

2020 Annual Report



Jewish Foundation
OF GREATER NEW HAVEN

CREATE A
JEWISH LEGACY
GREATER NEW HAVEN

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Create a Legacy for What Is Important to You

- Israel and Overseas Endowment Funds
- Funds for Those in Need
- Funds for Synagogues
- Perpetual Annual Campaign Endowment (PACE) and Lion of Judah Endowment (LOJE) Funds for the Jewish Federation
- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds

You can do it all here . . .
at the Jewish Foundation of Greater New Haven



Jewish Foundation
OF GREATER NEW HAVEN

CREATE A
JEWISH LEGACY
GREATER NEW HAVEN



Message from the Board Chair

When I was installed as the chair of the Jewish Foundation of Greater New Haven in 2019, I could not have predicted the challenges and course my term would face. That is often how it is in life. As the saying goes, “man plans and G-d laughs.”

All of us, especially our most vulnerable populace, have been affected by the COVID-19 pandemic. Still others have dealt with their own health and life-altering changes over the past year. My thoughts, especially after the birth of my first grandchild, Hudson, turn to how we can define our legacy as we continue to strive to live a life of meaning.

The Jewish Foundation of Greater New Haven provides us all with the ability to create a lasting signature for our community and family with the establishment of our own individual, permanent legacy. Your personal legacy can include donor-advised funds, scholarship funds, unrestricted funds, and other means of contributions.

This year, we have risen to the unprecedented challenges of our time. In coordination with the Jewish Federation of Greater New Haven, we established the COVID-19 Maimonides Response Fund, which provided over \$538,000 in grant awards for social services to Jewish Family Service, food and living support for seniors at The Towers, and personal protective equipment for several community organizations, and we worked with our synagogues and rabbis to provide financial assistance for households in need. I would like to thank the leadership of Lisa Stanger and Judy Alperin, the lay leaders who served with me on the steering committee, and all those who contributed to this very worthwhile cause.

We have also recognized the unfortunate rise in anti-Semitism in our community and throughout the country. The Jewish Foundation was able to provide \$260,000 in security grants for synagogues and local institutions. We have also established what will be an ongoing annual grant program for the New Haven Jewish elderly.

Total charitable distributions and grants in 2020 exceeded \$3 million. Over \$2.6 million of these grants were directed to local Jewish organizations and synagogues. I am indebted to our Board of Trustees for their help and guidance and particularly to our investment chair, Stephen August, along with our investment committee, who have helped to guide our investments and provide for a stable and enduring financial future for our Foundation and for our community.

I am proud of our achievements, but we cannot become complacent. The struggle continues; there is still much work to be done in our community. Thank you all for your generous support and commitment to our very worthwhile cause.



Craig Sklar, M.D.
Board Chair

Message from the Executive Director



Lisa Stanger, J.D., LL.M.
Executive Director

Traditionally my annual report message touches on the Foundation's work, accomplishments, and relationships. The larger world is not my realm. But this year, of course, is different. As of the writing of this message, over 500,000 souls perished in our country alone. Our friends, colleagues, and loved ones continue to suffer the physical and mental health effects of this pandemic. And like an ultraviolet light on a crime scene, we have seen the two Americas – we have borne witness as our neighbors lost work, housing, and loved ones, and children lost out on their education.

The Jewish Foundation of Greater New Haven was one of the lucky ones. Our endowment grew due to strong investment returns as well as the generosity of our donors. Our professionals were able to work from home, no staff cuts were necessary, we were as busy as ever, and we distributed a record amount of grants.

Our community suffered, but also came together. Those who could, responded and gave more, not only to our Foundation but throughout the community. And the Foundation, fortunately, was able to respond to our community. We distributed over \$3.1 million, 82.5% of which was for local Jewish organizations and synagogues.

Together, with the Jewish Federation of Greater New Haven, we launched the COVID-19 Maimonides Response Fund to meet critical emergent human needs in our community. This fund, seeded by the unrestricted funds of the Jewish Foundation and Jewish Federation, and funded by over 400 local households as well as the Jewish Federations of North America, has deployed \$538,290 (as of December 31, 2020) in emergency grants for food, mental health and social services, PPE equipment, and to assist individuals confronting unemployment and loss of housing. Grants were made to date to Jewish Family Service, The Towers at Tower Lane, the Jewish Federation of Greater New Haven, Ezra Academy, Southern Connecticut Hebrew Academy, JCARR (Jewish Community Alliance for Refugee Resettlement), and 12 synagogues. The Fund provides grants to local Jewish organizations and also reaches out to New Haven's rabbis to channel assistance, knowing they are often the trusted leaders who individuals in need will turn to for support. Another \$130,000 in grants was awarded to serve the Jewish elderly in our community, providing food and social services. In addition, another \$260,000 in grants was deployed for security for our local Jewish institutions.

All of this was possible thanks to our donors, our amazing professionals, Tiberius Halai, Beth Kupcho, and Stephanie Licsak, as well as our leadership, our board of trustees, our committees, and especially our foundation chair, Craig Sklar.

We take our role as the stewards and grantors of our community's resources very seriously. We always welcome your call at any time to discuss the Foundation – what you can do for our community, and what we can do for you.

\$538,290 Deployed in Emergency Grants for Critical Human Needs

When COVID-19 hit our communities, many faced financial troubles with medical bills, unemployment, and food insecurity. The Jewish Federation, along with the Jewish Foundation of Greater New Haven, responded by supporting the most vulnerable. Through their COVID-19 Maimonides Response Fund, the Jewish Federation and Jewish Foundation worked with local Jewish organizations and synagogues to provide critical aid to many families and individuals in need.

Rabbis and professionals working directly with people can best convey how the program helped – Elizabeth Davenport, LMSW, at Jewish Family Services of Greater New Haven (JFS) said “Our clients are dealing with a number of anxieties, including limited access to food, fear of getting sick, and being worried about their loved ones.” Her colleague, Rachel Scolnic Dobin, LMSW, adds, “People were laid off, or had their hours significantly reduced, and are dealing with a multitude of issues connected to unemployment. We have many new emergencies for those facing 100% loss of income who don’t know where to turn.” With the grant from COVID-19 Maimonides Response Fund, JFS provided 197 additional mental health sessions, many of which were to isolated seniors, as well as community members with disabilities. Through their outreach program, they provided 763 hours of case management services to more than 250 individuals, and their food pantry has served 500 families.

“It is the second time I have used the Maimonides Fund,” says Rabbi Michael Farbman from Temple Emanuel of Greater New Haven, whose community in Orange includes 180 families. One of Farbman’s congregants was struggling with medical bills that had been exacerbated due to the current health crisis. “The Jewish Federation and Jewish Foundation answered my request and I was able to pay the bill on behalf of this person,” he says. “I have been overwhelmed by the generosity and the thinking that is behind this program; it recognizes the current and critical needs in our community and brings us together in the deepest way.”

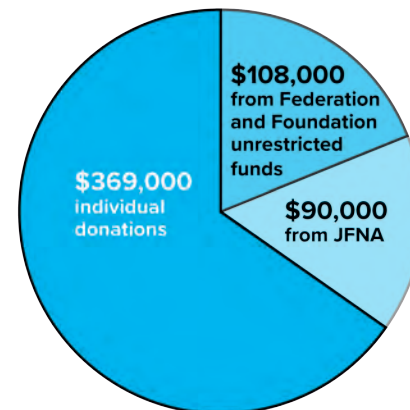
Senior citizens were hit especially hard in the pandemic. Jennifer Bayer, development/community relations director at The Towers at Towers Lane explains, “Our residents are already disproportionately affected by COVID-19 due to their age and the congregate housing setting.” The Towers offers both affordable housing for those in need and regular priced apartments for over 320 seniors with an average age of 86. “Many of our seniors, whose average annual income is \$15,000, already have trouble paying for and preparing healthy meals – getting groceries is difficult for many of them on a good day, let alone in time of crisis.”

COVID-19 MAIMONIDES RESPONSE FUND

Monies raised for critical human needs:

\$567,000

March 2020 – December 2020



COVID-19 MAIMONIDES RESPONSE FUND

Providing for critical human needs: **\$538,290** in grant awards



Through their COVID-19 Maimonides Response Fund, the Jewish Federation and Jewish Foundation worked with local Jewish organizations and synagogues to provide critical aid to many families and individuals in need.



\$270,100

SOCIAL SERVICES

Since the pandemic, Jewish Family Service added 197 sessions, many of which serviced isolated seniors and those with disabilities. More than 763 hours of case management were provided to more than 250 individuals, and the pantry has served 500 families. In addition, grants were awarded to provide emergency support to Holocaust survivors through the Kavod SHEF program.

\$172,500

FOOD FOR SENIORS LIVING AT THE TOWERS AT TOWERS LANE

For 198 seniors residing at The Towers, three healthy, nutritious meals delivered daily has been a lifeline. It helped them social-distance in their apartments and ultimately saved lives. Less exposure, less risk, and less transmission have kept everyone safe.

\$45,000

PERSONAL PROTECTIVE EQUIPMENT

Senior residents at The Towers and children at Ezra Academy and at Southern Connecticut Hebrew Academy are safer when there are enough masks, gowns, and gloves for all staff.

\$33,950

FOR FAMILIES AND INDIVIDUALS IN NEED

People who lost their job in the pandemic were in need of rent assistance, food, utilities, and other expenses related to job loss. Funds were channeled through community synagogues and rabbis, the Jewish Federation, and JCARR.

\$16,740

IPADS FOR SENIORS

iPads were purchased so that seniors residing at The Towers at Tower Lane can more easily participate in family virtual meetings and telehealth appointments.

Thanks to support from the COVID-19 Maimonides Response Fund, The Towers was able to deliver three meals a day, seven days a week, regardless of ability to pay, to each of their 320 seniors. This was designed to eliminate the residents' needs to shop and reduce their contact with the outside world during the pandemic. "We went from 200 meals a day to an average of almost 1,000 meals a day. We really believe it was how to protect lives," says Bayer. The Towers also received emergency grants from the COVID-19 Maimonides Response Fund to purchase PPE for staff, as well as iPads that can be loaned to residents for telehealth and virtual family meetings.

Additional emergency grants from the fund have been made to Southern Connecticut Hebrew Academy and Ezra Academy for PPE to allow them to open; to the Jewish Community Alliance for Refugee Resettlement (JCARR) to assist refugees who have lost their jobs; as well as to numerous synagogues, at rabbis' requests, to assist individuals and families in need of food, rent and utility monies, and help with other issues related to unemployment.

At this time, the Jewish Federation and Jewish Foundation continue to see ongoing and increasing needs in our community for mental health services as well as requests for assistance with food and rent. The COVID-19 Maimonides Response Fund Grants Committee, together with the Boards of the Jewish Federation and Jewish Foundation, are assessing next steps to assist local agencies and synagogues so that they may meet these needs going forward.

Donors to the COVID-19 Maimonides Response Fund

As of 12/31/20

William Tootle & Leah Abbott
Meredith & Cathy Abel-Berei
Richard & Elaine Ades
Elliot & Carol Agin
Norman & Caron Alderman
Judith Alperin
Jay & Sharon Alpert
Donald Altschuler
Martin Arnold
Brenda Arovas
Rabbi Carl & Sharon Astor
David & Karen Astrachan
Stephen & Rosalind Atkins
Stephen & Judy August
Karen Baar
Jeffrey Babbin & Marlene Schwartz
Mara Balk
Robert & Katalin Baltimore
Marvin & Mildred Bargar
Lindsey Barger
Gerald & Debbi Barker
Therese Sandoval Baumgart
Robert & Jennifer Bayer
Marla Beck
Barbara Beckerman
Leonard & Linda Bell
Marsha Beller
Stanley Bergman
Barbara Berkowitz
David Berkowitz
Edward & Randy Berns
Douglas Berv
Kayla Bisbee
Jeffrey & Sherrie Bitterman

Howard & Ronit Blas
Susan & Tom Bleeks
Phil Bleich
Eric & Civianne Bloch
Marc & Barbara Blosveren
Richard & Nadine Blum
Joseph & Betty Lou Blumberg
Samuel & Paulette Bobrow
Robert & Jacqueline Bogdanoff
Elon & Stephanie Boms
Stephen & Cindy Brenner
Rita Brieger
Richard Bronen & Ilene Rosalimsky Bronen
Michael & Sabrina Brooks
Charles & Harriet Bruce
Arlene Bruskin
Glenda Callender
Kenneth & Barbara Campbell
Edward Cantor & Rise Siegel
Mark & Linda Caplan
Rhona Ceppos
Jeffrey & Linda Chaffkin
Elaine Chapman
Jay & Carol Charkow
James Charney
Neal & Jacqueline Chorney
Marty & Dorie Cobern
Alan Cohen
Gloria Cohen
Nancy Cohen
Rhoda Cohen
Dalia Coleman
Greg Colodner & Lisa Stanger
Sophia Colodner

Roger Colten & Susan Berry
Harriet Cooper
Judy Cooper
Scott & Joanna Cooper
Andrew & Lorri Danzig
Alan & Susan Dardik
Linda Decker
Joshua & Sami Dembsky
Paul Di Capua
Michael Dimenstein & Hedda Rubenstein
Gary & Janet Dorsey
Gary & Marjorie Drucker
Ellen Duboff
Eric Dunsker
Jay & Heidi Dworkin
Sharon Dworkin
Andrew & Eileen Eder
Yayira Edwards
Rabbi Richard & Judy Eisenberg
Michael Enson
Michael & Linda Epstein
Debbie Farber
Rabbi Michael Farbman & Olga Markus
Robert & Elaine Feldman
Renata Filler
Steve Fine & Eileen Mushin
Gerald & Marilyn Fishbone
Betsy Fiske
Steven & Andrea Fleischman
Trudianne Formica
Steven Fraade & Eileen Cohen
David Frank & Rita Christopher
Claire Frankel
Gerald & Karen Freedman

Donors to the COVID-19 Maimonides Response Fund, cont.

As of 12/31/20

Gary & Linda Friedlaender
Dina Fusco
Suzanne Gallant
Gerald & Magdalena Garcia
Josh Zelinsky & Eve Garrick
Joel & Eileen Geffin
Myron & Phyllis Genel
Jaime & Cindy Gerber
Brett & Blanche Gerstenhaber
Gary & Patricia Ginsberg
Bernice Giskin
Lois Goglia
Bonnie K. Goldberg
Janet Goldberg
Jonathan & Susan Goldberg
Mitchell & Abby Goldblatt
Phillip Goldblatt
Zvi Goldman & Deborah Weiss
Harvey & Nancy Goldstein
Howard Goldstein
Martin & Diane Goldstein
John & Frances Gordon
Leon & Judy Gould
Eric Green & Dena Schulman-Green
Alvin Greenberg
David & Cynthia Greenblatt
Les & Michelle Greene
Paul & Judy Greenspan
John Grim
Veronika Grimm-Matthews
Yair Grinberg & Liz Coyle

Ian & Melanie Gross
Philip & Linda Gross
Jamie & Nicole Grutzendler
Inson & Allen Hadelman
Judith Hahn
Joyce Handleman
Sidney Harris
Harriet Harrison
David & Lauren Hass
Mary Healy
Roy Herbst & Karen Merkhel
Stanley & Donna Hersh
Werner & Barbara Hirsh
Robert Hoffnung
Seth & Patti Hollander
Mark & Amy Holtz
Sarah Holtz
Leonard & Susan Honeyman
Jeffrey & Betsy Hoos
Mark & Sharon Horowitz
Sylvia Horowitz
Dale Hurwitz
Heidi Hurwitz
Scott & Jocelyn Hurwitz
Peric & Alison Isenstein
Douglas & Susan Israel
Stephanie Jacobson
Marvin & Marcia Jamron
Brad & Lori Jubelirer
Bertha Kahn
Joseph & Rochelle Kanell
Oren & Tanya Kanner
Edward & Karen Kaplan
Norman & Laura Kaplan

Ross & Judy Kaplan
Susan Karp
Jonathan & Susan Katz
Marilyn Katz
Samuel & Julie Katz
Daniel Kazer
Barry Kelmachter
Judith Kibbe
Ruben Kier & Stephanie Wain
Youngjoo Kim
Debra Kirschner
Charles & Marcy Klein
Elaine Klein
Marlene Klein
Ben & Tammy Kleinman
Harvey Kliman & Sandra Stein
Nurit Kohl
Rita Kolb
Edward Konowitz & Andrea Rosenfield
Hank & Dawn Kopel
Avrom Kopelman
Jacqueline Koral
Elyse Krantz
Sheldon Krevit
Meir & Barbara Kryger
John Krystal & Bonnie Becker
Larry & Linda Kuperstein
Richard & Lynn Landau
Jack & Elaine Lawson
David & Cindy Leffell
Gary & Priscilla Leibowitz
Marvin & Helaine Lender
Robert & Ruth Lesser
Andrew & Ellen Levada

