



Jewish Foundation
OF GREATER NEW HAVEN



2019 Annual Report

*As my ancestors planted for me before I was born,
so do I plant for those who come after me.*

- B. Talmud Ta-Anit 23a



CONTENTS

1	Message from the Board Chair	20-26 ..	Total Charitable Distributions
2	Message from the Executive Director	27	Fund and Gift Descriptions
3	Marcel & Leah Gutman and Levi & Batya Glenn – Holocaust Education Fund	28-29 ..	A Road Map of Jewish history; My Journey through the Promised Land
4	Giving Tips and Opportunities	30-31 ..	PACE & LOJE
5	Financial Snapshot	32	Planned Gifts
6	\$50 Million+ in Funds	33-34 ..	Philanthropic and Donor-Advised Funds
7	Alex Infeld Received an Israel Experience	35-45 ..	Designated Endowment Funds
8	Leffell Family Establishes Fund at The Towers	46-47 ..	Unrestricted Funds
9	How We Help	48	Women of Vision Society 2019 Grant Recipients
10	New Funds	49	Alma – Pre-Army Academy for Female Leadership – Women of Vision Grant Recipient
11-12 ..	The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark	50-53 ..	Women of Vision and Women of Vision Too
13	Israel Trip Reflections	54	Why Jewish Overnight Camp?
14	Scholarship Opportunities through the Jewish Foundation	55-57 ..	Youth Philanthropy
15	The Barbara Rosenthal Holocaust Memorial Scholarship	58	Investment and Management
16-17 ..	Total Donations	59	The Endowment
18	All Charitable Distributions	60	Assets
19	Breakout of Local Jewish Distributions	61	Governance as of December 31

Create a Legacy for What Is Important to You

- Israel and Overseas Endowment Funds
- Funds for Those in Need
- Funds for Synagogues
- PACE and LOJE Funds for the Jewish Federation
- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds

You can do it all here . . .

at the Jewish Foundation of Greater New Haven



Jewish Foundation
OF GREATER NEW HAVEN



Message from the Board Chair

In the spring of 2020, as I write my 2019 report, we are in the midst of experiencing the unprecedented effects of the COVID-19 crisis. Many of us feel vulnerable and alone. These are the times when the importance of supporting organizations, such as the Jewish Foundation of Greater New Haven become most apparent.

As you will see in the following pages, the Foundation provides an ongoing resource for essential services and charities in our community and the world. Over the past year, we have established annual grants for the New Haven Jewish elderly, support for the security needs of local synagogues and Jewish institutions, and established additional scholarships for our youth. In 2019, the Foundation distributed over \$2.7 million to deserving charities and nonprofits.

Much has changed over the past few months. In response to the urgent requests in our community, we have acted as a resource to the needy during these uncertain times. The establishment of the COVID-19 Response/Maimonides fund has provided support for the essential work of Jewish Family Service, the Towers, our synagogues, the Jewish Federation, and others. These actions amplify the importance of our Foundation. We are a partner and a source of support for our community organizations.

Our investments are managed professionally with guidance from our investment committee, capably chaired by Steve August. Our 2019 endowment returns were excellent with our assets also allocated to manage for more difficult financial environments, such as those we face today.

I am honored to serve as Chairperson of the Foundation. It is truly uplifting to see how many in our community are devoted to helping those people who are less fortunate. The dedication of our professional staff to our mission is inspiring. I want to thank Lisa Stanger for her continued help and expertise as well as our lay board and investment committee.

And, finally, thank you to all of our donors whose generosity makes this possible. We can all continue to make a difference.

Please continue to support our Foundation. I wish you all a safe and healthy 2020.



Craig Sklar,
M.D., Board Chair



Lisa Stanger,
J.D., LL.M., Executive Director

Message from the Executive Director

Annual reports traditionally and expectedly review the past year. They are a retrospective – an opportunity to acknowledge donors, lay leaders, accomplishments, and challenges. 2019 was a great year for the Jewish Foundation. We distributed over \$2.7 million to charitable organizations (75% to local Jewish organizations and synagogues), received over \$5.78 million in donations, realized an investment return of 16.88%, and launched new grant and scholarship initiatives.

Now it is spring of 2020 and those accomplishments feel long-ago and surreal, and there is no room for celebrations. Our community is facing a pandemic, our organizations, our synagogues, our friends and neighbors are in need. So even if it is not expected, or traditional, this message will look at where we are now, even if the rest of this report ends on December 31, 2019.

Our staff, Stephanie Licsak, Controller; Beth Kupcho, Scholarship and Philanthropy Manager; and Tiberius Halai, Grants and Gifts Manager, have been working remotely since early March – even though apart and at home, they have continued to successfully communicate with and service our endowment, our donors, and our partner organizations.

Together, with the Jewish Federation of Greater New Haven, we launched the COVID-19 Response/ Maimonides Fund to meet critical emergent human needs in our community. This fund, seeded by the unrestricted funds of the Jewish Foundation and Jewish Federation, has awarded \$186,000 (as of June 7, 2020) in emergency grants for food, mental health and social services, PPE equipment, and to assist individuals confronting unemployment and loss of housing. Grants were made to date to Jewish Family Service, the Towers at Tower Lane, the Jewish Federation of Greater New Haven, JCARR (Jewish Community Alliance for Refugee Resettlement), and to synagogues. The Fund provides grants to local Jewish organizations and also reaches out to New Haven's rabbis to channel assistance, knowing they are often the trusted leaders that individuals in need will turn to for support.

This spring we also launched our grants for the Jewish Elderly initiative, awarding \$130,000 in grants to support programs and services for the Jewish elderly in our community. We have also begun our first round of awards of much needed security grants for synagogues, day schools, and camps, made possible thanks to the Arthur and Yvette Eder Family Fund.

And yes, we have experienced investment losses. As of May 31, 2020, our estimated investment return is -3.2%. The Jewish Foundation remains confident that our investment portfolio has sufficient shock absorbers to weather this financial storm.

During times like this, the role of community philanthropy is even more critical. Market gyrations and short-term uncertainties can be overwhelming. Please know that the Jewish Foundation will continue to be the consistent partner, community grantmaker, and philanthropic advisor you have always trusted and relied upon to provide outstanding service to our donors and community partners.

We take our role as the stewards of our community's resources very seriously. We always welcome your call at any time to discuss the Foundation investments and how your fund is invested to meet your philanthropic objectives.

Marcel & Leah Gutman and Levi & Batya Glenn – Holocaust Education Fund

Miriam (Mimi) Glenn has big dreams about her newly created Marcel & Leah Gutman and Levi & Batya Glenn Holocaust Education Fund. Named in memory of both her and her husband Epraim (Effi) Glenn's parents, this fund provides books about the Holocaust to fifth graders attending New Haven's Mauro-Sheridan Interdistrict Magnet School. These are books that they are assigned to read for school. "My goal is to provide ALL New Haven Public Schools with these books," Mimi states, "so every student will get to keep a copy in their personal home library."

Mimi's initiative can be traced to two interconnecting paths. The first path traces her parents and in-laws' journeys to America. Mimi says "They fled from their homelands in Russia, Poland, Germany, and Romania due to unfavorable conditions for the Jews. Before coming to the U.S., my parents first immigrated to Israel to live and work in new settlements as Halutzim (Pioneers). Effi's parents came to New Haven in 1956 from Israel to be with Batya's sister and family who survived the Holocaust."

Mimi's path to building a Jewish life in New Haven fell quickly into place. "We were born in Israel, and I arrived in New Haven as a young bride...settling into our life here, raising a family. Effi owned the Roger Sherman Pharmacy and established community ties. I immediately joined the JCC to meet new people," Mimi recalls.

In addition to serving on the JCC board for many years, Mimi worked at the Jewish Home for the Aged, volunteered at Tower One and Tower East, and is an active member of The Jewish Historical Society. The Glenns belong to Westville Synagogue and BEKI, where Mimi currently serves as sisterhood president. In 1995, she received the Robert Eisner Community Service Award.

She's particularly proud of her newest project, which commemorates Yom HaShoah (Holocaust Remembrance Day) at Southern Connecticut State University. Co-curated with SCSU Judaic Studies professor David Pettigrew, this program, which is embarking on its fourth year, features speakers and displays Holocaust books, videos, mementos, and photographs from private collections, some of which are her own and some of which are from the SCSU library.

"Like the Sheridan School book program, I began this as a volunteer," Mimi shares. She encourages others to, "Get going! Support Jewish education at your synagogues, the JCC, and more, so our culture remains with us." Thus she hopes others will also donate to this project.

*"Get going!
Support Jewish
education at your
synagogues, the JCC
and more, so our culture
remains with us."
– Mimi Glenn*



Giving Tips and Opportunities

Ira Charitable Rollover

The IRA charitable rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

Ten Things to Know about the IRA Charitable Rollover:

1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70½ or older at the time that the distribution is made.
3. The IRA charitable rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is \$100,000.
5. The IRA charitable rollover will satisfy your required minimum distribution.
6. You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to \$100,000 to charity).
7. The amount of the IRA charitable rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits

- When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the transfer.

For example, if the securities originally cost \$5,000 and now have a fair market value of \$25,000, you do not pay tax on the \$20,000 gain, and you may claim a charitable income tax deduction for the full \$25,000.

Donating Stock vs. Cash

In this example, you see that donating the stock results in no capital gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

	Option 1: Sell stock and donate the net proceeds	Option 2: Donate stock directly to the charity
Current fair market value of stock	\$25,000 (250 shares × \$100 per share)	\$25,000 (250 shares × \$100 per share)
Long-term capital gains tax paid	\$3,000	\$0
Amount donated to charity	\$22,000	\$25,000
Personal income tax savings (0.32 × amount donated to charity)	\$7,040	\$8,000

The above example assumes a 32% tax bracket, a cost basis of \$5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

Note: Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor's AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.



Financial Snapshot

Current Assets

\$60,033,027

16 new funds established
681 total funds and trusts

Contributions

\$5,780,009

In gifts received

Grants and Charitable Distributions

\$2,703,134

In grants and distributions to charitable organizations - 75% of grants were to local Jewish organizations and synagogues.

Operating Expenses

\$608,247

*Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

Fiscal Year Ending December 31, 2019

For additional information concerning financials and investments, please see pages 59-60.

Investment Return

16.88%

One-year (as of 12/31/19)*
(3.63%)

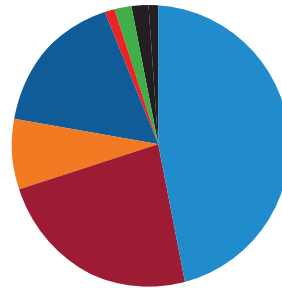
One-year (as of 12/31/18)*

14.81%

One-year (as of 12/31/17)*

Asset Allocation

12/31/19



Public Equity **47%**

Fixed Income **23%**

Hedge Funds **8%**

Private Equity **16%**

Cash & Equivalents **1%**

Private Real Assets **2%**

Private Credit **2%**

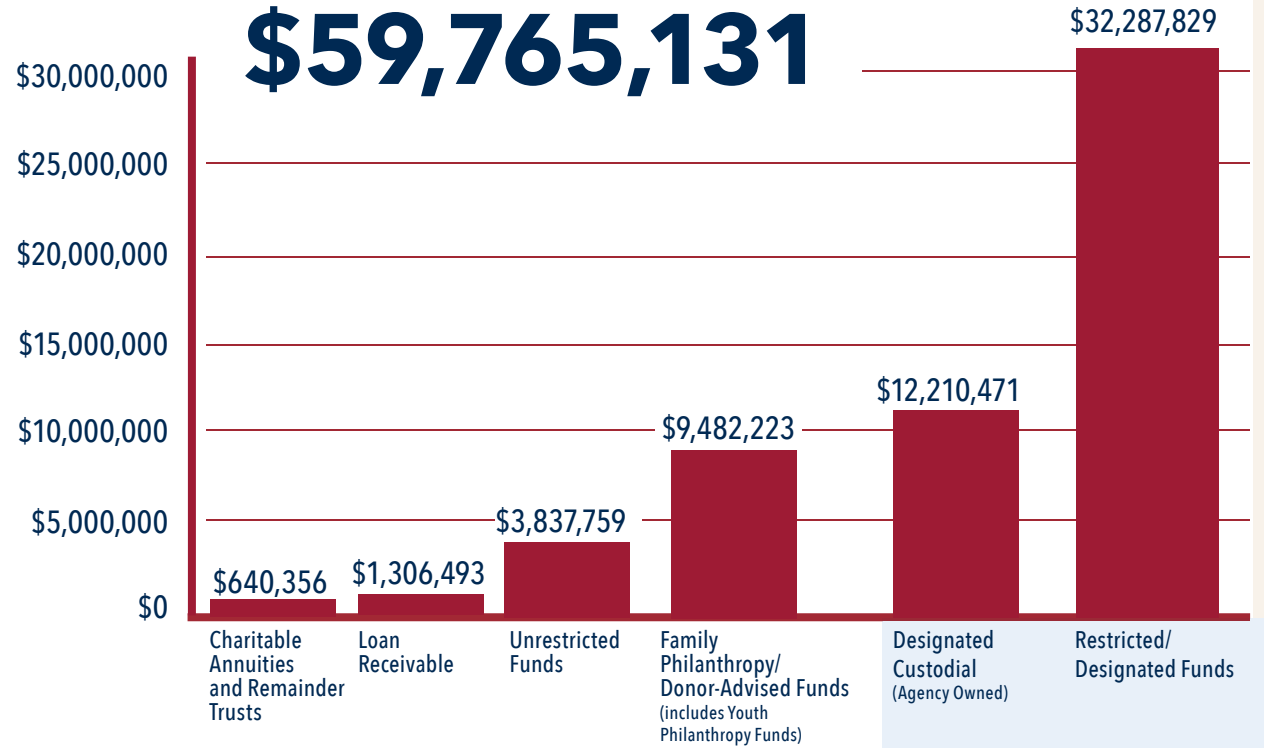
Other Assets **1%**

TOTAL

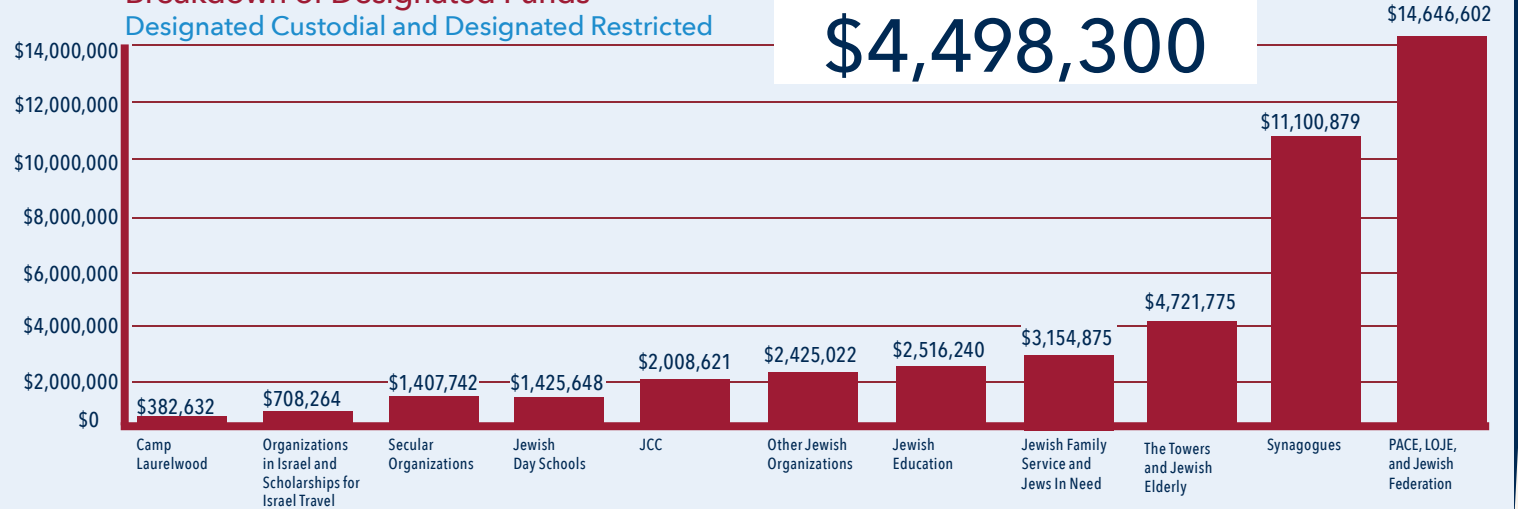
*“Whether you do little or much, let it be out of good intentions.”
– Talmud, Shavuot*



\$50 Million in Funds



Breakdown of Designated Funds Designated Custodial and Designated Restricted



Alex Infeld Received an Israel Experience Scholarship

"As I step through the doors and into Prague, I am greeted by cheers from my new counselors. So begins one of the greatest summers of my life. This summer, with help from a scholarship from the Jewish Foundation of Greater New Haven, I was privileged to join my friends that I have gone to camp with for the previous 6 summers exploring Europe and Israel for 5 weeks. We visited many sites of both religious and historical importance, and we learned more about the land, the state, and the people of Israel.

