



2016
ANNUAL REPORT

**As my ancestors planted for me before I was
born...so do I plant for those who come after me.
- B. Talmud Ta-anit 23a**



Jewish Foundation
OF GREATER NEW HAVEN



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CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

- Israel and Overseas Endowment Funds
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- Funds for Synagogues
- PACE and LOJE Funds for the Jewish Federation
- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds



**YOU CAN DO IT
ALL HERE . . .**
at the Jewish Foundation
of Greater New Haven



Jewish Foundation
OF GREATER NEW HAVEN

CREATE A
JEWISH LEGACY
GREATER NEW HAVEN



Dr. Steven J. Fleischman
Board Chair

MESSAGE FROM THE BOARD CHAIR

When I am not attending meetings, I have the privilege of being an obstetrician in the community. I have the opportunity to be a part of a very special moment in people’s lives, the birth of their children. I watch and listen as family members speak to the baby within the first minutes of life. The thoughts they share, the hope they express and the sheer love. I observe the comings and goings in the first few days of life in the hospital of the many friends and family members who come to share in the happiness. I truly appreciate the old adage, “it takes a village to raise a child.” As the Chair of the Foundation, I think the same adage goes. It takes a strong, Jewish community to raise our children with a love for Judaism. For me, as the father of four children, having a strong and vibrant Jewish community is of paramount importance. I want the values that Judaism teaches to live in my children.

The Foundation helps insure a strong and vibrant Jewish community. Our community needs Jewish Family Service for those in need, the Towers for our elderly, the JCC as a central gathering place, Day Schools, Camp Laurelwood and JCC Camps for our children, and our synagogues as the hub of Jewish life for many throughout the generations. Our Foundation is here as a community partner. We are here to help insure that all of these vital components of a thriving Jewish community exist today and for many years to come. We seek to partner with all the members of our community to assist them in building the endowments which will help them grow and thrive.

We want to work with individuals and families to help develop and foster an understanding of the importance of Tzedakah. It is not only important to give now and plan for the future through legacy giving, but it is our responsibility to teach our children the importance of continuing the rich Jewish tradition of supporting our community. As Churchill said, “we make a living by what we get, but we make a life by what we give.”

As we continue to grow our Jewish Foundation, I look forward to continuing the many partnerships we have developed over the years, to starting new ones, and to working with all of you to insure that our community continues to thrive for many years to come.

Dr. Steven J. Fleischman, Chair

MESSAGE FROM THE EXECUTIVE DIRECTOR

This past year, the Jewish Foundation distributed over \$2.3 million to charitable organizations, of which, \$1.9 million was distributed to local Jewish organizations.

Local distributions went to:

- our synagogues
- the Jewish Federation
- for Jews in need and Jewish Family Service
- the Jewish Historical Society
- the Jewish Cemetery Association
- for the frail and elderly and the Towers
- Ezra Academy, Southern Connecticut Hebrew Academy, Hebrew High School of New England and the Jewish HS of CT
- Camp Laurelwood, the JCC and BBYO
- the ADL, and
- for the Jewish Scholarship Initiative, PJ Library and Jewish education including special needs education.

We continue to grow. We continue to fund Jewish New Haven. We continue to be a philanthropic and endowment resource and partner for our synagogues and agencies, for professional advisors, for individual donors, families, foundations, and for the community. We do this through our Create a Jewish Legacy New Haven initiative, and through our restricted funds, our partner organization (custodial) funds, as well as our Donor Advised Fund program. We also counsel individuals and facilitate family discussions to assist donors in their philanthropy and planned giving, as well as to educate them on local needs and impact.

Thank you for considering us your partner and resource. Together we impact lives and make a difference in our community,

Lisa Stanger,
Executive Director



Lisa A. Stanger, Esq.
Executive Director



JEWISH FOUNDATION SELECTED FOR GROUNDBREAKING MULTIGENERATIONAL FAMILY PHILANTHROPY TRAINING

Over the next 30 years, an estimated \$30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported.

To help manage this transition in New Haven, Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven, was chosen to participate in a comprehensive national philanthropic training program made possible through a collaboration between the Jewish Federations of North America (JFNA) and 21/64. 21/64 is a nonprofit organization that specializes in engaging multiple generations within families in philanthropic giving. 21/64's platform helps families develop and implement their philanthropic goals and legacies.