Burton Levine
Ira Levine & Debbie Oberman
Jonathan Levine & Suzanne Frisch
Roger Levine & Susan Stone
Robin Levine-Ritterman & Barbara Levine
Rabbi Beryl & Feiga Levitin
Amanda Levitt
Arthur & Betty Levy
Lance Lichtor
Nechama Liebermann
Bruce & Teri Linkov
Allen & Cheryl Lipson
George Lister
Arthur & Sarah Little
Renee Londner
Reeva Lynes
Beth Mann
Chaya Manning
Inna Maranets
Joan Margolis
Marilyn Margolis
Stuart Margolis & Joan Galzer Margolis
Alan & Patti Masarek
Elliot & Jane Mathias
Vladimir & Nina Matviyenko
Sandra Goldberg Mayer
Evelyn Maze
Stephen & Linda Meisel
Reeva Melmed
Clifford & Anna Merin
Marina Milgram & Sasha Medovnikov
Phillip & Lynn Miller
Eric Millman
Yair Minsky & Ada Fenick

Alan & Naomi Mohr
David Moll
Leonard Moskowitz
Timothy Murray
Michael Nathanson
Sheldon & Geraldine Natkin
Howard & Willa Needler
Matthew Nemerson & Marian Chertow
Joel & Irma Nesson
Padrick Nugent & Marissa Kalt
Hank Nusbaum & Judith Mamber
Jeffrey & Barbara Orell
Dan & Jeanette Oren
Ghislaine Palumbo
Adam & Terri Patkin
Rhea Paul
Gary & Deneen Pearl
Tony & Gail Pearsall
Hap & Stacey Perkins
Sydney Perry
David & Shelley Pinkert
Marshall & Sheila Pite
Karen Policastro
Paul & Rita Portnoy
Michael & Jo-Ann Price
Steven & Ilene Radin
Shari Rahamim
Miriam Ramadei
Steven & Amy Rashba
Rabbi Joshua & Elena Ratner
Sam & Ruth Ratner
Eric Ravid
Norman & Karyn Ravski
Michael & Maureen Reichbart

COVID-19 Maimonides Response Grants Committee

Craig Sklar,
Jewish Foundation Chair
Jeffrey Hoos followed by Steven Fleischman,
Jewish Federation President
Judith Alperin,
Jewish Federation CEO
Lisa Stanger,
Jewish Foundation Executive Director
Betsy Hoos
Dena Schulman-Green
Jeffrey Chaffkin
Suzanne Frisch

Pamela Reis
Howard Reiter & Jody Ellant
Stanley & Marcia Reiter
Alan & Elizabeth Reznik
David & Carol Robbins
Howard & Margot Rocklen
Peter & Susan Rogol
Mike Romeo & Fay Sheppard
Diane Rosen
Steven & Sandy Rosen
Gerald & Esther Rosenberg
Phillip & Judy Rosenthal
David Rothberg & Nan Birdwhistell
Philip Rothfeld
Stacey Cohen Rozen
Anne Rubin
Kert & Karen Sabbath
Ronald & Sharon Salem
Stephen & Mary Beth Saltzman
Ken & Emily Sandberg
Josh & Sara Sapire
Endre & Aniko Sarkany
Abby Sauberman

Donors to the COVID-19 Maimonides Response Fund, cont.

As of 12/31/20

Herbert Savitt
Jill Savitt
Robert & Ellen Scalettar
Leslye Schaefer
Patricia Schein
Leonard & Harriet Schleifer
Tedra Schneider
Shirley Scholder
Glenn & Betsy Schulman
Harry & Dana Schwartz
Jacob & Jodi Seidner
Arthur & Reena Seltzer
Michelle Serlin
Lawrence & Sherry Shanbrom
Michael & Holli Shanbrom
Joseph & Marjorie Shapiro
Timothy & Ronnie Sharpe
Mark Shifman
Alan Siegal
Bernard Siegel
David & Meryl Silver
Michael & Gale Silverberg
Nathan Silverstein
Sol & Marlene Silverstein
Martha F. Simpson
David & Colby Sirowich
Doug & Susan Skalka
Craig & Nanci Sklar
Jeffrey & Karen Sklarz
Clifford & Laura Skolnick
David & Judy Skolnick

Beatrice Smirnoff
Gary & Phyllis Sochrin
Jay Sokolow & Ina Silverman
Jessica Soufer
Howard & Dale Spaner
Robert Spaulding & Tova Clayman
Lois Spivack
Judy Sprotzer
Richard & Barbara Stahl
Cantor Mark Stanton
Bob & Amy Stefanowski
Bonnie Stein
Carol Steiner
Charles Sterling
Harold Stern & Sandra Boltax-Stern
Lawrence & Betsy Stern
Peter & Lee Stolzman
Eleanor Stutz
Ellen Suesserman
Leon Suppe
Hattie Sussman
Richard & Francee Sviridoff
David & Eileen Swirsky
Donald & Nancy Tamis
Sharon Teller
Jeffrey & Robyn Teplitzky
Doreen Testa
Linda Tishler
Linda Towbin
David & Stacey Trachten
Abi & Tzipora Vail
Jeff & Jodi Viezel
Barry & Hyla Vine
Miriam Vitale

Jim Vlock & Gail Brekke Vlock
Milton & Joan Wallack
Marc Wallman & Cynthia Carr
Kalman Watsky & Deborah Fried
Chuck Wayne
Mark & Nancy Weber
Joshua Weinstein
Peter & Myrna Weinstein
Bertrand & Martha Weisbart
Alan & P'nina Weiss
Steven & Ana White
Schneur & Chanie Wilhelm
Rhoda B. Winik
Arleen Winters
Stephen & Rachel Wizner
Jeffrey & Cheryl Wolansky
James & Melanie Wolf
Steven Wolfson & Elsa Stone
Clifford Smith & Susan Wolk-Smith
Peter & Liz Wolpert
Marc Wortman & Jodi Cohen
Evan & Stacey Wyner
Elaine Yudkin
Joel Zackin & Celeste Suggs
Peter & Leslie Zackin
Barbara & Steven Zalesch
Barry Zaret & Renee Drell
Ronald Zlotoff & Donna Kemper
Ira Zoock
Ira & Jamie Zubkoff

Giving Tips and Opportunities

IRA Charitable Rollover

The IRA charitable rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

10 Things to Know about the IRA Charitable Rollover:

1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70½ or older at the time that the distribution is made.
3. The IRA charitable rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is \$100,000.
5. The IRA charitable rollover will satisfy your required minimum distribution.
6. You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to \$100,000 to charity).
7. The amount of the IRA charitable rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits

- When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the transfer.

For example, if the securities originally cost \$5,000 and now have a fair market value of \$25,000, you do not pay tax on the \$20,000 gain, and you may claim a charitable income tax deduction for the full \$25,000.

Donating Stock vs. Cash

In this example, you see that donating the stock results in no capital gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

	Option 1: Sell stock and donate the net proceeds	Option 2: Donate stock directly to the charity
Current fair market value of stock	\$25,000 (250 shares × \$100 per share)	\$25,000 (250 shares × \$100 per share)
Long-term capital gains tax paid	\$3,000	\$0
Amount donated to charity	\$22,000	\$25,000
Personal income tax savings (0.32 × amount donated to charity)	\$7,040	\$8,000

The above example assumes a 32% tax bracket, a cost basis of \$5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

Note: Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor's AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.

2020 Financial Snapshot

Total Foundation Assets

\$66 Million

Contributions

\$2,515,086

in gifts received

Charitable Distributions/Grants

\$3,154,295

- \$2,604,489 (82.5%) was to local Jewish organizations and synagogues
- 1,113 separate distributions to 386 different organizations

Grant Highlights include:

\$260,000

in security grants

\$130,000

for Jewish elderly grants

\$538,290

Jewish Federation/Jewish Foundation
COVID-19 Maimonides Response Fund grants*

Investment Return

14.01%

One-year

8.69%

Three-year**

“Whether you do little or much, let it be out of good intentions.”

– Talmud, Shavuot

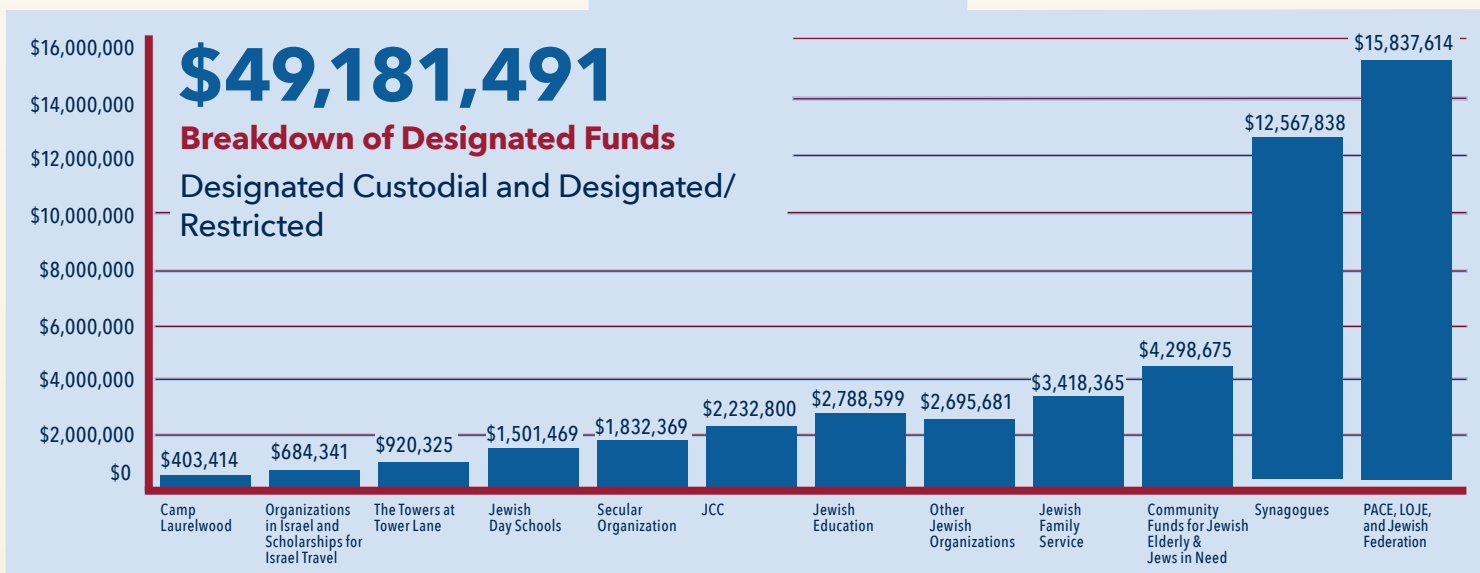
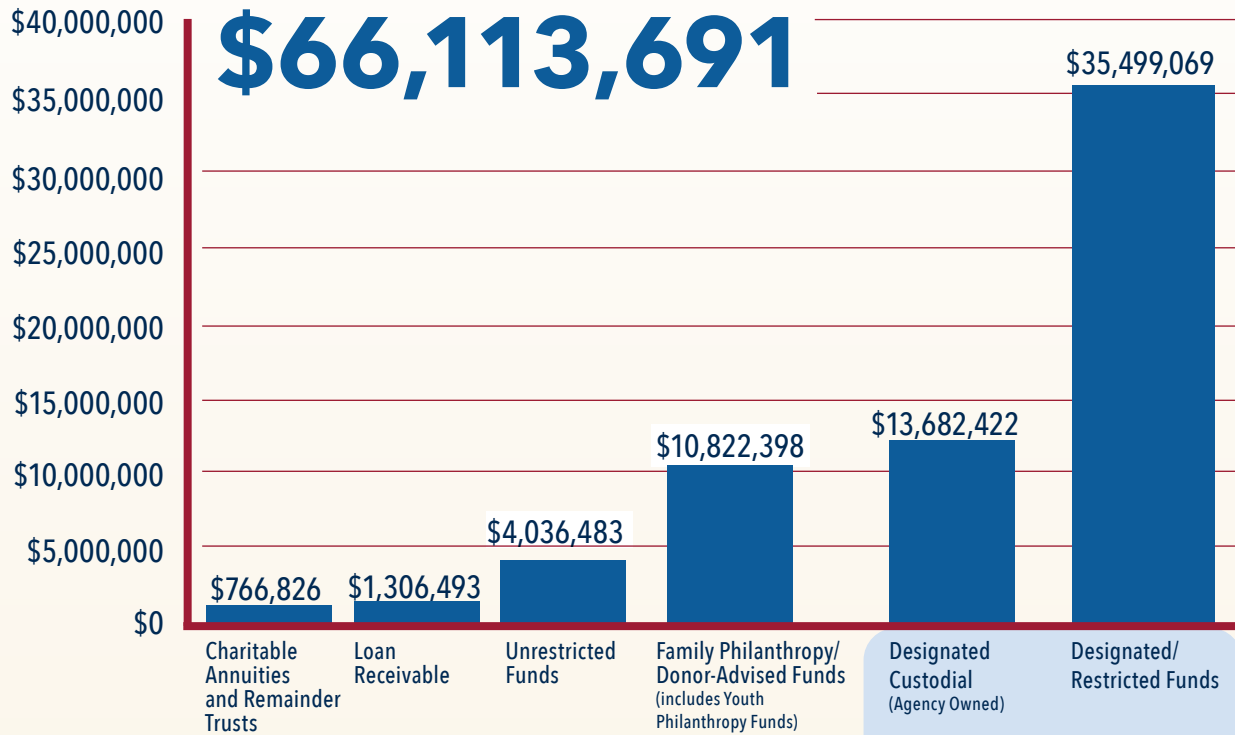
Fiscal Year Ending December 31, 2020

For additional information concerning investments and financials, please see pages 62-64.

* COVID-19 Maimonides Response fund grants March 2020 - February 1, 2021. Number represents grants to date: grants continue to be awarded.

** Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

\$66 Million in Funds



Liora Lew Endowment Fund for BEKI Established *by Yaron Lew*



“Liora’s greatest passion at BEKI was youth education and youth activities.” – Yaron Lew

Liora Lew, wife of BEKI’s President Yaron Lew, passed away in June 2020 from an aggressive cancer diagnosed just two months earlier. To honor her memory, he has established the Liora Lew Endowment for the Advancement of Youth Education and Youth Activities at Congregation Beth El-Keser Israel, managed and administered by the Jewish Foundation of Greater New Haven.

Find out more about Beth El - Keser Israel at beki.org. Find out more about establishing an endowment fund at newhavenjewishfoundation.org.

“I was trying to recall all the things she loved about BEKI,” Lew explained. “Liora loved the community, the comradery, the schmoozing, putting up the Purim decorations and helping drive elderly congregants to and from services. But without a doubt, Liora’s greatest passion at BEKI was youth education and youth activities.”

They raised three daughters – Daphne, Dana, and Maya – at BEKI, and his wife spent many years helping at BEKI Religious School [BRS]. “Liora was instrumental in establishing BEKI’s Benei Mitzva Program,” Lew said, “and she loved leading the Saturday morning Shabbat Havura for the preschool children.”

“She loved the Benei Mitzva Program too,” Ina Silverman, principal of BRS, added. “When I was teaching those kids, she gave me a great idea for that program. Liora had a model for a practical literacy curriculum on which kids could continue their own Jewish education, and I adopted it.”

“She had a vision for the program,” Silverman continued. “Liora wanted the kids to have the joy that knowing your heritage and practicing its traditions can give. She had a knack for those young teenagers. She had rapport with them, and with other age groups as well. She was a lovely, lovely person.”

Lynn Brotman worked with her on BEKI events such as Purim celebrations and social gatherings at the synagogue. “When I think of Liora,” Brotman said, “I always think of a warm, smiling face that greeted everyone as we entered the shul, and an enthusiastic team player in event decorations and planning.”

“We had three sons parallel in age to her three daughters,” Dr. Jennifer Botwick said. “Her youngest daughter and my youngest son, Jacob, went to BEKI and Wilbur Cross together. I most appreciated her respectful acceptance and interactions she had with Jacob. He has Down Syndrome, and Liora never acted or spoke or did anything differently around Jake. Doing so was a terrific model for her girls, as well for others, especially other adults!”

“I witnessed a gracious and soulful woman, full of ruach and caring. A most definite Eishet Chayil,” Botwick added.

“Liora already has a leaf on the BEKI Tree of Life wall,” Lew said, “but I wanted something more. I want to ensure that what she liked so much will have additional funding to expand. There is no doubt in my mind that Liora would have enthusiastically supported this cause, and I’m sure BEKI will put these funds to good use. I’ve always appreciated how BEKI’s endowments help keep BEKI financially strong and help advance the many causes our members feel passionate about.”

