreach Program Inc
- ▶ National Parks Conservation Association
- ▶ National Parks Foundation
- ▶ National Tay-Sachs & Allied Diseases Association Inc
- ▶ National World War II Museum Inc
- ▶ National Yiddish Book Center, Inc
- ▶ Nature Conservancy
- ▶ Neighborhood Music School
- ▶ Neighborhood Studios of Fairfield County
- ▶ New England Jewish Academy, Inc.
- ▶ New Haven Chorale
- ▶ New Haven Eruv, Inc.
- ▶ New Haven Free Public Library foundation Inc
- ▶ New Haven Urban Resources Initiative, Inc
- ▶ New Jewish High School Inc
- ▶ New Vernon Volunteer Fire Department Fund
- ▶ North Shore Animal League America Inc
- ▶ New York University School of Law
- ▶ One Family Fund
- ▶ Operation Fuel
- ▶ Operation Hope of Fairfield Inc
- ▶ Orchard Street Shul
- ▶ Ossining Children's Center Inc
- ▶ Pan Massachusetts Challenge, Inc
- ▶ Pancreatic Cancer Action Network Inc
- ▶ Paralyzed Veterans of America
- ▶ Park East Synagogue

- ▶ Park Slope Jewish Center
- ▶ Parkinson's Foundation Inc
- ▶ PEF Israel Endowment Funds Inc
- ▶ Pelatonia
- ▶ Person to Person Inc
- ▶ Phi Beta Kappa Society
- ▶ Pingry Corporation
- ▶ Planned Parenthood
- ▶ Ploughshares Fund
- ▶ Population Connection
- ▶ President and Fellows of Harvard College
- ▶ PSALT NK
- ▶ Quinnipiac University
- ▶ Rabbinical College of Telshe, Inc.
- ▶ Rails to Trails Conservancy
- ▶ Religious Action Center of Reform Judaism
- ▶ Ronald McDonald House of Connecticut
- ▶ Seeds of Peace
- ▶ Semester at Sea
- ▶ Shriners Hospital for Children-A Massachusetts Corporation
- ▶ Sigma Alpha Mu Foundation
- ▶ Sinai Special Needs Institute
- ▶ Skin Cancer Foundation, Inc.
- ▶ Smith College
- ▶ Smithsonian Institution
- ▶ Solar Youth Inc
- ▶ South Central Connecticut Agency on Aging Inc
- ▶ Southern Connecticut Hebrew Academy
- ▶ Southern CT State University Foundation Inc
- ▶ Southern New England Consortium Partnership 2000 Inc
- ▶ St. Jude Childrens Research Hospital, Inc.
- ▶ Stephen Petronio Dance Company Inc
- ▶ Stratton Mountain Volunteer Fire Co
- ▶ Striar Hebrew Academy of Sharon, Inc.
- ▶ Sunrise Café New Haven
- ▶ Sunrise Rotary 21st Century Foundation Inc
- ▶ Sweet Briar College
- ▶ Syracuse Health Science Center Medical Alumni Foundation Inc

- ▶ Temple Beth David of Cheshire
- ▶ Temple Beth Sholom
- ▶ Temple Beth Tikvah
- ▶ Temple Emanuel
- ▶ Temple Sholom
- ▶ The Corporation of Haverford College
- ▶ The Greater Washington Coalition for Jewish Life Inc
- ▶ The Hebrew Congregation of Woodmont
- ▶ The Humane Society of the United States
- ▶ The Jewish Foundation for the Righteous, Inc.
- ▶ The Katharine Hepburn Cultural Arts Center Inc
- ▶ The Leukemia and Lymphoma Society of America
- ▶ The Loomis Chaffee School
- ▶ The Multiple Myeloma Research Foundation Inc
- ▶ The New Haven Mikvah Society Inc
- ▶ The New Israel Fund
- ▶ The Seeing Eye
- ▶ The Simon Wiesenthal Center
- ▶ The Southern Poverty Law Center
- ▶ The Washington Volunteer Fire Department
- ▶ The Westville Synagogue
- ▶ The Women's Jewish Learning Center
- ▶ The World Union for Progressive Judaism, LTD
- ▶ Theatre Hall of Fame Inc
- ▶ Tom Lantos Foundation for Human Rights and Justice
- ▶ Towers Foundation
- ▶ Towers Foundation Inc
- ▶ Trustees of Dartmouth College
- ▶ Trustees of Princeton University
- ▶ Trustees of The University of Pennsylvania
- ▶ Uconn Hillel
- ▶ Union for Reform Judaism
- ▶ Union of Concerned Scientists Inc
- ▶ Union of Orthodox Jewish Congregations of America
- ▶ Unitarian Society of New Haven
- ▶ United Service Organizations, Inc.
- ▶ United States Association for UNHCR
- ▶ United States Conference of Catholic Bishops
- ▶ United States Fund for UNICEF

- ▶ United States Holocaust Memorial Council
- ▶ United Synagogue of Conservative Judaism
- ▶ United Way of Greater New Haven
- ▶ University of Chicago
- ▶ University of Connecticut Foundation
- ▶ University of Texas Foundation
- ▶ Upper East Side Hatzolah Inc
- ▶ Weston Playhouse Theatre
- ▶ Westville Village Renaissance Alliance
- ▶ What If Foundation
- ▶ World Jewish Congress American Section, Inc.
- ▶ Wounded Warrior Project
- ▶ Yad Ezra V'Shulamit
- ▶ Yale Alumni Association
- ▶ Yale Club of New Haven, Inc.
- ▶ Yale New Haven Hospital
- ▶ Yale School of Engineering and Applied Sciences
- ▶ Yale School of Medicine
- ▶ Yale University
- ▶ YB Chesed Fund, Inc.
- ▶ Young Israel of Bal Harbour
- ▶ Zionist Organization of America

 **PACE/LOJE Distributions:**
\$463,078

- ▶ Jewish Federation of Greater New Haven Annual Campaign

 **Build a Tzedakah/Youth Philanthropy Fund Distributions:**
\$3,667

- ▶ Anti-Defamation League of Connecticut
- ▶ B'nai B'rith Youth Organization
- ▶ Camp Ramah in New England
- ▶ Chabad at Yale

- ▶ Community Bonds, Inc.
- ▶ Community Soup Kitchen
- ▶ COVID-19/ Maimonides Response Fund
- ▶ Crohns and Colitis Foundation of America, Inc.
- ▶ Downtown Evening Soup Kitchen Inc
- ▶ Emory University
- ▶ Equal Justice Initiative
- ▶ Ezra Academy
- ▶ Hope for Paws
- ▶ Integrated Refugee and Immigrant Services
- ▶ Israel Lacrosse Association Inc
- ▶ Jewish Federation of Greater New Haven - General
- ▶ Juvenile Diabetes Research Foundation Intl.
- ▶ Mazon, Inc. A Jewish Response to Hunger
- ▶ National Outdoor Leadership School
- ▶ Planned Parenthood
- ▶ Planned Parenthood Federation of America Inc
- ▶ The Jewish Family Service of Greater New Haven, Inc.
- ▶ Treatment Advocacy Center
- ▶ Trustees of Union College Town of Schenectady New York State

 **Custodial/Agency
Owned Funds:**
\$1,476,009

- ▶ Congregation Beth El-Keser Israel
- ▶ Congregation Beth Shalom Rodfe Zedek
- ▶ Congregation Mishkan Israel
- ▶ Ezra Academy
- ▶ Jewish Community Center of Greater New Haven
- ▶ Jewish Community Center Cultural Arts Department
- ▶ Jewish Family Service of Greater New Haven
- ▶ New Haven Hebrew Day School
- ▶ Temple Beth David of Cheshire
- ▶ Temple Beth Tikvah
- ▶ Towers Foundation, Inc

New Funds at the Jewish Foundation of Greater New Haven 2021

Donor-Advised/Family Philanthropy Funds

- ▶ Teplitzky Family Foundation
- ▶ Schulman Family Donor Advised Fund

Field of Interest Donor Advised Fund

- ▶ The Jacolyn A. Mott Scholarship Fund for the Northwest Conservation District

Funds for the benefit of Congregation Beth El-Keser Israel

- ▶ Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at BEKI
- ▶ Jon-Jay Tilsen Endowment for the benefit of Congregation Beth El-Keser Israel

Funds for the benefit of Congregation Beth Shalom Rodfe Zedek

- ▶ 2008 Congregation Beth Shalom Rodfe Zedek Endowment Fund
- ▶ Congregation Beth Shalom Rodfe Zedek Unrestricted Reserve Fund

Fund for the benefit of Westville Synagogue

- ▶ Zalesch Family fund for the benefit of Westville Synagogue

Funds for the benefit of Temple Emanuel

- ▶ Cantor Family Fund for a Scholar in Residence and Adult Education Programs
- ▶ Siegel Family Education Fund for Temple Emanuel

PACE/LOJE Funds for the benefit of the Jewish Federation Annual Campaign

- ▶ Hass Family PACE Fund
- ▶ Esther and David Amerling PACE Fund
- ▶ Barbara Green Orell Lion of Judah Endowment

Funds for the benefit of Multiple Organizations

- ▶ Bobrow Family Fund for Jewish New Haven
- ▶ Lawrence and Sherry Shanbrom Fund for the benefit of the JCC and the Jewish Foundation of Greater New Haven

Funds for the benefit of the JCC

- ▶ Velma and Stuart Grodd Fund for JCC Membership
- ▶ Colby & David Sirowich Family Fund for the benefit of the JCC

Fund for the benefit of the Jewish Cemetery Association of GNH

- ▶ Jason D. Kogan Endowment Fund for the benefit of JCAGNH

Fund for the benefit of Camp Laurelwood

- ▶ Norman and Caron Alderman Fund for Camp Laurelwood

Funds for the benefit of Jewish Family Service

- ▶ Norman and Caron Alderman Fund for JFS

Other Funds

- ▶ Ashley Jewish Homesteaders Cemetery Preservation Fund
- ▶ The Paul Burger Fund for the benefit of Wings Industry Network, Inc.
- ▶ Ann Weiner Memorial Art Fund
- ▶ American Friends of Leo Baeck College Fund

Scholarship Fund

- ▶ Andrew Eder Family Fund for Leadership and Scholarship

PACE and LOJE



In 2008, there was \$1.2 million in PACE and LOJE funds. Today, there is over \$17 million, and in addition, there is another \$2 million in commitments to PACE and LOJE!

"Your PACE or LOJE fund continues your legacy to our community."

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a PACE or LOJE fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE fund continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community – in Greater New Haven, Israel, and worldwide.

PACE funds make an impact – this year, \$517,000 will be distributed to the annual campaign from PACE/LOJE funds.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

In 2008, there was \$1.2 million in PACE and LOJE funds. Today, there is over \$17 million, and in addition, there is another \$2 million in commitments to PACE and LOJE!

Consider endowing your annual gift to the Jewish Federation of Greater New Haven's Annual Campaign. These members of our community, through current and planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds.

THE COMMUNITY WAS THERE FOR YOU. WHO WILL BE THERE FOR THE NEXT GENERATION? YOU WILL

— by Endowing Your Annual Gift with a PACE or LOJE.