The program, funded in part by a grant from the JFNA Domestic Endowment Fund, will ensure that the professional staff of the Federation and Foundation is equipped to facilitate and promote open family dialogues regarding values, philanthropy, and family legacies. The program has garnered high praise from families living in the 41 communities that already have participated in this training.

"I took part in the training program several months ago, and found it to be well worthwhile. I gained valuable insight about family dynamics when multiple generations are engaged in a family's charitable giving, and brought back many tools that families in our Jewish community will find useful as they develop their family philanthropic goals and values. It is essential to build and strengthen relationships among families and their professional advisors and to open new paths for multigenerational philanthropic involvement," said Stanger.

"This initiative allows families to establish and maintain positive relationships with our Jewish community, allowing them, as a family unit, to invest in a mission that they believe in." To find out more and to make an appointment contact the Jewish Foundation, 203-387-2424, www.newhavenjewishfoundation.org



"It is essential to build and strengthen relationships among families and their professional advisors and to open new paths for multigenerational philanthropic involvement."

— Lisa Stanger
Executive Director,
Jewish Foundation of
Greater New Haven

FINANCIAL SNAPSHOT

FISCAL YEAR
ENDING DECEMBER 31, 2016

For additional information
concerning financials and
investments, please see
pages 46-48.

CURRENT ASSETS

\$51,409,449

23 new funds established
660 total funds and trusts

CONTRIBUTIONS

\$2,220,000

In gifts received

GRANTS AND CHARITABLE DISTRIBUTIONS

\$2,387,775

In grants and distributions to
charitable organization

OPERATING EXPENSES

\$674,509

For the 2016 fiscal year,
operating expenses of \$674,509
were 1.3 % of total assets

INVESTMENT RETURN

4.6%

One-year (as of 12/31/16)

1.5%

Three-year (as of 12/31/16)

6.4%

Five-year (as of 12/31/16)

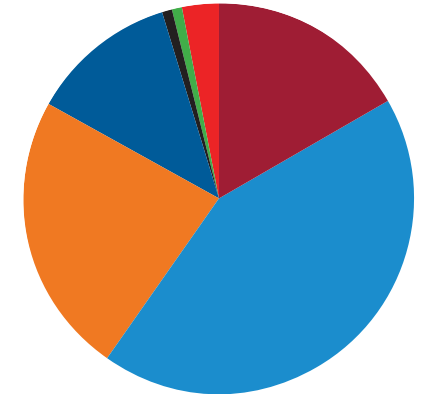
6.0%

Seven-year (as of 12/31/16)

3.9%

Ten-year (as of 12/31/16)