Grants for the Jewish Elderly Initiative

The Jewish Foundation recently launched its new Grants for the Jewish Elderly Initiative, which awarded \$130,000 in grants for the Jewish Elderly.

"This is the inaugural year of an annual grant program that was made possible and permanently endowed by funding from the Jewish Home Building Fund Corporation, Inc." says Dr. Craig Sklar, the Jewish Foundation's chair. "Our intention is to award \$130,000 every year, and as the fund grows, that amount can increase."

The first year grant awards went to three organizations providing essential programs for our area's seniors: Jewish Family Service, for their geriatric social work, The Towers at Tower Lane, to feed residents in need, and Madison's Temple Beth Tikvah for "2 Way L'Dor V'Dor," an intergenerational program targeted to reduce risk of social isolation and loneliness for the Jewish elderly.

Foundation board member and past Jewish Home Building Fund Corporation, Inc. President Gary R. Ginsberg feels "privileged to have served as a board member for the Jewish Home and the Building Fund for over 50 years." The Jewish Home for the Aged, on Davenport Avenue, was, at one time, the primary caregiver to the Jewish elderly of Greater New Haven. It also functioned "as an important gathering place for the large Jewish community that resided in the Hill, it included a synagogue that served the local community, its daily minyan was important and it served the traditional holiday function as well as providing a place for many bar mitzvahs." Ginsberg recounts. When the Home ceased operations, Building Fund members diligently sought to find a way to continue their mission. After exploring several options, "It was recognized that establishing a Fund with the Jewish Foundation of Greater New Haven was the best alternative." He notes that the transition of Building Fund assets to the Jewish Foundation – including the transfer, storage, and archiving of the Jewish Home's historic artifacts, "has been extraordinarily successful."

"For JFS, this vital funding allows us to greatly increase our impact," says CEO Amy Rashba, LCSW. "Most importantly, it expands our ability to offer individual and group therapy to isolated seniors and to also provide emotional support to their families." JFS Aging Adult Coordinator Andrea Joseph, LCSW, looks forward to "working with another part-time social worker to help meet the surging demands for our services."

Jennifer Bayer, M.A., the director of development and community relations for The Towers at Tower Lane, is grateful to "have the support of the broader Jewish community. This has been incredibly helpful in reducing anxiety, exposure and risk," she adds, "keeping our most vulnerable population at The Towers safe, providing meals in house and by subsidizing those in financial need."

Gerontologist, Temple Beth Tikvah member, and project leader of 2 Way L'Dor V'Dor Donna B. Fedus details how grant funds will be used to nurture a greater understanding between younger people and older adults. "We are creating two-way connections between generations through religious school interactions and home delivery of special items a few times a year," she points out. "We are doing it to



"Through the Jewish Elderly Initiative, we will continue to provide essential financial support and services to our community."

“It is extremely gratifying to carry out the mission of the Jewish Foundation.”

– Dr. Craig Sklar

decrease social isolation of older adults, to strengthen community, as well as to reduce stigma about aging while preparing younger people for the age-diverse world in which they will live and work.”

“It is extremely gratifying to carry out the mission of the Jewish Foundation,” Sklar emphasizes. Through the Jewish Elderly Initiative, “we will continue to provide essential financial support and services to our community.”

For more information, go to
www.jewishnewhaven.org/grants

The New Jewish Elderly Funds and the Transferring of the Assets

The Jewish Home for the Aged on Davenport Avenue and the Jewish Home Building Fund Corporation, Inc. were always separate corporations. In December 2019, Jewish Home Building Fund Corporation, Inc. irrevocably transferred all of its assets to the Jewish Foundation of Greater New Haven to establish two new, Foundation-owned restricted funds to benefit the Jewish elderly – the Leo Links Fund for the Jewish Elderly and the Jewish Elderly Services Fund. In addition, previously existing funds for the benefit of the Jewish elderly held at the Jewish Foundation (which also fund this initiative) are Isaac & Mary Liveten Fund for the Jewish Home for the Aged, Marion Litsky Fund for the Jewish Elderly and Congregation Or Shalom, Irvin Shiner 75th Birthday Fund for the Jewish Home for the Aged, Benjamin & Freda Cohen Memorial Fund for Jewish programs for the Frail & Elderly, Eva Kahn Fund for Elderly Services, Harry Braffman Fund for the Jewish Elderly, and the Community Endowment for the Jewish Elderly.

Upon receiving the assets, the Jewish Foundation board formed a grants committee, which developed policies and procedures that include the following goals for this initiative:

1. Enhance the quality of life for Jewish elderly currently residing in greater New Haven; and/or
2. Fund new and innovative projects for the benefit of the Jewish elderly;
3. Encourage collaboration between Jewish organizations in order to maximize use of resources; and/or
4. Outreach to the Jewish elderly

Lisa Stanger, executive director of the Jewish Foundation, discussed that in addition to receiving the funds of the Jewish Home Building Fund Corporation, Inc., the Jewish Foundation received many tangible assets from the former Jewish Home that had been in storage since the Home’s closing. This included many of the Jewish Home’s synagogue’s artifacts, such as memorials for donors, yharzeit plaques, as well as photos and painted portraits of founders and contributors (all of which include many of the prominent members of our Jewish community). These items remain in a secure, climate-controlled storage facility. “The Jewish Foundation will be working with the Jewish Historical Society to properly catalog and archive these items, which will include a digital archive. The hope is for all of these items to be available and searchable online and for some, if not all of these items, to have a wall to hang on, somewhere in our community,” states Stanger.

How We Help

Foundation Programs and Initiatives

Fund Management and Investment of Synagogue and Agency Custodial Accounts

The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B'nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies

The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds

The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds

The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel

The Jewish Foundation helps fund the New Haven community's share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy/Scholarships

See pages 17, 19-20.

Grant Funds

Helping Those in Need – The Maimonides and Devorah Funds

The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be *matan b'seter* (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

Women of Vision

In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of \$1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over \$200,000 has been awarded for programs and projects of concern to Jewish women. See pages 52-57.

*The whole value of a
benevolent deed lies in
the love that inspires it.*

– *Talmud: Sukkah*

Professional Development Grants

Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. Classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution.

Security Grants Initiative

Thanks to the Arthur Eder Family Fund, in memory of Arthur & Yvette Eder, \$260,000 in security grants were awarded in 2020 to Congregation B'nai Jacob, Congregation BEKI, Congregation Or Shalom, Chabad of the Shoreline, Hebrew Congregation of Woodmont, the Israeli Jewish Center, Temple Emanuel, Beth Shalom Rodfe Zedek, Congregation Mishkan Israel, Westville Synagogue, Beth Israel (Wallingford), Temple Beth David, Temple Beth Sholom, Temple Beth Tikvah, Ezra Academy, Camp Laurelwood, Southern Connecticut Hebrew Academy, and the JCC – 2021 applications are now being accepted on a rolling basis until 8/3/21. This will be an annual process until the fund is exhausted.

Community Grants for the Jewish Elderly

This initiative awards grants which benefit innovative and new programs and projects for Jewish elderly currently residing in greater New Haven. In 2020, \$130,000 in grants were awarded to Temple Beth Tikvah, Jewish Family Service of Greater New Haven, and The Towers at Tower Lane. See pg. 13 for more information.



Scholarship Opportunities through the Jewish Foundation

College Scholarships

Mary Taylor Friedler Memorial Scholarship Fund

This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average \$500 and are based on the strength of the essay.

Stuart J. Drell Scholarship Fund

The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards college scholarships to high school seniors as well as current college students. Awards are \$2,500, and applicants must be from a Jewish household in Connecticut.

Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section

The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of "B" or better and verified financial need qualifies a student to be considered. Awards average \$1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households in Greater New Haven. All applications must be completed online by May 15 and are confidential and anonymously reviewed by a scholarship committee.

Synagogue School Scholarships

Jewish Scholarship Initiative for Synagogue Schools (JSI)

Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships.

Israel Experience Scholarships

The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.

One Happy Camper New Haven

Up to \$1,000 needs-blind incentive grant for overnight Jewish camp:

The Jewish Foundation, in partnership with the One Happy Camper program of the Foundation for Jewish Camp, as well as an anonymous donor, is thrilled to offer needs-blind grants of \$375-\$1,000 for first-time campers from Greater New Haven to attend any one of over 200 traditional and specialty Jewish overnight camps nationwide.

Need-based aid for overnight Jewish camp: The Jewish Foundation, in partnership with an anonymous donor, is thrilled to offer needs-based financial assistance for campers from Greater New Haven to attend Jewish overnight camps nationwide.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.



New Funds 2020

Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the Foundation mission. During this past fiscal year, the following new funds were established:

2020 New Women of Vision

Diane Ariker
Judy Cooper
Judy Naden
Dawn Owens

Youth Philanthropy/Build a Tzedakah Funds

Adam Joshua Fleischman Tzedakah Fund
Sophie Mervine-Schiff Fund
Samantha Joy Hass Tzedakah Fund
Jordan Hass Tzedakah Fund
Ethan Hass Tzedakah Fund

Fund for the benefit of Congregation Beth Shalom Rodfe Zedek

Congregation Beth Shalom Rodfe Zedek
Endowment in Honor of Sandy Seidman

Donor-Advised Funds

Elaine and Dr. Joseph Dworkin Fund for
Art & Science Education
Stacey & David Trachten Family Foundation
Watsky Fried Family Fund
Rastelli-Weiner Charitable Fund

Fund for the benefit of Temple Emanuel

Kliger Family Fund for the benefit
of Temple Emanuel

Unrestricted Fund

Harry's Birthday Fund

Fund to support JFACT

The JFACT Fund, Inc.

Scholarship Funds

Vine Family Scholarship Fund

The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark

Sustaining the vibrancy of any community over time takes careful thought and planning – and Jewish communities within greater New Haven are no different. To that end, the Create a Jewish Legacy initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community's long-term financial health.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to help local synagogues and agencies launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. By building current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, "Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible."

"Over the next 30 years, an estimated \$30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported," stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. "My job, the Foundation's job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors such as our agencies and synagogues."



Creating your Jewish legacy is simple.

Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.

Create a Legacy for
What Is Important to You



Legacy Commitments



Over **\$300,000** in incentive grants
to participating agencies and synagogues

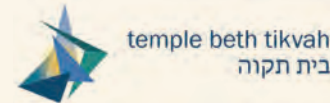


600 legacy conversations
60 group presentations



Over 375 households have made legacy
commitments, with an estimated total of
\$8.1 million

For more information, contact the Jewish Foundation:
Lisa Stanger, Executive Director
203-387-2424, ext. 382 • lstanger@jewishnewhaven.org



\$260,000 Awarded in Grants for Security for Area Institutions

In 2020, thanks to the Arthur Eder Family Fund, the Jewish Foundation awarded \$260,000 in security grants to our synagogues, day schools, JCC, and Camp Laurelwood. All awards were made in memory of Arthur and Yvette Eder. 2020 was the first year of what will be an annual security grant initiative. Grants were made for armed guards, new alarm and monitoring systems, protective window film, gates, cameras, and much more. Most grants were part of larger security initiatives where the organization worked with local law enforcement and/or the Department of Homeland Security to assess what security upgrades were necessary. Awards were made to Congregation B'nai Jacob, Congregation Beth El-Keser Israel, Congregation Or Shalom, Chabad of the Shoreline, Hebrew Congregation of Woodmont, the Israeli Jewish Center, Temple Emanuel, Beth Shalom Rodfe Zedek, Congregation Mishkan Israel, Westville Synagogue, Beth Israel (Wallingford), Temple Beth David, Temple Beth Sholom, Temple Beth Tikvah, Ezra Academy, Camp Laurelwood, Southern Connecticut Hebrew Academy, and the JCC.



“The Westville synagogue has traditionally been a place where people felt safe. So far we have received two grants from the Jewish Foundation of Greater New Haven, given in memory of Arthur and Yvette Eder. The grants allowed us to install cameras, bulletproof glass, alarms, and other security enhancements. We are grateful for this initiative and what it means for our congregation.”

*— Elliott Croll,
President, Westville
Synagogue*

Total Donations – \$2,515,086

The following funds received donations in 2020:

Custodial/Agency Owned Funds

BBYO Fund for the Future
Camp Laurelwood Endowment Fund
Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman
Congregation B'nai Jacob Endowment Fund
Congregation Mishkan Israel Temple Endowment Fund General Group Restricted
Congregation Mishkan Israel Temple Endowment Fund General Group Unrestricted
Congregation Mishkan Israel Temple Endowment Fund Music Group Restricted
Congregation Mishkan Israel Temple Endowment Fund Peace and Justice Service Group Restricted
Congregation Mishkan Israel Temple Endowment Fund Religious School Group Restricted
Congregation Mishkan Israel Temple Endowment Fund Special Onegs Group Restricted
Congregation Mishkan Israel Temple Endowment Fund Transportation Group Restricted
Congregation Mishkan Israel Temple Endowment Fund Youth Group Restricted
Hebrew Burial & Free Loan Association of GNH
Herbert Brockman Rabbinic Endowment Fund
JCC of Greater New Haven – Endowment Fund in Honor of Allan Greenberg
Jewish Cemetery Association of Greater New Haven Operating Fund
Koral Family Fund for the Benefit of The Towers
Louise and Irwin Epstein Fund for the benefit of The Towers

* New Fund 2020

Mark & Linda Caplan Family Fund for the benefit of Jewish Family Service's Aging Adult Programs
Robert Katz Family Fund for the benefit of The Towers
Temple Beth David Endowment Fund
Temple Emanuel Endowment
Temple Emanuel Leave a Legacy Fund
The David & Lillian Levine Endowment for People with Special Needs at BEKI
Towers 50th Anniversary Endowment Fund
Towers Endowment in Honor of Fran Wallnau
Towers Residents' Association Fund in Honor of Hyla and Barry Vine
Vivian and Richard Kantrow Fund to benefit The Towers
Westville Synagogue Endowment Fund

PACE/LOJE Funds Designated for the Jewish Federation

Beckerman Family Supporting Foundation Perpetual Annual Campaign Fund
Benjamin Liveten Perpetual Annual Campaign Fund
Dr. Allan and Claire Frankel PACE Fund
George and Susan Krall Family Pace Fund
Hoos Family Perpetual Annual Campaign Fund
Hyla Goldberg Vine Lion of Judah Endowment Fund

Donor-Advised/Family Philanthropy Funds

Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH
Barry & Hyla Vine Family Philanthropic Fund
Bella & Bernard Braverman Philanthropic Fund
Bobrow Family Fund
COVID-19 Maimonides Response Fund
Daniel & Lisa Price Philanthropic Fund
Daughters of 1853 Nursing Scholarship Fund
Elaine and Dr. Joseph Dworkin Fund for Art Education
Feldman Family Philanthropic Fund
Gershoni Family Foundation
Henry & Helene Kasha Fund for the Teaching of the Hebrew Language
Howard J. Reiter & Jody P. Ellant Philanthropic Fund
Judith & Stephen August Philanthropic Fund
Judith Hahn Philanthropic Fund
Julie Kovar Fund
Leonard Margolis Athletic Endowment Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Rastelli-Weiner Charitable Fund*
Rogol Family Fund
Rosalyn & Kenneth Sperling Family Foundation
Stacey & David Trachten Family Foundation*
Stuart J. Drell Scholarship Fund
The Alan and Joan Kliger Philanthropic Fund
The Fleischman Family Foundation

Total Donations, cont.