We started in Prague, where we learned of the many different communities that existed here before the Holocaust. Later that week, we went to Auschwitz-Birkenau, one of the death camps set up by the Nazis during the Holocaust. This was a hard and eerie day for me, as we walked the same roads where one and a half million Jews were sent to their death. After the darkness of this day, it only seemed fitting that we went to a light for Jews all over the world: Israel.

After we arrived in Israel, we spent three days in the Negev. After that, we made our way to the Teyelet, and as a group, took our first look over the holy city: Jerusalem. While we were there, we went on a real archeological dig, explored the Old City, and touched the stones of the Western Wall. This experience was powerful and made me feel even more connected to the land and the people than at any other time in my life.

After that, we split into our Chavayot, or experiences that we chose. I decided to do Tikkun Olam in Israel, giving me a chance to learn more about the communities that lived in the land. We helped senior citizens, at a farm, at a food bank, and many more places in and around Jerusalem. We reunited at the Sea of Galilee, where we met up with eight Israeli teens who would join us for the next week. We visited the Golan Heights, where we summited the second tallest mountain in Israel, Har Bental. The next day, we went to the security barrier and talked about the conflict. This was an enlightening discussion on the lives of Palestinians. Finally, we made our way to Jerusalem for one last week.

On one of the last days, we went to Har Herzl, the national cemetery, where we learned about many of the extraordinary leaders who shaped Israel to what it is today. Finally, after one last Shabbat, we made our way to Ben Gurion Airport for our flights home. This was a magical summer, one that I will never forget for the rest of my life. Thanks to the Jewish Foundation, I was able to experience Israel in a way that many people don't get to: an in-depth and personal experience where we learned what Israel meant to us.

Leffell Family Establishes Fund at The Towers

Cindy and David Leffell, along with David's three brothers (Jonathan, Daniel, and Michael), recently endowed a fund to honor the memory of their mother. During Freda Leffell's six years as a Towers resident, "It was a wonderful home," says her daughter-in-law Cindy. "The staff was extremely warm. They knew her well and really looked out for her."

Freda had spent most of her life in Montreal. Her husband, Bernard Leffell, was the founding rabbi of Congregation Shaare Zedek, and Freda was the quintessential rebbitzin. Rabbi Leffell died in 1999, and Freda continued to live in Montreal even though her four sons were all in the Northeastern U.S. (one in Boston, two in Westchester, and David in New Haven). As she got older, the family decided it would be best for her to move closer to her children and grandchildren. After considering options in Boston, Westchester, and New Haven, they decided that The Towers would be the best environment and best location for her. And it was. Freda was an active participant in The Towers' synagogue and also enjoyed many of the other activities there, like the horticulture group, book discussions, and knitting group.

When Freda died, the Leffells wanted to create something that would honor her memory and reflect the values that were most important in her life. They established the Freda Leffell Fund for Jewish Life at The Towers to support all that The Towers does to add to the spiritual life of its residents - the synagogue, rabbis' discussion groups, pastoral care, mashgiach, and cultural and artistic performances.

Cindy, currently vice chair of The Towers board, has served on the board and various committees off and on for more than 25 years. She notes "It was interesting to observe that as Freda aged and her dementia progressed, the rhythms and cycles of the Jewish calendar were among the habits and memories she held onto the longest - preparing for Shabbat, the prayers and melodies of the Shabbat service, etc. We imagine other residents may experience this as well. The Towers has wonderful programming to support these needs, and we want to ensure its continuation."

David agrees: "As the Jewish community of New Haven ages, we hope that all will remember the commandment: 'Honor your father and mother that you may live a long, full life.' What could be more important than respecting our elderly and finding ways to ensure that they are cared for in a safe and humane environment? Given our family's long history with The Towers, we know this is such a place."



"What could be more important than respecting our elderly and finding ways to ensure that they are cared for in a safe and humane environment?"

How We Help

Foundation Programs and Initiatives

Fund Management and Investment of Synagogue and Agency Custodial Accounts

The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B'nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies

The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds

The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds

The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel

The Jewish Foundation helps fund the New Haven community's share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy / Scholarships and One Happy Camper

See pages 11-12, 13-14.

Advisory Funds

Helping Those in Need – The Maimonides and Devorah Funds

The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of tzedakah (charity), deemed one of the highest levels to be matan b'seter (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

Women of Vision

In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of \$1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over \$200,000 has been awarded for programs and projects of concern to Jewish women. See pages 50-53.

Professional Development Grants

Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. Classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution. Application deadlines are May 15 and December 3, 2020. www.jewishnewhaven.org/scholarships

Create a Legacy for What Is Important to You



New Funds

Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the Foundation mission. During this past fiscal year, the following new funds were established:

The Jewish Elderly

Jewish Elderly Services Fund
Leo Links Fund for the Jewish Elderly

Jewish Family Service

Sara-Ann & Hillel Auerbach Family Foundation for the benefit of JFS
Mark and Linda Caplan Family Fund for the benefit of JFS Aging Adult Program

Holocaust Education

Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
Barbara Weber Rosenthal Holocaust Education Fund

BBYO

BBYO Fund for the Future

UCONN Hillel

Lawrence Handler UCONN Hillel Fund

JCC

Caron and Norman Alderman Fund for the benefit of the JCC
JCC of GNH Endowment Fund in honor of Allan Greenberg

The Towers

Freda Leffell Fund for Jewish Life at the Towers

LOJE/Jewish Federation Annual Campaign

Jody Ellant Lion of Judah Endowment

Anti-Defamation League

Suzanne Hecht Endowment to support Confronting Anti-Semitism

Jewish Camping

The Nevas-Price Camp and Israel Scholarship Fund

Build a Tzedakah/Youth Philanthropy Fund

Adin Hootnik Tzedakah Fund

Multiple Organizations

Rogol Family Fund



The Jewish Foundation and Jewish Teen Education (JTE) collaborated to run the 2nd Annual Pop-Up Giving Circle. LEAP presented their "Leaders In Training Program," IRIS presented their "Young Women's Civil Rights Pilgrimage," and New Haven Reads presented their "Stopping Summer Slide-Summer Tutoring Program." Teens collaborated to choose allocation amounts for each agency. The agencies will have follow-up presentations to the students so that they can learn the impact of their dollars.

The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark

Sustaining the vibrancy of any community over time takes careful thought and planning – and Jewish communities within greater New Haven are no different. To that end, the Create a Jewish Legacy initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community's long-term financial health.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to help local synagogues and agencies launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. By building current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, "Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and

emerging needs by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible."

"Over the next 30 years, an estimated \$30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported," stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. "My job, the Foundation's job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors such as our agencies and synagogues."



The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark

Creating your Jewish legacy is simple. Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.

Legacy Commitments (as of 12/31/18)



Over **\$300,000** in incentive grants to participating agencies and synagogues



600 legacy conversations
60 group presentations



Over 375 households have made legacy commitments, with an estimated total of **\$8.1 million**

For more information, contact the Jewish Foundation:
 Lisa Stanger, Executive Director
 203-387-2424, ext. 382 • lstanger@jewishnewhaven.org



Israel Trip Reflections

By Aliya Dworkin-Israel
Experience Scholarship
Recipient



This summer, I had the amazing opportunity to travel to and throughout Israel with Camp Young Judaea's Gadna program, and it was the best five weeks of my life. Throughout my time there, I got to see and learn so much. We traveled all through the country and got to experience new things in each of those places. We stayed on kibbutzim and in cities. We volunteered with an amazing organization called Save a Child's Heart and swam in the Dead Sea. From Jerusalem to Tel Aviv and Eilat, there was never a moment without learning and fun.

This trip meant the world to me. My camp friends are my best friends, and we have been talking about this trip since our first year at Camp Young Judaea, at age eight. Being able to go on this trip was such an amazing opportunity, and I am so grateful to the Jewish Foundation for assisting me in this with their generous scholarship. This trip was life changing, and I am so thankful that I was able to have this experience.

Scholarship Opportunities through the Jewish Foundation

College Scholarships

Mary Taylor Friedler Memorial Scholarship Fund

This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average \$1,000 and are based on the strength of the essay.

Stuart J. Drell Scholarship Fund

The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards college scholarships to high school seniors as well as current college students. Awards are \$2,500, and applicants must be from a Jewish household in Connecticut and entering their freshman year of college.

Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section

The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of "B" or better and verified financial need qualifies a student to be considered. Awards average \$1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households. All applications must be completed online by May 15 and are confidential and anonymously reviewed by a scholarship committee.

Synagogue School Scholarships

Jewish Scholarship Initiative for Synagogue Schools (JSI)

Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships. The deadline for JSI application submission is October 19, 2020.

Israel Experience Scholarships

The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. Greater New Haven youth ages 14-19 are eligible. For 2020 summer trips, applications are due by March 9. For the 2020-2021 gap or academic year programs, applications are due by May 15. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.

One Happy Camper New Haven

Up to \$1,000 needs-blind incentive grant for overnight Jewish camp. The Jewish Foundation, in partnership with the One Happy Camper program of the Foundation for Jewish Camp, as well as an anonymous donor, is thrilled to offer needs-blind grants of \$375-\$1,000 for first-time campers from Greater New Haven to attend any one of over 195 traditional and specialty Jewish overnight camps nationwide.

Need-based aid for overnight Jewish camp. The Jewish Foundation, in partnership with an anonymous donor, is thrilled to begin offering needs-based financial assistance for campers from Greater New Haven to attend Jewish overnight camps nationwide.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.

The Barbara Rosenthal Holocaust Memorial Scholarship

The Barbara Rosenthal Holocaust Memorial Scholarship was created as a way to keep the memory of Barbara alive. She was the mother of Temple Emanuel member Mark Weber, and she was a Holocaust survivor. Barbara spent her teenage years in the Gabersdorf labor camp in Czechoslovakia.

When Barbara came to America at the age of 38, it was important to her to keep the memory of the Holocaust alive to ensure that nothing like it can ever happen again. She was a constant supporter of organizations that document the history of the Holocaust and preserve the memory of its victims. She feared that as her eyewitness generation was dying off, there would be no one left to secure Holocaust memory and to carry the message of "Never Again." Her family feels strongly that "these words represent a promise to past and future generations that we will do everything we can to ensure that the horrors of the Holocaust are not repeated.

"Those who cannot remember the past are condemned to repeat it."
– George Santayana

Her family created this scholarship in Barbara's memory, "as a way to provide support to Temple Emanuel students, encouraging them to study the Holocaust and to take part in the March of the Living. It also serves as a living memorial to the millions of victims of the Nazi Holocaust."

"Those who cannot remember the past are condemned to repeat it." - George Santayana



Total Donations - \$5,780,009

The following funds received donations in 2019:

Custodial/Agency Owned Funds

Sara-Ann & Hillel Auerbach Family Foundation for the benefit of Jewish Family Service
BBYO Fund for the Future
Eric I. Beller Environmental Endowment Fund for the benefit of Congregation Beth El-Keser Israel
Gilah Benson-Tilsen Fund for Youth at BEKI
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Herbert Brockman Rabbinic Endowment Fund
Mark & Linda Caplan Family Fund for the benefit of Jewish Family Service's Aging Adult Programs
Jonathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Congregation Mishkan Israel Endowment Fund
Louise and Irwin Epstein Fund for the benefit of the Towers Jewish Cemetery Association of Greater New Haven Operating Fund
JCC of Greater New Haven-Endowment Fund in Honor of Allan Greenberg
Jewish Family Service Endowment Fund
Vivian and Richard Kantrow Fund to benefit the Towers
Robert Katz Family Fund for the benefit of the Towers
Koral Family Fund for the benefit of the Towers
Freda Leffell Fund for Jewish Life at the Towers
The Legacy L'chayim Fund for Congregation Beth El-Keser Israel
The Nevas-Price Camp and Israel Scholarship Fund
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital Construction Endowment Fund
Temple Emanuel Leave a Legacy Fund
Towers Endowment in Honor of Fran Wallnau
Towers 50th Anniversary Endowment Fund

Towers Residents' Association Fund in Honor of Hyla and Barry Vine
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Westville Synagogue Endowment Fund

PACE/LOJE Funds Designated for the Jewish Federation

Linda and Kenneth Cohen PACE Fund
Suzanne Gallant Lion of Judah Endowment Fund
Lindy Lee Gold Lion of Judah Endowment Fund
Heidi and Norman Hurwitz Family PACE Fund
George and Susan Krall Family PACE Fund
Benjamin Liveten Perpetual Annual Campaign Fund
Jodi & Richard Pollack Family PACE Fund
Eric Ravid Family PACE Fund
The Marilyn Saltzman Lion of Judah Endowment Fund
Stephen L. Saltzman PACE Fund
Hyla Goldberg Vine Lion of Judah Endowment Fund
Barry J. Vine Annual Campaign Endowment Fund