- ▶ Josef and Cecle Adler
- ▶ Lucille Alderman
- ▶ Norman and Caron Alderman
- ▶ Anonymous
- ▶ Esther and David Amerling PACE Fund*
- ▶ Sara and Hillel Auerbach
- ▶ Judy and Stephen August
- ▶ Barbara Green Orell Lion of Judah Endowment*
- ▶ Brad E. Beckerman
- ▶ David A. Beckerman Family David and Sharon Bender Family Foundation, Inc.
- ▶ Marjorie and Norman Botwinik Stanley Botwinik
- ▶ Frederick A. and Justine Millspaugh Catlin Family Foundation
- ▶ Linda and Jesse Cedarbaum
- ▶ Linda and Jeffrey Chaffkin
- ▶ Benjamin and Freda Cohen
- ▶ Donald and Pearl Cohen
- ▶ Linda and Kenneth Cohen
- ▶ Scott and Joanna Cooper
- ▶ Herman and Esther Copelon
- ▶ Michael Diamond
- ▶ Irving Eckhardt in memory of his parents, Nathan and Ida Frederick M. and Elizabeth P. Edelmuth Yvette Eder
- ▶ Eileen and Andrew Eder
- ▶ Sidney and Arthur Eder
- ▶ Jody Ellant
- ▶ Jack Evans
- ▶ Dale and Robert Felice
- ▶ Mary and Jacob Falek
- ▶ Fischman Family
- ▶ Gerald and Marilyn Fishbone
- ▶ J. David Fischer
- ▶ Fleischman Family
- ▶ Joseph Forman
- ▶ Claire Frankel
- ▶ Ian Freeman
- ▶ Frenkel Family
- ▶ Suzanne Gallant
- ▶ David P. Gershoni
- ▶ Rose B. and Barbara Gingold
- ▶ Samuel and Marcella Glazer
- ▶ Dr. Milton and Gladys Godfried
- ▶ Leo and Beatrice Gold
- ▶ Lindy Lee Gold
- ▶ Barbara Greenberg
- ▶ Velma and Stuart Grodd
- ▶ Judith Hahn
- ▶ Hass Family PACE Fund*
- ▶ Penny Marcus and Allan Hillman Betsy Hoos
- ▶ Jeffrey Hoos
- ▶ Heidi and Norman Hurwitz
- ▶ Jocelyn and Scott Hurwitz
- ▶ Ruth and Sherman Jacobson
- ▶ Jewish Foundation of GNH
- ▶ Gerald Kagan
- ▶ Cari and Keith Kaplan
- ▶ Iny and Joel Karp
- ▶ Katzman Family
- ▶ Komisar Family
- ▶ Edward Konowitz
- ▶ George and Susan Krall
- ▶ Ilse H. Krevit
- ▶ Sherman and Evelyn Krevolin
- ▶ Robert N. and Goldythe B. Langerman
- ▶ Arthur Allen Leff
- ▶ Cindy and David Leffell
- ▶ Marvin and Helaine Lender
- ▶ Donna and Sidney Levine
- ▶ Beverly and John Levy
- ▶ Lichtman Family
- ▶ Benjamin Liveten
- ▶ Lawrence A. Loeb
- ▶ Martin Family
- ▶ Sam and Rose Merriam Family
- ▶ Miller-Goodman Families
- ▶ Boris Mizhen Family
- ▶ Barbara and Jeffrey Orell
- ▶ Zelma Pacella
- ▶ Hap and Stacey Jackson Perkins
- ▶ Sydney A. Perry
- ▶ Jodi and Richard Pollack Family Francine and Alan Ponchick in memory of Marvin and Norma Schaefer Hyla Raphael
- ▶ Eric Ravid Family
- ▶ Howard Reiter and Jody Ellant Marcia W. and Stanley F. Reiter
- ▶ Alan and Elizabeth Kaye Reznik Family
- ▶ Susan and Stuart Rosenholtz
- ▶ James Sachs
- ▶ Marilyn Saltzman
- ▶ Stephen L. Saltzman
- ▶ Lewis Savitsky
- ▶ Shirley F. Scholder
- ▶ Arlene and Arnold Shanbrom
- ▶ James M. Shure
- ▶ Gale and Michael Silverberg
- ▶ Nate M. Silverstein
- ▶ Green and Sklarz Foundation
- ▶ Sklarz Family
- ▶ Judy Skolnick
- ▶ Lisa A. Stanger
- ▶ Robyn Teplitzky
- ▶ Shirley and Morris Trachten
- ▶ David and Stacey Trachten
- ▶ Barry J. Vine
- ▶ Hyla Goldberg Vine
- ▶ Kalman Watsky & Deborah Fried
- ▶ Melanie Waynik and Wayne Larrison

* Indicates new fund 2021

Philanthropic and Donor-Advised Funds

For individuals and families seeking active involvement in philanthropy, a Philanthropic Fund (also called a donor-advised fund) allows the donor to create a named fund that provides flexibility in charitable giving. These funds allow the donor to recommend distributions to any qualified tax-exempt organization—think of it as a charitable checking account. The Foundation administers the fund, vets grantees, and invests the assets.

This is a wonderful way to involve the family in giving—the donor and their family can sit around the dinner table and decide which charitable organizations they want their fund to distribute. These funds can be established with a minimum gift of \$10,000.

Field of Interest/Donor-Advised Funds

- ▶ Tillie L. and Albert B. Friedman Fund for Jewish Education in Honor of Sophia, Aaron, and Benjamin Bruce
- ▶ The Jacob Fund
- ▶ Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
- ▶ Henry and Helene Kasha Fund for the Teaching of the Hebrew Language
- ▶ Lenny Margolis Athletic Endowment Fund for the benefit of the JCC
- ▶ The Jacolyn A. Mott Scholarship Fund for the Northwest Conservation District*
- ▶ Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School
- ▶ Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education
- ▶ Marcia and Stanley F. Reiter Fund for Westville Synagogue
- ▶ Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
- ▶ Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community
- ▶ Shirley and Morris Trachten Fund for Jewish Education

Undesignated Philanthropic/Donor-Advised Funds

- ▶ Anonymous x 2
- ▶ Caron and Norman Alderman Family Fund
- ▶ David and Karen Astrachan Family Fund
- ▶ Judith and Stephen August Philanthropic Fund
- ▶ Neil Bersin Philanthropic Fund in honor of his 50th birthday

- ▶ Samuel and Barbara Bobrow Family Fund
- ▶ Bella S. and Bernard Braverman Philanthropic Fund
- ▶ Alayne and Martin S. Burger Philanthropic Fund
- ▶ The Alan J. Cohen Charitable Fund
- ▶ Benjamin and Freda Cohen Philanthropic Fund
- ▶ Rhoda and Aaron Cohen Fund
- ▶ Elaine and Dr. Joseph Dworkin Fund for Art & Science Education
- ▶ Andrew Eder Family Fund
- ▶ Arthur Eder Family Fund
- ▶ Arlene and Marshal Elovich Foundation
- ▶ Samuel Faiman Tzedakah Fund
- ▶ Feldman Family Philanthropic Fund
- ▶ The Fischman Family Philanthropic Fund
- ▶ Gerald and Marilyn Fishbone Family Philanthropic Fund
- ▶ Fleischman Family Foundation
- ▶ Suzanne and Murray Gallant Fund
- ▶ Gershoni Family Foundation
- ▶ Gary and Patricia Ginsberg Family Fund
- ▶ Marcella and Samuel Glazer Philanthropic Fund
- ▶ Israel and Adele Gordon Family Fund
- ▶ Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH
- ▶ Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein
- ▶ Judith Hahn Philanthropic Fund
- ▶ Janice and Robert Horowitz Philanthropic Fund
- ▶ Hurwitz Family Fund
- ▶ Dr. Sidney Hurwitz Memorial Philanthropic Fund
- ▶ Iny and Joel Karp Philanthropic Fund





- ▶ Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
- ▶ Louis and Beatrice Kaye Foundation Philanthropic Fund
- ▶ Kinstlinger-Feist Family Fund
- ▶ Edward Konowitz Family Philanthropic Fund
- ▶ Julie Kovar Fund
- ▶ Kenneth and Robin Kramer Family Fund
- ▶ Sherman and Sara Kramer Family Philanthropic Fund
- ▶ Sherman and Evelyn Krevolin Family Fund
- ▶ Arthur and Betty Levy Family Fund
- ▶ John and Beverly Levy Fund
- ▶ Major Feuerstein Family Fund
- ▶ Pearl Mantell Fund
- ▶ Saul and Sandra Milles Family Fund
- ▶ Leo and Libby Nevas Collaboration Grant Fund
- ▶ Jeanette and Dan Oren Family Fund
- ▶ Daniel and Lisa Price Philanthropic Fund
- ▶ Jo-Ann N. and Michael P. Price Family Fund
- ▶ Rastelli-Weiner Charitable Fund
- ▶ Ronald and Pamela Reis Philanthropic Fund
- ▶ Howard J. Reiter and Jody P. Ellant Foundation Philanthropic Fund
- ▶ Marcia and Stanley F. Reiter Philanthropic Fund
- ▶ Jean and Erik Rosenthal Philanthropic Fund
- ▶ Kenneth Rosenthal and Catherine Forman Philanthropic Fund
- ▶ Joyce and Kopi Saltman Philanthropic Fund
- ▶ Stephen and Marilyn Saltzman Philanthropic Fund
- ▶ Anita Saxe Memorial Charitable Fund
- ▶ Schaefer-Lawall Family Fund
- ▶ Edwin and Lorrie Schaefer Family Fund
- ▶ Schulman Family Donor Advised Fund*
- ▶ Herbert Setlow Family Fund
- ▶ Marcie and Carolyn Setlow Family Philanthropic Fund
- ▶ Arnold and Arlene Shanbrom Philanthropic Fund
- ▶ Lawrence and Sherry Shanbrom Fund
- ▶ Nathan M. Silverstein Family Charitable Fund
- ▶ Nanci and Craig Sklar Family Fund
- ▶ Sklarz Family Philanthropic Fund
- ▶ Skolnick Family Fund
- ▶ Rosalyn and Kenneth Sperling Family Foundation
- ▶ Maddy and Larry Tannenbaum Family Fund
- ▶ Stacey & David Trachten Family Foundation
- ▶ Teplitzky Family Foundation*
- ▶ Barry and Hyla Vine Family Fund
- ▶ Gail Brekke and Jim Vlock Family Fund
- ▶ William and Florence Wallack Family Philanthropic Fund
- ▶ Watsky Fried Family Fund
- ▶ The Wolpert Family Fund in memory of Reneé Levy

* Indicates new fund 2021

Former Jewish Home Assets Benefit Local Jewish Elderly

When the Jewish Home for the Aged was sold to a Chicago firm in 2011, the Jewish Home Building Fund Corporation, which was a separate entity, continued to hold the former Jewish Home's assets, including, many of the Jewish Home's treasures which were moved into storage. In addition to archival materials, the storage items included art, Torahs, and yahrtzeit plaques. In December 2019, the Jewish Home Building Fund transferred their funds and all of the contents of the storage units to the Jewish Foundation of Greater New Haven.

Grants for the Elderly

The Jewish Home Building Fund Corporation's cash assets were transferred to the Jewish Foundation to establish permanent, designated endowment funds to benefit the Jewish elderly. The Jewish Foundation established a grants process for the annual distributions from these endowment funds. These annual grants support programs and organizations that benefit the Jewish elderly residing in greater New Haven. Now in its second year, this initiative awarded a total of \$150,000, in 2021, to Jewish Family Service of Greater New Haven (JFS) and The Towers at Tower Lane (in 2020, a total of \$130,000 was awarded). With their grant, JFS will help community members care for their aging parents by rolling out its Care Navigator program. JFS past CEO Amy Rashba, LCSW, told Shalom New Haven that the new program will hire "two Aging Resource Specialists and a Community Social and Wellness coordinator who will address more pressing needs, not just for the elderly, but their loved ones as well, particularly after the devastation of the pandemic." These specialists will be able to educate and guide families through the

complicated decisions that come with aging.

Cindy Leffell, The Towers Board Chair, shared that they are "proud to be tackling one of the major ongoing problems faced by New Haven's seniors — food insecurity." The grant money will be used toward the Meal Sustainability Project, helping feed those in need, thus upholding the Jewish value of kavod habriut, honoring human dignity. As stated in the Towers' grant application, "typically, organizations try to solve the problem of food insecurity each year through volunteer programs, drives, or through private donations. We are actually going to come close to solving the problem for the long-term." Specifically, the project aims to expand the existing meal plan, for those in-need, from six to fourteen meals a week, expand the hours and availability of food, and make The Towers at Tower Lane more energy efficient overall.

The COVID-19 pandemic forced many older adults into isolation and added further complications to an already complicated stage of life. In light of this, the Care Navigator program and the Meal Sustainability Project should provide some much-needed assistance to Greater New Haven's Jewish elderly.

The Jewish Foundation's Grants for the Elderly initiative is available thanks to the Jewish Home Building Fund Corporation as well as community members who donated generously to ensure that our community would properly care and provide for our elderly.