Create a Legacy for
What Is Important to You

The Jeanette and Dan Oren Family Fund
The Kliger Family Fund for the benefit of
Temple Emanuel
Watsky Fried Family Fund*

Designated/Restricted Owned Funds

Barry and Hyla Vine Family Endowment for
the JFS-Food Pantry
Barry and Hyla Vine Family Endowment for
The Towers
Beckerman Family Camping Experience Fund for
Camp Laurelwood, JCC Day Camp & NH Reg.
Fresh Air Fund
Beckerman Family Supporting Foundation
Endowment Fund for the benefit of Hamden Hall
Country Day School
Beckerman Family Supporting Foundation
Endowment Fund for the benefit of
Congregation Mishkan Israel
Beckerman Family Supporting Foundation, Inc.
Endowment & Education Fund for New Haven
Hebrew Day School
Beckerman Family Supporting Foundation, Inc.
Jewish Community Center Endowment Fund
Elliot S. Alderman Memorial Fund for the benefit
of Temple Beth Shalom
Esther Krevit & Andrea Krevit Ross Fund for the
benefit of Special Needs Children
Friends of the Jewish Coalition for Literacy
Endowment Fund
Hyla and Barry Vine Family Endowment for the
JCC Camp

James M. Shure Fund for The Towers in Memory
of Beverly Levy
Jewish Elderly Services Fund
Jewish Historical Society Endowment Fund
Joan Edelstein Davenny Fund for Ezra Academy
Judith A. Kaye Fund for Improving Jewish
Education through Teacher Training
Lawrence Handler UConn Hillel Fund
Lydia D. Levine Fund for the benefit of Mishkan
Israel and the JCC
Marvin S. Pisetsky Israel Scholarship Endowment
Fund
Michael Shiner Fund for the benefit of Camp
Laurelwood
Ravski Family Fund in Memory of Ruth & Philip
Ravski and Perla & Jerry Ravski for the benefit of
March of the Living & Holocaust Education
Richard D. and Roberta D. Grossman Camp
Laurelwood Scholarship Endowment
Sklarz Family Fund for the Rabbi's Endowment at
Congregation Mishkan Israel
Sydney A. Perry Fund for Jewish Learning and
Leadership
The Henry & Marion Bixon Fund
Vine Family Scholarship Fund*
Women of Vision Society Endowment Fund

Youth Philanthropy/Build a Tzedakah Funds

Adam Joshua Fleischman Tzedakah Fund*
Beverly Zlotoff Memorial Tzedakah Fund
Ethan Hass Tzedakah Fund*
Jeremy S. Conn Tzedakah Fund
Jordan Hass Tzedakah Fund*
Matthew Grant Olins Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Samantha Joy Hass Tzedakah Fund*
Sophie Mervine-Schiff Fund*

Unrestricted

Harry's Birthday Fund*
Foundation Unrestricted Fund
Lilyan and Maurice Ullman Fund
Morris Levitin Memorial Fund

All Charitable Distributions



Jewish Foundation
OF GREATER NEW HAVEN

TOTAL 2020 CHARITABLE DISTRIBUTIONS

\$3,154,295



Local Secular

\$219,959



Local Jewish Organizations
and Synagogues

\$2,604,489



Nonlocal Jewish

\$111,872



Nonlocal Secular

\$217,975

Breakout of Local Jewish Distributions/Grants



Local Jewish Organizations and Synagogues

\$2,604,489

Synagogues



\$766,019



\$75,699



\$777,644*



Local Jewish Other

\$174,242

Day Schools



\$210,408



Jewish Education

\$23,998



Camp Laurelwood

\$64,853

Scholarships
Awarded



\$16,525

Jewish Family Service/
Jews in Need



\$252,277

Jewish Aged
and The Towers



\$242,824

*Includes distributions from Restricted (PACE-LOJE) Funds, Donor-Advised Funds, and Unrestricted Funds

Total Charitable Distribution – \$3,154,295

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totaled over \$3.1 million.

Designated/Restricted Fund Distributions

\$620,955

Anti-Defamation League/Connecticut
Adaptive Sports Foundation .
Albert Einstein College of Medicine
American Committee for the Weizmann Institute of Science
American Friends of Yeshiva D'Mir
American Friends of Shaalei Torah
American Society for Technion Institute of Israel
Americares Foundation Inc.
Auschwitz Jewish Center Foundation
Brandeis University
Bridgeport Hospital Foundation
Camp Laurelwood
Camp Ramah in New England
Center for Jewish Life and Learning – Library
Center for Jewish Life and Learning – Taste of Honey
Clifford W Beers Guidance Clinic
Congregation B'nai Jacob
Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation Mishkan Israel
Congregation Or Shalom
Connecticut Freemasons Foundation, Inc.
CT Yankee Council – BSOA – Alderman Admin Bldg
CT Yankee Council – BSOA – International Camp Site
Center for Jewish Life and Learning
Ezra Academy
Ezras Torah
Foundation for Jewish Camping
Folds of Honor Foundation
Friends of Jewish Coalition for Literacy
Hadassah medical Relief Association
Haifa Rape Crisis Center
Hamden Hall School, Inc.
Hebrew University Association Jerusalem Palestine
JCC Send a Kid to Camp
Jewish Cemetery Association
Jewish Community Center
Jewish Community Center/ Cultural Arts
Jewish Community Relations Council
Jewish Family Service
Jewish Family Service – Food for the Needy
Jewish Family Service – Jewish Elderly
Jewish Federation of Greater New Haven
Jewish Historical Society
Jewish Home for Children Connecticut
Jewish Senior Services
Jewish Teen Education
Joseph Slifka Center for Jewish Life at Yale, Inc.
Juvenile Diabetes Research Foundation Intl.
LEAP, Inc.
Neighborhood Music School
New England Jewish Academy, Inc.
New Haven Register Fresh Air Fund, Inc
Orchard Street Shul
Planned Parenthood
Solomon Schechter Day School
Society of Aviation and Flight Educators, Inc.
Southern Ct Hebrew Academy (New Haven Hebrew Day School)
SPCA Israel
Syracuse University
Temple Beth David of Cheshire
Temple Beth El
Temple Beth Tikvah
The International Rescue Committee
The Jewish Federations of North America – Birthright Israel
The Leukemia and Lymphoma Society of America
The New Israel Fund
The New Haven Paint and Clay Club, Inc.
The Westville Synagogue
Torah Umesorah
Towers Foundation, Inc.
Troop 41 Boy Scouts of America
Troop 802 Boy Scouts of America
Union of Orthodox Jewish Congregations of America
United Way of GNH
University of Michigan
US Holocaust Memorial Council
Westport Library Association

* New Fund 2020

Total Charitable Distributions, cont.

Create a Legacy for
What Is Important to You

Wildlife Conservation Society
William Raveis Charitable Fund Inc.
Windham Foundation of New York Inc.
World Wildlife Fund
Yale New Haven Hospital
Yale Peabody Museum of Natural History
Yale School of Medicine
Yeshivah Torah Vodaath
Young Israel of New Haven

Family Fund/Donor-Advised Fund Distributions

\$1,539,522

American Friends of Bnei Akiva Yeshivas
in Israel, Inc.
American Friends of Leket Israel Inc.
American Kidney Fund
American Support for Israel Inc.
A Broken Umbrella Theater, Inc.
Abraham Fund, Inc.
Accion International
Alliance for Global Justice
Alzheimer's Disease and Related
Disorders Association, Inc.
American Academy of Dramatic Arts
American Cancer Society
American Civil Liberties Union Foundation Inc.
American Committee for Shaare Zedek
American Committee for the Weizmann Institute
of Science
American Diabetes Association Inc.
American Friends of Alyn Hospital, Inc.
American Friends of Bnei Akiva Yeshivas
in Israel, Inc.
American Friends of Jordan River Village
Foundation
American Friends of the Israel Defense Forces
American Friends of Magen David Adom
American Heart Association Inc.
American Jewish Committee
American Jewish Congress
American Jewish Joint Distribution
Committee, Inc.
American Jewish World Service
American Society for the Prevention of Cruelty
to Animals
American Theater Wing
Americans for Peace Now, Inc.
Americans for a Safe Israel, Inc.
Americares Foundation, Inc.
Amherst College Trustees
Amit Women
Amnesty International USA
Anti-Defamation League of Connecticut
Anti-Defamation League National
Arthritis Foundation, Inc.
Aspetuck Land Trust, Inc.
Beber Camp Property, Inc.
Birthright Israel Foundation
Black River Good Neighbor Services
Breast Cancer Research Foundation
Bridge House Inc.
Bridgeport Rescue Mission, Inc.
B'nai B'rith Youth Organization
Bridgeport Rescue Mission, Inc.
Brightfocus Foundation
Bruce Museum
Bryn Mawr College
Camp Laurelwood
Carlo Otis Stratton Mountain Clinic, Inc.
Case Western Reserve University
Center for Children's Advocacy Inc.
Chabad Jewish Center of Ballantyne
Chabad of Orange/Woodbridge
Chabad of Shelton & Monroe
Chabad of Westville
Chabad Lubavitch of Shoreline
Chai-lifeline
Children's Fund for Glycogen Storage Disease
Research
Children's Hospital Corporation
Children's Tumor Foundation
Clifford W Beers Guidance Clinic
Colby College
Colgate University
Columbus House

Total Charitable Distributions, cont.

Committee for Accuracy in Middle East Reporting in America Inc.
Community Foundation for Greater New Haven
Community Foundation of New Jersey
Community Soup Kitchen
Compassion and Choices
Congregation Aduvath Israel
Congregation Ahavath Shalom
Congregation Beth El-Keser Israel
Congregation Beth Israel Wallingford
Congregation Beth Shalom Rodfe Zedek
Congregation B'nai Israel
Congregation B'nai Jacob
Congregation Mishkan Israel
Congregation Or Shalom
Congregation Shir Shalom
Connecticut Children's Medical Center Foundation Inc.
Connecticut Food Bank
Connecticut Fund for the Environment Inc.
Connecticut Public Broadcasting
Cove Island Park Conservancy Inc.
Creative Arts Workshop Inc.
Crystal Run Village Foundation
CT Yankee Council – BSOA – International Camp Site
Doctors Without Borders USA Inc.
Dorset Theatre Festival & Colony House, Inc.
Downtown Evening Soup Kitchen Inc.
Dystonia Medical Research Foundation
East Hill Synagogue
Easter Seals Connecticut Inc.
Emory University
English Learner Support Services of Fairfield County
Environmental Defense Fund Inc.
Experience Camps
Ezra Academy
Facts and Logic about Middle East Inc.
Fair Haven Community Health Clinic Inc.
Fairfield Historical Society
Fairfield University
Farm and Wilderness Foundation, Inc.
Federation for Jewish Philanthropy of Upper Fairfield County
Fifth Avenue Synagogue
First Nations Development Institute
FISH of Greater New Haven
Flames of Giving Inc.
Folksbiene Yiddish Theatre Inc.
Foundation of the Massachusetts Eye and Ear Infirmary Inc.
Fountain House, Inc.
Franklin & Marshall College
Friends of Asor Fund USA, Inc.
Friends of John Slade Ely House of Contemporary Art Inc.
Friends of Rachashei Lev – Whispers of the Heart
Friends of the Israel for Progressive Judaism
Friends of United Hatzalah, Inc.
Friends of Woodstock School, Inc.
Friends of Yad Sarah
Galeo Latino Community Development Fund, Inc.
Gaylord Hospital, Inc.
General Patton Memorial, Inc.
Glaucoma Foundation, Inc.
Glorious Recovery Foundation
Goals and Glory Foundation
Goodspeed Opera House Foundation
Grassroots International, Inc.
Green America
Gunn Memorial Library, Inc.
Habitat for Humanity of Coastal Fairfield County, Inc.
Habitat for Humanity of Greater New Haven
Hadassah Women's Zionist Organization of America
Hamden Hall School, Inc.
Hand in Hand American Friends of Center for Jewish-Arab Education
Hebrew Burial & Free Loan Association of GNH
Hebrew Congregation of Woodmont
Hebrew Immigrant Aid Society
Hillel: The Foundation for Jewish Campus Life
Hispanic Federation, Inc.
Hole in the Wall Gang Fund, Inc.
HomeHaven, Inc.
Homes with Hope, Inc.
Housatonic Community College Foundation, Inc.
Human Rights Watch, Inc.
Institute for Food and Development Policy, Inc.
Integrated Refugee and Immigrant Services
International Labor Rights Education and Research Fund, Inc.

Total Charitable Distributions, cont.

Create a Legacy for
What Is Important to You

International Planned Parenthood Federation of Western Hemisphere
Israel Cancer Research Fund, Inc.
J Street Education Fund
Jamie A Hulley Fund Arts Foundation
Jerusalem Foundation, Inc.
Jewish Cemetery Association
Jewish Community Center
JCC – Send a Kid to Camp
Jewish Family Service
Jewish Federation Association of Connecticut
Jewish Federation of Greater New Haven
Jewish Historical Society
Jewish Israeli Center New Haven, Inc.
Jewish National Fund
Jewish Orthodox Feminist Alliance
Jewish Senior Services
Joseph Slifka Center for Jewish Life at Yale
Juvenile Diabetes Research Foundation
Katharine Hepburn Cultural Arts Center, Inc.
Long Wharf Theater
Lower East Side Girls Club
Ludlow Fire Dept
Machne Israel, Inc.
MADRE, Inc.
Maimonides School
Make a Wish Foundation of America
Mazon
Medical College of Virginia Foundation
Mercy Learning Center of Bridgeport, Inc.
Michael J. Fox Foundation for Parkinson's Research
Midwives on Missions of Service

Mothers Against Drunk Driving
NAMI
National Foundation for the Centers for Disease Control & Prevention Inc.
National Jewish Outreach Program
National Park Foundation
National Parks Conservation Assoc
National Tay-Sachs & Allied Diseases Assoc Inc.
National World War II Museum
National Yiddish Book Center, Inc.
Natural Resources Defense Council, Inc.
Neighborhood Music School
Neighborhood Studios of Fairfield County
New England Jewish Academy, Inc.
New Haven Chorale
New Haven Eruv
New Haven Free Public Library Foundation Inc.
New Haven International Festival of Arts & Ideas, Inc.
New Haven Legal Assistance
New Haven Register Fresh Air Fund
New Haven Symphony Orchestra
North Shore Animal League America, Inc.
Oberlin College
Olin Sang Ruby Union Institute
One Family Fund
Online Journalism Project, Inc.
Operation Fuel
Operation Hope of Fairfield, Inc.
Orchard Street Shul
Orphans of the Storm
Oxfam America Inc.

Park Slope Jewish Center
Parkinson's Foundation, Inc.
PEF Israel Endowment Funds, Inc.
Phi Beta Kappa Society
Planned Parenthood Federation of America, Inc.
Ploughshares Fund
Population Connection
President and Fellows of Harvard College
Progressive Education & Research Associates Inc.
Project Yeshuah Inc.
Queens College Foundation Inc.
Quinnipiac University
R Kids, Inc.
Rabbi Meir Baal Haneis
Rabbinical College of Telshe, Inc.
Rails to Trails Conservancy
Rainforest Alliance, Inc.
Renewal of Life
Resist, Inc.
Ronald McDonald House of Connecticut
Rosenberg Fund of Children, Inc.
Sandy Hook Promise Foundation
Seeds of Peace
Shoreline Village Connecticut
Sigma XI The Scientific Research Society, Inc.
Sinai Special Needs Institute
Smith College
Solar Youth, Inc.
South Central Connecticut Agency on Aging, Inc.
Southern Connecticut Hebrew Academy
Southern CT State University Foundation, Inc.
St. Jude Children's Research Hospital, Inc.

Total Charitable Distributions, cont.

Stratton Mountain Volunteer Fire Co.
Success Academy Charter Schools, Inc.
Sunrise Rotary 21st Century Foundation, Inc.
Sweet Briar College
Syracuse Health Science Center Medical Alumni Foundation Inc.
Technoserve, Inc.
Temple Beth David of Cheshire
Temple Beth Tikvah
Temple Emanuel
The Alliance for a Greater New York, Inc.
The American Society for Yad Vashem
The Cheshire Academy
The Cheshire Community Food Pantry Inc.
The Cheshire Fire Department
The Chester Historical Society, Inc.
The Chester Hose Company Inc.
The Corporation of Haverford College
The Devils Lake Area Foundation Inc.
The Diaper Bank of CT
The Greater Washington Coalition for Jewish Life Inc.
The Harry S. Truman Library Institute for National and International Affairs
The International Rescue Committee
The James Blackstone Memorial Library Association
The Jewish Federations of North America
The Katharine Hepburn Cultural Arts Center Inc.
The Leukemia and Lymphoma Society of America
The Multiple Myeloma Research Foundation Inc.
The New Haven Mikvah Society Inc.

The New Israel Fund
The New School
The Seeing Eye
The Sentencing Project
The Simon Wiesenthal Center
The Southern Poverty Law Center
The Westville Synagogue
The World Union for Progressive Judaism, Ltd.
Theater New Haven Inc.
TheatreWorks
Theatre Hall of Fame Inc.
Tommy Fund Inc.
Towers Foundation, Inc.
Trustees of Princeton University
Trustees of Union College in the Town of Schenectady, New York State
Trustees of The University of Pennsylvania
UConn Hillel
Union of Concerned Scientists Inc.
Union of Orthodox Jewish Congregations of America
Union for Reform Judaism
Unitarian Society of New Haven
United for A Fair Economy Inc.
United States Association for UNHCR
United States Conference of Catholic Bishops
United States Holocaust Memorial Council
United Synagogue of Conservative Judaism
United Way of Greater New Haven
University of California – Berkeley
University of Chicago
University of Connecticut Foundation

US Holocaust Memorial Museum
Vietnam Veterans Against the War Inc.
Washington Volunteer Fire Department
Weston Playhouse Theatre
Wikimedia Foundation Inc.
William J. Brennan Jr. Center for Justice Inc.
WNET/Thirteen
Women for Women International
Women's International Zionist Organization
World Jewish Congress American Section, Inc.
Wounded Warrior Project
Yad Ezra V'Shulamit
Yale Club of New Haven
Yale New Haven Hospital
Yale School of Medicine
Yale School of Engineering and Applied Sciences
Zionist Organization of America
Young Israel of Bal Harbour

PACE/LOJE Distributions to the Jewish Federation of Greater New Haven Annual Campaign

\$465,172

Build a Tzedakah/Youth Philanthropy Funds

\$2,160

See pages 59-61 for a list of Build a Tzedakah Fund distributions.