Donor-Advised/Family Philanthropy Funds

Judith & Stephen August Philanthropic Fund
Bella & Bernard Braverman Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund
Dodie Crane Memorial Fund to Help Children in Need
Daughters of 1853 Nursing Scholarship Fund
Andrew Eder Family Fund
Feldman Family Philanthropic Fund
Marcel & Lea Gutman and Levi & Batya Glenn Holocaust Education Fund
Judith Hahn Philanthropic Fund
Hurwitz Family Fund
The Alan and Joan Kliger Philanthropic Fund

Create a
Legacy
for What Is
Important
to You

Julie Kovar Fund
Leonard Margolis Athletic Endowment Fund
Jo-Ann & Michael P. Price Family Fund
Howard J. Reiter & Jody P. Ellant Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Rogol Family Fund
Barbara Weber Rosenthal Holocaust Education Fund
The Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Rosalyne & Kenneth Sperling Family Foundation
Barry & Hyla Vine Family Philanthropic Fund

Designated/Restricted Owned Funds

Elliot S. Alderman Memorial Fund for the benefit of Temple Beth Shalom
Caron and Norman Alderman Fund for the benefit of the JCC*
Beckerman Family Camping Experience Fund for Camp Laurelwood, JCC Day Camp & NH Reg. Fresh Air Fund
Beckerman Family Supporting Foundation Endowment Fund fbo Hamden Hall Country Day School
Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
Beckerman Family Supporting Foundation, Inc. Endowment & Education Fund for New Haven Hebrew Day School
Community Education Fund
Joan Edelstein Davenny Fund for Ezra Academy
Friends of the Jewish Coalition for Literacy Endowment Fund
Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment
Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC
Lawrence Handler Uconn Hillel Fund
Suzanne Hecht Endowment to support Confronting Anti-Semitism
Jewish Community Center Community One Event Fund for the benefit of the Jewish Community Center

Jewish Elderly Services Fund
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Judith A. Kaye Fund for Improving Jewish Education through Teacher Training
Leo Links Fund for the Jewish Elderly
Ari Nathan Levine Memorial Fund for the Continuity of BEKI, Est. by his parents, Donna and Sidney Levine
Lydia D. Levine Fund for the benefit of Mishkan Israel and the JCC
Lester E. & Bernice L. Margolis Fund for BEKI
Lester E. & Bernice L. Margolis Fund for Camp Laurelwood
Sydney A. Perry Fund for Jewish Learning and Leadership
Ravski Family Fund in Memory of Ruth & Philip Ravski and Perla & Jerry Ravski for the benefit of March of the Living & Holocaust Education
James M. Shure Fund for the Towers in Memory of Beverly Levy Sklarz Family Fund for the Rabbi's Endowment at Congregation Mishkan Israel
Teplitzky Family Fund for Jewish Family Service
Barry and Hyla Vine Family Endowment for the Towers
Women of Vision Society Endowment Fund

Youth Philanthropy/Build a Tzedakah Funds

Noah Amichai Bayer Tzedakah Fund
Jacob Daniel Feuerstein Tzedakah Fund
Adin Hootnik Tzedakah Fund
Joni Weintraub Tzedakah Fund

Unrestricted

Foundation Unrestricted Fund
Morris Levitin Memorial Fund



All Charitable Distributions



Jewish Foundation
OF GREATER NEW HAVEN

TOTAL 2019 CHARITABLE DISTRIBUTIONS

\$2,703,134



Local Jewish Organizations
and Synagogues

\$2,019,164



Local Secular

\$301,177



Scholarships Awarded

\$67,400



Nonlocal Jewish

\$135,445



Nonlocal Secular

\$179,949

Breakout of Local Jewish Distributions



Local Jewish Organizations and Synagogues

\$2,019,164

*Includes distributions from Restricted (PACE-LOJE) Funds, Donor-Advised Funds, and Unrestricted Funds


Synagogues
\$573,903


JCC
\$63,054


Jewish Federation
OF GREATER NEW HAVEN
\$753,170*
Jewish Federation of
Greater New Haven


Local Jewish Other
\$152,358


Day Schools
\$98,046


Jewish Family Service/
Jews in Need
\$288,492


Jewish Education
\$26,355


Jewish Aged
and The Towers
\$50,978


Camp Laurelwood
\$12,808

Total Charitable Distributions - \$2,703,134

Designated/Restricted Fund Distributions

\$523,353

Anti-Defamation League of Connecticut
Adaptive Sports Foundation Inc
Albert Einstein College of Medicine
American Committee for the Weizmann Institute of Science
American Friends of Yeshiva D'Mir
American Society for Technion Institute of Israel
Americares Foundation Inc
Arts Council of Greater New Haven
Auschwitz Jewish Center Foundation
B'nai B'rith Youth Organization
Brandeis University
Camp Laurelwood
Camp Ramah in New England
Clifford W. Beers Guidance Clinic
Congregation B'nai Jacob
Congregation Beth El-Keser Israel
Congregation Beth Israel Wallingford
Congregation Beth Shalom Rodfe Zedek
Congregation Mishkan Israel
Congregation Or Shalom
Connecticut Freemasons Foundation Inc
CT Yankee Council - BSOA-Alderman Admin Bldg
CT Yankee Council - BSOA-International Camp Site
Ezra Academy
Ezras Torah
Hadassah Medical Relief Association
Hebrew High School of New England
Hebrew University Association Jerusalem Palestine
Integrated Refugee and Immigrant Services
Jewish Agency for Israel-North American Council
Jewish Cemetery Association
Jewish Community Center
Jewish Family Service
Jewish Family Service - Food for the Needy
Jewish Family Service - Jewish Elderly
Jewish Federation of Greater New Haven - Annual Campaign
Jewish Federation of Greater New Haven - General
Jewish Federation/Center for Jewish Life and Learning
Jewish Federation/Jewish Coalition for Literacy
Jewish Federation/Jewish Community Relations Council
Jewish Historical Society
Jewish Home for Children Connecticut
Jewish Senior Services - Fairfield
Joseph Slifka Center for Jewish Life at Yale, Inc
Juvenile Diabetes Research Foundation Intl.
LEAP Inc
Masorti Foundation for Conservative Judaism in Israel
Milford Hospital Foundation Inc
Neighborhood Music School
New Haven Register Fresh Air Fund, Inc
Orchard Street Shul
PEF Israel Endowment Funds
Planned Parenthood
Roycemore School
Solomon Schechter Day School, Newton, Massachusetts
Smith College
Society of Aviation and Flight Educators, Inc
Southern Ct Hebrew Academy (New Haven Hebrew Day School)
SPCA Israel
Syracuse University
Temple Beth David of Cheshire
Temple Beth El
Temple Beth Tikvah
Temple Emanuel
The International Rescue Committee

**Create a
Legacy
for What Is
Important
to You**

BY ORGANIZATION

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totaled over \$2.7 million.

* New Fund 2019

The Jewish Federations of North America - Birthright Israel
 The Leukemia and Lymphoma Society of America
 The New Haven Reads Community Book Bank, Inc
 The Westville Synagogue
 Torah Umesorah
 Tower Foundation, Inc
 Troop 41 Boy Scouts of America
 Troop 802 Boy Scouts of America
 Uconn Hillel
 Union of Orthodox Jewish Congregations of America
 United Way of GNH
 University of Michigan
 U.S. Holocaust Memorial Council
 Westport Library Association
 Wildlife Conservation Society
 William Raveis Charitable Fund Inc
 Windham Foundation of New York Inc
 Women's Spirit
 World Wildlife Fund
 Yale New Haven Hospital
 Yale Peabody Museum of Natural History
 Yale School of Medicine
 Yeshivah Torah Vodaath
 Young Israel of New Haven

Family Fund/Donor-Advised Fund Distributions

\$1,234,715

A Wider Bridge
 Accion International
 Achievement First, Inc
 Alliance for Global Justice
 Alzheimer's Disease and Related Disorders Association, Inc
 AM Yisrael Foundation Inc
 American Civil Liberties Union Foundation Inc

American Committee For Shaare Zedek
 American Diabetes Association Inc
 American Friends of Alyn Hospital, Inc
 American Friends of Bnei Akiva Yeshivas in Israel, Inc
 American Friends of Jordan River Village Foundation
 American Friends of the Israel Defense Forces
 American Friends of Magen David Adom
 American Heart Association Inc
 American Jewish Committee
 American Jewish Congress
 American Jewish Joint Distribution Committee, Inc.
 American Jewish World Service
 American Society for the Prevention of Cruelty to Animals
 American Theater Wing
 Americans for Peace Now Inc
 Anti-Defamation League of Connecticut
 Anti-Defamation League of Atlanta
 Anti-Defamation League Foundation
 ASCAP Foundation
 Autism Speaks, Inc
 AVODAH: The Jewish Service Corps Inc
 Beber Camp Property Inc
 Beth El Hebrew Congregation
 Beth Sholom Congregation and Talmud Torah
 BHCare, Inc.
 Birthright Israel Foundation
 Black River Good Neighbor Services
 Bridgeport Rescue Mission, Inc.
 B'nai B'rith Youth Organization
 Bridgeport Rescue Mission, Inc.
 Bronx Children's Museum
 Camp Laurelwood
 Cancer Research Institute Inc
 Case Western Reserve University

Total Charitable Distributions, cont.

Center for Children's Advocacy Inc
Center for Jewish History Inc
Central Park Conservancy, Inc
Chabad of the Shoreline
Chabad Lubavitch of Fairfield Inc
Channel Islands Marine and Wildlife Institute
Children's Tumor Foundation
City Seed, Inc.
Clifford W. Beers Guidance Clinic
Cold Spring School, Inc
Colgate University
Columbia Business School
Columbus House
Committee for Accuracy in Middle East Reporting in America Inc
Community Soup Kitchen
Compassion and Choices
Congregation Adath Israel
Congregation Ahavath Shalom
Congregation Beth El-Keser Israel
Congregation Beth Israel Ner Tamid
Congregation Beth Shalom Rodfe Zedek
Congregation B'nai Jacob
Congregation Mishkan Israel
Congregation Shir Shalom
Connecticut Children's Medical Center Foundation Inc
Connecticut College
Connecticut Food Bank
Connecticut Fund for the Environment Inc
Connecticut Hospice
Connecticut Public Broadcasting
Core Training Academy, Inc
Crohn's and Colitis Foundation of America, Inc
Death with Dignity National Center
Denver Rescue Mission
Doctors Without Borders USA Inc
Dorset Theatre Festival & Colony House, Inc
Downtown Evening Soup Kitchen Inc
Emory University
Environmental Defense Fund Inc
Estuary Council of Seniors Inc
Ezra Academy
Facts and Logic about Middle East Inc
Fair Haven Community Health Clinic Inc
Fairfield Historical Society
Farm and Wilderness Foundation, Inc
Federation for Jewish Philanthropy of Upper Fairfield County
Fellowship at Auschwitz for the Study of Professional Ethics Inc
Fifth Avenue Synagogue
First Nations Development Institute
Florence Immigrant and Refugee Rights Project Inc
Fordham University
Forward Association, Inc
Foster Dogs Inc
Foundation of the Massachusetts Eye and Ear Infirmary Inc
Fountain House, Inc
Friends of Israel Disabled Veterans Inc Beit Halochem
Friends of Jewish Heritage in Poland Inc
Friends of JCC Krakow Inc
Friends of Ludlow Auditorium Inc
Friends of United Hatzalah Inc
Friends of Woodstock School Inc
Friends of Yemin Orde
Gateway for Cancer Research Inc
Gaylord Hospital Inc
Grassroots International Inc
Great Science for All Corp
Greater Miami Jewish Federation
Green America
Habitat for Humanity of Coastal Fairfield County Inc
Habitat for Humanity of Greater New Haven

**Create a
Legacy
for What Is
Important
to You**

Hadassah Women's Zionist Organization of America
 Harry & Rose Samson Family JCC, Inc
 Hebrew Burial & Free Loan Association of GNH
 Hebrew Congregation of Woodmont
 Hebrew High School of New England
 Hebrew Immigrant Aid Society
 Hillcrest Jewish Center Inc
 Hillel: The Foundation for Jewish Campus Life
 Hispanic Federation, Inc.
 Hole in the Wall Gang Fund, Inc
 HomeHaven, Inc
 Homes with Hope Inc
 Hopkins School Inc
 Human Rights First
 Human Rights Watch, Inc
 Institute for Food and Development Policy Inc
 Integrated Refugee and Immigrant Services
 International Labor Rights Education and Research Fund Inc
 International Planned Parenthood Federation of
 Western Hemisphere
 Israel Cancer Research Fund Inc
 Jerusalem Foundation, Inc
 Jewish Cemetery Association
 Jewish Community Center
 JCC - Send a Kid to Camp
 Jewish Family Service
 Jewish Federation Association of Connecticut
 Jewish Federation Council of Greater Los Angeles
 Jewish Federation of Greater Atlanta
 Jewish Federation of Greater New Haven - Annual Campaign
 Jewish Federation of Greater New Haven - General
 Jewish Federation of Greater New Haven - JCARR
 Jewish Federation of South Palm Beach County, Inc
 Jewish Historical Society
 Jewish National Fund

Jewish Records Indexing - Poland
 Jewish Senior Services, Fairfield
 Johnny Mercer Foundation
 Joseph Slifka Center for Jewish Life at Yale
 Kenyon College-Hillel
 Ludlow Fire Dept
 Machne Israel, Inc
 Macular Degeneration Association
 MADRE Inc
 Maimonides School
 Make a Wish Foundation of CT
 March of Dimes Inc
 Masorti Foundation for Conservative Judaism in Israel
 Mazon
 Melvin J. Berman Hebrew Academy
 Memorial Sloan-Kettering Cancer Center
 Mercy Learning Center of Bridgeport, Inc
 Michael J. Fox Foundation for Parkinson's Research
 Midwives on Missions of Service
 Mothers Against Drunk Driving
 Multiple Sclerosis Association of America, Inc
 Music Haven, Inc
 NAMI
 National Parks Conservation Assoc
 National Yiddish Book Center, Inc
 Natural Resources Defense Council, Inc
 Neighborhood Music School
 Neighborhood Studios of Fairfield County
 New Haven Diaper Bank
 New Haven Ecology Project Inc
 New Haven Free Public Library Foundation Inc
 New Haven Legal Assistance
 Next Generation Men, Inc
 Nutrition Facts
 NY University School of Law



Total Charitable Distributions, cont.