Jewish Home Archival Materials -Jewish Historical Society Digital Archive

New Haven's Jewish Home for the Aged, which was located on Davenport Avenue, may be gone, but a partnership between the Jewish Foundation of Greater New Haven and the Jewish Historical Society of Greater New Haven (JHS) will assure that it and its effect on the city's Jewish life and history will live on.

The Jewish Home's paper records, gifted from the Jewish Foundation to the JHS, are of significant historical value and will help to fill out the already extensive collection of Jewish Home documents.

The JHS will use the grant to hire an archivist to work at least 20 hours per week over a two-year period. Beyond supervising the cataloguing of the Jewish Home material, the first goal will be to create an online database that encompasses both previous materials and the new accessions. The archivist will oversee the digitization of Jewish Home records, photographs and artworks and create a database from the Jewish Home's large number of Yizkor plaques.

Ideally, the archivist and the JHS staff will create a digital display of the Jewish Home materials and also will work with Brian Real of the Southern Connecticut State University (SCSU) library science department to determine if it is possible to integrate the JHS archival materials into the SCSU library's digital catalogue. The Jewish Home's collection will be the first to receive this treatment and will serve as a model for other JHS collections.

Former Jewish Home for the Aged Torah Scrolls

Eight Torah scrolls which belonged to the Jewish Home for the Aged in New Haven and had been in storage since the Jewish Home closed in 2011, have recently found new homes. Some of the recipients include Temple Emanuel, the Jewish Israeli Center, The Towers at Tower Lane and Camp Laurelwood. Rabbi Farbman of Temple Emanuel explained that his community is "very excited to hear that [it] can become a long-term guardian of such a scroll" and that they "look forward, following some minor restoration, to 'welcoming' this scroll into [their] ark!" At the Jewish Israeli Center, Rabbi Raskin stated, "it's an honor to make use and extend the life of a Torah that belonged to a community that doesn't exist anymore, and to make it accessible to people on a weekly basis."

The Greater New Haven community is in a uniquely fortunate position, being able to distribute so many fully-functional Torah scrolls after over a decade in storage. "It is so meaningful that this Torah, used by our community's elders and senior population will once again bring Judaism, learning and joy to The Towers community," explained The Towers at Tower Lane's President, Gustave Keach-Longo, "It is so fitting that this Torah will continue its legacy in the primary home for Jewish seniors and services in Greater New Haven. Our community will cherish this gift for years and years to come."

Jewish Historical Society to Create Professional Digital Archive of the History and Artifacts from the Former Jewish Home for the Aged

New Haven's Jewish Home for the Aged, which was located on Davenport Avenue, may be gone, but a partnership between the Jewish Foundation of Greater New Haven and the Jewish Historical Society of Greater New Haven ("JHS") will assure that it and its effect on the city's Jewish life and history will live on.

This partnership, includes the Jewish Foundation gifting all Jewish Home archival materials to the JHS as well as a grant which will allow the JHS to process the Jewish Home's physical holdings, to save some of them in the JHS's singular archives, and to make sure materials are placed where they belong.

When the Jewish Home was closed and was sold to a Chicago firm in 2011, many of its treasures, owned by the Jewish Home Building Fund Corporation, were put into storage. In addition to the archival materials, the storage items included art, torahs, and yahrtzeit plaques. In December 2019, all of the contents of the storage units were transferred to the Jewish Foundation. Stephen Naron, a JHS board member and the Executive



Director of the Fortunoff Video Archive at Yale, led a team to evaluate the items.

The Jewish Foundation is working with the Board of Rabbis and Cantors to find homes for the torahs and is using the funds from the sale of the art works (which included a series of prints by Anni Albers created specifically for the Jewish Home) to fund the JHS grant. The yahrtzeit plaques were given to the Towers.

The Jewish Home's paper records are of significant historical value and will help to fill out the JHS's already extensive collection of Jewish Home documents. The new material also includes photographs, paintings of board members, and other objects from the Jewish Home.

The JHS is using the grant to hire an archivist to work at least 20 hours per week over a two-year period. The archivist, Jacob Griffith-Rosenberger, will work with current JHS staff to sort through the records and begin a detailed appraisal and accession record. They also will work with electronic records that are part of the new collection. The first goal will be to create an online database that encompasses both previous materials and the new accessions.

Beyond supervising the cataloging of the Jewish Home

A Torah Scroll Finds a New Home

This season, Camp Laurelwood has been able to welcome a Torah scroll to their camp. The scroll, along with seven other Torah scrolls, one haftarah, one megillot, and many other artifacts, belonged to the old Jewish Home for the Aged in New Haven and had been in storage since the Jewish Home closed in 2010.

"We created a ritual where our cornerstone fellows (third year counselors who were all campers at Laurelwood) help us unroll the scroll. We asked our campers to get into two lines and then sit down, and we unrolled the scroll on top of them, so their legs were supporting the scroll. We stretched across an entire basketball court at our Chuppah. We asked the campers and counselors to look for things in the scroll that were noticeable - crowns on the letters, breaks in the writing, letters of different sizes. It gave us a chance to talk about the journey of our ancestors was full of differences, and how those differences make the scroll special, just as our differences make our Camp community whole and special. We also talked about how the



material, Rosenberg will oversee the digitization of Jewish Home records, photographs and artworks and create a database from the Jewish Home's large number of Yizkor plaques.

Ideally, Rosenberg and the JHS staff will create a digital display of the Jewish Home materials and also will work with Brian Real of the SCSU Library Science Department to determine if it is possible to integrate the JHS archival materials into the SCSU Library's digital catalogue. The Jewish Home's collection will be the first to receive this treatment and will serve as a model for other JHS collections.

The Jewish Home was founded in 1914 by the Sisters of Zion and included a community synagogue.

journey of our ancestors supports the community we are today, just as we are supporting the scroll with our bodies. We made a shehehyanu, read from it, and sang some Torah songs led by one of our new counselors, Jessica. It was such a special moment, and would not have been possible without the help and support of the Jewish Foundation of Greater New Haven," states Rabbi James Greene, Camp Laurelwood Executive Director.

Designated Endowment Funds

INCLUDES:

1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor-advised funds, and
4. Designated charitable trusts and annuities

Funds to Support the Jewish Federation of Greater New Haven

- ▶ Jewish Federation of Greater New Haven Philanthropic Fund
- ▶ *For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 30 & 31)*

Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy

- ▶ Friends of the JCL Endowment Fund
- ▶ The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

Funds to Support the Jewish Community Center of Greater New Haven

- ▶ Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping
- ▶ Caron and Norman Alderman Fund for the benefit of the JCC

- ▶ Beckerman Family Supporting Foundation, Inc. for the benefit of the Jewish Community Center Endowment Fund
- ▶ Abby and Harold Bench Fund for the benefit of the Jewish Community Center
- ▶ Kenneth and Linda Cohen Family Endowment for the benefit of the JCC Swimming Pool
- ▶ Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center
- ▶ Jack Evans Fund for the benefit of the JCC, in memory of Al Evans
- ▶ Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center
- ▶ Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center
- ▶ Rose B. and Barbara Gingold Fund +
- ▶ JCC of GNH Endowment Fund in honor of Allan Greenberg
- ▶ Velma and Stuart Grodd Fund for JCC Membership*
- ▶ Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC
- ▶ Jewish Community Center Board Endowment for the benefit of the JCC
- ▶ Jewish Community Center Community One Event Fund
- ▶ Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +
- ▶ Leo Links Fund for the benefit of the Jewish Community Center
- ▶ Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center
- ▶ Lawrence and Sherry Shanbrom Fund for the benefit of the JCC and the Jewish Foundation of Greater New Haven*
- ▶ Dorothy Shure Memorial Fund for the

- benefit of the Jewish Community Center
- ▶ Colby & David Sirowich Family Fund for the benefit of the JCC*
- ▶ Teplitzky Family Endowment for the benefit of the JCC

Funds to Support Athletics and Youth Fitness at the JCC

- ▶ Harold “Bub” Hahn Endowment for Athletics at the Jewish Community Center
- ▶ Lenny Margolis Athletic Endowment Fund
- ▶ Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

Funds to Support Music, Cultural Arts, and Educational Programs at the JCC

- ▶ Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC
- ▶ Edward Cooley Fund for Musical Programs at the Jewish Community Center
- ▶ Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys
- ▶ Stuart Harris Fund for Cultural Arts at the Jewish Community Center
- ▶ Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program
- ▶ Francis Shield Fund for the Jewish Community Center Cultural Arts Program

Funds to Support the Jewish Elderly

- ▶ Harry Braffman in memory of his mother, Fannie Braffman
- ▶ Benjamin and Freda Cohen Memorial Fund

- for Jewish Programs for the Frail and Elderly
- ▶ Community Endowment Fund for the Jewish Elderly
- ▶ Eva Kahn Fund for Elderly Services
- ▶ Jewish Elderly Services Fund
- ▶ Marion G. Litsky Fund
- ▶ Isaac S. and Mary G. Liveten Memorial Fund
- ▶ Leo Links Fund for the Jewish Elderly
- ▶ Irvin Shiner 75th Birthday Fund
- ▶ Paul and Sylvia Sweedler Charitable Gift Annuity

Fund to Support the Jewish Home for the Elderly, Fairfield

- ▶ Donald A. Berkowitz Memorial Fund +

FUNDS TO SUPPORT THOSE IN NEED

Funds to Support Jewish Family Service of Greater New Haven

- ▶ Lucille and Arnold Alderman Fund +
- ▶ Norman and Caron Alderman Fund for JFS*
- ▶ Sara-Ann & Hillel Auerbach Family Foundation for the benefit of JFS
- ▶ Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
- ▶ Mark and Linda Caplan Family Fund for the benefit of JFS Aging Adult Program
- ▶ Benjamin and Freda Cohen Memorial Fund for Jewish Family Service
- ▶ Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service
- ▶ Fisher Family Fund for Jewish New Haven +
- ▶ Oscar and Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
- ▶ Peter C. Hereld Memorial JFS Families in

Crisis Endowment

- ▶ Jewish Family Service Community One Event Fund
- ▶ Jewish Family Service Endowment Fund
- ▶ Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
- ▶ Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
- ▶ BBYO Fund for the Future
- ▶ Teplitzky Family Fund for the benefit of Jewish Family Service
- ▶ Maddy and Larry Tannenbaum Family Fund

Other Funds to Help Those in Need

- ▶ Henry and Marion Bixon Fund +
- ▶ Clifford Beers Clinic Fund to Support Victims of Trauma
- ▶ Devorah Fund for Children with Medical Needs
- ▶ Dodie Crane Memorial Fund to Help Children in Need
- ▶ Robert R. and Anita B. Eisner Fund for Women and Children
- ▶ Betty Freedman Charitable Gift Annuities
- ▶ Janet F. Gans Charitable Gift Annuities
- ▶ The Jacob Fund
- ▶ Maimonides Fund
- ▶ Francis Shield Fund +
- ▶ Norman K. and Elaine S. Silverman Charitable Gift Annuity in memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman

Funds to Support The Towers

- ▶ Beckerman Family Fund for the benefit of Towers Foundation, Inc.
- ▶ Ruth Shiffrin Blum Family Fund
- ▶ Beatrice Briener Fund for the benefit of The Towers
- ▶ Cedarbaum Family Fund for the transportation of Towers residents
- ▶ Adele Edelmuth Memorial Fund for residents with cognitive impairment at Tower One/ Tower East
- ▶ Louise and Irwin Epstein fund for the benefit of The Towers
- ▶ Jack Evans Fund for the benefit of the Towers Foundation, Inc.
- ▶ Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
- ▶ Dorothy Giannini-Meyers Fund for the benefit of The Towers
- ▶ Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
- ▶ Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
- ▶ Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
- ▶ Gordon Family Fund for the benefit of The Towers
- ▶ Eva Kahn Endowment for The Towers Foundation, Inc.
- ▶ Vivian and Richard Kantrow Fund to benefit The Towers
- ▶ Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/ Tower East