Total Charitable Distributions, cont.

Create a Legacy for
What Is Important to You

Custodial/Agency Owned Funds

\$454,486

Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation Mishkan Israel
CBSRZ Cemetery Association Inc.
COVID-19 Maimonides Response Fund
Ezra Academy
Jewish Cemetery Association
Jewish Community Center
Jewish Family Service
Jewish Federation of Greater New Haven
Jewish Historical Society
Temple Beth David of Cheshire
Temple Beth Tikvah
Towers Foundation, Inc.
UConn Hillel

Unrestricted

\$72,000

Foundation Unrestricted transfer to
COVID-19 Maimonides Response Fund

TOTAL

\$3,154,295



Fund and Gift Descriptions

With the Jewish Foundation of Greater New Haven, You Can Create a Legacy for Your Family and Your Community

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property

By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property. See page 4 for more information.

Charitable Bequest or Trust Designation

Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity

A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust

This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust

This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed to the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds

This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be

established with a minimum gift of \$10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets

You can maximize what your heirs receive by reducing taxes. To do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you may be able to make a qualified charitable rollover from your IRA with no tax consequences. See page 9 for more information.

Life Insurance

Consider transferring the ownership of an insurance policy to the Jewish Foundation. You will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds

PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven's annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE funds can be established with a minimum commitment of \$10,000. Named LOJE funds perpetuate a women's annual Lion of Judah (\$5,000) campaign gift and can be established with a minimum commitment of \$100,000.

Designated/Restricted Funds

Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member or in memory of loved ones and will provide annual distributions in perpetuity to the designated organization(s). These funds can be established with a minimum gift of \$10,000.

Unrestricted Funds

Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of \$1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency-Owned Funds

Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.

PACE and LOJE

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a PACE or LOJE fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE fund continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community - in Greater New Haven, Israel, and worldwide.

PACE funds make an impact - this year, 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

In 2008, there was \$1.2 million in PACE and LOJE funds. Today, there is over \$13 million, and in addition, there is another \$2 million in commitments to PACE and LOJE!

Consider endowing your annual gift to the Jewish Federation of Greater New Haven's Annual Campaign. These members of our community, through current and planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds.

Josef and Cecle Adler
Lucille Alderman
Norman and Caron Alderman
Anonymous
Sara and Hillel Auerbach
Judy and Stephen August
Brad E. Beckerman
David A. Beckerman Family
David and Sharon Bender Family
Foundation, Inc.
Marjorie and Norman Botwinik
Stanley Botwinik
Frederick A. and Justine Millspaugh
Catlin Family Foundation
Linda and Jesse Cedarbaum
Linda and Jeffrey Chaffkin

Benjamin and Freda Cohen
Donald and Pearl Cohen
Linda and Kenneth Cohen
Scott and Joanna Cooper
Herman and Esther Copelon
Michael Diamond
Irving Eckhardt in memory of
his parents, Nathan and Ida
Frederick M. and Elizabeth P. Edelmuth
Yvette Eder
Eileen and Andrew Eder
Sidney and Arthur Eder
Jody Ellant*
Jack Evans
Dale and Robert Felice
Mary and Jacob Falek
Fischman Family
Gerald and Marilyn Fishbone

J. David Fischer
Fleischman Family
Joseph Forman
Claire Frankel
Ian Freeman
Frenkel Family
Suzanne Gallant
David P. Gershoni
Rose B. and Barbara Gingold
Samuel and Marcella Glazer
Dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn
Penny Marcus and Allan Hillman
Betsy Hoos

* New Fund 2020

Create a Legacy for
What Is Important to You



**The Community Was There for You. Who Will Be There for the Next Generation?
You Will – by Endowing Your Annual Gift with a PACE or LOJE.**

Jeffrey Hoos
Heidi and Norman Hurwitz
Jocelyn and Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. and Goldythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry

Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory
of Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman
Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green and Sklarz Foundation
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry J. Vine
Hyla Goldberg Vine
Kalman Watsky & Deborah Fried*
Melanie Waynik and Wayne Larrison

Planned Gifts

Create a Legacy for
What Is Important to You

Life Insurance

Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Legacy Society

Anonymous
David A. Beckerman
Harvey Bixon
Jody Ellant
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Robert H. Horowitz
Ruth and Sherman Jacobson
Joel and Iny Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Mark Shiffrin
Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

Charitable Gift Annuities and Charitable Trusts

Charitable Gift Annuity

Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and
Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for
the benefit of Southern Connecticut
Hebrew Academy
Edward Konowitz Charitable Gift Annuity for
the benefit of the Jewish Federation I-II
Rabbi Murray Levine CGA I-VI
Norman K. and Elaine S. Silverman Charitable Gift
Annuity for the Jewish Aged, in Memory of Louis
Silverman, Sophia Silverman, Morris Straka,
Tessie Straka, and J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust

Harvey C. Bixon 2004 Charitable Trust

Deferred Charitable Gift Annuity

Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable
Gift Annuity

*“Charity blesses the
giver even more than
the recipient.”*

– *Gittin*

* New Fund 2020

Philanthropic and Donor-Advised Funds

*“Nobody is ever
impoverished through
the giving of charity.”*

– *Moses Maimonides*

Field of Interest/Donor-Advised Funds

Tillie L. and Albert B. Friedman Fund for Jewish Education in Honor of Sophia, Aaron, and Benjamin Bruce

The Jacob Fund

Carol Ruth Jacobs Memorial Fellowship Fund for Teachers

Henry and Helene Kasha Fund for the Teaching of the Hebrew Language

Lenny Margolis Athletic Endowment Fund for the benefit of the JCC

Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School

Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education

Marcia and Stanley F. Reiter Fund for Westville Synagogue

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education

Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community

Shirley and Morris Trachten Fund for Jewish Education

Undesignated Philanthropic/Donor-Advised Funds

Anonymous x 2

Caron and Norman Alderman Family Fund

David and Karen Astrachan Family Fund

Judith and Stephen August Philanthropic Fund

Neil Bersin Philanthropic Fund in honor of his 50th birthday

Samuel and Barbara Bobrow Family Fund

Bella S. and Bernard Braverman Philanthropic Fund

Alayne and Martin S. Burger Philanthropic Fund

The Alan J. Cohen Charitable Fund

Benjamin and Freda Cohen Philanthropic Fund

Rhoda and Aaron Cohen Fund

Elaine and Dr. Joseph Dworkin Fund for Art & Science Education*

Andrew Eder Family Fund

Arthur Eder Family Fund

Arlene and Marshal Elovich Foundation

Samuel Faiman Tzedakah Fund

Feldman Family Philanthropic Fund

The Fischman Family Philanthropic Fund

Gerald and Marilyn Fishbone Family Philanthropic Fund

Fleischman Family Foundation

Suzanne and Murray Gallant Fund

Gershoni Family Foundation

Gary and Patricia Ginsberg Family Fund

Marcella and Samuel Glazer Philanthropic Fund

Israel and Adele Gordon Family Fund

Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH

Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein

Judith Hahn Philanthropic Fund

Philanthropic and Donor-Advised Funds, cont.

Janice and Robert Horowitz
Philanthropic Fund
Hurwitz Family Fund
Dr. Sidney Hurwitz Memorial
Philanthropic Fund
Iny and Joel Karp Philanthropic Fund
Marilyn A. Katz Philanthropic Fund in
memory of Jay Katz
Louis and Beatrice Kaye Foundation
Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family
Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration
Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Rastelli-Weiner Charitable Fund*
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation
Philanthropic Fund

Marcia and Stanley F. Reiter
Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine
Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund
Stephen and Marilyn Saltzman
Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Schaefer-Lawall Family Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family
Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund

Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling Family Foundation
Maddy and Larry Tannenbaum Family Fund
Stacey & David Trachten Family Foundation*
Barry and Hyla Vine Family Fund
Gail Brekke and Jim Vlock Family Fund
William and Florence Wallack Family
Philanthropic Fund
Watsky Fried Family Fund*
The Wolpert Family Fund in memory of
Reneé Levy

What will your Jewish Legacy be?



The Auerbachs Are Leaving a Legacy for Jewish Family Service

"Jewish family Service is a great and welcoming organization. Their Food4Kids programs, their adoption and foster care programs, are part of the great work they do. We have always been involved in the Jewish community and we have both served on the JFS Board. This is a confirmation of our dedication to the community and all things Jewish."

Photo, Hillel and Sara Ann Auerbach with their granddaughter, Eleanor



Jewish Foundation
OF GREATER NEW HAVEN

newhavenjewishfoundation.org



jewishlegacynewhaven.org

For more information about Create a Jewish Legacy, contact Lisa Stanger,
(203) 387-2424 x382, lstanger@jewishnewhaven.org

* New Fund 2020

Temple Beth Tikvah 2 Way L'Dor V'Dor Project Brings Generations Together, Thanks to the Community Grants for the Jewish Elderly



“Many parents didn’t talk about what happened and many children didn’t ask.”

– Helena Schanzer, holding her mother’s photo

Helena Schanzer only started asking questions about her own family Holocaust experience as her mother lay dying in Chile. What she learned at that time is basically all she knows. “Many parents didn’t talk about what happened and many children didn’t ask,” Helena said.

Helena is referring to her family’s experience during the Holocaust as they wandered through the world in order to find a new home. Helena said, “I personally feel embarrassed and guilty for not having shown more interest at the proper time.”

Helena and her husband did things differently, sharing their family history with their own children and grandchildren. Now in her 70s, Helena is sharing her story more widely.

Recently, Helena told 8th, 9th, and 10th grade students in Temple Beth Tikvah’s religious school about her family’s journey during and after World War II. This was part of a program called 2 Way L’Dor V’Dor, which means from generation to generation in Hebrew. The project, made possible with support from a Community Grant for the Jewish Elderly from the Jewish Foundation of Greater New Haven, aims to increase opportunities for social connection and intergenerational understanding by inviting congregants of all ages to interact.

Helena’s family lived in eight countries and traveled by boat to four continents, learning multiple new languages, getting acclimated to each new place, and starting over with each move. Each move brought uncertainty and worry about which country would accept Jews, how the family would be received, and how long they could stay.

Several of Helena’s family members joined the Zoom session, including her children, grandchildren, and her brother from Chile. Participants were so engaged that 20 minutes after the program officially ended, no one had left the Zoom session!

Even Helena’s daughter said she learned new parts of the story. She didn’t know her grandparents (Helena’s parents) along with thousands of Jews left Poland by walking to the Ukraine. This is about 300 miles, like walking from Madison to Washington, DC. Helena shared that before the Nazi invasion, Poland had a vibrant Jewish community of more than 3 million people. Only 10% of these Jews survived the Holocaust.

Helena stressed that her family's experience is not uncommon. "It is the story of our people, the Jewish people that have had to move from place to place, from country to country, from continent to continent, in order to survive. And after all we have experienced and suffered, we have survived and thrived."

Helena encouraged children in her audience to ask their parents and grandparents about their own history. Connections were made by Rabbi Stacy Offner and others about the role of religion and faith, hope, resiliency, current day issues of accountability for war crimes, empathy, and immigration.

"Everyone has a story, and our Jewish community has a shared story," said Rabbi Offner. "Numbers alone don't tell our story. 6 million people means 6 million stories, stories of bravery, savagery, evil, and goodness. We are each made stronger when we share our stories with each other."

Helena also shared her story with the larger Temple Beth Tikvah community ahead of Holocaust Remembrance Day alongside others who shared their own Jewish Journey.

"Bringing the generations together offers incredible opportunities for students to hear first-person perspectives from people who lived history," said Donna Fedus, gerontologist, educator, and 2 Way L'Dor V'Dor project director. "These connections reduce social isolation and strengthen community at Temple Beth Tikvah while breaking down stereotypes about older adults, which will serve the students well throughout their lives. The same strategies could be adapted to work in any faith community."

To learn more about 2 Way L'Dor V'Dor, email project director Donna Fedus at donna@borrowmyglasses.com

"Bringing the generations together offers incredible opportunities for students to hear first-person perspectives from people who lived history."

*– Donna Fedus
Gerontologist, Educator,
and Temple Beth
Tikvah member*

Designated Endowment Funds

Includes:

1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor-advised funds, and
4. Designated charitable trusts and annuities

Funds to Support the Jewish Federation of Greater New Haven

Jewish Federation of Greater New Haven
Philanthropic Fund

For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 33-34)

Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy

Friends of the JCL Endowment Fund

The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

Funds to Support the Jewish Community Center of Greater New Haven

Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping

Caron and Norman Alderman Fund for the benefit of the JCC*

Beckerman Family Supporting Foundation, Inc. for the benefit of the Jewish Community Center Endowment Fund

Abby and Harold Bench Fund for the benefit of the Jewish Community Center

Kenneth and Linda Cohen Family Endowment for the benefit of the JCC Swimming Pool

Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center

Jack Evans Fund for the benefit of the JCC, in memory of Al Evans

Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center

Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center

Rose B. and Barbara Gingold Fund +

JCC of GNH Endowment Fund in honor of Allan Greenberg*

Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

Jewish Community Center Board Endowment for the benefit of the JCC

Jewish Community Center Community One Event Fund

Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +

Leo Links Fund for the benefit of the Jewish Community Center

Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center

Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center

Teplitzky Family Endowment for the benefit of the JCC

Funds to Support Athletics and Youth Fitness at the JCC

Harold "Bub" Hahn Endowment for Athletics at the Jewish Community Center

Lenny Margolis Athletic Endowment Fund

Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

Funds to Support Music, Cultural Arts, and Educational Programs at the JCC

Fredrick A. and Justine Millsbaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC

Edward Cooley Fund for Musical Programs at the Jewish Community Center

Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys

Stuart Harris Fund for Cultural Arts at the Jewish Community Center

* New Fund 2020

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program

Francis Shield Fund for the Jewish Community Center Cultural Arts Program

Funds to Support the Jewish Elderly

Harry Braffman in memory of his mother, Fannie Braffman

Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly Community Endowment Fund for the Jewish Elderly

Eva Kahn Fund for Elderly Services

Jewish Elderly Services Fund*

Marion G. Litsky Fund

Isaac S. and Mary G. Liveten Memorial Fund

Leo Links Fund for the Jewish Elderly*

Irvin Shiner 75th Birthday Fund

Paul and Sylvia Sweedler Charitable Gift Annuity

Fund to Support the Jewish Home for the Elderly, Fairfield

Donald A. Berkowitz Memorial Fund +

Funds to Support Those in Need

Funds to Support Jewish Family Service of Greater New Haven

Lucille and Arnold Alderman Fund +

Sara-Ann & Hillel Auerbach Family Foundation for the benefit of JFS

Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)

Mark and Linda Caplan Family Fund for the benefit of JFS Aging Adult Program

Benjamin and Freda Cohen Memorial Fund for Jewish Family Service

Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service

Fisher Family Fund for Jewish New Haven +

Oscar and Irma Hamburger Memorial Fund for the benefit of Jewish Family Service

Peter C. Hereld Memorial JFS Families in Crisis Endowment

Jewish Family Service Community One Event Fund

Jewish Family Service Endowment Fund

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +

BBYO Fund for the Future

Teplitzky Family Fund for the benefit of Jewish Family Service

Maddy and Larry Tannenbaum Family Fund

Other Funds to Help Those in Need

Henry and Marion Bixon Fund +

Clifford Beers Clinic Fund to Support Victims of Trauma

Devorah Fund for Children with Medical Needs

Dodie Crane Memorial Fund to Help Children in Need

Robert R. and Anita B. Eisner Fund for Women and Children

Create a Legacy for What Is Important to You

Star of David Society

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of \$200,000 and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman

Ruthann and David A. Beckerman

Harvey Bixon

Benjamin and Freda Cohen z'l

Irving Eckhardt z'l

Sidney and Arthur Eder z'l

Yvette and Arthur Eder z'l

Rose Gingold Charitable Trust

Gladys and Milton Godfried z'l

Estate of Irma Hamburger

Betsy S. Hoos

Jeffrey C. Hoos

Marcia Reiter

Stephen Saltzman*

Estate of Hannah and David Surasky

Barry and Hyla Vine

Seymour Yudkin z'l

Designated Endowment Funds, cont.