Oberlin College
Online Journalism Project Inc
Orchard Street Shul
Oxfam-America Inc
Park Slope Jewish Center
Parkinson's Foundation Inc
PEF Israel Endowment Funds Inc
Phi Beta Kappa Society
Planned Parenthood
Planned Parenthood Federation of America Inc
Ploughshares Fund
Poly Prep Country Day School
Population Connection
President and Fellows of Harvard College
Progressive Education & Research Associates Inc
Queens College Foundation Inc
Quinnipiac University
Rails to Trails Conservancy
Rainforest Alliance, Inc
Read to Grow Inc
Religious Action Center of Reform Judaism
Research to Prevent Blindness, Inc
Resist, Inc
Ronald McDonald House of New York Inc
Rosenberg Fund of Children Inc
Shabtai
Sinai Special Needs Institute
Sinai Temple & Sinai Akiba Academy
Smith College - Office of Advancement Services
Solar Youth Inc
Southbury Land Trust, Inc
Southern Connecticut Hebrew Academy
Southern CT State University Foundation Inc
Stratton Mountain Volunteer Fire Co
Success Academy Charter Schools Inc
Sunrise Café New Haven
Sunrise Rotary 21st Century Foundation Inc
Technoserve Inc
Temple Beth Sholom
Temple Beth Tikvah
Temple Emanuel
The Alliance for a Greater New York, Inc
The American Society for the Protection of Nature in Israel, Inc
The American Society for Yad Vashem
The Cheshire Academy
The Cheshire Community Food Pantry Inc
The Cheshire Fire Department
The Chester Historical Society, Inc.
The CT Association for the Performing Arts Inc/Shubert Theater
The Connecticut Audubon Society
The Corporation of Haverford College
The Friends of Thirteen, Inc
The Greater Washington Coalition for Jewish Life Inc
The Humane Society of the United States
The International Rescue Committee
The Jesse Kolber Foundation Inc
The Jewish Family Service of Greater New Haven Inc
The Jewish Federations of North America
The Katharine Hepburn Cultural Arts Center Inc
The Leukemia and Lymphoma Society of America
The Loomis Chaffee School
The Multiple Myeloma Research Foundation Inc
The New Haven Mikvah Society Inc
The New Israel Fund
The New School
The Schechter Institutes, Inc
The Seeing Eye
The Sentencing Project
The Simon Wiesenthal Center
The Southern Poverty Law Center

**Create a
Legacy
for What Is
Important
to You**

The Westville Synagogue
 The World Union for Progressive Judaism, LTD
 Theater New Haven Inc
 Theatre Hall of Fame Inc
 Thirteen/WNET
 Towers Foundation Inc
 Town of Woodbridge
 Trustees of Dartmouth College
 Trustees of Princeton University
 Trustees of The University of Pennsylvania
 Uconn Hillel
 UJA - Federation of New York
 UJA - JCC Greenwich
 Union of Concerned Scientists Inc
 Union of Orthodox Jewish Congregations of America
 Unitarian Universalist Humanist Association NFP
 United For A Fair Economy Inc
 United Jewish Appeal Federation of New York
 United States Association for UNHCR
 United States Conference of Catholic Bishops
 United States Holocaust Memorial Council
 United Synagogue of Conservative Judaism
 United Way of Greater New Haven
 United Way of Naugatuck and Beacon Falls Inc
 University of California Berkeley
 University of Chicago
 University of Connecticut Foundation
 Upper East Side Hatzolah Inc
 Vietnam Veterans Against the War Inc
 Voices of Hope Inc
 Water for People
 Weston Playhouse Theatre
 WNET/Thirteen
 Women of Reform Judaism
 Women for Women International

World Central Kitchen Incorporated
 World Jewish Congress, American Section, Inc.
 Wounded Warrior Project
 Yale New Haven Hospital
 Yale School of Medicine
 Yale University
 Yeshiva Ateres Shmuel of Waterbury
 Young Men's Christian Association of Metropolitan
 Hartford Inc (YMCA)
 Zionist Organization of America
 Young Israel of Bal Harbour

**PACE/LOJE Distributions to the
Jewish Federation of Greater New Haven**

\$444,185

Build a Tzedakah/Youth Philanthropy Funds

\$3,451

See pages 55-57 for a list of Build a Tzedakah Fund distributions

Custodial/Agency-Owned Funds

\$412,040

Congregation Beth El-Keser Israel
 Congregation Beth Shalom Rodfe Zedek
 Congregation B'nai Jacob
 Congregation Mishkan Israel
 Ezra Academy
 Jewish Cemetery Association
 Jewish Community Center
 Jewish Community Center Cultural Arts Department
 Jewish Family Service
 Jewish Family Service - Jewish Elderly
 Jewish Historical Society
 Temple Beth David of Cheshire

Total Charitable Distributions, cont.

Tower Foundation, Inc
Uconn Hillel

Unrestricted Fund Distributions

\$17,990

Jewish Federation of North America - Birthright Israel

Scholarships for Jewish Overnight Camps, Colleges, Synagogue Schools, and Israel Programs

\$67,400

Aardvark Israel in Jerusalem
Camp Gan Israel Northeast Inc.
Jewish Reconstructionist Camping Corporation
BBYO International Office
Bais Chabad of Kalkaska, Inc
Bronx House - Emanuel Camps Inc
Camp Airy & Camp Louise Foundation Inc.
Camp Emunah
Camp Gan Israel Inc.
Camp Gan (Jardin) Israel
Camp Laurelwood
Camp Pardas Chanah
Camp Ramah in New England
Camp Young Judaea
Chabad House of Canarsie
Chabad Lubavitch of Stamford & Southern CT Inc
Duke University
Eden Village Camp
Elon University

Emma Kohn Podoloff Scholarship-Bachman,
Farbman & Carim
Jewish Reconstructionist Camping Corporation
Mechinat Bina
The Kings Soldiers-Chayolei Hamelech, Inc
URJ NFTY in Israel
URJ
Congregation Beth El-Keser Israel
Congregation B'nai Jacob
Congregation Mishkan Israel
Southern CT Hebrew Academy
Temple Beth Tikvah
The Hebrew Congregation of Woodmont
Temple Emanuel

**Create a
Legacy
for What Is
Important
to You**

Fund and Gift Descriptions

With The Jewish Foundation Of Greater New Haven, You Can Create A Legacy For Your Family And Your Community

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property

By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property. See page 4 for more information.

Charitable Bequest or Trust Designation

Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity

A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust

This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust

This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed to the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds

This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of \$10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets

You can maximize what your heirs receive by reducing taxes. To do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you may be able to make a qualified charitable rollover from your IRA with no tax consequences. See page 4 for more information.

Life Insurance

Consider transferring the ownership of an insurance policy to the Jewish Foundation. You will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds

PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven's annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE (Perpetual Annual Campaign Endowment) funds can be established with a minimum commitment of \$10,000. Named LOJE (Lion of Judah Endowment) funds perpetuate a women's annual Lion of Judah (\$5,000) campaign gift and can be established with a minimum commitment of \$100,000.

Designated/Restricted Funds

Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member or in memory of loved ones and will provide annual distributions in perpetuity to the designated organization(s). These funds can be established with a minimum gift of \$10,000.

Unrestricted Funds

Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of \$1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency-Owned Funds

Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.

A Road Map of Jewish history; My Journey through the Promised Land

By Rosie Hecht

On August 13, we arrived at Ben Gurion Airport as our trip of a lifetime came to an end. Amid the chaos of unloading the bus, I got down and kissed the sacred ground with a friend. It felt like it was just yesterday that I, along with 51 other girls, began my journey through the historical homeland of the Jewish people. Before we had even departed, I began to reflect on how deeply my life was impacted over the last month.

While there were so many incredible moments to dwell on, I want to share some of my most meaningful encounters that will forever shape my future and my identity.

We spent our first Shabbos in the city of Hebron, the city where our patriarch Abraham buried our matriarch and his wife Sarah in the first-ever recorded real estate transaction in history. We also visited the gravesite of Ruth and Yishai, who were the grandparents of King David. Friday night, we prayed at the cave of Avraham and Sarah, Yitzchak and Rivkah, and Yackov and Leah. It was surreal to sing the prayers of Eishes Chayol before the kiddush, the beautiful eulogy Avraham had composed for Sarah, in the holy place where it all happened.

In the city of Beitar, we went through the tunnels that the Jews had built to escape the Romans during the fall of the second Beit Hamikdash. As we crawled on our hands and knees, we sang "Ani maamin b'emunah shelaima b'viat hamashiach" - "I believe in the coming of moshiach."

One memorable day, we woke up at 4:30 in the morning and hiked Masada, the last stronghold of the Jewish people during the destruction of the second Temple. As we climbed, the sun's rays slowly broke the dawn, just as it did thousands of years ago as the Jewish people climbed these rocks in an attempt to save themselves from certain death.

In Kiryat Tov'on, we went to the Bet She'arim National Park, where the Sages of the Mishneic period studied. We saw the ruins of their houses, synagogues, and tombs. Now, when I read passages from the Mishneh, I know the exact grounds they were compiled on.

In Teveria, Tiberius, we went to the kever of the Rambam, the great Maimonides. On a stone, it reads, "From Moshe (Rabbeinu) until Moshe (Ben Maimon), there was none like Moshe." This past year in school, we studied in depth all about the Rambam's life in our Jewish history class. Walking up the pathway to his tomb and praying there was very special, and it brought all of what I had internalized about his life full circle.



After visiting all of these ancient sites where the Jewish people lived in the times of the Tanakh, one of the last stops on this journey was a testament to a modern-day tragedy. Yad Vashem is built on a mountain. It is a huge cement triangle that holds remnants of a not-so-ancient catastrophe done by the Germans. Going to Yad Vashem was different than going to Masada because my own great-grandparents lived through the tragedies of the Holocaust. We didn't have to envision what happened or what the ghettos and camps looked like. All we had to do was watch the horrific films that the Germans so meticulously made and archived. There is not much more to add.

Our last Shabbos was spent in Jerusalem, where our Temple stood long ago and where it will stand again. Sunday was Tisha B'av, the day when the Romans breached the walls of our second Temple and destroyed it. We sat on a rooftop not far from the Kotel as we listened to the reading of the Book of Lamentations. When we concluded the reading, we sang, "Uvechol uvekol zot, shimcha no shachachnu" - "But despite this we have not forgotten your name." After we sang, we walked down to the Wailing Wall, the Kotel Ha'maravi, and prayed. I wiggled my way to the Wall and put my hand on the stone as hundreds of women poured their hearts out to the Creator. It was then that I started to meditate on the path of history we had so thoroughly traversed. Standing freely on this beautiful land, our eternal home, where our ancestors once had to fight to live as a nation, was life-changing.

When our plane took off, every girl was thinking the same thing. What we experienced was an unbelievable trip that will indefinitely transform us. I am so incredibly grateful that I had the opportunity to explore my roots and be a living testament that we are still here. I would like to thank the Jewish Foundation of Greater New Haven for their generous grant and for their overall support to students like myself who want to spend time visiting and studying in Israel. I can't wait to be reunited in Eretz Yisroel with Jewish people from all around the world with the coming of the Moshiach, may it be speedily in our days.

Create a Legacy for What Is Important to You

Consider endowing your annual gift to the Jewish Federation of Greater New Haven's Annual Campaign.

These members of our community, through current and planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds.

PACE and LOJE

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a Perpetual Annual Campaign Endowment (PACE) or Lion of Judah Endowment (LOJE) fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community - in Greater New Haven, Israel, and worldwide.

PACE funds make an impact - this year, 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

In 2008, there was \$1.2 million in PACE and LOJE funds. Today, there is over \$13 million, and in addition, there is another \$2 million in commitments to PACE and LOJE!

Josef and Cecle Adler

Lucille Alderman

Norman and Caron Alderman

Anonymous

Sara and Hillel Auerbach

Judy and Stephen August

Brad E. Beckerman

David A. Beckerman Family

David and Sharon Bender Family
Foundation, Inc.

Marjorie and Norman Botwinik

Stanley Botwinik

Frederick A. and Justine Millspaugh
Catlin Family Foundation

Linda and Jesse Cedarbaum

Linda and Jeffrey Chaffkin

Benjamin and Freda Cohen

Donald and Pearl Cohen

Linda and Kenneth Cohen

Scott and Joanna Cooper

Herman and Esther Copelon

Michael Diamond

Irving Eckhardt in memory of his parents,
Nathan and Ida

Frederick M. and Elizabeth P. Edelmuth

Yvette Eder

Eileen and Andrew Eder

Sidney and Arthur Eder

Jody Ellant*

Jack Evans

Dale and Robert Felice

Mary and Jacob Falek

Fischman Family

Gerald and Marilyn Fishbone

**The Community Was There for You. Who Will Be There for the Next Generation?
You Will – by Endowing Your Annual Gift with a PACE or LOJE.**

J. David Fischer
Fleischman Family
Joseph Forman
Claire Frankel
Ian Freeman
Frenkel Family
Suzanne Gallant
David P. Gershoni
Rose B. and Barbara Gingold
Samuel and Marcella Glazer
Dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn
Penny Marcus and Allan Hillman
Betsy Hoos
Jeffrey Hoos
Heidi and Norman Hurwitz
Jocelyn and Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall

Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. and Goldythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry
Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory
of Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman

Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green and Sklarz Foundation
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry J. Vine
Hyla Goldberg Vine
Melanie Waynik and Wayne Larrison



Planned Gifts

Life Insurance

Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Legacy Society

Anonymous
David A. Beckerman
Harvey Bixon
Jody Ellant
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Norma Greene
Velma and Stuart Grodd
Frank L. Gruskay
Robert H. Horowitz
Ruth and Sherman Jacobson
Joel and Iny Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Hannah and Moses Malkin
Mark Shiffrin
Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and Adrienne Bloch

Barry J. and Hyla Vine
Joan and Milton Wallack

Charitable Gift Annuities and Charitable Trusts

Charitable Gift Annuity

Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and
Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Betty H. Freedman CGA I-II
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for the
benefit of Southern Connecticut Hebrew Academy
Edward Konowitz Charitable Gift Annuity for the
benefit of the Jewish Federation I-II
Rabbi Murray Levine CGA I-VI
Moses M. and Hannah Malkin Charitable Gift Annuity
Norman and Harriet Rashba Charitable Gift Annuity
Norman K. and Elaine S. Silverman Charitable Gift
Annuity for the Jewish Home for the Aged,
in Memory of Louis Silverman, Sophia Silverman,
Morris Straka, Tessie Straka, and
J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust

Harvey C. Bixon 2004 Charitable Trust

Deferred Charitable Gift Annuity

Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable Gift Annuity

**Create a
Legacy
for What Is
Important
to You**

Philanthropic and Donor-Advised Funds

Field of Interest/Donor-Advised Funds

Tillie L. and Albert B. Friedman Fund for Jewish Education In Honor of Sophia, Aaron, and Benjamin Bruce
The Jacob Fund
Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
Henry and Helene Kasha Fund for the Teaching of the Hebrew Language
Lenny Margolis Athletic Endowment Fund for the benefit of the JCC
Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School
Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education
Marcia and Stanley F. Reiter Fund for Westville Synagogue
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community
Shirley and Morris Trachten Fund for Jewish Education

Undesignated Philanthropic/Donor-Advised Funds

Anonymous x 2
Caron and Norman Alderman Family Fund
David and Karen Astrachan Family Fund
Judith and Stephen August Philanthropic Fund
Neil Bersin Philanthropic Fund in honor of his 50th birthday
Samuel and Barbara Bobrow Family Fund
Bella S. and Bernard Braverman Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund

The Alan J. Cohen Charitable Fund
Benjamin and Freda Cohen Philanthropic Fund
Rhoda and Aaron Cohen Fund
Andrew Eder Family Fund
Arthur Eder Family Fund
Arlene and Marshal Elovich Foundation
Samuel Faiman Tzedakah Fund
Feldman Family Philanthropic Fund
The Fischman Family Philanthropic Fund
Gerald and Marilyn Fishbone Family Philanthropic Fund
Fleischman Family Foundation
Suzanne and Murray Gallant Fund
Gershoni Family Foundation
Gary and Patricia Ginsberg Family Fund
Marcella and Samuel Glazer Philanthropic Fund
Israel and Adele Gordon Family Fund
Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH
Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein
Judith Hahn Philanthropic Fund
Janice and Robert Horowitz Philanthropic Fund
Hurwitz Family Fund
Dr. Sidney Hurwitz Memorial Philanthropic Fund
Iny and Joel Karp Philanthropic Fund*

*“Nobody is ever impoverished through the giving of charity.”
– Moses Maimonides*

Create a Legacy for What Is Important to You

Philanthropic and Donor-Advised Funds, cont.

Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
Louis and Beatrice Kaye Foundation Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Anita Saxe Memorial Charitable Fund

Schaefer-Lawall Family Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling Family Foundation
Maddy and Larry Tannenbaum Family Fund
Barry and Hyla Vine Family Fund
Gail Brekke and Jim Vlock Family Fund
William and Florence Wallack Family Philanthropic Fund
The Wolpert Family Fund in memory of Reneés Levy

Create a Legacy for What Is Important to You

What will your Jewish Legacy be?



The Auerbachs are Leaving a Legacy for Jewish Family Service

"Jewish family Service is a great and welcoming organization. Their Food4Kids programs, their adoption and foster care programs, are part of the great work they do. We have always been involved in the Jewish community and we have both served on the JFS Board. This is a confirmation of our dedication to the community and all things Jewish."

Photo, Hillel and Sara Ann Auerbach with their granddaughter, Eleanor



For more information about Create A Jewish Legacy, contact Lisa Stanger, (203) 387-2424 x382, lstanger@jewishnewhaven.org

Designated Endowment Funds

Funds to Support the Jewish Federation of Greater New Haven

Jewish Federation of Greater New Haven Philanthropic Fund

For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 30-31)

Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy

Friends of the JCL Endowment Fund

The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

Funds to Support the Jewish Community Center of Greater New Haven

Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping

Caron and Norman Alderman Fund for the benefit of the JCC*

Beckerman Family Supporting Foundation, Inc. for the benefit of the Jewish Community Center Endowment Fund

Abby and Harold Bench Fund for the benefit of the Jewish Community Center

Kenneth and Linda Cohen Family Endowment for the benefit of the JCC Swimming Pool

Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center

Jack Evans Fund for the benefit of the JCC, in memory of Al Evans

Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center

In Freeman Life Insurance Policy for the benefit of the Jewish Community Center

Rose B. and Barbara Gingold Fund +

JCC of GNH Endowment Fund in honor of Allan Greenberg*

Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

Jewish Community Center Board Endowment for the benefit of the JCC

Jewish Community Center Community One Event Fund
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +

Leo Links Fund for the benefit of the Jewish Community Center

Moses M. and Hannah Malkin Charitable Gift Annuity + Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center

Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center

Teplitzky Family Endowment for the benefit of the JCC

Funds to Support Athletics and Youth Fitness at the JCC

Harold "Bub" Hahn Endowment for Athletics at the Jewish Community Center

Lenny Margolis Athletic Endowment Fund

Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

Funds to Support Music, Cultural Arts, and Educational Programs at the JCC

Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC

Edward Cooley Fund for Musical Programs at the Jewish Community Center

Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys

Stuart Harris Fund for Cultural Arts at the Jewish Community Center

Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program

Francis Shield Fund for the Jewish Community Center Cultural Arts Program

Create a Legacy for What Is Important to You

Includes:

1. Designated restricted funds,
 2. Designated custodial/ agency-owned funds,
 3. Field of interest philanthropic/ donor-advised funds, and
 4. Designated charitable trusts and annuities
- + Fund benefitting more than one organization is listed in multiple categories

* New Fund 2019

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Funds to Support the Jewish Elderly

Harry Braffman in memory of his mother,
Fannie Braffman

Benjamin and Freda Cohen Memorial Fund for
Jewish Programs for the Frail and Elderly

Community Endowment Fund for the Jewish Elderly

Eva Kahn Fund for Elderly Services

Jewish Elderly Services Fund*

Marion G. Litsky Fund

Isaac S. and Mary G. Liveten Memorial Fund

Leo Links Fund for the Jewish Elderly*

Irvin Shiner 75th Birthday Fund

Paul and Sylvia Sweedler Charitable Gift Annuity

Fund to Support the Jewish Home for the Elderly, Fairfield

Donald A. Berkowitz Memorial Fund +

Funds to Support Those in Need

Funds to Support Jewish Family Service of Greater New Haven

Lucille and Arnold Alderman Fund +

Sara-Ann & Hillel Auerbach Family Foundation
for the benefit of JFS*

Phyllis Bausher Charitable Gift Annuity (for the
benefit of Jewish Family Service and Congregation
Mishkan Israel)

Mark and Linda Caplan Family Fund for the benefit
of JFS Aging Adult Program*

Benjamin and Freda Cohen Memorial Fund
for Jewish Family Service

Betty A. Ellis Memorial Fund for the benefit
of Jewish Family Service

Fisher Family Fund for Jewish New Haven +

Oscar and Irma Hamburger Memorial Fund for
the benefit of Jewish Family Service

Peter C. Hereld Memorial JFS

Families in Crisis Endowment

Jewish Family Service Community One Event Fund

Jewish Family Service Endowment Fund

Moses M. and Hannah Malkin Charitable Gift Annuity +

Samuel and Rose Merriam Fund (for the benefit of Congregation
B'nai Jacob, Orchard Street Shul, Jewish Family Service, the
Jewish Federation of GNH, ADL, and the Jewish Cemetery
Association of GNH)

Mark and Heni Schwartz Family Fund for Jewish Family
Service, Westville Synagogue, and Jewish Education +

BBYO Fund for the Future

Teplitzky Family Fund for the benefit of Jewish
Family Service

Maddy and Larry Tannenbaum Family Fund

Other Funds to Help Those in Need

Henry and Marion Bixon Fund +

Clifford Beers Clinic Fund to Support Victims of Trauma

Devorah Fund for Children with Medical Needs

Dodie Crane Memorial Fund to Help Children
in Need

Robert R. and Anita B. Eisner Fund for
Women and Children

Betty Freedman Charitable Gift Annuities

Janet F. Gans Charitable Gift Annuities

The Jacob Fund

Maimonides Fund

Francis Shield Fund +

Norman K. and Elaine S. Silverman Charitable Gift Annuity
in memory of Louis Silverman, Sophia Silverman,
Morris Straka, Tessie Straka, and J. William Silverman

Funds to Support the Towers

Beckerman Family Fund for the benefit of
Towers Foundation, Inc.

Ruth Shiffrin Blum Family Fund

Beatrice Briener Fund for the benefit of the Towers*
 Cedarbaum Family Fund for the transportation
 of Towers Residents
 Adele Edelmuth Memorial Fund for residents with
 cognitive impairment at Tower One/Tower East
 Louise and Irwin Epstein fund for the benefit
 of the Towers
 Jack Evans Fund for the benefit of the
 Towers Foundation, Inc.
 Dorothy Giannini-Meyers Tower One/Tower East
 Philanthropic Fund
 Dorothy Giannini-Meyers Fund for the benefit
 of the Towers
 Dr. Milton and Gladys Godfried Endowment Fund for the
 benefit of Tower One/Tower East Health Center
 Dr. Milton and Gladys Godfried Endowment Fund for the
 benefit of Tower One/Tower East
 Gladys Godfried Memorial Garden Fund at Tower One/Tower
 East endowed by her husband, Dr. Milton Godfried
 Gordon Family Fund for the benefit of the Towers
 Eva Kahn Endowment for the Towers Foundation, Inc.
 Vivian and Richard Kantrow Fund to benefit the Towers
 Barbara H. Katz Fund for Assistance to Resident Support
 Services at Tower One/Tower East
 Robert Katz Family Fund for the benefit of the Towers
 Koral Family Fund for the benefit of the Towers
 Donna and Sidney Levine Fund to provide food assistance
 for those in need at the Towers
 Zelda Kroogman Fund for the benefit of the
 Towers Foundation, Inc.
 Freda Leffell Fund for Jewish Life at the Towers*
 Genevieve "Ginny" Nishball Endowment Fund
 for Horticulture
 James M. Shure Fund for the Towers in memory
 of Beverly Levy
 Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe
 to benefit the Towers

Star of David Society

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of \$200,000 and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman	Estate of Irma Hamburger
Ruthann and David A. Beckerman	Betsy S. Hoos
Harvey Bixon	Jeffrey C. Hoos
Benjamin and Freda Cohen z'l	Marcia Reiter
Irving Eckhardt z'l	Estate of Hannah and David Surasky
Sidney and Arthur Eder z'l	Barry and Hyla Vine
Yvette and Arthur Eder z'l	Seymour Yudkin z'l
Rose Gingold Charitable Trust	
Gladys and Milton Godfried z'l	

Towers 50th Anniversary Endowment Fund
 Tower One/Tower East Community One Event Fund
 Tower One/Tower East Endowment Fund
 Towers Endowment in Honor of Evelyn Siegal
 Tower One Tower East Philanthropic Fund
 Towers' Residents Fund in Honor of Barry and Hyla Vine
 Hyla and Barry Vine Family Endowment
 for the Towers
 Towers Endowment in Honor of Fran Wallnau

Funds to Support Jewish Education and the Center for Jewish Life and Learning (CJLL Formerly DJE)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education

**Create a
 Legacy
 for What Is
 Important
 to You**

* New Fund 2019

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Benjamin and Freda Cohen Memorial Fund for DJE
Community Education Fund
Dr. Milton and Gladys Godfried Endowment
Fund for the Children's Library at the
Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching
of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education
Through Teacher Training
Charlotte W. and Donald L. Perlroth Scholarship Fund
for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of
Jewish Education Taste of Honey Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education
Eugene Schaffer Memorial Fund for Support of
Panim el Panim, the Jewish Civics Initiative for Youth,
established by Gloria Schaffer
Mark and Heni Schwartz Family Fund for Jewish
Family Service, Westville Synagogue, and
Jewish Education +
Bessie Jacob Shafer Fund for the CJLL Library at the JCC
Richard and Judith Hahn Shelling Scholarship
Fund for Jewish Education
Freida Shure Memorial Award Fund

Funds to Support Holocaust Education

Murray and Marvin Lender Holocaust Education Fund
Marcel & Lea Gutman and Levi & Batya Glenn Holocaust
Education Fun*
Barbara Weber Rosenthal Holocaust
Education Fund*

Funds to Support Special Needs Education

David Kaplan Memorial Fund for the Jewish Education of
Children with Special Needs, established by his daughter
and son-in-law, Mildred and Arnold Mangan
Esther Krevit and Andrea Krevit Ross Fund for the benefit
of special needs children
Shirley and Irving Kroopnick Fund for the benefit of
Talmud Torah Meyuchad, the New Haven
Jewish Educational Program for children with special needs
Esther S. and David A. Lipman Fund for Jewish Education
(for special education)
Milton and Beatrice Smirnoff Fund for Children with
Special Needs
Special Needs Education Fund

*Funds for Youth Education Programs in Israel are listed separately
under "Funds to Support Israel"*

Funds to Support March of the Living

Judith and Eldon Bernstein Fund for March of the Living
Congregation Kol Ami March of the Living Fund
The Kinstlinger, Feist, Lichtblau, and Strauss Fund for the
March of the Living established by Danielle and Robert
Kinstlinger in memory of their grandparents, aunts, and
cousins who perished in the Holocaust
Ravski Family Fund in memory of Perla, Jerry, and Ruth Ravski
and in honor of Philip Ravski to benefit March of the
Living Scholarships
Selma and Gustav Strauss Memorial Fund, established by
their daughter and grandson, Karoline Strauss Horowitz and
Robert H. Horowitz
Leon and Lillian Weinberg Fund for Support of the March
of the Living
In Memory of Martha Wolfes and the Family of Otto Wolfes
who perished in the Holocaust, established by Alice and
Peter Hereld
Selma L. and Harold Yudkin Fund for the March of the Living

Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

Other Funds to Support Education

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School

Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +

Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +

Marion Ullman Weinstein Scholarship Fund for Brandeis University

Funds to Support Day Schools

Funds to Support Ezra Academy

Elaine and Richard Ades Endowment for the Arts at Ezra Academy

Lucille and Arnold Alderman Fund for Ezra Academy

Beth Ann Beller Fund for Nutrition Education at Ezra Academy

Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy

Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy

Johnathan Cooper Memorial Scholarship Endowment Fund

Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs

Ezra Academy Community One Event Fund

Ezra Academy Israel Trip Endowment Fund

Ezra Academy Scholarship Fund in memory of Isaac Goldberg

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy

Samuel and Marcella Glazer Fund for Ezra Academy

Bess and Herman Glazer Bequest Fund for Ezra Academy

Sam and Marcella Glazer Fund for the benefit of Ezra Academy

Morton Goldberg Ezra Academy Endowment Fund

Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy

Jechiel Mostow Scholarship for the Ezra Academy 8th-Grade Program in Israel Endowment Fund

George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund

George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy

Barry David Reznik Chemistry Fund for Ezra Academy

Reiter Ellant Fund for Ezra Academy

Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy

Francis Shield Fund +

Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper

Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)

Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School

Henry and Marion Bixon Fund +

Ruth and Jerome Gross Memorial Fund

Komisar Family Fund +

New Haven Hebrew Day School Endowment Fund

New Haven Hebrew Day School Education Fund

Create a Legacy for What Is Important to You

“One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.”