- ▶ Robert Katz Family Fund for the benefit of The Towers
- ▶ Koral Family Fund for the benefit of The Towers
- ▶ Donna and Sidney Levine Fund to provide food assistance for those in need at The Towers
- ▶ Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
- ▶ Freda Leffell Fund for Jewish Life at The Towers
- ▶ Genevieve “Ginny” Nishball Endowment Fund for Horticulture
- ▶ James M. Shure Fund for The Towers in memory of Beverly Levy
- ▶ Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit The Towers
- ▶ Towers 50th Anniversary Endowment Fund
- ▶ Tower One/Tower East Community One Event Fund
- ▶ Tower One/Tower East Endowment Fund
- ▶ Towers Endowment in Honor of Evelyn Siegal
- ▶ Tower One Tower East Philanthropic Fund
- ▶ Towers’ Residents Fund in Honor of Barry and Hyla Vine
- ▶ Hyla and Barry Vine Family Endowment for The Towers
- ▶ Towers Endowment in Honor of Fran Wallnau

Funds to Support Jewish Education and the Center for Jewish Life and Learning (Cjll, Formerly DJE)

- ▶ Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education
- ▶ Ceal B. Berson Fund for Community Jewish

Education

- ▶ Abraham Bettigole Fund for Jewish Education
- ▶ Ida Bettigole Fund for Jewish Education
- ▶ Benjamin and Freda Cohen Memorial Fund for DJE
- ▶ Community Education Fund
- ▶ Dr. Milton and Gladys Godfried Endowment Fund for the Children’s Library at the Jewish Community Center
- ▶ Sidney Gross Educational Fund
- ▶ Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
- ▶ Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
- ▶ Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
- ▶ Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education Taste of Honey Program
- ▶ William H. Prusoff Education Fund
- ▶ Marcia and Stanley F. Reiter Fund for Jewish Education
- ▶ Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer
- ▶ Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +

- ▶ Bessie Jacob Shafer Fund for the CJLL Library at the JCC
- ▶ Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education
- ▶ Freida Shure Memorial Award Fund

Funds to Support Holocaust Education

- ▶ Murray and Marvin Lender Holocaust Education Fund
- ▶ Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
- ▶ Barbara Weber Rosenthal Holocaust Education Fund

Funds to Support Special Needs Education

- ▶ David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangen
- ▶ Esther Krevit and Andrea Krevit Ross Fund for the benefit of special needs children
- ▶ Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven
- ▶ Jewish Educational Program for children with special needs
- ▶ Esther S. and David A. Lipman Fund for Jewish Education (for special education)
- ▶ Milton and Beatrice Smirnoff Fund for Children with Special Needs
- ▶ Special Needs Education Fund
- ▶ *Funds for Youth Education Programs in Israel are listed separately under “Funds to Support Israel”*

Funds to Support March of the Living

- ▶ Judith and Eldon Bernstein Fund for March of the Living
- ▶ Congregation Kol Ami March of the Living Fund
- ▶ The Kinstlinger, Feist, Lichtblau, and Strauss

Fund for the March of the Living established by Danielle and Robert Kinstlinger in memory of their grandparents, aunts, and cousins who perished in the Holocaust

- ▶ Ravski Family Fund in memory of Perla, Jerry, and Ruth Ravski and in honor of Philip Ravski to benefit March of the Living Scholarships
- ▶ Selma and Gustav Strauss Memorial Fund, established by their daughter and grandson, Karoline Strauss Horowitz and Robert H. Horowitz
- ▶ Leon and Lillian Weinberg Fund for Support of the March of the Living
- ▶ In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust, established by Alice and Peter Hereld
- ▶ Selma L. and Harold Yudkin Fund for the March of the Living
- ▶ Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

Other Funds to Support Education

- ▶ Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
- ▶ Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +
- ▶ Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
- ▶ Marion Ullman Weinstein Scholarship Fund for Brandeis University

FUNDS TO SUPPORT DAY SCHOOLS

Funds to Support Ezra Academy

- ▶ Elaine and Richard Ades Endowment for the Arts at Ezra Academy
- ▶ Lucille and Arnold Alderman Fund for Ezra Academy
- ▶ Beth Ann Beller Fund for Nutrition Education at Ezra Academy
- ▶ Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
- ▶ Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
- ▶ Johnathan Cooper Memorial Scholarship Endowment Fund
- ▶ Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
- ▶ Ezra Academy Community One Event Fund
- ▶ Ezra Academy Israel Trip Endowment Fund
- ▶ Ezra Academy Scholarship Fund in memory of Isaac Goldberg
- ▶ Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +
- ▶ Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
- ▶ Samuel and Marcella Glazer Fund for Ezra Academy
- ▶ Bess and Herman Glazer Bequest Fund for Ezra Academy
- ▶ Sam and Marcella Glazer Fund for the benefit of Ezra Academy
- ▶ Morton Goldberg Ezra Academy Endowment Fund

- ▶ Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
- ▶ Jechiel Mostow Scholarship for the Ezra Academy 8th-Grade Program in Israel Endowment Fund
- ▶ George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund
- ▶ George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
- ▶ Barry David Reznik Chemistry Fund for Ezra Academy
- ▶ Reiter Ellant Fund for Ezra Academy
- ▶ Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy Francis Shield Fund +
- ▶ Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper
- ▶ Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)

- ▶ Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
- ▶ Henry and Marion Bixon Fund +
- ▶ Ruth and Jerome Gross Memorial Fund
- ▶ Komisar Family Fund +
- ▶ New Haven Hebrew Day School Endowment Fund
- ▶ New Haven Hebrew Day School Education Fund
- ▶ New Haven Hebrew Day School Community One Fund
- ▶ New Haven Hebrew Day School Community One Event Fund

- ▶ George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School elementary students in blessed memory of Rabbi Maurice Hecht
- ▶ Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
- ▶ Shirley and Morris Trachten Fund for Jewish Education +
- ▶ Funds to Support the Hebrew High School of New England
- ▶ Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
- ▶ Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
- ▶ Hebrew High School of New England Endowment

Other Funds to Support Day Schools

- ▶ Ida Orlin Fallman, Sophie Sylvia Orlin, and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, MA)
- ▶ Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

FUNDS TO SUPPORT SYNAGOGUES

Funds to Support Congregation Beth-El, Fairfield

- ▶ Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

Funds to Support Congregation Beth El-Keser Israel, New Haven

- ▶ Beth El-Keser Israel Cemetery Association Fund

- ▶ Saul and Hope Bell Memorial Fund for Congregation BEKI
- ▶ Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
- ▶ The Borick Family Endowment for Special Education for Youth at BEKI
- ▶ Congregation Beth El-Keser Israel Religious School Endowment Fund
- ▶ Diana Friedman Opton Fund for the benefit of BEKI
- ▶ Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
- ▶ Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
- ▶ Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
- ▶ The Legacy Lchayim Fund for Congregation BEKI
- ▶ Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
- ▶ Bessie and Max Levine Children's Book Fund for Congregation BEKI
- ▶ David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
- ▶ Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at BEKI*
- ▶ Rabbi Murray Levine Charitable Gift Annuities
- ▶ Ben and Ruth Marks Fund for BEKI
- ▶ Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
- ▶ Lester E. and Bernice L. Margolis Fund for the benefit of BEKI

- ▶ Marvin Missan Fund for Congregation BEKI
- ▶ Morris and Sara Oppenheim Fund for Sacred Music at BEKI
- ▶ The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
- ▶ George G. and Leah E. Posener Memorial Fund +
- ▶ George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
- ▶ Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener
- ▶ George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
- ▶ George G. Posener Kadima and United Synagogue Youth Fund
- ▶ Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
- ▶ Irving Simon Fund for BEKI
- ▶ Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
- ▶ Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
- ▶ The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
- ▶ Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

- ▶ Jon-Jay Tilsen Endowment for the benefit of Congregation Beth El-Keser Israel*

Funds to Support Congregation B'nai Jacob, Woodbridge

- ▶ Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob
- ▶ Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
- ▶ Marjorie and Norman Botwinik Fund
- ▶ Congregation B'nai Jacob Endowment Fund
- ▶ Rose and John Fox Memorial Fund for the benefit of Congregation B'nai Jacob
- ▶ Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob
- ▶ Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- ▶ James M. and Patricia Shure Fund for the benefit of Congregation B'nai Jacob
- ▶ Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester

- ▶ Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
- ▶ Congregation Beth Shalom Rodfe Zedek Capital Fund
- ▶ Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund
- ▶ Congregation Beth Shalom Rodfe Zedek Endowment Fund
- ▶ 2008 Congregation Beth Shalom Rodfe Zedek

- Endowment Fund*
- ▶ Congregation Beth Shalom Rodfe Zedek Unrestricted Reserve*
- ▶ Ira B. Fink Deferred Charitable Gift Annuity
- ▶ Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
- ▶ Karen Horowitz Deferred Charitable Gift Annuity
- ▶ Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
- ▶ Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek
- ▶ Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman

Funds to Support Congregation Mishkan Israel, Hamden

- ▶ Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
- ▶ Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel
- ▶ Donald A. Berkowitz Memorial Fund +
- ▶ Herbert Brockman Rabbinic Endowment Fund
- ▶ Congregation Mishkan Israel Endowment Fund
- ▶ Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel
- ▶ Rose B. and Barbara Gingold Fund +
- ▶ Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel
- ▶ Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund

- ▶ Robert N. and Goldythe B. Langerman Inter-marriage Fund at Mishkan Israel
- ▶ Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center +
- ▶ Postman Memorial Fund
- ▶ Norman and Harriet Rashba Charitable Gift Annuity+
- ▶ Gale and Michael Silverberg fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel
- ▶ Sklarz Family Fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel
- ▶ Weisbart Family Fund for the benefit of Congregation Mishkan Israel

Funds to Support Congregation Or Shalom, Orange

- ▶ Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
- ▶ Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom
- ▶ Marion G. Litsky Fund for the benefit of Congregation Or Shalom
- ▶ Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven

- ▶ Orchard Street Shul Endowment
- ▶ Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

Funds to Support Temple Beth David, Cheshire

- ▶ Falit Family Fund in honor of the Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth
- ▶ Temple Beth David Endowment Fund
- ▶ Temple Beth David Jaffe Capital Construction Endowment
- ▶ Temple Beth David Philanthropic Fund
- ▶ Temple Beth David Holocaust Memorial Fund
- ▶ Temple Beth David Memorial Fund
- ▶ Temple Beth David Sommers Fund
- ▶ Temple Beth David Vallone Youth Fund

Fund to Support Temple Beth Sholom, Hamden

- ▶ Elliot Alderman Memorial Fund for Temple Beth Sholom

Funds to Support Temple Beth Tikvah, Madison

- ▶ Glick Family Fund for the benefit of Temple Beth Tikvah
- ▶ Wendy Gross Endowment Fund for Temple Beth Tikvah
- ▶ Temple Beth Tikvah Cemetery Fund
- ▶ Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)

- ▶ Beth Israel Synagogue (Wallingford) Endowment Fund for Development

Funds to Support Temple Emanuel

- ▶ Cantor Family Fund for a Scholar in Residence and Adult Education Programs*
- ▶ Kliger Family Fund for the benefit of Temple Emanuel Endowment

- ▶ Siegel Family Education Fund for Temple Emanuel*
- ▶ Temple Emanuel Endowment
- ▶ Temple Emanuel Leave a Legacy Fund

Funds to Support Westville Synagogue, New Haven

- ▶ Jay Katz Memorial Fund for the benefit of Westville Synagogue
- ▶ Komisar Family Fund
- ▶ Marcia and Stanley F. Reiter Fund for Westville Synagogue
- ▶ Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +
- ▶ Westville Synagogue Endowment Fund
- ▶ Zalesch Family fund for the benefit of Westville Synagogue*

FUNDS TO SUPPORT JEWISH CAMPING

Funds to Support Camp Laurelwood

- ▶ Lucille and Arnold Alderman Camp Fund +
- ▶ Norman and Caron Alderman Fund for Camp Laurelwood*
- ▶ Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- ▶ Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys
- ▶ Dr. Milton Godfried Fund for Camp Laurelwood Scholarships, in memory of his loving wife, Gladys
- ▶ Richard D. and Roberta D. Grossman Camp

- ▶ Laurelwood Scholarship Endowment
- ▶ Bertha Konowitz Scholarship Fund for Camp Laurelwood
- ▶ Robert N. and Goldythe B. Langerman Fund for Camp Laurelwood Scholarships
- ▶ Camp Laurelwood Community One Event Fund
- ▶ Camp Laurelwood Endowment Fund
- ▶ Lester E. and Bernice L. Margolis Fund for the benefit of Camp Laurelwood
- ▶ Michael Shiner Endowment Fund for the benefit of Camp Laurelwood
- ▶ Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