Betty Freedman Charitable Gift Annuities
Janet F. Gans Charitable Gift Annuities
The Jacob Fund
Maimonides Fund
Francis Shield Fund +
Norman K. and Elaine S. Silverman Charitable Gift Annuity in memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman

Funds to Support The Towers

Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Beatrice Briener Fund for the benefit of The Towers*
Cedarbaum Family Fund for the transportation of Towers residents
Adele Edelmuth Memorial Fund for residents with cognitive impairment at Tower One/Tower East
Louise and Irwin Epstein fund for the benefit of The Towers
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dorothy Giannini-Meyers Fund for the benefit of The Towers
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East

Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
Gordon Family Fund for the benefit of The Towers
Eva Kahn Endowment for The Towers Foundation, Inc.
Vivian and Richard Kantrow Fund to benefit The Towers
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Robert Katz Family Fund for the benefit of The Towers
Koral Family Fund for the benefit of The Towers
Donna and Sidney Levine Fund to provide food assistance for those in need at The Towers
Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
Freda Leffell Fund for Jewish Life at The Towers*
Genevieve "Ginny" Nishball Endowment Fund for Horticulture
James M. Shure Fund for The Towers in memory of Beverly Levy
Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit The Towers
Towers 50th Anniversary Endowment Fund
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Tower One Tower East Philanthropic Fund
Towers' Residents Fund in Honor of Barry and Hyla Vine

Hyla and Barry Vine Family Endowment for The Towers
Towers Endowment in Honor of Fran Wallnau

Funds to Support Jewish Education and the Center for Jewish Life and Learning (CJLL, Formerly DJE)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education
Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Benjamin and Freda Cohen Memorial Fund for DJE
Community Education Fund
Dr. Milton and Gladys Godfried Endowment Fund for the Children's Library at the Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education Taste of Honey Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education

* New Fund 2020

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +

Bessie Jacob Shafer Fund for the CJLL Library at the JCC

Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education

Freida Shure Memorial Award Fund

Funds to Support Holocaust Education

Murray and Marvin Lender Holocaust Education Fund

Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund

Barbara Weber Rosenthal Holocaust Education Fund

Funds to Support Special Needs Education

David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangen

Esther Krevit and Andrea Krevit Ross Fund for the benefit of special needs children

Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for children with special needs

Esther S. and David A. Lipman Fund for Jewish Education (for special education)

Milton and Beatrice Smirnoff Fund for Children with Special Needs

Special Needs Education Fund

Funds for Youth Education Programs in Israel are listed separately under "Funds to Support Israel"

Funds to Support March of the Living

Judith and Eldon Bernstein Fund for March of the Living

Congregation Kol Ami March of the Living Fund The Kinstlinger, Feist, Lichtblau, and Strauss Fund for the March of the Living established by Danielle and Robert Kinstlinger in memory of their grandparents, aunts, and cousins who perished in the Holocaust

Ravski Family Fund in memory of Perla, Jerry, and Ruth Ravski and in honor of Philip Ravski to benefit March of the Living Scholarships

Selma and Gustav Strauss Memorial Fund, established by their daughter and grandson, Karoline Strauss Horowitz and Robert H. Horowitz

Leon and Lillian Weinberg Fund for Support of the March of the Living

In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust, established by Alice and Peter Hereld

Selma L. and Harold Yudkin Fund for the March of the Living

Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

Other Funds to Support Education

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School

Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +

Create a Legacy for
What Is Important to You

“One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.”

Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +

Marion Ullman Weinstein Scholarship Fund for Brandeis University

Funds to Support Day Schools

Funds to Support Ezra Academy

Elaine and Richard Ades Endowment for the Arts at Ezra Academy

Lucille and Arnold Alderman Fund for Ezra Academy

Beth Ann Beller Fund for Nutrition Education at Ezra Academy

Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy

Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy

Johnathan Cooper Memorial Scholarship Endowment Fund

Joan Edelstein Davenney Memorial Fund to enable Ezra Academy students to participate in Israel programs

Designated Endowment Funds, cont.

Ezra Academy Community One Event Fund
Ezra Academy Israel Trip Endowment Fund
Ezra Academy Scholarship Fund in memory of Isaac Goldberg
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Samuel and Marcella Glazer Fund for Ezra Academy
Bess and Herman Glazer Bequest Fund for Ezra Academy
Sam and Marcella Glazer Fund for the benefit of Ezra Academy
Morton Goldberg Ezra Academy Endowment Fund
Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
Jechiel Mostow Scholarship for the Ezra Academy 8th-Grade Program in Israel Endowment Fund
George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
Barry David Reznik Chemistry Fund for Ezra Academy
Reiter Ellant Fund for Ezra Academy
Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy

Francis Shield Fund +
Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper
Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)

Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
Henry and Marion Bixon Fund +
Ruth and Jerome Gross Memorial Fund
Komisar Family Fund +
New Haven Hebrew Day School Endowment Fund
New Haven Hebrew Day School Education Fund
New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School elementary students in blessed memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +

Funds to Support the Hebrew High School of New England

Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England

Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New England Endowment

Other Funds to Support Day Schools

Ida Orlin Fallman, Sophie Sylvia Orlin, and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, MA)
Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

Funds to Support Synagogues

Funds to Support Congregation Beth-El, Fairfield

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

Funds to Support Congregation Beth El-Keser Israel, New Haven

Beth El-Keser Israel Cemetery Association Fund
Saul and Hope Bell Memorial Fund for Congregation BEKI
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel

* New Fund 2020

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L'chayim Fund for Congregation BEKI
Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
Bessie and Max Levine Children's Book Fund for Congregation BEKI
David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
Rabbi Murray Levine Charitable Gift Annuities
Ben and Ruth Marks Fund for BEKI
Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
Lester E. and Bernice L. Margolis Fund for the benefit of BEKI
Marvin Missan Fund for Congregation BEKI
Morris and Sara Oppenheim Fund for Sacred Music at BEKI
The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. and Leah E. Posener Memorial Fund +
George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth
Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener

George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. Posener Kadima and United Synagogue Youth Fund
Rosenkrantz Family Library Endowment Fund for the benefit of BEKI
Irving Simon Fund for BEKI
Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI
Gilah Benson-Tilsen Fund for Youth at Congregation BEKI
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

Funds to Support Congregation B'nai Jacob, Woodbridge

Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob
Astrove Family Endowment Fund in Memory of Sherwin B. Nuland
Marjorie and Norman Botwinik Fund
Congregation B'nai Jacob Endowment Fund
Rose and John Fox Memorial Fund for the benefit of Congregation B'nai Jacob
Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob
Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

Create a Legacy for What Is Important to You

James M. and Patricia Shure Fund for the benefit of Congregation B'nai Jacob
Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester

Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Capital Fund
Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Ira B. Fink Deferred Charitable Gift Annuity
Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Karen Horowitz Deferred Charitable Gift Annuity
Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek
Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek
Congregation Beth Shalom Rodfe Zedek Endowment in Honor of Sandy Seidman*

Funds to Support Congregation Mishkan Israel, Hamden

Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel

Designated Endowment Funds, cont.

Donald A. Berkowitz Memorial Fund +
Herbert Brockman Rabbinic Endowment Fund
Congregation Mishkan Israel Endowment Fund
Arthur and Yvette Eder Fund for the benefit of
Congregation Mishkan Israel
Rose B. and Barbara Gingold Fund +
Stephen and Sally Glick Fund for the benefit of
Congregation Mishkan Israel
Nathan and Hilda Kaminsky Mishkan Israel
Religious School Scholarship Fund
Robert N. and Goldythe B. Langerman
Intermarriage Fund at Mishkan Israel
Lydia D. Levine Fund for the benefit of
Congregation Mishkan Israel and the Jewish
Community Center +
Postman Memorial Fund
Norman and Harriet Rashba Charitable
Gift Annuity+
Gale and Michael Silverberg fund for the
benefit of the Rabbi's Endowment Fund at
Congregation Mishkan Israel
Sklarz Family Fund for the benefit of the
Rabbi's Endowment Fund at Congregation
Mishkan Israel
Weisbart Family Fund for the benefit of
Congregation Mishkan Israel

Funds to Support Congregation Or Shalom, Orange

Bloch Family Fund for Support of Israel Travel
by Congregation Or Shalom Youth +

Jack Evans Fund for the benefit of the Rabbi Alvin
Wainhaus Discretionary Fund at Congregation
Or Shalom
Marion G. Litsky Fund for the benefit of
Congregation Or Shalom
Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven

Orchard Street Shul Endowment
Samuel and Rose Merriam Fund (for the benefit
of Congregation B'nai Jacob, Orchard Street
Shul, Jewish Family Service, the Jewish
Federation of GNH, ADL, and the Jewish
Cemetery Association of GNH)

Funds to Support Temple Beth David, Cheshire

Falit Family Fund in honor of the Bar Mitzvah of
Joseph E. Falit for Scholarships for Temple Beth
David Youth
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital
Construction Endowment
Temple Beth David Philanthropic Fund
Temple Beth David Holocaust Memorial Fund
Temple Beth David Memorial Fund
Temple Beth David Sommers Fund
Temple Beth David Vallone Youth Fund

Fund to Support Temple Beth Sholom, Hamden

Elliot Alderman Memorial Fund for Temple
Beth Sholom

Funds to Support Temple Beth Tikvah, Madison

Glick Family Fund for the benefit of Temple
Beth Tikvah
Wendy Gross Endowment Fund for
Temple Beth Tikvah
Temple Beth Tikvah Cemetery Fund
Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)

Beth Israel Synagogue (Wallingford) Endowment
Fund for Development

Funds to Support Temple Emanuel

Kliger Family Fund for the benefit of
Temple Emanuel Endowment*
Temple Emanuel Endowment
Temple Emanuel Leave a Legacy Fund

Funds to Support Westville Synagogue, New Haven

Jay Katz Memorial Fund for the benefit of
Westville Synagogue
Komisar Family Fund
Marcia and Stanley F. Reiter Fund for
Westville Synagogue
Mark and Heni Schwartz Family Fund for Jewish
Family Service, Westville Synagogue, and
Jewish Education +
Westville Synagogue Endowment Fund

* New Fund 2020

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Funds to Support Jewish Camping

Funds to Support Camp Laurelwood

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation
Camping Experience Endowment Fund for the
benefit of Camp Laurelwood, JCC Day Camp,
and Fresh Air Fund +
Dr. Milton Godfried Camp Laurelwood Health
Service Fund in memory of his loving wife,
Gladys
Dr. Milton Godfried Fund for Camp Laurelwood
Scholarships, in memory of his loving
wife, Gladys
Richard D. and Roberta D. Grossman Camp
Laurelwood Scholarship Endowment
Bertha Konowitz Scholarship Fund for
Camp Laurelwood
Robert N. and Goldythe B. Langerman Fund for
Camp Laurelwood Scholarships
Camp Laurelwood Community One Event Fund
Camp Laurelwood Endowment Fund
Lester E. and Bernice L. Margolis Fund for the
benefit of Camp Laurelwood
Michael Shiner Endowment Fund for the benefit
of Camp Laurelwood
Herbert B. and Lillian Wolfson 2005 Charitable
Lead Trust +

Funds to Support the JCC Day Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation
Camping Experience Endowment Fund for the
benefit of Camp Laurelwood,
JCC Day Camp, and Fresh Air Fund +
Irma K. and Alvin L. Evans Jewish Community
Center Camp Scholarship Fund

Peter C. Hereld Memorial Endowment for
JCC Day Camp
Hyla and Barry Vine Fund for JCC Day Camp

Fund to Support Camp Ramah

George G. and Leah E. Posener Fund for
Tikvah Program for Special Education Needs
at Camp Ramah

Other Jewish Camping

The Nevas-Price Camp and Israel
Scholarship Fund*

Funds to Support the New Haven Register Fresh Air Fund Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation
Camping Experience Endowment Fund for the
benefit of Camp Laurelwood, JCC Day Camp
and Fresh Air Fund +

Funds to Support the Jewish Historical Society of Greater New Haven

Fisher Family Fund for Jewish New Haven +
Jewish Historical Society of Greater New Haven
Endowment Fund, established by Distinguished
Members of the Jewish Historical Society:
Lucille Alderman, Herbert D. Setlow, and
Dr. Barry F. Herman, in memory of Louis and
Helen Herman, and Lawrence S. Hirsch
Jewish Historical Society Philanthropic Fund
George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries

Lucille and Arnold Alderman Fund for the benefit
of the Jewish Cemetery Association of Greater
New Haven

Create a Legacy for What Is Important to You

Auxiliary of the Jewish Home for the Aged
Endowment for the benefit of the Jewish
Cemetery Association
Beth El-Keser Israel Cemetery Association Fund
Fisher Family Fund for Jewish New Haven +
Hebrew Burial and Free Loan Association of
Greater New Haven Fund
Jewish Cemetery Association of Greater New
Haven Endowment Fund
Zelda Kroogman Fund for the benefit of the
Jewish Cemetery Association of Greater
New Haven
Samuel and Rose Merriam Fund (for the benefit
of Congregation B'nai Jacob, Orchard Street
Shul, Jewish Family Service, the Jewish
Federation of GNH, ADL, and the Jewish
Cemetery Association of GNH) +
New Haven Beth Israel Cemetery
Association Fund
Saltzman Family Fund for the benefit of the
Jewish Cemetery Association of Greater
New Haven
James M. Shure Family Endowment for the
Jewish Cemetery Association of Greater
New Haven
Barry and Hyla Vine Family Endowment for the
benefit of JCAGNH
Workmen's Circle Branch #10 Endowment Fund
Fund to Support Hebrew Loan Association
Hebrew Burial and Free Loan Association Fund
Fund to Support New Haven Beth Israel
(Orchard Street Shul) Cemetery
New Haven Beth Israel Cemetery
Association Fund

Designated Endowment Funds, cont.

Funds to Support the ADL

- Lucille and Arnold Alderman Fund for the benefit of the ADL
- Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League
- Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League
- Suzanne Hecht Endowment to support Confronting Anti-Semitism*
- Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +
- Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program

Funds to Support the Arts

- Cecle Adler Music Scholarship Fund
- Beckerman Family Endowment for the Shubert Theater
- Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine
- Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts

- Lucille and Arnold Alderman Fund +
- David Silver Family Fund for support of Boy Scouts of America
- Troop #41 Boy Scouts of America Fund

Funds to Support the United Way

- Donald A. Berkowitz Memorial Fund +
- Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States

- Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael for the benefit of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)
- Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital
- Henry and Marion Bixon Fund (to support Children's Hospital - Yale New Haven Hospital)

Funds to Support Community Awards and Education

- Murray Gallant Memorial Scholarship Fund for Professional Development
- Sydney A. Perry Fund for Jewish Learning and Leadership
- Robert R. Eisner Award Fund
- Yitzhak Rabin Fund for Peace and Human Relations

Other Funds

- Lucille and Arnold Alderman Fund (to benefit the World Wildlife Fund, the Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +
- Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center
- Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic
- Lucille and Arnold Alderman Fund for the benefit of LEAP
- Lucille and Arnold Alderman Fund for Planned Parenthood
- Fran Burger Philanthropic Fund
- Daughters of 1853 Nursing Scholarship Fund
- Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International
- Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum
- Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +
- Hinda and Alan Massey Mitzvah Fund
- George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)
- Rogol Family Fund
- Herbert Setlow Fund for the benefit of B'nai B'rith Housing
- Seymour Yudkin Fund for the International Rescue Committee
- Marian Fox Wexler Charitable Gift Annuity to support Hadassah

* New Fund 2020

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Create a Legacy for
What Is Important to You

Funds to Support Israel

The Israel Endowment Fund
Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel

Birthright Israel Endowment Fund
Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +
Department of Jewish Education TIES Program Fund
Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel
Marvin S. Pisetsky Israel Scholarship Endowment Fund
Arthur Spiegel Israel Scholarship Fund
Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships

Stuart J. Drell Scholarship Fund
Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women
Vine Family Scholarship Fund

Funds to Support Israeli Organizations

Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah
Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +
Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science
Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel

Lawrence Handler UConn Hillel Fund
UConn Hillel Endowment Fund

Funds to Support BBYO

BBYO Fund for the Future
Kenneth and Mara Ginsberg Family Fund for the benefit of BBYO

Fund to support JFACT

The JFACT Fund, Inc.*

“Whoever practices charity and justice fills the world with loving kindness.”