* New Fund 2019

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School elementary students in blessed memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +

Funds to Support the Hebrew High School of New England

Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England
Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New England Endowment

Other Funds to Support Day Schools

Ida Orlin Fallman, Sophie Sylvia Orlin, and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, MA)
Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

Funds to Support Synagogues

Funds to Support Congregation Beth-El, Fairfield

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

Funds to Support Congregation Beth El-Keser Israel, New Haven

Beth El-Keser Israel Cemetery Association Fund
Saul and Hope Bell Memorial Fund for Congregation BEKI

Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI
Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
The Legacy L'chayim Fund for Congregation BEKI
Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine
Bessie and Max Levine Children's Book Fund for Congregation BEKI
David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI
Rabbi Murray Levine Charitable Gift Annuities
Ben and Ruth Marks Fund for BEKI
Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School
Lester E. and Bernice L. Margolis Fund for the benefit of BEKI
Marvin Missan Fund for Congregation BEKI
Morris and Sara Oppenheim Fund for Sacred Music at BEKI
The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons
George G. and Leah E. Posener Memorial Fund +
George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth

Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener

George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons

George G. Posener Kadima and United Synagogue Youth Fund

Rosenkrantz Family Library Endowment Fund for the benefit of BEKI

Irving Simon Fund for BEKI

Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI

Gilah Benson-Tilsen Fund for Youth at Congregation BEKI

The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

Funds to Support Congregation B'nai Jacob, Woodbridge

Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob

Astrove Family Endowment Fund in Memory of Sherwin B. Nuland

Marjorie and Norman Botwinik Fund

Congregation B'nai Jacob Endowment Fund

Rose and John Fox Memorial Fund for the benefit of Congregation B'nai Jacob

Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

James M. and Patricia Shure Fund for the benefit of Congregation B'nai Jacob

Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester

Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek

Congregation Beth Shalom Rodfe Zedek Capital Fund

Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund

Congregation Beth Shalom Rodfe Zedek Endowment Fund

Ira B. Fink Deferred Charitable Gift Annuity

Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek

Karen Horowitz Deferred Charitable Gift Annuity

Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek

Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek

Funds to Support Congregation Mishkan Israel, Hamden

Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel

Donald A. Berkowitz Memorial Fund +

Herbert Brockman Rabbinic Endowment Fund

Congregation Mishkan Israel Endowment Fund

Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel

Rose B. and Barbara Gingold Fund +

Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel

Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund

Robert N. and Goldythe B. Langerman Inter-marriage Fund at Mishkan Israel

Create a Legacy for What Is Important to You

* New Fund 2019

+ Indicates fund with multiple beneficiaries

Designated Endowment Funds, cont.

Lydia D. Levine Fund for the benefit of Congregation
Mishkan Israel and the Jewish Community Center +
Postman Memorial Fund
Norman and Harriet Rashba Charitable
Gift Annuity+
Gale and Michael Silverberg fund for the benefit of the Rabbi's
Endowment Fund at Congregation Mishkan Israel
Sklarz Family Fund for the benefit of the Rabbi's Endowment
Fund at Congregation Mishkan Israel
Weisbart Family Fund for the benefit of Congregation
Mishkan Israel

Funds to Support Congregation Or Shalom, Orange

Bloch Family Fund for Support of Israel Travel by
Congregation Or Shalom Youth +
Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus
Discretionary Fund at Congregation Or Shalom
Marion G. Litsky Fund for the benefit of Congregation
Or Shalom
Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven

Orchard Street Shul Endowment
Samuel and Rose Merriam Fund (for the benefit of Congregation
B'nai Jacob, Orchard Street Shul, Jewish Family Service, the
Jewish Federation of GNH, ADL, and the Jewish Cemetery
Association of GNH)

Funds to Support Temple Beth David, Cheshire

Falit Family Fund in honor of the Bar Mitzvah of Joseph E.
Falit for Scholarships for Temple Beth David Youth
Temple Beth David Endowment Fund
Temple Beth David Jaffe Capital Construction Endowment
Temple Beth David Philanthropic Fund
Temple Beth David Holocaust Memorial Fund
Temple Beth David Memorial Fund

Temple Beth David Sommers Fund
Temple Beth David Vallone Youth Fund

Fund to Support Temple Beth Sholom, Hamden

Elliot Alderman Memorial Fund for Temple Beth Sholom

Funds to Support Temple Beth Tikvah, Madison

Glick Family Fund for the benefit of Temple Beth Tikvah
Wendy Gross Endowment Fund for Temple Beth Tikvah
Temple Beth Tikvah Cemetery Fund
Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)

Beth Israel Synagogue (Wallingford) Endowment Fund
for Development

Funds to Support Temple Emanuel

Temple Emanuel Endowment
Temple Emanuel Leave a Legacy Fund

Funds to Support Westville Synagogue, New Haven

Jay Katz Memorial Fund for the benefit of Westville Synagogue
Komisar Family Fund
Marcia and Stanley F. Reiter Fund for Westville Synagogue
Mark and Heni Schwartz Family Fund for Jewish Family Service,
Westville Synagogue, and Jewish Education +
Westville Synagogue Endowment Fund

Funds to Support Jewish Camping

Funds to Support Camp Laurelwood

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping Experience
Endowment Fund for the benefit of Camp Laurelwood, JCC
Day Camp, and Fresh Air Fund +
Dr. Milton Godfried Camp Laurelwood Health Service Fund
in memory of his loving wife, Gladys

Dr. Milton Godfried Fund for Camp Laurelwood Scholarships
Fund in memory of his loving wife, Gladys
Richard D. and Roberta D. Grossman Camp Laurelwood
Scholarship Endowment
Bertha Konowitz Scholarship Fund for Camp Laurelwood
Robert N. and Goldythe B. Langerman Fund for Camp
Laurelwood Scholarships
Camp Laurelwood Community One Event Fund
Camp Laurelwood Endowment Fund
Lester E. and Bernice L. Margolis Fund for the benefit
of Camp Laurelwood
Michael Shiner Endowment Fund for the benefit
of Camp Laurelwood
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

Funds to Support the JCC Day Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping Experience
Endowment Fund for the benefit of Camp Laurelwood,
JCC Day Camp, and Fresh Air Fund +
Irma K. and Alvin L. Evans Jewish Community Center Camp
Scholarship Fund
Peter C. Hereld Memorial Endowment for JCC Day Camp
Hyla and Barry Vine Fund for JCC Day Camp

Fund to Support Camp Ramah

George G. and Leah E. Posener Fund for
Tikvah Program for Special Education Needs at Camp Ramah

Other Jewish Camping

The Nevas-Price Camp and Israel Scholarship Fund*

Funds to Support the New Haven Register Fresh Air Fund Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation

Camping Experience Endowment Fund for the benefit of
Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Funds to Support The Jewish Historical Society of Greater New Haven

Fisher Family Fund for Jewish New Haven +
Jewish Historical Society of Greater New Haven Endowment
Fund, established by Distinguished Members of the Jewish
Historical Society; Lucille Alderman, Herbert D. Setlow, and
Dr. Barry F. Herman, in memory of Louis and Helen Herman,
and Lawrence S. Hirsch
Jewish Historical Society Philanthropic Fund
George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries

Lucille and Arnold Alderman Fund for the benefit of
the Jewish Cemetery Association of Greater New Haven
Auxiliary of the Jewish Home for the Aged Endowment for
the benefit of the Jewish Cemetery Association
Beth El-Keser Israel Cemetery Association Fund
Fisher Family Fund for Jewish New Haven +
Hebrew Burial and Free Loan Association of Greater
New Haven Fund
Jewish Cemetery Association of Greater New Haven
Endowment Fund
Zelda Kroogman Fund for the benefit of the Jewish Cemetery
Association of Greater New Haven
Samuel and Rose Merriam Fund (for the benefit of Congregation
B'nai Jacob, Orchard Street Shul, Jewish Family Service, the
Jewish Federation of GNH, ADL, and the Jewish Cemetery
Association of GNH) +
New Haven Beth Israel Cemetery Association Fund
Saltzman Family Fund for the benefit of the Jewish Cemetery
Association of Greater New Haven
James M. Shure Family Endowment for the Jewish Cemetery
Association of Greater New Haven

**Create a
Legacy
for What Is
Important
to You**

* New Fund 2019

+ Indicates fund
with multiple
beneficiaries

Designated Endowment Funds, cont.

Barry and Hyla Vine Family Endowment for the benefit of JCAGNH
Workmen's Circle Branch #10 Endowment Fund

Fund to Support Hebrew Loan Association

Hebrew Burial and Free Loan Association Fund

Fund to Support New Haven Beth Israel (Orchard Street Shul) Cemetery

New Haven Beth Israel Cemetery Association Fund

Funds to Support the ADL

Lucille and Arnold Alderman Fund for the benefit of the ADL

Beckerman Family Endowment Fund for the benefit of the Connecticut Anti-Defamation League

Sidney and Arthur Eder Fund for the benefit of the Connecticut Anti-Defamation League

Suzanne Hecht Endowment to support Confronting Anti-Semitism*

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

Stephen L. Saltzman Fund for the support of the ADL Holocaust Education Program

Funds to Support the Arts

Cecle Adler Music Scholarship Fund

Beckerman Family Endowment for the Shubert Theater

Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community in memory of Irving Fine

Sidney and Arthur Eder Fund for the benefit of the Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts

Lucille and Arnold Alderman Fund +

David Silver Family Fund for support of Boy Scouts of America

Troop #41 Boy Scouts of America Fund

Funds to Support the United Way

Donald A. Berkowitz Memorial Fund +

Komisar Family Fund +

Funds to Support Medical Research and Hospitals in the United States

Lucille and Arnold Alderman Fund (to benefit

The Leukemia and Lymphoma Society of America Hospital of St. Raphael fbo of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)

Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital

Henry and Marion Bixon Fund (to support Children's Hospital - Yale New Haven Hospital)

Funds to Support Community Awards and Education

Murray Gallant Memorial Scholarship Fund for Professional Development

Sydney A. Perry Fund for Jewish Learning and Leadership

Robert R. Eisner Award Fund

Yitzhak Rabin Fund for Peace and Human Relations

Other Funds

Lucille and Arnold Alderman Fund (to benefit The World Wildlife Fund, The Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +

Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center

Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic

Lucille and Arnold Alderman Fund for the benefit of LEAP

Lucille and Arnold Alderman Fund for Planned Parenthood

Fran Burger Philanthropic Fund

Daughters of 1853 Nursing Scholarship Fund

Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International

Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum

Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +

Hinda and Alan Massey Mitzvah Fund

George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)

Rogol Family Fund*

Herbert Setlow Fund for the benefit of B'nai B'rith Housing

Seymour Yudkin Fund for the International Rescue Committee

Marian Fox Wexler Charitable Gift Annuity to support Hadassah

Funds to Support Israel

The Israel Endowment Fund

Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel

Birthright Israel Endowment Fund

Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +

Department of Jewish Education TIES Program Fund

Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel

Marvin S. Pisetsky Israel Scholarship Endowment Fund

Arthur Spiegel Israel Scholarship Fund

Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships

Stuart J. Drell Scholarship Fund

Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women

Funds to Support Israeli Organizations

Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah

Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +

Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel

UConn Hillel Endowment Fund

Funds to Support BBYO

BBYO Fund for the Future*

Kenneth and Mara Ginsberg Family Fund for the benefit of BBYO

Create a Legacy for What Is Important to You

* New Fund 2019

+ Indicates fund with multiple beneficiaries

Unrestricted Funds

Ades Family Fund
Doris Alpert Memorial Fund
Alpha Omega Dental Society Fund
Gertrude Amidai Fund
Anonymous
Ruthann Beckerman Special Birthday Fund
Stanley and Lillian Bergman Fund
Stanley Berwald Fund
Betty Lou and Joseph Blumberg
50th Anniversary Fund
Dr. Edward J. and Adele C. Blumenthal Fund
Marjorie and Norman Botwinik Fund
Jerry Braun Memorial Fund
Bernard and Bella Braverman Fund
Bernard Brody Memorial Fund
Milton I. and Patricia S. Caplan Unrestricted Fund
Ruth Caplan Special Birthday Fund
Catlin Foundation
Benjamin and Freda Cohen Memorial Fund for the Jewish
Foundation of GNH
In Memory of Steven L. Cohen by his parents,
Jack D. and Miriam C. Cohen
Pearl and Donald Cohen Fund
Rose R. Cohen Memorial Fund
Richard Cooper Fund in honor of his 60th birthday
Coradino Holocaust Fund
The Susan Dorfman Fund in honor of her recovery
Ethel Eckhardt Fund
The Eckhardt Family Fund in Memory of Nathan and Ida Eckhardt
The Harvey Eckhardt Family Fund in Memory of
Ann and Samuel Eckhardt
Arthur and Yvette Eder Endowment Fund
Marvin Eisenberg Memorial Fund
Audrey Eisenstadt Memorial Fund
Betty A. Ellis Memorial Fund

The Fearer Family Fund
The Carl and Joyce Feen Family Fund
Fisher Family Fund for Jewish New Haven +
John and Rose Fox Memorial Fund
Lewis L. and Elaine L. Friedland Fund
Blanche Friedman Memorial Fund
In Memory of Murray Gallant
Suzanne and Murray Gallant Simcha Fund
Bane and Bertha Gallin Fund
Lillian Gandelman Endowment Fund
Herbert I. Geisinger Fund
Carl Gesund Memorial Fund
Rose Gingold Memorial Fund
In Memory of George A.
and Mattie L. Ginsburg
Herman and Bessie G. Glazer Fund
Dr. Morris Glazer Memorial Fund
Lindy Lee Gold Fund
Rita Greenberg Gold Birthday Fund
Florence Bandler Goodman
Memorial Fund
Paul and Claire Goodwin Fund
Carole and Harold Greenbaum
Family Fund
Alvin Greenberg Fund
Barbara Greenberg Special
Birthday Fund
Mildred and George Groobert Fund
Elizabeth Hamburger Memorial Fund
Rita and Herbert Hershenson Fund
Hoos Family Fund
Doris and Paul Isacoff Fund
Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund

**Create a
Legacy
for What Is
Important
to You**

Eva Katzman Memorial Fund
Louis and Beatrice Kaye Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
for their parents
J. and R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta and Lawrence Perkins Endowment Fund
William H. Prusoff Fund
Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund
Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude, and Peter A. Schreiber Memorial Fund
Barnett and Ida Senderoff Memorial Fund

Mark and Deborah Sessel Young
Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established
by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Colodner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth, and Elizabeth Stelzer Memorial
Fund, established by their daughter,
Karen Stelzer Shechtman
Daniel I. Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund

Women of Vision Society 2019 Grant Recipients

Women of the Wall - Claiming What's Ours

Claiming What's Ours empathetically asserts that despite the ultra-Orthodox monopoly over religion in Israel, there is no halachic (Jewish law) basis for denying women access to Jewish learning, leadership and public involvement. Through WOV's programming, women are empowered to reclaim Jewish ritual and tradition, finding fulfillment in their spiritual lives.

Shaalei Tikva - Therapeutic Horseback Riding Course for Teen Girls At Risk

The Warm Home is a shelter for 15 girls aged 13-16 referred by the municipal welfare office. Participants come directly from school to enjoy a hot lunch and spend the afternoon engaged in therapeutic and enriching activities to rebuild shattered self-images and dispel feelings of hopelessness.

BBYO - BBG 75th Anniversary Women's Seder

CVR BBYO will host a 75th anniversary participatory Women's Seder. This project will be for 100 women in the Greater New Haven Jewish community including those currently enrolled, as well as prospective members, mothers, friends, and alumnae. The program will be marketed to the entire state of Connecticut and include traditional and new ritual, song, and art. Each chapter will be asked to lead a part of the program.