Funds to Support the JCC Day Camp

- ▶ Lucille and Arnold Alderman Camp Fund +
- ▶ Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp, and Fresh Air Fund +
- ▶ Irma K. and Alvin L. Evans Jewish Community Center Camp Scholarship Fund
- ▶ Peter C. Hereld Memorial Endowment for JCC Day Camp
- ▶ Hyla and Barry Vine Fund for JCC Day Camp

Fund to Support Camp Ramah

- ▶ George G. and Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

Other Jewish Camping

- ▶ The Nevas-Price Camp and Israel Scholarship Fund

Funds to Support the New Haven Register Fresh Air Fund Camp

- ▶ Lucille and Arnold Alderman Camp Fund +
- ▶ Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Funds to Support the Jewish Historical Society of Greater New Haven

- ▶ Fisher Family Fund for Jewish New Haven +
- ▶ Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society: Lucille Alderman, Herbert D. Setlow, and Dr. Barry F. Herman, in memory of Louis and Helen Herman, and Lawrence S. Hirsch
- ▶ Jewish Historical Society Philanthropic Fund
- ▶ George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries

- ▶ Lucille and Arnold Alderman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- ▶ Auxiliary of the Jewish Home for the Aged Endowment for the benefit of the Jewish Cemetery Association
- ▶ Beth El-Keser Israel Cemetery Association Fund
- ▶ Fisher Family Fund for Jewish New Haven +
- ▶ Hebrew Burial and Free Loan Association of Greater New Haven Fund
- ▶ Jewish Cemetery Association of Greater New Haven Endowment Fund

- ▶ Jason D. Kogan Endowment Fund for the benefit of JCAGNH*
- ▶ Zelda Kroogman Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- ▶ Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- ▶ New Haven Beth Israel Cemetery Association Fund
- ▶ Saltzman Family Fund for the benefit of the Jewish Cemetery Association of Greater New Haven
- ▶ James M. Shure Family Endowment for the Jewish Cemetery Association of Greater New Haven
- ▶ Barry and Hyla Vine Family Endowment for the benefit of JCAGNH
- ▶ Workmen's Circle Branch #10 Endowment Fund

Fund to Support Hebrew Loan Association

- ▶ Hebrew Burial and Free Loan Association Fund

Fund to Support New Haven Beth Israel (Orchard Street Shul) Cemetery

- ▶ New Haven Beth Israel Cemetery Association Fund

Funds to Support the ADL

- ▶ Lucille and Arnold Alderman Fund for the benefit of the ADL
- ▶ Beckerman Family Endowment Fund for the

- benefit of the Connecticut Anti-Defamation League
- ▶ Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
- ▶ Suzanne Hecht Endowment to support Confronting Anti-Semitism
- ▶ Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- ▶ Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program

Funds to Support the Arts

- ▶ Cecle Adler Music Scholarship Fund
- ▶ Beckerman Family Endowment for the Shubert Theater
- ▶ Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine
- ▶ Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts

- ▶ Lucille and Arnold Alderman Fund +
- ▶ David Silver Family Fund for support of Boy Scouts of America
- ▶ Troop #41 Boy Scouts of America Fund
- ▶ Funds to Support the United Way
- ▶ Donald A. Berkowitz Memorial Fund +
- ▶ Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States

- ▶ Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael for the benefit of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
- ▶ Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
- ▶ Henry and Marion Bixon Fund (to support Children's Hospital – Yale New Haven Hospital)

Funds to Support Community Awards and Education

- ▶ Murray Gallant Memorial Scholarship Fund for Professional Development
- ▶ Sydney A. Perry Fund for Jewish Learning and Leadership
- ▶ Robert R. Eisner Award Fund
- ▶ Yitzhak Rabin Fund for Peace and Human Relations

Other Funds

- ▶ Lucille and Arnold Alderman Fund (to benefit the World Wildlife Fund, the Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +
- ▶ Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
- ▶ Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic

- ▶ Lucille and Arnold Alderman Fund for the benefit of LEAP
- ▶ Lucille and Arnold Alderman Fund for Planned Parenthood
- ▶ American Friends of Leo Baeck College Fund*
- ▶ Andrew Eder Family Fund for Leadership and Scholarship*
- ▶ Ashley Jewish Homesteaders Cemetery Preservation Fund*
- ▶ Bobrow Family Fund for Jewish New Haven*
- ▶ The Paul Burger Fund for the benefit of Wings Industry Network, Inc.*
- ▶ Fran Burger Philanthropic Fund
- ▶ Daughters of 1853 Nursing Scholarship Fund
- ▶ Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International
- ▶ Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum
- ▶ Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +
- ▶ Hinda and Alan Massey Mitzvah Fund
- ▶ George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)
- ▶ Rogol Family Fund
- ▶ Herbert Setlow Fund for the benefit of B'nai B'rith Housing
- ▶ Seymour Yudkin Fund for the International Rescue Committee
- ▶ Ann Weiner Memorial Art Fund*
- ▶ Marian Fox Wexler Charitable Gift Annuity to support Hadassah

Funds to Support Israel

- ▶ The Israel Endowment Fund
- ▶ Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel

- ▶ Birthright Israel Endowment Fund
- ▶ Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
- ▶ Department of Jewish Education TIES Program Fund
- ▶ Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
- ▶ Marvin S. Pisetsky Israel Scholarship Endowment Fund
- ▶ Arthur Spiegel Israel Scholarship Fund
- ▶ Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships

- ▶ Stuart J. Drell Scholarship Fund
- ▶ Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women
- ▶ Vine Family Scholarship Fund

Funds to Support Israeli Organizations

- ▶ Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah
- ▶ Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

- ▶ Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
- ▶ Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science
- ▶ Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel

- ▶ Lawrence Handler UConn Hillel Fund
- ▶ UConn Hillel Endowment Fund

Funds to Support BBYO

- ▶ BBYO Fund for the Future
- ▶ Kenneth and Mara Ginsberg Family Fund for the benefit of BBYO

Fund to support JFACT

- ▶ The JFACT Fund, Inc.

* *Indicates new fund 2021*

+ *Indicates fund for multiple beneficiaries listed in multiple locations*

Star of David Society

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of \$200,000 and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

- ▶ **Lucille and Arnold Alderman**
- ▶ **Ruthann and David A. Beckerman**
- ▶ **Harvey Bixon**
- ▶ **Benjamin and Freda Cohen z'l**
- ▶ **Irving Eckhardt z'l**
- ▶ **Sidney and Arthur Eder z'l**
- ▶ **Yvette and Arthur Eder z'l**
- ▶ **Rose Gingold Charitable Trust**
- ▶ **Gladys and Milton Godfried z'l**
- ▶ **Estate of Irma Hamburger**
- ▶ **Betsy S. Hoos**
- ▶ **Jeffrey C. Hoos**
- ▶ **Marcia Reiter**
- ▶ **Stephen Saltzman***
- ▶ **Estate of Hannah and David Surasky**
- ▶ **Barry and Hyla Vine**
- ▶ **Seymour Yudkin z'l**



Unrestricted Funds

- ▶ Ades Family Fund
- ▶ Doris Alpert Memorial Fund
- ▶ Alpha Omega Dental Society Fund
- ▶ Gertrude Amidai Fund
- ▶ Anonymous
- ▶ Ruthann Beckerman Special Birthday Fund
- ▶ Stanley and Lillian Bergman Fund
- ▶ Stanley Berwald Fund
- ▶ Betty Lou and Joseph Blumberg 50th Anniversary Fund
- ▶ Dr. Edward J. and Adele C. Blumenthal Fund
- ▶ Marjorie and Norman Botwinik Fund
- ▶ Jerry Braun Memorial Fund
- ▶ Bernard and Bella Braverman Fund
- ▶ Bernard Brody Memorial Fund
- ▶ Milton I. and Patricia S. Caplan Unrestricted Fund
- ▶ Ruth Caplan Special Birthday Fund
- ▶ Catlin Foundation
- ▶ Benjamin and Freda Cohen Memorial Fund for the Jewish Foundation of GNH
- ▶ In Memory of Steven L. Cohen by his parents, Jack D. and Miriam C. Cohen
- ▶ Pearl and Donald Cohen Fund
- ▶ Rose R. Cohen Memorial Fund
- ▶ Richard Cooper Fund in honor of his 60th birthday
- ▶ Coradino Holocaust Fund
- ▶ The Susan Dorfman Fund in honor of her recovery
- ▶ Ethel Eckhardt Fund
- ▶ The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt
- ▶ The Harvey Eckhardt Family Fund in Memory of Ann and Samuel Eckhardt
- ▶ Arthur and Yvette Eder Endowment Fund
- ▶ Marvin Eisenberg Memorial Fund
- ▶ Audrey Eisenstadt Memorial Fund
- ▶ Betty A. Ellis Memorial Fund
- ▶ The Fearer Family Fund
- ▶ The Carl and Joyce Feen Family Fund
- ▶ Fisher Family Fund for Jewish New Haven +
- ▶ John and Rose Fox Memorial Fund
- ▶ Lewis L. and Elaine L. Friedland Fund
- ▶ Blanche Friedman Memorial Fund
- ▶ In Memory of Murray Gallant
- ▶ Suzanne and Murray Gallant Simcha Fund
- ▶ Bane and Bertha Gallin Fund
- ▶ Lillian Gandelman Endowment Fund
- ▶ Herbert I. Geisinger Fund
- ▶ Carl Gesund Memorial Fund
- ▶ Rose Gingold Memorial Fund
- ▶ In Memory of George A. and Mattie L. Ginsburg
- ▶ Herman and Bessie G. Glazer Fund
- ▶ Dr. Morris Glazer Memorial Fund
- ▶ Lindy Lee Gold Fund
- ▶ Harry's Birthday Fund*
- ▶ Rita Greenberg Gold Birthday Fund
- ▶ Florence Bandler Goodman Memorial Fund
- ▶ Paul and Claire Goodwin Fund
- ▶ Carole and Harold Greenbaum Family Fund
- ▶ Alvin Greenberg Fund
- ▶ Barbara Greenberg Special Birthday Fund
- ▶ Mildred and George Groobert Fund
- ▶ Elizabeth Hamburger Memorial Fund
- ▶ Rita and Herbert Hershenson Fund
- ▶ Hoos Family Fund
- ▶ Doris and Paul Isacoff Fund
- ▶ Florence Isenberg Unrestricted Fund
- ▶ Theodore Janos Memorial Fund



- ▶ Jordan Joseph Simcha Fund
- ▶ Eva Katzman Memorial Fund
- ▶ Louis and Beatrice Kaye Unrestricted Fund
- ▶ Frank Kellert Fund
- ▶ Dr. Robert Kinstlinger Birthday Fund
- ▶ Esther G. Koletsky Memorial Fund
- ▶ Jack Konowitz Memorial Fund
- ▶ Harry W. and Charlotte Labov Fund
- ▶ Helaine Lender Milestone Birthday Fund
- ▶ Arnold and Celia Lerner Fund
- ▶ Morris Levitin Memorial Fund
- ▶ Martha Libby Memorial Fund
- ▶ Ruth and Theodore Lidz Fund
- ▶ Leo Links Memorial Fund
- ▶ Reva and Simon Liveten Fund
- ▶ Janet and Dennis Magid Memorial Fund for their parents
- ▶ J. and R. Malach Holocaust Memorial Fund
- ▶ Ben and Ruth Marks Fund
- ▶ Frances R. Merriam Endowment Fund
- ▶ Sam and Rose Merriam Fund
- ▶ Ruth Novenstein Memorial Fund
- ▶ Berta and Lawrence Perkins Endowment Fund

- ▶ William H. Prusoff Fund
- ▶ Francis Regelson Memorial Fund
- ▶ Carol Robbins Milestone Birthday Fund
- ▶ Dr. Frederick L. Sachs Memorial Fund
- ▶ Leah Sachs Memorial Fund
- ▶ Louis Sachs Memorial Fund
- ▶ Beatrice Sakowitz Fund
- ▶ Sidney and Betsy Savelle Endowment Fund
- ▶ Gloria Schaffer Endowment Fund
- ▶ Scheps Family Simcha Fund
- ▶ Shirley F. Scholder Endowment Fund
- ▶ Kurt, Trude, and Peter A. Schreiber Memorial Fund
- ▶ Barnett and Ida Senderoff Memorial Fund
- ▶ Mark and Deborah Sessel Young Leadership Award Fund
- ▶ The Seton Tzedakah Fund
- ▶ Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman
- ▶ Cecile and Richard Sheramy Fund
- ▶ Susan Fromm Shimelman Fund
- ▶ Hahn Silberberg Family Fund
- ▶ Sidney S. and Marion B. Silverberg Memorial Fund
- ▶ Lois Roth Smirnoff 80th Birthday Fund