– Talmud: Sukkah

Unrestricted Funds

Ades Family Fund
Doris Alpert Memorial Fund
Alpha Omega Dental Society Fund
Gertrude Amidai Fund
Anonymous
Ruthann Beckerman Special Birthday Fund
Stanley and Lillian Bergman Fund
Stanley Berwald Fund
Betty Lou and Joseph Blumberg
50th Anniversary Fund
Dr. Edward J. and Adele C. Blumenthal Fund
Marjorie and Norman Botwinik Fund
Jerry Braun Memorial Fund
Bernard and Bella Braverman Fund
Bernard Brody Memorial Fund
Milton I. and Patricia S. Caplan Unrestricted Fund
Ruth Caplan Special Birthday Fund
Catlin Foundation
Benjamin and Freda Cohen Memorial Fund for the
Jewish Foundation of GNH
In Memory of Steven L. Cohen by his parents,
Jack D. and Miriam C. Cohen
Pearl and Donald Cohen Fund
Rose R. Cohen Memorial Fund
Richard Cooper Fund in honor of his 60th birthday
Coradino Holocaust Fund
The Susan Dorfman Fund in honor of her recovery
Ethel Eckhardt Fund
The Eckhardt Family Fund in Memory of Nathan
and Ida Eckhardt
The Harvey Eckhardt Family Fund in Memory of
Ann and Samuel Eckhardt
Arthur and Yvette Eder Endowment Fund
Marvin Eisenberg Memorial Fund
Audrey Eisenstadt Memorial Fund
Betty A. Ellis Memorial Fund
The Fearer Family Fund
The Carl and Joyce Feen Family Fund
Fisher Family Fund for Jewish New Haven +
John and Rose Fox Memorial Fund
Lewis L. and Elaine L. Friedland Fund
Blanche Friedman Memorial Fund
In Memory of Murray Gallant
Suzanne and Murray Gallant Simcha Fund
Bane and Bertha Gallin Fund
Lillian Gandelman Endowment Fund
Herbert I. Geisinger Fund
Carl Gesund Memorial Fund
Rose Gingold Memorial Fund
In Memory of George A.
and Mattie L. Ginsburg
Herman and Bessie G. Glazer Fund
Dr. Morris Glazer Memorial Fund
Lindy Lee Gold Fund
Harry's Birthday Fund*
Rita Greenberg Gold Birthday Fund
Florence Bandler Goodman
Memorial Fund
Paul and Claire Goodwin Fund
Carole and Harold Greenbaum
Family Fund
Alvin Greenberg Fund
Barbara Greenberg Special
Birthday Fund
Mildred and George Groobert Fund
Elizabeth Hamburger Memorial Fund
Rita and Herbert Hershenson Fund
Hoos Family Fund
Doris and Paul Isacoff Fund
Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund
Eva Katzman Memorial Fund
Louis and Beatrice Kaye Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
for their parents
J. and R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta and Lawrence Perkins Endowment Fund
William H. Prusoff Fund

Unrestricted Funds, cont.

Create a Legacy for
What Is Important to You

Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund
Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude, and Peter A. Schreiber
Memorial Fund
Barnett and Ida Senderoff Memorial Fund
Mark and Deborah Sessel Young
Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established
by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg
Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Colodner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth, and Elizabeth Stelzer Memorial
Fund, established by their daughter,
Karen Stelzer Shechtman

Daniel I. Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund



* New Fund 2020

Women of Vision Society 2020 Grant Recipients

Women of the Wall - Claiming What's Ours

"Claiming What's Ours" empathetically asserts that despite the ultra-Orthodox monopoly over religion in Israel, there is no halachic (Jewish law) basis for denying women access to Jewish learning, leadership, and public involvement. Through Women of the Wall's programming, women are empowered to reclaim Jewish ritual and tradition, finding fulfillment in their spiritual lives.

Haifa Rape Crisis Center (HRCC, Afula location) - "You Are Not Alone"

This project provides an emotional resilience group for mothers whose children have been sexually harmed or abused.

JScreen at Emory/Yale Program

To provide outreach, education, and genetic screening for Jewish students, male and female, at Yale University. The screening, which can be done at home or on-site, is a simple saliva test to help determine the risk of having a child with a hereditary genetic disease.

Kaleidoscope, Israel - "Next Steps for Women"

This initiative will join religious and secular Israeli and Ethiopian-Israeli early childhood educators and their aides in becoming leaders in diversity education. It will include workshops, resources, and mentoring, enabling them to foster appreciation for diversity in their kindergartens and to become diversity education facilitators for other communities as well.

The Jewish Agency for Israel - Alma Pre-Army Academy for Female Leadership

Alma prepares young Israeli women from socially and economically marginalized communities for meaningful assignments in the Israeli Defense Forces (IDF), paving the way for future opportunities. Alma offers a six-month curriculum that develops each participant's self-confidence, sense of purpose, and understanding of her important place in Jewish history.

Women's Spirit, Israel - Financial Independence for Women Survivors of Violence: "Crossing the Street" program

"Crossing the Street" enables women survivors of violence to overcome professional and occupational barriers, establish economic independence, and regain control of their lives. "Crossing the Street" is community focused, long-term, and provides participants with useful tools, employment skills, confidence and self-worth, time management, and financial planning to advance them financially and occupationally.

Towers Foundation - Making a Difference while Sheltering in Place: Senior COVID-19 Community Care

The goal of this project is to produce cloth pocket masks for Greater New Haven first responders, Towers residents, Towers family members, Towers employees, and local community organizations in need. This project provides Towers' seniors, who are sheltering in place, with meaningful and purposeful daily activities that make a positive impact on their community and surrounding neighborhoods.

Beit Ruth, Israel - Advocacy and Outreach Initiative

Beit Ruth is a long-term residential and academic campus that addresses post-trauma in teenage girls who are removed from their homes by court order. Individualized programs and services delivered through a gender lens with a holistic framework enable girls to heal, receive an education, and learn critical life skills. Beit Ruth takes a leadership role in advocating for social change. Through partnerships and coalition-building, this initiative presents a model program with national and international communities of influencers, stakeholders, and professionals, providing a road map to identifying abuse and providing treatment.

Women of Vision Grantee – Helping At-Risk Girls in Israel

The small city of Tzfat, Israel, perched high up on the Upper Galilee Mountains, is known for the Golden Age of its 16th century Kabbalists and Torah luminaries. Today, with a population of some 22,000, the newer neighborhoods are home to a large mix of families who emigrated from North African countries shortly after Statehood. Tzfat is also home to two large Absorption Centers that still actively house Ethiopian immigrants. Additionally, Tzfat, in the last few years, has been a settlement site for scores of immigrants hailing from the “Bnei Menashe” tribe, formerly living in the northeastern border of India. This “Ingathering of the Exiles” is very much a reality of life in Israel today. Not all of these disparate immigrant groups transition into their new lives smoothly. Women and children are often victims of dysfunctional families, the direct result of unemployment, marital stress, and emotional and economic instabilities.

“Alice’s House” was opened by the Shaalim Network several years ago in Tzfat, in cooperation with the municipality’s welfare department, as a shelter for at-risk teen girls. It is one of seven at-risk “homes” created in different locations in the country. The “home” in Tzfat is limited to 15 young girls, aged 13-16. The girls come directly after their school day (1:00 pm) and are given a nutritious hot lunch. The atmosphere is warm and supportive, and they spend the afternoon engaged in therapeutic and enriching activities. The staff includes a social worker, program director, and an 18-year-old, doing her national service. Daily, the girls are given help with their homework and school projects, career counselling, and personal guidance.

Therapeutic horseback riding has been well documented for bringing out much desired outcomes among at-risk teens and other groups. People who were not in trusting relationships learn to trust; those with low self-confidence discover their inner strengths and abilities; those with anxieties find the horses to be calming and great fun. This program was NOT in the budget of Alice’s House, but a grant from the Women of Vision Society of the Jewish Foundation of Greater New Haven, and others, has helped to change this.

On a recent visit to Alice’s House, I spoke to Liraz. The young girl graciously took her eyes off her cell phone to meet mine for a fleeting moment when I spoke to her. She was at Alice’s House last year, when funds were found to provide the girls with just a few sessions of therapeutic horseback riding. She said, repeatedly, that the riding was “keyf retzach.” Okay, there was indeed some 50 years’ difference in our ages, but I had never encountered this phrase before, which literally means, “murderously fun.” She said that it helped her overcome some of her fears. Then I spoke with Gaya, whom I had been told about. She too was in the very limited program the year before, and suffers from a wide range of anxieties. She was initially petrified of the horses, but told me that the horses were somehow sensitive to her fears and helped to calm her, bringing about greater self-confidence that carried over to other aspects of her life. The social worker had told me, even before I met Gaya in person, that she underwent a significant improvement in coping with her anxieties after her limited course.



Therapeutic horseback riding has been well documented for bringing out much desired outcomes among at-risk teens and other groups.

“I would like to express our gratitude to the Women of Vision at the Jewish Foundation of Greater New Haven for your gift, which will go toward the cost of providing a therapeutic horseback riding course to these 15 young women. Just imagine the impact you are having on their young lives...”

— Tzivia Polsky

Across the lounge, I was pleasantly surprised to hear two young girls chattering away in English. I approached them and asked them their names, and informed them that money was secured to continue to provide a therapeutic horseback riding course. Devorah was so happy to hear this. She was familiar with this therapy from another framework, and she said, “it made me forget about the bad stuff.” She said it helped her learn to cope. Yemima, the second girl, was convinced she would be afraid to get up on a horse, but Devorah was assuring her otherwise, that it was “the best fun.”

Again, I would like to express our gratitude to the Women of Vision at the Jewish Foundation of Greater New Haven for your gift, which will go toward the cost of providing a therapeutic horseback riding course to these 15 young women. Just imagine the impact you are having on their young lives - they will each be positively transformed, and emotionally strengthened to face the challenges of their lives. It is a gift that they will carry with them always. What a priceless investment in the future of these brave Israeli young women!

Submitted by Tzivia Polsky, Resource Development, Shaalim Network in Israel.



Women of Vision Society members, from right to left:

Nancy Cohen, *President, Women of Vision Society*, Betsy Hoos, Judy Alperin, Emily Sandberg, and Leslie Zackin

Women of Vision and Women of Vision Too

Create a Legacy for
What Is Important to You

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed \$1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women's programming, and projects of concern to the Jewish home and family. Since 1998, over \$200,000 in grants has been distributed.

Women of Vision

Anonymous
Elaine Ades
Betsy Adler
Cecle Adler
Caron Alderman
Lucille Alderman
Judy Alperin
Darcy McGraw Altman
Mira Arbonies
Diane Ariker
Sara Ann Auerbach
Judith August
Joan Bailey
Debbie Brander Barbieri
Betsy Barnston
Chana Baron
Judith Barr
Jennifer Bayer

* Designates a woman who has made an additional commitment to the endowment

Ruthann Beckerman
Abby Bench
Sharon Bender
Barbara Berg
Ina Berson
Civianne Bloch
Sarah Blum
Marjorie Botwinik
Elaine Braffman
Charlotte Brenner*
Phyllis Brodoff
Susan Buxbaum
Laura Campbell
Linda Cedarbaum
Elaine Chapman
Roslyn Chosak
Roxanne Coady
Gloria Cohen
Nancy Cohen
Linda Cohen
Linda Friedman Cole
Emily Resnik-Conn

Harriet Cooper
Joanna Cooper
Judy Cooper
Esther M. Copelon
Ann Drobnis
Elizabeth Edelglass*
Eileen Eder
Yvette Eder
Jody Ellant
Arlene Elovich
In honor of my granddaughter,
Danielle Epstein, by Nancy Cohen
Debra Epstein
In honor of my granddaughter,
Jill Epstein, by Nancy Cohen
Linda Cohen Epstein
Ruth Fagen
Susan Birke-Fiedler
Emily Fine
Marilyn Fishbone
Betsy Gandelman Fiske
Betsy Flaherty
Joanne Foodim
Linda Friedman
Nancy Frydman
Suzanne Gallant
Lillian Gandelman
Deb Gaudette
Dorothy Giannini-Meyers
Pat Ginsberg
Bess Glazer
Miriam Glenn
Eve Gold
Lindy Gold

Women of Vision and Women of Vision Too, cont.

Bonnie K. Goldberg

In honor of my mother, Bernice Michel Goldberg,
by Hyla G. Vine

In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf,
by Heidi Hurwitz

Carole Greenbaum

Barbara Greenberg

In Honor of Barbara Greenberg, a Real Woman
of Vision, by Ruthann Beckerman

Doris Greenberg

Evelyn Greenblatt

Marjorie Greenblatt

Ruth Greenblatt

Linda Greenhouse

Rena Grodd

Velma Grodd

Roberta Grossman

Taube Gurland

Judi Hahn*

Lisa Harding

Lauren Hass

Ronda Hendel

Rita Hershenson

Claudia Heyman

Marjorie Hirshfield

Gloria Hoder

Amy Holtz

Betsy Hoos*

Jennifer Rachel Hoos

Michele Faye Hoos

Stephanie Hyla Hoos

Miriam Horowitz

Phyliss Horton

Dale Hurwitz

Teddy Hurwitz

Dorothy Hyatt

Susan E. Jacobson,
in loving memory of my mother,
Rebecca Govrin Jacobson

Caroline M. Jacobs*

Lisa Kapp

Iny Karp

Barbara Katz

Marni Smith Katz

Carol Kaufman

Susan Kaufman

Rosalyn Kaye

Sandy Kerzner

Danielle Kinstlinger

Elaine Klein

Judy Kleinstein

Caryl Kligfeld

In loving memory of Florence Ratner Klugman
by her daughter, Marilyn Fishbone

In loving memory of Bertha Konowitz by
her son, Ed Konowitz

Alison Kogan

Nurit Kohl

Jackie Koral

Robin Kramer

Evelyn Krevolin*

Shirley Kroopnick

Elaine Lawson

Cindy Leffell

Helaine Lender

Margaret Lerner

Roslyn Lerner

Ruth Lesser

Diane Levey

Lydia Levine

Betty Levy

Beverly Levy

Perri Levy

Barbara Lichtman

Loretta G. Lipka

Roberta Litvinoff

Jan Magid

Amy Margolis

Bernice Margolis

Joan Glazer Margolis

Marilyn Margolis

Darcy Marks

Mary Mathog

Rebecca Meyer

Roslyn Meyer

Barbara Jean Miller

L. Faith Miller

Harriett Miller

Sandra Milles

Judy Naden

Susan Naiman

Ann Nishball

Nancy Olins

Barbara Green Orell

Ruth Ostfeld

Dawn Owens

Debra Reiter Panitch

Melissa Perkal

Danya Perry

* Designates a woman who has made an
additional commitment to the endowment

Create a Legacy for What Is Important to You

Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael
In loving memory of Yetta Waldman Ratner by
her granddaughter, Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield
by her daughter, Andrea, and Ed Konowitz
In honor of my granddaughter, Samara Rozen,
by Nancy Cohen
Stacey Cohen Rozen
Diane Daskal Ruben
Lynn Rudich
Jane Rudner
Ruth Sachs
Gloria Sack
Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalettar
Leslye Schaefer*
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero

Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyllis Shapiro
Jane Webber Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf, by Marcie S.
Sugarmann
Shirley Stephson
Betsy Stern
In loving memory of Florence Ginzberg Supowitz
by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa

Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In honor of my daughter, Glenna Jillian Vine, by
Hyla G. Vine
In honor of my daughter, Ilana Michel Vine, by
Hyla G. Vine
In loving memory of my mother-in-law,
Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel
Laury Alderman Walker
Joan Wallack
In honor of my daughter,
Lisa Fishbone Wallack,
by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zackin
Pearl Zale
Ariel Zohar

Fried Watsky Family Create Community Legacy



“We have been fortunate to be part of a vital community and want to do our part to help secure its future.”

– Dr. Kal Watsky

Husband and wife Dr. Kal Watsky and Dr. Debbie Fried have always been generous in donating their time and money to the Jewish community. Over the years Kal, Debbie, and their children, Benjamin and Rebecca (Ben and Reba) have established funds at the Jewish Foundation of Greater New Haven to support the programs and organizations that are most important to them.

Most recently, Kal and Debbie created the Watsky Fried Family Fund with the first fund distributions going to support the Jewish Federation and Jewish Foundation of Greater New Haven’s COVID-19 Maimonides Response initiative, as well to the Jewish Community Center to support the swimming pool. Through their family fund, Kal and Debbie also provided that when they pass, a percentage of the fund will be used to establish a permanent family endowment for their synagogue, Congregation B’nai Jacob, and for PACE (a designated/restricted fund that endows their Jewish Federation annual campaign gift) with the remainder to continue as a family fund, with their children and future grandchildren as donor advisors.

“We have been fortunate to be part of a vital community and want to do our part to help secure its future,” Kal explained. Debbie and Kal have been members of the JCC since it first opened, in Woodbridge, in 1993. The JCC pool, in particular, has provided Kal and Debbie an especially welcome respite during the stressful times of the pandemic. “We resumed swimming at the JCC in the fall and have gone several times weekly since then,” Kal said. “It’s a great way to exercise at any time and we’re grateful for the opportunity.” Kal added that the JCC staff has done a superb job mastering the ever-changing and difficult safety protocols of the pandemic.