The Jewish Agency for Israel - Youth Futures Afula-Gilboa

Youth Futures supports at-risk children and families who live in Israel's geographic and social periphery through an innovative model of in-depth engagement. Youth Futures provides participants with guidance and services that assist them in succeeding in school and addressing emotional and social issues so that they can achieve their goals.

The Jewish Agency for Israel - Alma Pre-Army Academy for Female Leadership

Alma prepares young Israeli women from socially and economically marginalized communities for meaningful assignments in the Israeli Defense Forces (IDF), paving the way for future opportunities. Alma offers a six-month curriculum that develops each participant's self-confidence, sense of purpose, and understanding of her important place in Jewish history.

UConn Hillel - WISH: Women's Inspiration & Support at Hillel

Spearheaded by a female student from Greater New Haven, UConn Hillel is providing a safe space for college women to come together for Jewish learning, crafts, inspiration, and friendship. Throughout the academic year, these programs cover important and fun topics, such as Jewish rituals, leadership, self-defense, financial literacy, and more.

Women's Spirit - Financial Independence for Women Survivors of Violence: Crossing the Street

Crossing the Street enables women survivors of violence to overcome professional and occupational barriers, establish economic independence, and regain control of their lives. Crossing the Street is community focused, long-term, and provides participants with useful tools, employment skills, confidence and self-worth, and time management and financial planning skills to advance them financially and occupationally.

Towers Lane - Women's Health Series

New Haven is an aging community. All recent demographic information and statistics show that our catchment area has the highest Jewish aging population outside the destination retirement communities in Florida. Our Senior Women's Health Series will be open to the entire community and highlight ways that women can more proactively approach and manage their health in the following areas; osteoporosis, urological health (UTI prevention and awareness), sleep and depression. As the leading community resource for services, education, and programming on aging, The Towers will reach out to all Jewish senior women across the catchment to help them live better.

The Beit Ruth Educational and Therapeutic Village - Beit Ruth Integrated Academic & Therapeutic Program for At-Risk Girls

Beit Ruth is a long-term residential and academic campus that addresses post-trauma in teenage girls who are removed from their homes by court order. Individualized programs and services delivered through a gender lens with a holistic framework enable girls to heal, receive an education, and learn critical life skills.

Jewish Family Service - She Can She Will

Jewish Family Service will offer empowerment groups to young women within the Jewish community. These groups will bring Jewish teens together for healthy socialization, improvement in self-esteem and development of social skills to increase confidence, and teach anti-anxiety techniques and mindfulness skills to alleviate stress levels. Other topics could include body image, peer and intimate relationships, dating, and school and family issues.

Alma – Pre-Army Academy for Female Leadership – Women of Vision Grant Recipient

Alma enhances the quality of life for Jewish women by closing gaps in achievement and opportunity for young Israeli women from challenging backgrounds. In Israel, success in the Israel Defense Forces (IDF) or National Service, through service in elite units or choice assignments, is the key to future advancement – comparable to graduating from a top university in North America. Meaningful IDF service enables young adults to cultivate talents and transferable skills and it offers an unparalleled chance for social mobility.

Procuring a significant IDF placement is more likely for graduates of pre-army academies, or mechinot. However, such academies typically last 10 months and can be prohibitively expensive. For Israelis who face difficult life circumstances, such as poverty, academic difficulty, and familial instability, this time commitment and cost are prohibitive. The Jewish Agency for Israel's Alma Pre-Army Academy expands opportunities for young Israeli women from challenging backgrounds by offering a shorter-term, lower-cost experience that provides an empowering learning environment and prepares these promising young women for meaningful army service. Alma's all-female leadership development program is designed to address the unique needs of young women from disadvantaged or troubled backgrounds. It boosts their self-esteem, develops their leadership skills, provides education and physical training, and engages the women in social action and volunteerism – all of which prepares them for success in the IDF and beyond.

Alma also ensures Jewish continuity by offering young women an engaging and accessible Jewish education that highlights the important role they each have to play in the ongoing story of the Jewish people. The curriculum nurtures a strong sense of Jewish and Israeli identity as the women learn about Jewish and Israeli values, culture, history, and traditions. The six-month program includes visits to historically and culturally significant sites throughout Israel, which helps the women discover the Jewish homeland anew.

Alma participants represent a diverse spectrum of traditions and backgrounds – religious, traditional, and secular; recent immigrant and native Israeli – and come from a variety of ethnic groups and geographic areas. Alma brings these diverse young women to live together as a cohesive group. As a community, they elect a peer group of leaders and work together to make collective decisions through various committees (events, service learning, etc.). This process cultivates a robust Jewish community rooted in diversity.



Women of Vision and Women of Vision Too

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed \$1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women's programming, and projects of concern to the Jewish home and family. Since 1998, over \$200,000 in grants has been distributed.

Women of Vision

Anonymous
Elaine Ades
Betsy Adler
Cecle Adler
Caron Alderman
Lucille Alderman
Judy Alperin
Darcy McGraw Altman
Mira Arbonies
Sara Ann Auerbach
Judith August
Joan Bailey
Debbie Brander Barbieri
Betsy Barnston
Chana Baron
Judith Barr
Jennifer Bayer
Ruthann Beckerman
Abby Bench
Sharon Bender
Barbara Berg
Ina Berson
Civianne Bloch

Sarah Blum
Marjorie Botwinik
Elaine Braffman
Charlotte Brenner*
Phyllis Brodoff
Susan Buxbaum
Laura Campbell
Linda Cedarbaum
Elaine Chapman
Roslyn Chosak
Roxanne Coady
Gloria Cohen
Nancy Cohen
Linda Cohen
Linda Friedman Cole
Emily Resnik-Conn
Harriet Cooper
Joanna Cooper
Esther M. Copelon
Ann Drobnis
Elizabeth Edelglass*
Eileen Eder
Yvette Eder
Jody Ellant
Arlene Elovich
In honor of my granddaughter,
Danielle Epstein, by Nancy Cohen
Debra Epstein
In honor of my granddaughter,
Jill Epstein, by Nancy Cohen
Linda Cohen Epstein
Ruth Fagen
Susan Birke-Fiedler
Emily Fine
Marilyn Fishbone
Betsy Gandelman Fiske
Betsy Flaherty

**Create a
Legacy
for What Is
Important
to You**

* Designates
a woman who
has made an
additional
commitment to
the endowment

Joanne Foodim
Linda Friedman
Nancy Frydman
Suzanne Gallant
Lillian Gandelman
Dorothy Giannini-Meyers
Pat Ginsberg
Bess Glazer
Miriam Glenn
Eve Gold
Lindy Gold
Bonnie K. Goldberg
In honor of my mother, Bernice Michel Goldberg,
by Hyla G. Vine
In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf, by Heidi Hurwitz
Carole Greenbaum
Barbara Greenberg
In Honor of Barbara Greenberg, a Real Woman of Vision,
by Ruthann Beckerman
Doris Greenberg
Evelyn Greenblatt
Marjorie Greenblatt
Ruth Greenblatt
Linda Greenhouse
Rena Grodd
Velma Grodd
Robertta Grossman
Taube Gurland
Judi Hahn*
Lisa Harding
Lauren Hass
Ronda Hendel
Rita Hershenson
Claudia Heyman
Marjorie Hirshfield
Gloria Hoder

Amy Holtz
Betsy Hoos*
Jennifer Rachel Hoos
Michele Faye Hoos
Stephanie Hyla Hoos
Miriam Horowitz
Dale Hurwitz
Teddy Hurwitz
Dorothy Hyatt
Susan E. Jacobson, in loving memory of my mother,
Rebecca Govrin Jacobson
Lisa Kapp
Iny Karp
Barbara Katz
Marni Smith Katz
Carol Kaufman
Susan Kaufman
Rosalyn Kaye
Sandy Kerzner
Danielle Kinstlinger
Elaine Klein
Judy Kleinstein
Caryl Kligfeld
In loving memory of Florence Ratner Klugman
by her daughter, Marilyn Fishbone
In loving memory of Bertha Konowitz by
her son, Ed Konowitz
Alison Kogan
Nurit Kohl
Jackie Koral
Robin Kramer
Evelyn Krevolin*
Shirley Kroopnick
Elaine Lawson
Cindy Leffell
Helaine Lender
Margaret Lerner



Women of Vision and Women of Vision Too

Create a Legacy for What Is Important to You

Roslyn Lerner
Ruth Lesser
Diane Levey
Lydia Levine
Betty Levy
Beverly Levy
Perri Levy
Barbara Lichtman
Loretta G. Lipka
Roberta Litvinoff
Jan Magid
Amy Margolis
Bernice Margolis
Joan Glazer Margolis
Marilyn Margolis
Darcy Marks
Mary Mathog
Rebecca Meyer
Roslyn Meyer
Barbara Jean Miller
L. Faith Miller
Harriett Miller
Sandra Milles
Susan Naiman
Ann Nishball
Barbara Green Orell
Ruth Ostfeld
Debra Reiter Panitch
Melissa Perkal
Danya Perry
Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael

In loving memory of Yetta Waldman Ratner by her granddaughter, Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield by her daughter, Andrea, and Ed Konowitz
In honor of my granddaughter, Samara Rozen, by Nancy Cohen
Stacey Cohen Rozen
Diane Daskal Ruben
Lynn Rudich
Jane Rudner
Ruth Sachs
Gloria Sack
Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalettar
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom

* Designates a woman who has made an additional commitment to the endowment

Harriet Shapiro
Phyliss Shapiro
Jane Webber
Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf, by Marcie S. Sugarmann
Shirley Stephson
Betsy Stern
In loving memory of Florence Ginzberg Supowitz
by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa
Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In honor of my daughter, Glenna Jillian Vine, by Hyla G. Vine
In honor of my daughter, Ilana Michel Vine, by Hyla G. Vine
In loving memory of my mother-in-law,
Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel

Laury Alderman Walker
Joan Wallack
In honor of my daughter, Lisa Fishbone Wallack,
by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zackin
Pearl Zale
Ariel Zohar



Why Jewish Overnight Camp?

Jewish overnight camps have evolved tremendously over the years and now offer many styles and specialty options, including science and sports camps. More importantly, Jewish overnight camps have a proven track record of strengthening children's Jewish identity and connection to the Jewish community.

Jewish overnight camps create an immersive environment where children can explore and celebrate their Jewish identity together. Camp Laurelwood Director named a few examples of their Jewish activities. "We keep a strictly kosher kitchen, sing Hebrew songs, we have Shabbat every Friday, and we read sections from the Torah on a weekly basis." Rabbi Farbman of Temple Emanuel expanded upon his views on Jewish overnight camps. "Jewish camp provides an incredible, informal opportunity of engaged Jewish life," he stated. "This is something that is difficult to replicate in a day-to-day environment." Describing the entire experience as "organic," Rabbi Farbman used a metaphor of "The Bubble" to explain how camps work. "You see, overnight camping experience is a bubble that is driven not only by Jewish practice, but it is also driven by Jewish values every moment of every day," he concluded. Ramah Sports Camp Director Rabbi Levy said that a Jewish overnight camp provides a "warm and celebratory community where children do activities that they really enjoy in a Jewish framework. This is extremely powerful and a real gift that Jewish families are able to give to their children." Speaking to Stacy Dworkin, a mother of two campers, it became clear that overnight Jewish camp provided her children with a means to develop

long-term friendships with other Jewish children. In discussing her now teenage daughters Aliya and Maya, Ms. Dworkin exclaimed that "their camp friends are their 'forever-friends'" and that she personally "speaks to my camp friends three or four times a week, and I've been out of camp for years."

You can also learn more about Jewish overnight camps online through the Foundation for Jewish Camp. The Foundation, with the support of the Jim Joseph Foundation and the AVI CHAI Foundation, has successfully established new business models for Jewish camps and created a forum to pilot new educational models by integrating Jewish learning with activities that kids are passionate about - the environment, performing arts, science, sports, and outdoor adventure. To find out about 195 different Jewish overnight camps, including science and technology camps, movement camps, adventure camps, travel camps, special-needs camps, and general camps, go to www.onehappycamper.org.



Jewish Camp Works

Did you know?

- As adults, Jewish campers are 21% more likely to feel that being Jewish is very important.
- As adults, Jewish campers are 26% more likely to be members of a synagogue.
- As adults, Jewish campers are 55% more likely to feel very emotionally attached to Israel.
- One out of three Jewish professionals (rabbis, cantors, teachers) started out as counselors at Jewish camp.
- One out of five Jewish educators cited Jewish camp as a key experience that caused them to enter the field (for more information, see <https://jewishcamp.org/campopedia/>).

Youth Philanthropy

2019 Build a Tzedakah/Youth Philanthropy Fund Distributions

\$3,451

American Friends of Magen David Adom
 ADL of Connecticut
 Birthright Israel Foundation
 B'nai B'rith Youth Organization
 Chabad at Yale
 Community Soup Kitchen
 Congregation B'nai Jacob
 Congregation Beth El-Keser Israel
 Congregation Mishkan Israel
 Connecticut Coalition for Organ and Tissue Donation Inc
 Downtown Evening Soup Kitchen
 Equal Justice Initiative
 Ezra Academy
 Greenpeace Fund, Inc
 Howard Brown Health Center
 Integrated Refugee and Immigrant Services

Jewish Family Service
 Jewish Federation of Greater New Haven - General
 Juvenile Diabetes Research Foundation Intl.
 Mazon
 Nat'l Outdoor Leadership School
 National Ramah Commission
 New Haven Oratorio Choir, Inc
 Orphan Kitten Club Inc
 Planned Parenthood Federation of America Inc
 Southern Connecticut Hebrew Academy
 The American Society for the Protection of Nature in Israel, Inc
 Towers Foundation Inc
 Treatment Advocacy Center
 Trustees of Union College Town of Schenectady
 The Towers
 Treatment Advocacy Center
 Tree of Life or L'Simcha Congregation
 Tzedek DC Inc
 U.S. Holocaust Memorial Museum

The AOK Fund
 Jonathan Agin Tzedakah Fund
 Matthew Agin Tzedakah Fund
 Alejandro Alderman Tzedakah Fund
 Nathaniel Carlos Alderman
 Tzedakah Fund
 Gabrielle Arons Tzedakah Fund
 Zachary Arons Tzedakah Fund
 Ariel Astrachan Tzedakah Fund
 Lital Avni-Singer Tzedakah Fund
 Nati Avni-Singer Tzedakah Fund
 Ethan Bayer Tzedakah Fund
 Karley Madison Bayer Tzedakah Fund

Samuel Boaz Bayer Tzedakah Fund
 Noah Amichai Bayer Tzedakah Fund
 Alex Bell Tzedakah Fund
 Jonathan Bell Tzedakah Fund
 Jessica Sarah Bell Build a Tzedakah Fund
 Heddy Ben-Atar Tzedakah Fund
 Daniel Ben-Atar Tzedakah Fund
 Amy Elizabeth Bender Tzedakah Fund
 Joshua Ethan Benjamin Tzedakah Fund
 Ryan Zitser Benjamin Tzedakah Fund
 Al Berkowitz and Jack Chasnoff
 Tzedakah Fund
 Jason Scott Bitterman Tzedakah Fund

Abigail Blas Tzedakah Fund
 Daniel Blas Tzedakah Fund
 Alexa Paige Buxbaum Tzedakah Fund
 Jaden Martin Buxbaum Tzedakah Fund
 Zachary Campbell Tzedakah Fund
 Children of Temple Beth David
 Tzedakah Fund
 Samantha Sue Cohen Tzedakah Fund
 Matthew Cohen Tzedakah Fund
 Stephanie Lynn Cohen Tzedakah Fund in
 memory of Jack and Muriel Cohen
 Brandon Scott Cohen Tzedakah Fund
 in memory of Jack and Muriel Cohen

Youth Philanthropy, cont.