ASSET ALLOCATION

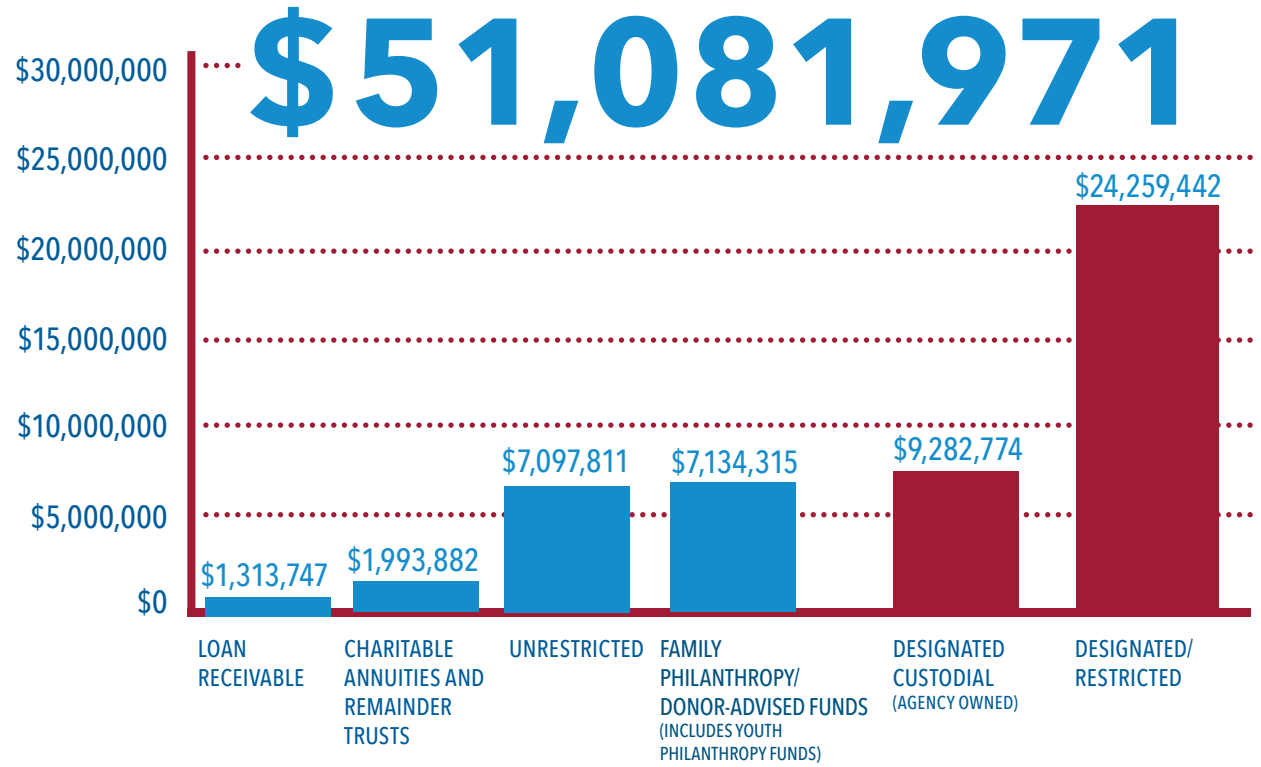


Fixed Income	16.70%
Global Equity	43.10%
Alternative Strategies	23.50%
Real Assets	12.00%
Israel Bonds and Other Assets	1.00%
Cash	0.80%
Non-pooled assets	2.90%
TOTAL	100%

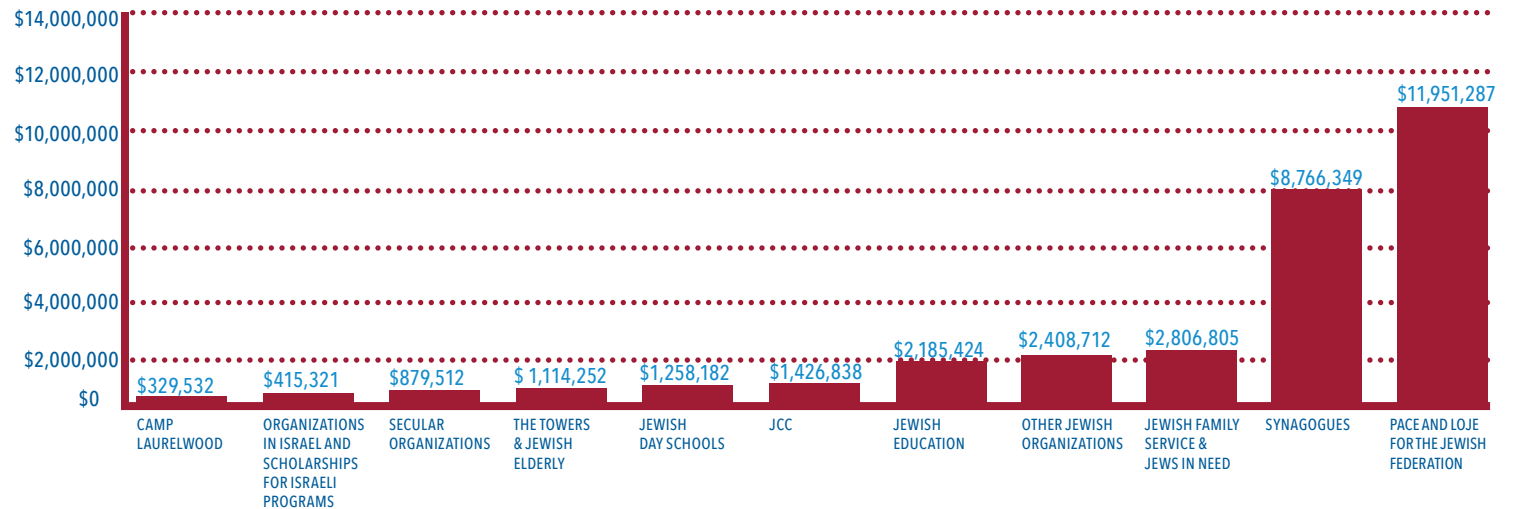


\$51+ MILLION IN FUNDS

BY FUND TYPE



BREAKDOWN OF DESIGNATED FUNDS DESIGNATED CUSTODIAL & DESIGNATED RESTRICTED



COMMUNITY GRANT ALLOWS JEWISH HISTORICAL SOCIETY TO BEGIN CULTURAL HERITAGE TOURS



“This is something that had never been done, social history tours of sites in our community that have been important to several of the many cultural groups in New Haven, showing what each has experienced and contributed...”