- ▶ Nathan Sosensky Memorial Fund
- ▶ Stanger Colodner Family Fund
- ▶ Louis G. Stein Memorial Fund
- ▶ Shirley Steinman Memorial Fund
- ▶ Adolph, Ruth, and Elizabeth Stelzer Memorial Fund, established by their daughter, Karen Stelzer Shechtman
- ▶ Daniel I. Rose Sinder Unrestricted Fund
- ▶ Daniel and Rose Smolen Unrestricted Fund
- ▶ Marion C. Stein Unrestricted Fund
- ▶ David and Hannah Surasky Fund
- ▶ The Teplitzky Family Young Leadership Fund
- ▶ Lilyan and Maurice Ullman Fund
- ▶ Barry and Hyla Vine Family Endowment Fund
- ▶ Vlock Family Foundation
- ▶ Mary Lou and Edward Winnick Endowment Fund
- ▶ Seymour Yudkin Memorial Fund

Women of Vision Society: 2021 Grant Recipients

Jewish Federation of Greater New Haven - Dignity Grows

Human Dignity is not a luxury, yet many women suffer from period poverty, lacking money to purchase basic menstrual and hygiene products. This initiative mobilizes volunteers to organize, assemble, and distribute free, reusable totes filled with a month's supply of these basic necessities. This program also partners with local organizations, such as Jewish Family Service and the Diaper Bank, to get the monthly supplies to the women who need them.

Yashar LaChayal - Female Hareidi Lone Soldier Project

This organization has supported lone soldiers in the Israeli Defense Forces since 2006, and ultra-orthodox lone soldiers since 2019. The support of female, ultra-orthodox lone soldiers is their newest initiative. These young women are soldiers from ultra-orthodox families who don't receive support from their families due to their decisions to serve in the Israeli Defense Forces. These girls need a place to live and a support system that will guide them — Including a home for them while they are on leave, assistance with integration into the IDF, and a support system during and after their service.

Escholot B'Emek U'Behar - Living Space

This program is located in Kibbutz Megiddo in the Gilboa/Afula region, New Haven's sister community in Israel. The program provides occupational and therapeutic work for 120 intellectually disabled adults who are residents of the kibbutz. This farm/petting zoo uses animal assisted therapy to empower and address the emotional needs of the kibbutz residents while providing them with meaningful work. The program also partners with area volunteers including army groups, an area juvenile detention center, a women's drug rehabilitation center, and retirees.

The Towers at Tower Lane- Dignified Dining: Dining Scarves Initiative

The Towers is launching a new dining program for those residents with dementia and/or cognitive decline who cannot dine comfortably in the Towers' main dining room. This project is being overseen by a task force of dementia, aging, and dining experts to ensure excellence in its delivery. Features will include new contrast rimmed dishes, new equipment, menus that include photos, adjusted lighting, and staff training. Residents with dementia and/or cognitive decline often require bibs, which can be infantilizing and humiliating for an adult. The dining scarves initiative of this program allows other Towers' residents to create beautiful washable dining scarves, which can be used in place of bibs, for the participants in the dignified dining program.





Women of Vision Grantee— Eshcolot B’Emek U’Behar’s Therapeutic Petting Zoo

“We are grateful to the Women of Vision Society of the Jewish Foundation of Greater for their assistance in helping us to expand this very important program. It will serve not only the special-needs participants of the Eshcolot organization but will provide these services to all area residents who seek them. Animal-assisted therapies have been found to be successful in calming anxiety and for reducing emotional stress often experienced by special-needs populations. The vision of our the Eshcolot organization is to integrate people with intellectual disabilities into a normative lifestyle, to provide them equal opportunities, and to create the atmosphere of inclusiveness regardless of color, faith, gender, or ability.”

The Eshcolot B’Emek U’Behar organization was founded in 2004 by parents of special-needs children. Its activities are centered in the north of Israel, in our sister community of the Afula/Gilboa region, and it serves a broad population which includes adults with Down Syndrome, Autism, as well as those with intellectual and developmental disabilities. This program provides both occupational/vocational and therapeutic services. The residents of some seven institutions in the area are served by the daily, weekly, or monthly activities and services which provide for their welfare, and their emotional well-being. In a novel approach to provide a sustaining, satisfying lifestyle for these adults, the Eshcolot program established a Visitor’s Center which is housed at Kibbutz Meggido where 120 participants from the program operate and staff an organic farm. These special-needs adults serve as the hosts to visiting groups and individuals who come to the Visitor’s Center to experience the farm, enjoying meals with freshly picked produce. This interaction between staff and visitor, bridges the gaps, and dispels misconceptions and prejudices about this population.

A new project of the Visitor’s Center is a Therapeutic Petting Zoo, where animal-assisted therapies are employed, both for the benefit of these special-needs adults, as well as those coming to the Center to seek these special therapies. The animals here range freely and are NOT in cages. The facility is staffed by the special-needs adults, as well as professionals and students of the Oranim College’s animal-assisted therapy department. In addition, therapeutic horseback riding is available for residents in the area, with the animals being cared for and tended by special-needs adults. For more information on Eshcolot B’Emek U’Behar go to www.eshcholot.org.

“...to provide them equal opportunities, and to create the atmosphere of inclusiveness regardless of color, faith, gender, or ability.”

Women of Vision and Women of Vision Too

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed \$1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women's programming, and projects of concern to the Jewish home and family. Since 1998, over \$200,000 in grants has been distributed.



- ▶ Anonymous
- ▶ Elaine Ades
- ▶ Betsy Adler
- ▶ Ceclé Adler
- ▶ Caron Alderman
- ▶ Lucille Alderman
- ▶ Judy Alperin
- ▶ Darcy McGraw Altman
- ▶ Mira Arbonies
- ▶ Diane Ariker
- ▶ In Honor of our daughter, Lauren Ariker Korman**, by Diane & Walter Ariker
- ▶ Sara Ann Auerbach
- ▶ Judith August
- ▶ Joan Bailey
- ▶ Debbie Brander Barbieri
- ▶ Betsy Barnston
- ▶ Chana Baron
- ▶ Judith Barr
- ▶ Jennifer Bayer
- ▶ Ruthann Beckerman
- ▶ Abby Bench
- ▶ Sharon Bender
- ▶ Barbara Berg
- ▶ Ina Berson
- ▶ Civianne Bloch
- ▶ Sarah Blum
- ▶ Marjorie Botwinik
- ▶ Elaine Braffman
- ▶ Charlotte Brenner*
- ▶ Phyllis Brodoff
- ▶ Susan Buxbaum
- ▶ Laura Campbell
- ▶ Linda Cedarbaum
- ▶ Elaine Chapman
- ▶ Roslyn Chosak
- ▶ Roxanne Coady
- ▶ Gloria Cohen
- ▶ Nancy Cohen
- ▶ Linda Cohen
- ▶ Linda Friedman Cole
- ▶ Emily Resnik-Conn
- ▶ Harriet Cooper
- ▶ Joanna Cooper
- ▶ Judy Cooper
- ▶ In honor of daughters, Sharon Moger and Leslie Gold, by Judy Cooper
- ▶ Esther M. Copelon
- ▶ Ann Drobnis
- ▶ Elizabeth Edelglass*
- ▶ Eileen Eder
- ▶ Yvette Eder
- ▶ Jody Ellant
- ▶ Arlene Elovich
- ▶ In Honor of my granddaughter, Danielle Epstein, by Nancy Cohen
- ▶ In Honor of my granddaughter, Jill Epstein, by Nancy Cohen
- ▶ Debra Epstein
- ▶ Linda Cohen Epstein
- ▶ Ruth Fagen
- ▶ Harriet K. Fast**
- ▶ Susan Birke-Fiedler
- ▶ Emily Fine

- ▶ Marilyn Fishbone
- ▶ Betsy Gandelman Fiske
- ▶ Betsy Flaherty
- ▶ Joanne Foodim
- ▶ Linda Friedman
- ▶ Nancy Frydman
- ▶ Suzanne Gallant
- ▶ Lillian Gandelman
- ▶ Deb Gaudette
- ▶ Dorothy Giannini-Meyers
- ▶ Pat Ginsberg
- ▶ Bess Glazer
- ▶ Miriam Glenn
- ▶ Eve Gold
- ▶ Lindy Gold
- ▶ Bonnie K. Goldberg
- ▶ In Honor of my mother,
Bernice Michel Goldberg,
by Hyla G. Vine
- ▶ In tribute to the memory
of my brother, Dr. Edward
Goodruff Steinlauf, by
Heidi Hurwitz
- ▶ Carole Greenbaum
- ▶ Barbara Greenberg
- ▶ In Honor of Barbara
Greenberg, a real Woman
of Vision, by Ruthann
Beckerman
- ▶ Doris Greenberg
- ▶ Evelyn Greenblatt
- ▶ Marjorie Greenblatt
- ▶ Ruth Greenblatt
- ▶ Linda Greenhouse
- ▶ Rena Grodd
- ▶ Velma Grodd
- ▶ Roberta Grossman
- ▶ Taube Gurland
- ▶ Judi Hahn*
- ▶ Lisa Harding
- ▶ Lauren Hass
- ▶ Ronda Hendel
- ▶ Rita Hershenson
- ▶ Claudia Heyman
- ▶ Marjorie Hirshfield
- ▶ Gloria Hoder
- ▶ Amy Holtz
- ▶ Betsy Hoos*
- ▶ Jennifer Rachel Hoos
- ▶ Michele Faye Hoos
- ▶ Stephanie Hyla Hoos
- ▶ Miriam Horowitz
- ▶ Phyliss Horton
- ▶ Dale Hurwitz
- ▶ Teddy Hurwitz
- ▶ Dorothy Hyatt
- ▶ Caroline M. Jacobs
- ▶ Susan E. Jacobson,
- ▶ In loving memory of my
mother, Rebecca Govrin
Jacobson
- ▶ Bertha Kahn**
- ▶ Lisa Kapp
- ▶ Iny Karp
- ▶ Barbara Katz
- ▶ Marni Smith Katz
- ▶ Carol Kaufman
- ▶ Susan Kaufman
- ▶ Rosalyn Kaye
- ▶ Sandy Kerzner
- ▶ Danielle Kinstlinger
- ▶ Elaine Klein
- ▶ Judy Kleinstein
- ▶ Caryl Kligfeld
- ▶ In loving memory of
Florence Ratner Klugman
by her daughter, Marilyn
Fishbone
- ▶ In loving memory of
Bertha Konowitz by her
son, Ed Konowitz
- ▶ Alison Kogan
- ▶ Nurit Kohl
- ▶ Jackie Koral
- ▶ Robin Kramer
- ▶ Evelyn Krevolin*
- ▶ Shirley Kroopnick
- ▶ Elaine Lawson
- ▶ Cindy Leffell
- ▶ Helaine Lender
- ▶ Margaret Lerner
- ▶ Roslyn Lerner
- ▶ Ruth Lesser
- ▶ Diane Levey
- ▶ Lydia Levine
- ▶ Betty Levy
- ▶ Beverly Levy
- ▶ Perri Levy
- ▶ Barbara Lichtman
- ▶ Loretta G. Lipka
- ▶ Roberta Litvinoff
- ▶ Jan Magid
- ▶ Amy Margolis
- ▶ Bernice Margolis
- ▶ Joan Glazer Margolis
- ▶ Marilyn Margolis
- ▶ Darcy Marks
- ▶ Mary Mathog
- ▶ Rebecca Meyer
- ▶ Roslyn Meyer
- ▶ Barbara Jean Miller
- ▶ Lauren Miller
- ▶ Harriett Miller
- ▶ Sandra Milles
- ▶ In memory of my loving
mother, Elizabeth H.
Goldsmith, by Judith G.
Naden
- ▶ Susan Naiman
- ▶ Ann Nishball
- ▶ Nancy Olins
- ▶ Barbara Green Orell
- ▶ Ruth Ostfeld
- ▶ Debra Reiter Panitch
- ▶ Melissa Perkal
- ▶ Danya Perry
- ▶ Sarah Perry
- ▶ Sydney A. Perry
- ▶ Madeline Potash
- ▶ Jo-Ann Price
- ▶ Rachel Ranis
- ▶ Hyla Raphael
- ▶ In loving memory of Yetta
Waldman Ratner by her
granddaughter, Marilyn
Fishbone
- ▶ Marcia Reiter
- ▶ Lillian Resnik
- ▶ Carol Robbins
- ▶ Patricia Rogovin