Another place of respite for their family has always been their synagogue, B’nai Jacob. They first became involved there in 1995 when their oldest child, Ben, started pre-school at Gan Hayed, and their daughter, Reba, soon followed. Ben and Reba grew up at B’nai Jacob, attending religious school there and also volunteering in the madrichim program. They both received the Herbert Epstein Prize leadership award as high school seniors. Reba also worked as a volunteer for the Gan Hayed summer camp.

Reba and Ben each established Build a Tzedakah Funds at the Jewish Foundation of Greater New Haven. “We encouraged our children to start Tzedakah Funds at the time of their b’nai mitzvah,” Kal explained. “It’s a way for them to retain their connections to the New Haven area while engaging in philanthropy.”

After Kal’s father, Stanley, died in January 2006, Kal and Debbie also established the Fried-Watsky Tikkun Olam Fund at the Jewish Foundation to benefit the programs and organizations supported by B’nai Jacob’s Social Action Committee.

In addition to serving on the board and being active in B’nai Jacob’s committees and religious services, the family has celebrated many life cycle events there over the years. “We currently appreciate the depth and breadth of Adult Education programming, the growing social action opportunities, and Rabbi Shapiro’s commitment to lifelong learning and spiritual growth.” Kal said it’s thanks to the strong role models in their families, in their professional lives, and also in the Jewish community as a whole who have inspired the entire family in so many ways to give back.

Youth Philanthropy

2020 Build a Tzedakah/Youth Philanthropy Fund Distributions

\$2,160

American Friends of Magen David Adom
Amyotrophic Lateral Sclerosis Association
Birthright Israel Foundation
Chabad at Yale
Community Soup Kitchen

Congregation BEKI
Downtown Evening Soup Kitchen
Ezra Academy
Give Direct Inc.
Habonim Dror North America
Integrated Refugee and Immigrant Services
Jewish Family Service
Jewish Federation of Greater
New Haven – General

Juvenile Diabetes Research Foundation Intl.
Loaves and Fishes New Haven Inc
Mazon.
Nat'l Outdoor Leadership School
New Haven Legal Assistance
Orphan Kitten Club Inc.
Solar Youth
Southern Connecticut Hebrew Academy
Temple Beth Sholom

The AOK Fund
Jonathan Agin Tzedakah Fund
Matthew Agin Tzedakah Fund
Alejandro Alderman Tzedakah Fund
Nathaniel Carlos Alderman
Tzedakah Fund
Gabrielle Arons Tzedakah Fund
Zachary Arons Tzedakah Fund
Ariel Astrachan Tzedakah Fund
Lital Avni-Singer Tzedakah Fund
Nati Avni-Singer Tzedakah Fund
Ethan Bayer Tzedakah Fund
Karley Madison Bayer Tzedakah Fund
Samuel Boaz Bayer Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Alex Bell Tzedakah Fund
Jonathan Bell Tzedakah Fund
Jessica Sarah Bell Build a Tzedakah Fund
Heddy Ben-Atar Tzedakah Fund
Daniel Ben-Atar Tzedakah Fund
Amy Elizabeth Bender Tzedakah Fund
Joshua Ethan Benjamin Tzedakah Fund
Ryan Zitser Benjamin Tzedakah Fund
Al Berkowitz and Jack Chasnoff
Tzedakah Fund
Jason Scott Bitterman Tzedakah Fund

Abigail Blas Tzedakah Fund
Daniel Blas Tzedakah Fund
Alexa Paige Buxbaum Tzedakah Fund
Jaden Martin Buxbaum Tzedakah Fund
Zachary Campbell Tzedakah Fund
Children of Temple Beth David
Tzedakah Fund
Samantha Sue Cohen Tzedakah Fund
Matthew Cohen Tzedakah Fund
Stephanie Lynn Cohen Tzedakah Fund in
memory of Jack and Muriel Cohen
Brandon Scott Cohen Tzedakah Fund
in memory of Jack and Muriel Cohen
Liora Cohen-Fraade Tzedakah Fund
Nathaniel N. Cohen-Fraade
Tzedakah Fund
Sophia Colodner Tzedakah Fund
Jeremy S. Conn Tzedakah Fund
Jordan R. Conn Tzedakah Fund
Rebecca Beth Eisenberg Build a
Tzedakah Fund
Samuel Eisenberg Tzedakah Fund
Andrew Felton Charitable Tzedakah Fund
Lauren Elias Tzedakah Fund
Yaffah Nessayah Ferber Tzedakah Fund
Jacob Daniel Feuerstein Tzedakah Fund

Joshua Thomas Feverstein Tzedakah Fund
Scott Albert Feinberg Tzedakah Fund
Elizabeth Fiedler Tzedakah Fund
Adam Joshua Fleischman Tzedakah Fund
Julie Fleischman
Samantha Fleischman
Zoe Paige Fleischman Tzedakah Fund
Rachel Forbes Tzedakah Fund
Amanda Rachel Fox Tzedakah Fund
Marissa L. Friedman Tzedakah Fund
Stacy I. Friedman Tzedakah Fund
Eva and Miriam Gerber Tzedakah Fund
Dana M. Furst Build a Tzedakah Fund
Jenna Goldberg Tzedakah Fund
Sophia Berg Golden Tzedakah Fund
Emma Golub Tzedakah Fund
Rachel H. Green Tzedakah Fund
Alexander William Greenhouse
Tzedakah Fund
Jack Gordon Greenhouse Tzedakah Fund
Jacob M. Guglin Tzedakah Fund
Jordan Hass Tzedakah Fund*
Ethan Hass Tzedakah Fund*
Samantha Joy Hass Tzedakah Fund*
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund

Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman
Tzedakah Fund
Aaron Hirsch Tzedakah Fund in honor
of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Asher Hootnik Tzedakah Fund
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Daniella Perry Kingsley Tzedakah Fund
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a Tzedakah Fund
Richard Kramer Tzedakah Fund
Mathew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Lirtzman-Sivkin Tzedakah Fund
Jesse Lirtzman-Sivkin
September 11th Fund
Talya Mandelkern Tzedakah Fund
Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund
Josh Orell Tzedakah Fund
Elizabeth Jackson Perkins Tzedakah Fund
Matthew Perkins Tzedakah Fund

Nicholas Perkins Tzedakah Fund
Jim Perkins Tzedakah Fund
Mark I. Pinkert Tzedakah Fund
Daniel Pinkert Build a Tzedakah Fund
Aaron Plotke Tzedakah Fund
Benjamin Pollak Tzedakah Fund
Rebecca Celia Ravski Tzedakah Fund
Ariel Rock Tzedakah Fund
David and Sonia Rosenholtz
Tzedakah Fund
Corey Rosenholtz Fund
Samuel Rosier Tzedakah Fund
Hannah Shirley Rosner Tzedakah Fund
Daniel Birdwhistell Rothberg
Tzedakah Fund
Jason Birdwhistell Rothberg
Philanthropic Fund
Samyomi Fund
Jonathan Hall Schaefer Tzedakah Fund
Kaitlyn Ashley Schatz Tzedakah Fund
Ryan Jacob Schatz Tzedakah Fund
Caroline Schiff Tzedakah Fund
Hannah Pearl Mervine-Schiff
Tzedakah Fund*
Sophie Mervine-Schiff Fund
Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build
a Tzedakah Fund
Devorah Leah Seidel Tzedakah Fund
Ana Sirota Tzedakah Fund in Honor
of Oliver Stevens
Elizabeth Skalka Tzedakah Fund
Rachel Skalka Tzedakah Fund
Shai Moshe Sokolow Silverman Tzedakah Fund
Jeremy Slossberg Tzedakah Fund

Jacob A. Stern Tzedakah Fund
Miriam Stern Tzedakah Fund
Elijah Labowe-Stoll Tzedakah Fund
Jaden Nathaniel Labowe-Stoll
Tzedakah Fund
Katya Labowe-Stoll Tzedakah Fund
Ari Ross Sussman Fund
Eve Lily Sussman Tzedakah Fund
TACT (Teens Acting for Community)
Tzedakah Fund
Raz Tal Tzedakah Fund
Jacob Teplitzky Tzedakah Fund
Marlee Sue Teplitzky Tzedakah Fund
Molly Yael Teplitzky Tzedakah Fund
Taylor Beth Teplitzky Build a
Tzedakah Fund
Max Trachten Build a Tzedakah Fund
Perry Trachten Build a Tzedakah Fund
Samantha Trachten Tzedakah Fund
Kelly Udelsman Tzedakah Fund
Ilana Michel Vine Build a Tzedakah Fund
Glenna Jillian Vine Build a
Tzedakah Fund
Laura Visochek Tzedakah Fund
Allan Visochek Tzedakah Fund
Steven Wasserman Tzedakah Fund
Ben Watsky Tzedakah Fund
Rebecca E. Watsky Tzedakah Fund
Lauren Wein Tzedakah Fund
Joni Weintraub Tzedakah Fund
Sasha Weitzman Tzedakah Fund
Jason White Tzedakah Fund
Lauren Wiznia Tzedakah Fund
Samuel Louis Yardeni Fund for
Special Needs
Michelle Zackin Build a Tzedakah Fund
Beverly Zlotoff Memorial Tzedakah Fund

The Jewish Foundation's Build a Tzedakah Fund Program – Your Very Own Fund

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1,000 named charitable fund at the Jewish Foundation - he or she, or others, can add to the fund at any time and in honor of special occasions - and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation's spending policy).

Over the past 15 years, Build a Tzedakah funds have distributed over \$80,000 to more than 80 organizations!



*Adam Fleischman
established a Build a
Tzedakah Fund in honor
of his Bar Mitzvah at
Congregation B'nai Jacob*

Investment and Management

For the fiscal year ending December 31, 2020, the Foundation's managed portfolio had a one-year rate of return of 14.1%. See page 64 for detailed returns.

In January 2017, following an extensive request for proposal (RFP) process by the Foundation's Investment Committee, the Foundation's board of trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation's Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation's endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

Asset Allocation

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. Details are on pages 63-64.

Spending Policy

Each year, the board of trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation's Finance and Investment committees. In making its decision for 2020, the board follows the Uniform Prudent Management of Institutional Funds Act and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund's average fair market value for the rolling prior 12 quarters.

*“Wealth is fleeting,
honor winged, but
charity abides.”*

*– Steinberg, Mishne
Yehoshua (1885)*

The Endowment

Assets

Investments at Market Value	\$64,099,244.00
Cash and Cash Equivalents	\$333,982.00
Israel Bonds.....	\$448,625.00
Insurance Policies at Cash Value	\$194,927.00
Other Assets.....	\$140,397.00
Loan Receivable	\$1,306,493.00

Total Assets \$66,523,668.00

Liabilities

Accounts Payable and Accrued Liabilities	\$50,799.00
Grants Payable	\$39,232.00
Designated Custodial/Agency Funds.	\$13,682,422.00
Liabilities under Split-Interest Agreements.	\$509,163.00

Total Liabilities \$14,281,616.00

Assets Minus Liabilities \$52,242,052.00

Revenue and Contributions

Contributions	\$2,515,086.00
Investment Return	\$7,516,834.00

Total Revenue \$10,031,920.00

Expenses and Charitable Distributions

Charitable Distributions from Funds and Lead Trusts	\$3,154,295.00
Life Income Payments from Charitable Remainder Trusts and Annuities.....	\$60,093.00
Investment Fees	\$231,495.00
Foundation Operating Expenses	\$598,046.00

**Total Expenses and Charitable
Distributions \$4,043,929.00**

**Revenue
Minus Expenses \$5,987,991.00**

Fund and Financial Activity for Fiscal Year Ending December 31, 2020 (unaudited)

* The Jewish Foundation of Greater New Haven's Audit is conducted by Teplitzky & Co.

Assets

Through December 31, 2020 Percent of Portfolio

Total Managed Portfolio **100%**

Cash & Equivalents	1.5%
Core-Fixed Income	7.7%
<i>DCI Custom Enhanced IG Corporate Credit, LP, Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Lehman 7-10 Year Treasury Fund, Doubleline Low Duration Bond Fund</i>	
Multisector Credit	7.9%
<i>Multi-Sector Credit Offshore, LTD, Brevet Short Duration, LTD</i>	
Domestic Equity	28.1%
<i>Vanguard Total Stock Market Index Fund, U.S. Public Equity, LLC</i>	
International Equity	13.4%
<i>Vanguard FTSE Developed Markets ETF, International Public Equity, LLC</i>	
Emerging Market Equity	2.9%
<i>Vanguard FTSE Emerging Markets ETF</i>	
Hedge Funds	15.4%
<i>SCS Opportunities Fund, Ltd, SCS Special Situations Fund, Ltd, Sculptor Overseas Fund II, Ltd</i>	
Private Credit	2.4%
<i>Golub Capital Partners, Int'l Xi, LP, Private Credit III Offshore, LP</i>	
Private Equity	19.2%
<i>Private Equity IV Offshore, LP, Private Equity V Offshore, LP, Park Street Capital Natural Resources Fund X, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP, Private Co-Investment Opportunities Offshore, LP</i>	
Private Real Assets	1.4%
<i>Venture Invst Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP</i>	

Period Ending December 31, 2020
Performance Summary

Since Inception

	2020	2019	2018	2017	Ann.	Vol	Data
Total Portfolio	14.01%	16.88%	-3.63%	14.82%	8.95%	6.15%	1/1/17
Blended Benchmark	12.49%	16.66%	-4.39%	14.85%	8.74%	6.67%	
65/35 Benchmark	13.90%	20.31%	-6.00%	16.45%	9.61%	7.21%	
Fixed Income	4.85%	7.53%	1.06%	5.39%	4.62%	1.56%	1/1/17
Barclays U.S. Aggregate	5.31%	8.73%	0.02%	3.55%	4.04%	2.87%	
Public Equity	15.85%	25.85%	-9.17%	24.73%	12.55%	11.05%	1/1/17
MSCI ACWI	16.25%	26.60%	-9.42%	23.97%	12.44%	11.22%	
Hedge Funds	13.83%	6.88%	-1.79%	6.71%	3.85%	2.98%	1/1/17
HFRI Fund of Funds Composite Index	10.34%	8.34%	-4.02%	7.77%	3.87%	3.67%	

Additional Consolidated Portfolio Assets
Non-pooled Assets (Life Insurance, Loan Receivable), Israel Bonds

Governance as of December 31, 2020

Executive Committee

Dr. Craig Sklar, *Chair*
Stephen August, *Investment Chair*
Eric Ravid, *Treasurer*
Nancy Cohen, *Women of Vision Chair*
Eric Green, *Governance Chair*
Mark Sklarz, *Appointee*
Stephen Saltzman, *Development Chair*
David Trachten, *Appointee*

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Marty Cobern
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Joan Glazer Margolis
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Eric Ravid, *Treasurer*
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Larry Shanbrom
Douglas Skalka, Esq.
Dr. Kal Watsky

Advisory

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Ex Officio

Dr. Norman Ravski, *Federation Chair*
Rabbi Jon-Jay Tilsen, *Board of Rabbis Appointee*

Ex Officio/Past Chairs

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Betsy Hoos, *LOJE Chair*
Stephen Glick
Dr. John Levy
Mark Sklarz, Esq.
Stephen Saltzman, Esq., *Development Chair*
David Trachten

Investment Committee

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Betsy Barnston
Ed Cantor
Jeffrey Chaffkin
Kevin Fox
Steve Fleischman
Lynn Landau
Alan Reznik
Steve Saltzman
Paul Schatz
Nate Silverstein
Craig Sklar
Mark Sklarz
Ken Spitzbard
Alan Weiss
Iain York

Finance Committee

Eric Ravid, *Treasurer*
Barry Fischman
Edward Konowitz

Governance Committee

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Craig Sklar
Stephen Saltzman

Mark Sklarz
David Trachten

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Rabbi Richard Eisenberg
Betsy Hoos
Jocelyn Hurwitz
Edward Konowitz
Ken Sandberg
Richard Weiss

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Jodi Seidner, *Grants Chair*
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Debbie Barberi
Linda Cedarbaum
Emily Resnik-Conn
Judith Hahn
Lauren Hass
Betsy Hoos
Marni Smith Katz
Emily Sandberg
Cis Serling

Professionals

Lisa Stanger, Esq., *Executive Director*
Tiberius Halai, *Grants and Gifts Manager*
Beth Kupcho, *Scholarship and Philanthropy Manager*
Stephanie Licsak, *Controller*

Jewish Federation CEO

Judy Alperin



Jewish Foundation
OF GREATER NEW HAVEN

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