— Rhoda Zahler
Former President,
Jewish Historical Society

Through the Community Grants Initiative, the Jewish Foundation and Federation of Greater New Haven are thrilled to support the new Cultural Heritage Tours Project which creates an exciting opportunity to see and appreciate the history of New Haven in a whole new way. This series of walking tours tells the stories of several ethnic groups in New Haven. The Jewish Historical Society of Greater New Haven is participating as part of the Ethnic Heritage Center – a consortium of five local historical societies that also includes the Greater New Haven African American Historical Society, the Connecticut Irish American Historical Society, the Italian American Historical Society of Connecticut and the Connecticut Ukrainian American Historical Society.

Rhoda Zahler, former president of the Jewish Historical Society, was inspired by an exhibit she saw in Bar Harbor, Maine called Museum in the Streets – a collection of signs and photos on historic buildings. She said, “I thought this idea would be great for New Haven – we have so much history here.” Presenting these tours as part of the Ethnic Heritage Center was a natural choice. She continues, “This is something that had never been done, social history tours of sites in our community that have been important to several of the many cultural groups in New Haven, showing what each has experienced and contributed. It’s interesting to see the similarities in how different groups have coped with a new environment – but also how they have preserved that which is unique and special about their culture.”

“The grant we received from the Jewish Foundation was the beginning of our fundraising effort,” explains Val Bertrand, president of the Ethnic Heritage Center. “We were able to more than match the grant with donations from all five societies and from individuals in our communities.” The project has also gotten enthusiastic support from the City of New Haven, New

Haven Museum, historian Robert P. Forbes, Ph.D., as well as from a local collector of historical pictures and postcards, Joe Taylor.

The tours launch in three neighborhoods – Dixwell Avenue, Wooster Square, and Downtown New Haven. Visitors will receive booklets and maps at the sites and access to a website with additional information, photos from the community, and oral history interviews. Committee members from the historical societies will guide the tours. “We would also like to involve college and high school students in the tours project as it expands,” explains Val Bertrand. “That is certainly one of our goals. It is also our hope that additional cultural groups will form historical societies to share their histories in our community for future tours.”

The tour includes sites that are linked to some of the most prominent and influential Jewish leaders and organizations in New Haven. For example, it will include a visit to the William Pinto House—a Federal-style house, built in 1810, linked to some of the earliest Jews in New Haven. It will also include the Leopold Waterman House. Leopold Waterman was the first president of Congregation Mishkan Israel and a founding member of B’nai Brith. An additional site includes where Maurice Podoloff, one of the most important Jewish figures in the history of American sports (American Hockey League Hall of Fame and the NBA’s Naismith Hall of Fame) started his athletic career.

For information about the Cultural Heritage Tours call the Jewish Historical Society at (203) 392-6125 or the Ethnic Heritage Center at (203) 392-6126. A website for the tours is currently under development, but not yet available. It will have a link to the Ethnic Heritage Center website: www.ethnicheritagecenter.org.

THE SYDNEY A. PERRY FUND FOR JEWISH LEARNING AND LEADERSHIP



"I will feel gratified if we develop a cadre of people who are strengthened, empowered and emboldened to meet the challenges and opportunities of today and tomorrow through engaging with Jewish history, Jewish texts and Jewish values."

— Sydney Perry
Former CEO, Jewish Federation of Greater New Haven

The Sydney A. Perry Fund for Jewish Learning and Leadership was established at the Jewish Foundation of Greater New Haven to honor Sydney Perry upon her retirement as CEO of the Jewish Federation of Greater New Haven. At Perry's request, donations to the fund were designated to support future fellows of the Wexner Heritage Program from the Greater New Haven area. In a tremendous display of respect and affection for Perry, and as an incredible investment in our community leadership, donations to the Perry Fund have reached an amazing \$600,000.