- ▶ Lynda Rosenfeld
- ▶ In loving memory of Marilyn Rosenfield by her daughter, Andrea and Ed Konowitz
- ▶ In Honor of my granddaughter, Samara Rozen, by Nancy Cohen
- ▶ Stacey Cohen Rozen
- ▶ Diane Daskal Ruben
- ▶ Lynn Rudich
- ▶ Jane Rudner
- ▶ Ruth Sachs
- ▶ Gloria Sack
- ▶ Mary Beth Saltzman
- ▶ Emily Sandberg
- ▶ Betsy Savelle
- ▶ Linda Savitsky
- ▶ Ellen Scalettar
- ▶ Leslye Schaefer
- ▶ Lorrie Schaefer
- ▶ Gloria Schaffer
- ▶ Enid Scheps*
- ▶ Shirley Scholder
- ▶ Lynne Schpero
- ▶ Cheryl Schwartz
- ▶ Dana Schwartz
- ▶ Heni Schwartz
- ▶ Judith Schwartz
- ▶ Marlene Schweitzer
- ▶ Barbara Segaloff
- ▶ Jodi Seidner
- ▶ Cis Serling
- ▶ Deborah Sessel
- ▶ Holli Shanbrom
- ▶ Harriet Shapiro
- ▶ Phyliss Shapiro
- ▶ Jane Webber Shernow
- ▶ Pattie Shure
- ▶ Meryl Silver
- ▶ Ina Silverman
- ▶ Carol Sirot
- ▶ Judy Sklarz
- ▶ Judy Skolnick*
- ▶ Susan Skope
- ▶ Gayle Slossberg
- ▶ Lois Smirnoff
- ▶ Lois Spivack
- ▶ Lisa Stanger*
- ▶ In tribute to the memory of my brother, Dr. Edward Goodruff Steinlauf by Marcie S. Sugarmann
- ▶ Shirley Stephson
- ▶ Betsy Stern
- ▶ In loving memory of Florence Ginzberg Supowitz by her daughter, Barbara Greenberg
- ▶ Janice Sussman
- ▶ Robyn Teplitzky
- ▶ Doreen Testa
- ▶ Rebecca Tishkoff
- ▶ Shirley Trachten
- ▶ Stacey Trachten
- ▶ In Honor of my daughter, Glenna Jillian Vine, by Hyla G. Vine
- ▶ In Honor of my daughter, Ilana Michel Vine, by Hyla G. Vine
- ▶ In loving memory of my mother-in-law, Lillian E. Vine, by Hyla G. Vine
- ▶ Hyla G. Vine
- ▶ Gail Brekke Vlock
- ▶ Karen Vlock
- ▶ Laurel Vlock
- ▶ Sandra Vlock
- ▶ Helen Vogel
- ▶ Laury Alderman Walker
- ▶ Joan Wallack
- ▶ In Honor of my daughter, Lisa Fishbone Wallack by Marilyn Fishbone
- ▶ Barbara Wareck
- ▶ Lillian Weinberg
- ▶ Elise Weiner
- ▶ Martha Sue Weisbart
- ▶ Marian Wexler
- ▶ Ana White
- ▶ Esther White
- ▶ Mary Lou Winnick
- ▶ Marcia Witten
- ▶ Liz Wolpert
- ▶ Leslie Zackin
- ▶ Pearl Zale
- ▶ Ariel Zohar

* Designates a woman who has made an additional commitment to the endowment

** Designates a new Woman of Vision As of August, 2021

To learn more, please contact
Beth Kupcho
at bkupcho@jewishnewhaven.org
or 203-387-2424, ext. 316

The Jewish Foundation's Build a Tzedakah Fund Program - Your Very Own Fund

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1,000 named charitable fund at the Jewish Foundation – he or she, or others, can add to the fund at any time and in honor of special occasions – and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation's spending policy).

Over the past 15 years, Build a Tzedakah funds have distributed over \$80,000 to more than 80 organizations!

- ▶ The AOK Fund
- ▶ Jonathan Agin Tzedakah Fund
- ▶ Matthew Agin Tzedakah Fund
- ▶ Alejandro Alderman Tzedakah Fund
- ▶ Nathaniel Carlos Alderman Tzedakah Fund
- ▶ Gabrielle Arons Tzedakah Fund
- ▶ Zachary Arons Tzedakah Fund
- ▶ Ariel Astrachan Tzedakah Fund
- ▶ Lital Avni-Singer Tzedakah Fund
- ▶ Nati Avni-Singer Tzedakah Fund
- ▶ Ethan Bayer Tzedakah Fund
- ▶ Karley Madison Bayer Tzedakah Fund
- ▶ Samuel Boaz Bayer Tzedakah Fund
- ▶ Noah Amichai Bayer Tzedakah Fund
- ▶ Alex Bell Tzedakah Fund
- ▶ Jonathan Bell Tzedakah Fund
- ▶ Jessica Sarah Bell Build a Tzedakah Fund
- ▶ Heddy Ben-Atar Tzedakah Fund
- ▶ Daniel Ben-Atar Tzedakah Fund
- ▶ Amy Elizabeth Bender Tzedakah Fund
- ▶ Joshua Ethan Benjamin Tzedakah Fund
- ▶ Ryan Zitser Benjamin Tzedakah Fund
- ▶ Al Berkowitz and Jack Chasnoff Tzedakah Fund
- ▶ Jason Scott Bitterman Tzedakah Fund
- ▶ Abigail Blas Tzedakah Fund
- ▶ Daniel Blas Tzedakah Fund
- ▶ Alexa Paige Buxbaum Tzedakah Fund
- ▶ Jaden Martin Buxbaum Tzedakah Fund
- ▶ Zachary Campbell Tzedakah Fund
- ▶ Children of Temple Beth David Tzedakah Fund
- ▶ Samantha Sue Cohen Tzedakah Fund
- ▶ Matthew Cohen Tzedakah Fund
- ▶ Stephanie Lynn Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
- ▶ Brandon Scott Cohen Tzedakah Fund in memory of Jack and Muriel Cohen
- ▶ Liora Cohen-Fraade Tzedakah Fund
- ▶ Nathaniel N. Cohen-Fraade Tzedakah Fund
- ▶ Sophia Colodner Tzedakah Fund
- ▶ Jeremy S. Conn Tzedakah Fund
- ▶ Jordan R. Conn Tzedakah Fund
- ▶ Rebecca Beth Eisenberg Build a Tzedakah Fund
- ▶ Samuel Eisenberg Tzedakah Fund
- ▶ Andrew Felton Charitable Tzedakah Fund

- ▶ Lauren Elias Tzedakah Fund
- ▶ Yaffah Nessayah Ferber Tzedakah Fund
- ▶ Jacob Daniel Feuerstein Tzedakah Fund
- ▶ Joshua Thomas Feverstein Tzedakah Fund
- ▶ Scott Albert Feinberg Tzedakah Fund
- ▶ Elizabeth Fiedler Tzedakah Fund
- ▶ Adam Joshua Fleischman Tzedakah Fund
- ▶ Julie Fleischman
- ▶ Samantha Fleischman
- ▶ Zoe Paige Fleischman Tzedakah Fund
- ▶ Rachel Forbes Tzedakah Fund
- ▶ Amanda Rachel Fox Tzedakah Fund
- ▶ Marissa L. Friedman Tzedakah Fund
- ▶ Stacy I. Friedman Tzedakah Fund
- ▶ Eva and Miriam Gerber Tzedakah Fund
- ▶ Dana M. Furst Build a Tzedakah Fund
- ▶ Jenna Goldberg Tzedakah Fund
- ▶ Sophia Berg Golden Tzedakah Fund
- ▶ Emma Golub Tzedakah Fund
- ▶ Rachel H. Green Tzedakah Fund
- ▶ Alexander William Greenhouse Tzedakah Fund
- ▶ Jack Gordon Greenhouse Tzedakah Fund
- ▶ Jacob M. Guglin Tzedakah Fund
- ▶ Jordan Hass Tzedakah Fund
- ▶ Ethan Hass Tzedakah Fund
- ▶ Samantha Joy Hass Tzedakah Fund
- ▶ Rebecca Hendel Build a Tzedakah Fund
- ▶ Benjamin Hendel Build a Tzedakah Fund
- ▶ Andrew Heyman Tzedakah Fund
- ▶ Matthew and Jenny Heyman Tzedakah Fund
- ▶ Aaron Hirsch Tzedakah Fund in honor of his great-great-aunt, Esther Gilbert
- ▶ Stephanie Hoos Tzedakah Fund
- ▶ Asher Hootnik Tzedakah Fund
- ▶ Daniel Humphrey Tzedakah Fund
- ▶ Adam Jacoby Tzedakah Fund
- ▶ Sarah Kahn Tzedakah Fund
- ▶ Eva Kerman Tzedakah Fund
- ▶ Nathaniel E. Kerman Fund
- ▶ Andrew Perry Kingsley Tzedakah Fund
- ▶ Daniella Perry Kingsley Tzedakah Fund
- ▶ Jacob Perry Kingsley Tzedakah Fund
- ▶ David Alex Kramer Tzedakah Fund
- ▶ Jessie Lynn Kramer Tzedakah Fund
- ▶ Jamie Lyn Kramer Build a Tzedakah Fund
- ▶ Richard Kramer Tzedakah Fund
- ▶ Mathew Kramer Tzedakah Fund
- ▶ Ilana Rachel Levine Tzedakah Fund
- ▶ Joshua Seth Levine Tzedakah Fund
- ▶ Sarah Lewis Bat Mitzvah Fund
- ▶ Lirtzman-Sivkin Tzedakah Fund
- ▶ Jesse Lirtzman-Sivkin September 11th Fund
- ▶ Talya Mandelkern Tzedakah Fund
- ▶ Micah Margolis Tzedakah Fund
- ▶ The Mike Fund
- ▶ Forrest Miller Tzedakah Fund
- ▶ Matthew Grant Olins Tzedakah Fund
- ▶ Josh Orell Tzedakah Fund
- ▶ Elizabeth Jackson Perkins Tzedakah Fund
- ▶ Matthew Perkins Tzedakah Fund
- ▶ Nicholas Perkins Tzedakah Fund
- ▶ Jim Perkins Tzedakah Fund
- ▶ Mark I. Pinkert Tzedakah Fund
- ▶ Daniel Pinkert Build a Tzedakah Fund
- ▶ Aaron Plotke Tzedakah Fund
- ▶ Benjamin Pollak Tzedakah Fund