Liora Cohen-Fraade Tzedakah Fund

Nathaniel N. Cohen-Fraade
Tzedakah Fund

Sophia Colodner Tzedakah Fund

Jeremy S. Conn Tzedakah Fund

Jordan R. Conn Tzedakah Fund

Rebecca Beth Eisenberg Build a
Tzedakah Fund

Samuel Eisenberg Tzedakah Fund

Andrew Felton Charitable Tzedakah Fund

Lauren Elias Tzedakah Fund

Yaffah Nessyah Ferber Tzedakah Fund

Jacob Daniel Feuerstein Tzedakah Fund

Joshua Thomas Feverstein Tzedakah Fund

Scott Albert Feinberg Tzedakah Fund

Elizabeth Fiedler Tzedakah Fund

Julie Fleischman

Samantha Fleischman

Zoe Paige Fleischman Tzedakah Fund

Rachel Forbes Tzedakah Fund

Amanda Rachel Fox Tzedakah Fund

Marissa L. Friedman Tzedakah Fund

Stacy I. Friedman Tzedakah Fund

Eva and Miriam Gerber Tzedakah Fund

Dana M. Furst Build a Tzedakah Fund

Jenna Goldberg Tzedakah Fund

Sophia Berg Golden Tzedakah Fund

Emma Golub Tzedakah Fund

Rachel H. Green Tzedakah Fund

Alexander William Greenhouse
Tzedakah Fund

Jack Gordon Greenhouse Tzedakah Fund

Jacob M. Guglin Tzedakah Fund

Rebecca Hendel Build a Tzedakah Fund

Benjamin Hendel Build a Tzedakah Fund

Andrew Heyman Tzedakah Fund

Matthew and Jenny Heyman
Tzedakah Fund

Aaron Hirsch Tzedakah Fund in honor
of his great-great-aunt, Esther Gilbert

Stephanie Hoos Tzedakah Fund

Asher Hootnik Tzedakah Fund*

Daniel Humphrey Tzedakah Fund

Adam Jacoby Tzedakah Fund

Sarah Kahn Tzedakah Fund

Eva Kerman Tzedakah Fund

Nathaniel E. Kerman Fund

Andrew Perry Kingsley Tzedakah Fund

Daniella Perry Kingsley Tzedakah Fund

Jacob Perry Kingsley Tzedakah Fund

David Alex Kramer Tzedakah Fund

Jessie Lynn Kramer Tzedakah Fund

Jamie Lyn Kramer Build a Tzedakah Fund

Richard Kramer Tzedakah Fund

Mathew Kramer Tzedakah Fund

Ilana Rachel Levine Tzedakah Fund

Joshua Seth Levine Tzedakah Fund

Sarah Lewis Bat Mitzvah Fund

Lirtzman-Sivkin Tzedakah Fund

Jesse Lirtzman-Sivkin
September 11th Fund

Talya Mandelkern Tzedakah Fund

Micah Margolis Tzedakah Fund

The Mike Fund

Forrest Miller Tzedakah Fund

Matthew Grant Olins Tzedakah Fund

Josh Orell Tzedakah Fund

Elizabeth Jackson Perkins Tzedakah Fund

Matthew Perkins Tzedakah Fund

Nicholas Perkins Tzedakah Fund

Jim Perkins Tzedakah Fund

Mark I. Pinkert Tzedakah Fund

Daniel Pinkert Build a Tzedakah Fund

Aaron Plotke Tzedakah Fund

Benjamin Pollak Tzedakah Fund

Rebecca Celia Ravski Tzedakah Fund

Ariel Rock Tzedakah Fund

David and Sonia Rosenholtz
Tzedakah Fund

Corey Rosenholtz Fund

Samuel Rosier Tzedakah Fund

Hannah Shirley Rosner Tzedakah Fund

Daniel Birdwhistell Rothberg
Tzedakah Fund

Jason Birdwhistell Rothberg
Philanthropic Fund

Samyomi Fund

Jonathan Hall Schaefer Tzedakah Fund

Kaitlyn Ashley Schatz Tzedakah Fund

Ryan Jacob Schatz Tzedakah Fund

Caroline Schiff Tzedakah Fund

The Jewish Foundation's Build a Tzedakah Fund Program

Your Very Own Fund

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1,000 named charitable fund at the Jewish Foundation – he or she, or others, can add to the fund at any time and in honor of special occasions – and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation's spending policy).

Over the past 15 years, Build a Tzedakah funds have distributed over \$75,000 to more than 75 organizations!

Hannah Pearl Mervine-Schiff
Tzedakah Fund
Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build a
Tzedakah Fund
Devorah Leah Seidel Tzedakah Fund
Ana Sirota Tzedakah Fund in Honor of
Oliver Stevens*
Elizabeth Skalka Tzedakah Fund
Rachel Skalka Tzedakah Fund
Shai Moshe Sokolow Silverman
Tzedakah Fund
Jeremy Slossberg Tzedakah Fund
Jacob A. Stern Tzedakah Fund
Miriam Stern Tzedakah Fund
Elijah Labowe-Stoll Tzedakah Fund
Jaden Nathaniel Labowe-Stoll
Tzedakah Fund*

Katya Labowe-Stoll Tzedakah Fund
Ari Ross Sussman Fund
Eve Lily Sussman Tzedakah Fund
TACT (Teens Acting for Community)
Tzedakah Fund
Raz Tal Tzedakah Fund
Jacob Teplitzky Tzedakah Fund
Marlee Sue Teplitzky Tzedakah Fund
Molly Yael Teplitzky Tzedakah Fund
Taylor Beth Teplitzky Build a
Tzedakah Fund
Max Trachten Build a Tzedakah Fund
Perry Trachten Build a Tzedakah Fund
Samantha Trachten Tzedakah Fund
Kelly Udelsman Tzedakah Fund
Ilana Michel Vine Build a Tzedakah Fund
Glenna Jillian Vine Build a
Tzedakah Fund
Laura Visochek Tzedakah Fund

Allan Visochek Tzedakah Fund
Steven Wasserman Tzedakah Fund
Ben Watsky Tzedakah Fund
Rebecca E. Watsky Tzedakah Fund
Lauren Wein Tzedakah Fund
Joni Weintraub Tzedakah Fund
Sasha Weitzman Tzedakah Fund
Jason White Tzedakah Fund
Lauren Wiznia Tzedakah Fund
Samuel Louis Yardeni Fund for
Special Needs
Michelle Zackin Build a Tzedakah Fund
Beverly Zlotoff Memorial Tzedakah Fund

Investment and Management

For the fiscal year ending December 31, 2019, the Foundation's managed portfolio had a one-year rate of return of (16.88)%.

In January of 2017, following an extensive RFP process (Request for Proposal) by the Foundation's Investment Committee, the Foundation's board of trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation's Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation's endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

Asset Allocation

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. As of 12/31/19, approximately 23% of the portfolio is allocated to diversified fixed income securities, 48% to public equity strategies (U.S., International, and Emerging Markets), 8% to hedge fund/total return strategies, and 20% to private equity, private real assets, and private credit strategies.

The Foundation also holds cash, life insurance, and Israel Bonds. Details are on pages 59-60.

Spending Policy

Each year, the board of trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation's Finance and Investment committees. In making its decision for 2019, the board follows the Uniform Prudent Management of Institutional Funds Act and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund's average fair market value for the rolling prior 12 quarters.

The Endowment

Assets

Investments at Market Value.....	\$57,581,481.00
Cash and Cash Equivalents	\$479,454.00
Israel Bonds.....	\$448,466.00
Insurance Policies at Cash Value	\$180,777.00
Other Assets.....	\$46,356.00
Loan Receivable	\$1,306,493.00

Total Assets \$60,033,027.00

Liabilities

Accounts Payable and Accrued Liabilities.....	\$37,846.00
Grants Payable.....	\$38,016.00
Designated Custodial/Agency Funds ..	\$12,210,471.00
Liabilities under Split-Interest Agreements ..	\$560,934.00

Total Liabilities \$12,847,267.00

Assets Minus Liabilities..\$47,185,760.00

Revenue and Contributions

Contributions	\$5,780,009.00
Investment Return	\$7,811,460.00

Total Revenue \$13,591,469.00

Expenses and Charitable Distributions

Charitable Distributions from Funds and Lead Trusts.....	\$2,703,134.00
Life Income Payments from Charitable Remainder Trusts and Annuities	\$82,134.00
Investment Fees.....	\$219,129.00
Foundation Operating Expenses.....	\$608,247.00

**Total Expenses and Charitable
Distributions\$3,612,644.00**
**Revenue
Minus Expenses\$9,978,825.00**

Fund and Financial
Activity for Fiscal
Year Ending
December 31, 2019
(unaudited)*

* The Jewish
Foundation of
Greater New
Haven's audit is
conducted by
Teplitzky & Co.

Assets

Through December 31, 2019

Percent of Portfolio

Total Managed Portfolio 100%

Cash & Equivalents 0.4%

Core-Fixed Income 12.0%

Dci Custom Enhanced Ig Corporate Credit, LP, Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Lehman 7-10 Year Treasury Fund, Doubleline Low Duration Bond Fund

Multsector Credit 12.0%

Multi-Sector Credit Offshore, LTD, Brevet Short Duration, LTD

Domestic Equity 31.0%

Vanguard Total Stock Market Index Fund, U.S. Public Equity, LLC

International Equity 16.6%

Vanguard FTSE Developed Markets ETF, International Public Equity, LLC

Emerging Market Equity 1.9%

Vanguard FTSE Emerging Markets ETF

Hedge Funds 8.0%

SCS Opportunities Fund, LTD, SCS Special Situations Fund, LTD, Sculptor Overseas Fund II, LTD

Private Credit 1.7%

Golub Capital Partners, Int'l Xi, LP, Private Credit III Offshore, LP

Private Equity 14.4%

Private Equity IV Offshore, LP, Private Equity V Offshore, LP, Park Street Capital Natural Resources Fund X, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP, Private Co-Investment Opportunities Offshore, LP

Private Real Assets 2.0%

Venture Invst Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP

Additional Consolidated Portfolio Assets

Non-pooled Assets (Life Insurance, Loan Receivable), Israel Bonds

Period Ending December 31, 2019

Performance Summary

Since Inception

	2019	2018	2017	Ann.	Vol	Data
Total Portfolio	16.88%	-3.63%	14.82%	8.95%	6.15%	1/1/17
Blended Benchmark	16.66%	-4.39%	14.85%	8.74%	6.67%	
65/35 Benchmark	20.31%	-6.00%	16.45%	9.61%	7.21%	
Fixed Income	7.53%	1.06%	5.39%	4.62%	1.56%	1/1/17
Barclays U.S. Aggregate	8.73%	0.02%	3.55%	4.04%	2.87%	
Public Equity	25.85%	-9.17%	24.73%	12.55%	11.05%	1/1/17
MSCI ACWI	26.60%	-9.42%	23.97%	12.44%	11.22%	
Hedge Funds	6.88%	-1.79%	6.71%	3.85%	2.96%	1/1/17
HFRI Fund of Funds Composite Index	8.34%	-4.02%	7.77%	3.87%	3.67%	

Governance as of December 31

Executive Committee

Dr. Craig Sklar, *Chair*
Stephen August, *Investment Chair*
Barry Fischman, *Treasurer*
Nancy Cohen,
Women of Vision Chair
Eric Green, *Governance Chair*
Mark Sklarz, *Appointee*
Stephen Saltzman,
Development Chair
David Trachten, *Appointee*

Board of Trustees

Dr. Craig Sklar, *Chair*
Norman Alderman
Stephen August, *Investment Chair*
Harvey Bixon
Ed Cantor, Esq.
Jeffrey Chaffkin
Marty Cobern
Nancy Cohen,
Women of Vision Chair
Dr. Barry Feldman
Barry Fischman, *Treasurer*
Dr. Suzanne Frisch
Gary Ginsberg, Esq.
Eric Green, Esq.
Scott Hurwitz, Esq.
Cindy Leffell
Joan Glazer Margolis
Dr. Jeffrey Orell
Michael Price
Eric Ravid
Dr. Alan Reznik
Larry Shanbrom
Douglas Skalka, Esq.
Dr. Kal Watsky

Advisory

Dr. Jeffrey Hoos,
Federation President

Ex Officio

Dr. Norman Ravski,
Federation Chair
Rabbi Jon-Jay Tilsen,
Board of Rabbis Appointee

Ex Officio/Past Chairs

Dr. Steven Fleischman
Betsy Hoos,
LOJE Chair
Stephen Glick
Dr. John Levy
Mark Sklarz, Esq.
Stephen Saltzman, Esq.,
Development Chair
David Trachten

Investment Committee

Stephen August, *Chair*
Betsy Barnston
Ed Cantor
Jeffrey Chaffkin
Kevin Fox
Barry Fischman
Steve Fleischman
Lynn Landau
Alan Reznik
Steve Saltzman
Paul Schatz
Nate Silverstein
Craig Sklar
Mark Sklarz
Ken Spitzbard
Alan Weiss
Iain York

Finance Committee

Barry Fischman, *Treasurer*
Eric Ravid

Professionals

Lisa Stanger, Esq.,
Executive Director
Tiberius Halai,
Grants and Gifts Manager
Beth Kupcho, *Scholarship and
Philanthropy Manager*
Stephanie Licsak, *Controller*

Governance Committee

Eric Green, *Chair*
Steven Fleischman
Stephen Saltzman
Mark Sklarz
David Trachten

Women of Vision Grants Committee

Nancy Cohen, *Chair*
Jodi Seidner,
Grants Committee Chair
Linda Cedarbaum
Judi Hahn
Lauren Hass
Betsy Hoos
Evelyn Krevolin
Marcia Reiter
Cecilia Serling
Holli Shanbrom
Rebecca Tishkoff
Gail Brekke Vlock

Jewish Federation CEO

Judy Alperin



Jewish Foundation
OF GREATER NEW HAVEN

Jewish Federation of Greater New Haven
360 Amity Road
Woodbridge, CT 06525
www.jewishnewhaven.org

NONPROFIT ORG.
U.S. POSTAGE
PAID
RED BANK, NJ
Permit No. 556

newhavenjewishfoundation.org
jewishlegacynewhaven.org

CREATE A
JEWISH LEGACY
GREATER NEW HAVEN