- ▶ Rebecca Celia Ravski Tzedakah Fund
- ▶ Ariel Rock Tzedakah Fund
- ▶ David and Sonia Rosenholtz Tzedakah Fund
- ▶ Corey Rosenholtz Fund
- ▶ Samuel Rosier Tzedakah Fund
- ▶ Hannah Shirley Rosner Tzedakah Fund
- ▶ Daniel Birdwhistell Rothberg Tzedakah Fund
- ▶ Jason Birdwhistell Rothberg Philanthropic Fund
- ▶ Samyomi Fund
- ▶ Jonathan Hall Schaefer Tzedakah Fund
- ▶ Kaitlyn Ashley Schatz Tzedakah Fund
- ▶ Ryan Jacob Schatz Tzedakah Fund
- ▶ Caroline Schiff Tzedakah Fund
- ▶ Hannah Pearl Mervine-Schiff Tzedakah Fund
- ▶ Sophie Mervine-Schiff Fund
- ▶ Elyse Mara Schoenfeld Tzedakah Fund
- ▶ Allison Schwartz Tzedakah Fund
- ▶ Corey Schwartz Bar Mitzvah Fund
- ▶ Jonathan Schwartz Build a Tzedakah Fund
- ▶ Devorah Leah Seidel Tzedakah Fund
- ▶ Ana Sirota Tzedakah Fund in Honor of Oliver Stevens
- ▶ Elizabeth Skalka Tzedakah Fund
- ▶ Rachel Skalka Tzedakah Fund
- ▶ Shai Moshe Sokolow Silverman Tzedakah Fund
- ▶ Jeremy Slossberg Tzedakah Fund
- ▶ Jacob A. Stern Tzedakah Fund
- ▶ Miriam Stern Tzedakah Fund
- ▶ Elijah Labowe-Stoll Tzedakah Fund
- ▶ Jaden Nathaniel Labowe-Stoll Tzedakah Fund
- ▶ Katya Labowe-Stoll Tzedakah Fund
- ▶ Ari Ross Sussman Fund
- ▶ Eve Lily Sussman Tzedakah Fund
- ▶ TACT (Teens Acting for Community) Tzedakah Fund
- ▶ Raz Tal Tzedakah Fund
- ▶ Jacob Teplitzky Tzedakah Fund
- ▶ Marlee Sue Teplitzky Tzedakah Fund
- ▶ Molly Yael Teplitzky Tzedakah Fund
- ▶ Taylor Beth Teplitzky Build a Tzedakah Fund
- ▶ Max Trachten Build a Tzedakah Fund
- ▶ Perry Trachten Build a Tzedakah Fund
- ▶ Samantha Trachten Tzedakah Fund
- ▶ Kelly Udelsman Tzedakah Fund
- ▶ Ilana Michel Vine Build a Tzedakah Fund
- ▶ Glenna Jillian Vine Build a Tzedakah Fund
- ▶ Laura Visochek Tzedakah Fund
- ▶ Allan Visochek Tzedakah Fund
- ▶ Steven Wasserman Tzedakah Fund
- ▶ Ben Watsky Tzedakah Fund
- ▶ Rebecca E. Watsky Tzedakah Fund
- ▶ Lauren Wein Tzedakah Fund
- ▶ Joni Weintraub Tzedakah Fund
- ▶ Sasha Weitzman Tzedakah Fund
- ▶ Jason White Tzedakah Fund
- ▶ Lauren Wiznia Tzedakah Fund
- ▶ Samuel Louis Yardeni Fund for Special Needs
- ▶ Michelle Zackin Build a Tzedakah Fund
- ▶ Beverly Zlotoff Memorial Tzedakah Fund

Investment and Management

For the fiscal year ending December 31, 2021, the Foundation's managed portfolio had a one-year rate of return of 24.3%. See page 58 for detailed returns.



In January 2017, following an extensive request for proposal (RFP) process by the Foundation's Investment Committee, the Foundation's board of trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation's Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation's endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

ASSET ALLOCATION

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. *Details are on pages 57-58.*

SPENDING POLICY

Each year, the board of trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation's Finance and Investment committees. In making its decision for 2021, the board follows the Uniform Prudent Management of Institutional Funds Act and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund's average fair market value for the rolling prior 12 quarters.

The Endowment

*Fund and Financial Activity for Fiscal Year ending December 31, 2021 (unaudited)**

Assets	
Investments at Market Value	77,943,827
Cash and Cash Equivalents	164,217
Israel Bonds	464,261
Insurance Policies at Cash Value	248,694
Other assets	150,868
Loan Receivable	1,306,493
Total Assets	\$80,278,360
Liabilities	
Accounts Payable and Accrued Liabilities	43,934
Grants Payable	38,171
Designated Custodial/Agency Funds	16,001,200
Liabilities under Split-Interest Agreements	494,054
Total Liabilities	\$16,577,359
Assets Minus Liabilities	\$63,701,001
Revenue and Contributions	
Contributions	2,947,595
Investment Return	16,069,587
Total Revenue	\$19,017,182

Expenses and Charitable Distributions	
Charitable Distributions from Funds and Lead Trusts	4,205,767
Life Income payments from Charitable Remainder Trust and Annuities	52,960
Investment Fees	267,722
Foundation Operating Expenses	592,165
Total Expenses & Charitable Distributions	\$5,118,614.00
Revenue Minus Expenses	\$13,898,568.00

Fund and Financial Activity for Fiscal Year ending December 31, 2021 (unaudited)*

** The Jewish Foundation of Greater New Haven's Audit is conducted by Teplitzky & Co. As of the printing of this Annual Report, the audit for the FYE 12/31/21 was not yet completed.*

Assets

Through December 31, 2021

Percent of Portfolio	100%
TOTAL MANAGED PORTFOLIO (Net)	
CASH and EQUIVALENTS	3.0%
CORE-FIXED INCOME	10.9%
<i>Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Barclays 3-7 Years Treasury Bond Fund, Guggenheim Limited Duration Bond Fund</i>	
MULTI-SECTOR CREDIT	4.2%
<i>Multi-Sector Credit Offshore, LTD., Brevet Short Duration Fund, LTD.</i>	
DOMESTIC EQUITY	24.0%
<i>Vanguard Total Stock Market Index Fund, Vanguard Value ETF, Edgewood Growth Fund, Victory Sycamore Established Value Fund, Vanguard Total Stock Market Vipers, Akre Focus Fund, Parametric-Jlens, Spyglass Growth Fund</i>	
INTERNATIONAL EQUITY	13.9%
<i>Vanguard Ftse Developed Markets ETF, Wcm Focused International Growth Fund, Tweedy Browne International Value Fund II, Indus Select Fund</i>	
EMERGING MARKET EQUITY	1.3%
<i>Vanguard Ftse Emerging Markets ETF</i>	
HEDGE FUNDS	12.0%
<i>Hedged Equity-Offshore, LTD, Absolute Return Strategies-Offshore, LTD</i>	
PRIVATE CREDIT	2.7%
<i>Golub Capital Partners International 11, LP, Private Credit III-IV Offshore, L.P.</i>	
PRIVATE EQUITY	26.0%
<i>Private Equity IV-VII OFFSHORE, L.P., Private Co-Investment Opportunities Offshore, LP, Landmark Equity Partners XIV-XV, LP, Park Street Capital Private Equity Fund X, LP</i>	
PRIVATE REAL ASSETS	2.0%
<i>Commonfund Natural Resources Partners VIII, LP, Park Street Capital Natural Resources Fund V, LP, Via Energy Fund III, LP</i>	
NON-SCS MANAGED	
<i>ISRAEL BONDS</i>	
<i>NON-POOLED ASSETS</i>	

Performance Summary

Period Ending December 31, 2021

	2021	3YR (A)	INCEPTION (A)	RISK: VOL	INCEPTION
TOTAL PORTFOLIO	24.34%	19.77%	13.56%	8.54%	1/1/2017
Index Composite	13.30%	15.63%	10.84%	8.44%	
65/35 Benchmark	11.22%	15.07%	10.77%	9.66%	
PUBLIC PORTFOLIO					
FIXED INCOME	2.18%	4.95%	4.11%	2.50%	1/1/2017
Barclays US Aggregate	-1.54%	4.79%	3.57%	3.45%	
PUBLIC EQUITY	18.50%	19.90%	14.25%	15.87%	1/1/2017
MSCI ACWI	18.54%	20.36%	14.39%	15.06%	
HEDGE FUNDS	2.05%	7.46%	5.34%	5.43%	1/1/2017
HFRI Fund Weighted Composite	5.00%	8.05%	5.47%	5.99%	
PRIVATE PORTFOLIO				TVPI	
PRIVATE CREDIT	12.62%	9.60%	9.41%	-	3/28/2017
S&P Leveraged Loan Index	5.20%	5.63%	4.22%		
PRIVATE REAL ASSETS	23.03%	0.50%	0.98%	1.05	11/12/2008
C/A Global Natural Resources	11.04%	1.49%	2.87%		
PRIVATE EQUITY	70.50%	46.47%	29.13%	2.53	9/18/2008
C/A Private Equity Index	45.43%	31.28%	16.17%		

Governance

as of December 31, 2021

Executive Committee

- ▶ Scott Hurwitz, *Chair*
- ▶ Steve August, *Investment co-Chair*
- ▶ Nancy Cohen, *Women of Vision President*
- ▶ Suzanne Frisch, *Development Chair*
- ▶ Eric Green, *vice-Chair*
- ▶ Erica Gross, *Appointee*
- ▶ Eric Ravid, *Treasurer*
- ▶ Craig Sklar, *Investment co-Chair*
- ▶ Mark Sklarz, *Governance Chair*
- ▶ David Trachten, *Appointee*

Board of Trustees

- ▶ Scott Hurwitz, *Chair*
- ▶ Norman Alderman
- ▶ Steve August, *Investment co-Chair*
- ▶ Nan Birdwhistell
- ▶ Marty Cobern
- ▶ Nancy Cohen, *Women of Vision President*
- ▶ Suzanne Frisch, *Development Chair*
- ▶ Gary Ginsberg
- ▶ Eric Green, *Vice-Chair*
- ▶ Glen Greenberg
- ▶ Erica Gross
- ▶ David Hass
- ▶ Jackie Koral
- ▶ Michael Price
- ▶ Eric Ravid, *Treasurer*

- ▶ Alan Reznik
- ▶ Lewis Shaffer
- ▶ Larry Shanbrom
- ▶ Doug Skalka
- ▶ Kal Watsky
- ▶ Richard Weiss

Advisory

- ▶ Steve Fleischman, *Federation President*

Ex-Officio

- ▶ Jeffrey Hoos, *Federation Chair*
- ▶ Rabbi Benjamin Scolnic, *Board of Rabbis Appointee*

Ex-Officio/Past Chairs

- ▶ Craig Sklar, *Investment co-Chair*
- ▶ Betsy Hoos, *LOJE Chair*
- ▶ Steve Glick
- ▶ John Levy
- ▶ Mark Sklarz, *Governance Chair*
- ▶ Stephen Saltzman
- ▶ David Trachten

Investment Committee

- ▶ Steve August, *Investment co-Chair*
- ▶ Craig Sklar, *Investment co-Chair*
- ▶ Betsy Barnston
- ▶ Kevin Fox
- ▶ Joshua Kampf

- ▶ Lynn Landau
- ▶ Paul Schatz
- ▶ Rabbi Benjamin Scolnic
- ▶ Lewis Shaffer
- ▶ Nate Silverstein
- ▶ Mark Sklarz
- ▶ Ken Spitzbard
- ▶ Iain York

Finance Committee

- ▶ Eric Ravid, *Treasurer*
- ▶ Barry Fischman
- ▶ Erica Gross

Governance Committee

- ▶ Mark Sklarz, *Chair*
- ▶ Erica Gross
- ▶ Lewis Shaffer

Jewish Elderly Grants Committee

- ▶ Craig Sklar, *Jewish Elderly Grants Chair*
- ▶ Betsy Hoos
- ▶ Jocelyn Hurwitz
- ▶ Edward Konowitz
- ▶ Ken Sandberg
- ▶ Richard Weiss

Women of Vision Society Grants Committee

- ▶ Nancy Cohen, *Women of Vision Society Chair*
- ▶ Jodi Seidner, *Grants Chair*
- ▶ Sara Ann Auerbauch
- ▶ Debbie Barberi
- ▶ Linda Cedarbaum
- ▶ Emily Resnik-Conn
- ▶ Judith Hahn
- ▶ Lauren Hass
- ▶ Betsy Hoos
- ▶ Marni Smith Katz
- ▶ Emily Sandberg
- ▶ Cis Serling
- ▶ Diane Ariker

Professionals

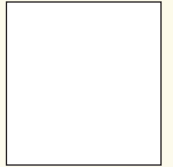
- ▶ Lisa Stanger, Esq., *Executive Director*
- ▶ Tiberius Halai, *Grants and Gifts Manager*
- ▶ Beth Kupcho, *Scholarship and Philanthropy Manager*
- ▶ Stephanie Licsak, *Controller*

Jewish Federation CEO

- ▶ Judy Alperin



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