Perry reinstated the Wexner Heritage Program in Greater New Haven in 2014, after a 20-year hiatus. She commented, "I will feel gratified if we develop a cadre of people who are strengthened, empowered and emboldened to meet the challenges and opportunities of today and tomorrow through engaging with Jewish history, Jewish texts and Jewish values." The five fellows from the 2014 cohort recently graduated from the program, and all have taken on new leadership roles in the community: Lauren Hass is the president-elect of Ezra Academy; Scott Hurwitz is president of the Jewish Community Center; Meir "Chesky" Holtzberg is secretary of the Jewish Federation Executive Board; Sharon Hasbani is chair of the Federation's Leadership Development and Young Adult Division; and Dena Schulman-Green is president of Women's Philanthropy at the Federation.

The \$600,000 raised by the Perry Fund will underwrite the participation of six new Wexner fellows every five years in perpetuity. "We are eternally grateful for Sydney's vision of ensuring skilled leadership in Greater New Haven, and we thank everyone who has enabled her vision to become a reality. Our community will benefit for generations," said Scott Hurwitz, who was instrumental in developing the fund. The next cohort from Greater New Haven is expected to participate in the program in 2021.



From left to right, current Wexner Fellows: Meir "Chesky" Holtzberg, Scott Hurwitz, Lauren Hass, Dena Schulman-Green, and Sharon Hasbani

The Wexner Heritage Program is the premier Jewish learning and leadership development program for lay leaders in North America. The program offers a two-year study experience encompassing Jewish history, thought, and religion that focuses on leadership training. Fellows attend four-hour evening seminars every two weeks for a total of 36 seminars. In addition, the program includes three week-long summer institutes in the United States and Israel. For more information, visit wexnerfoundation.org.

HOW WE HELP

FOUNDATION PROGRAMS AND INITIATIVES

FUND MANAGEMENT AND INVESTMENT OF SYNAGOGUE AND AGENCY CUSTODIAL ACCOUNTS

The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B'nai Jacob, Temple Beth Tikvah, Temple Emanuel, Hebrew Burial & Free Loan Assoc., and the Jewish Historical Society.

DONOR-DESIGNATED FUNDS FOR SYNAGOGUES AND AGENCIES

The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

YOUTH PHILANTHROPY AND BUILD A TZEDAKAH FUNDS

The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund and also, in conjunction with CJLL, includes local programs, classes, and projects on philanthropy.

THE ISRAEL AND OVERSEAS ENDOWMENT FUNDS

The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

BIRTHRIGHT ISRAEL

The Jewish Foundation helps fund the New Haven community's share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

CREATE A JEWISH LEGACY

See page 9.

ADVISORY FUNDS

HELPING THOSE IN NEED – THE MAIMONIDES AND DEVORAH FUNDS

The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of *tzedakah* (charity), deemed one of the highest levels to be *matan b'seter* (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

WOMEN OF VISION

In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of \$1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over \$150,000 has been awarded for programs and projects of concern to Jewish women.

NEW FUNDS

Raising and managing endowment funds for the federation, its programs, synagogues, local agencies, and the entire community is central to the foundation mission. During this past fiscal year, the following new funds were established.

Note, because the Jewish Foundation changed its fiscal year from ending 7/31 to ending 12/31, funds established from 8/1/15-12/31/15 are included in this list.

PACE FUNDS FOR THE BENEFIT OF THE JEWISH FEDERATION

Norman and Caron Alderman PACE Foundation
Frenkel Family PACE Fund
Eric Ravid Family PACE Fund
Arlene and Arnold Shanbrom PACE Fund

BUILD A TZEDAKAH/ YOUTH PHILANTHROPY FUNDS

Ethan Bayer Tzedakah Fund
Samuel Boaz Bayer Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Yaffah Nessayah Ferber Tzedakah Fund
Kaitlyn Ashley Schatz Tzedakah Fund

FUNDS FOR SYNAGOGUES

Beth El Keser Israel Cemetery Association Fund
The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Wendy Gross Endowment Fund for Temple Beth Tikvah
Temple Beth Tikvah Cemetery Fund
Westville Synagogue Endowment Fund

SCHOLARSHIP FUNDS

Stuart J. Drell Scholarship Fund

FUNDS FOR THE JCC

Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

FAMILY PHILANTHROPY/ DONOR-ADVISED FUNDS

Leo and Libby Nevas Collaboration Grant Fund
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education
Marcie and Carolyn Setlow Family Philanthropic Fund
Arnold and Arlene Shanbrom Philanthropic Fund
Skolnick Family Fund

COMMUNITY LEADERSHIP FUND

Sydney A. Perry Fund for Jewish Learning and Leadership

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

THE NEW HAVEN JEWISH COMMUNITY – CREATE A JEWISH LEGACY – MAKING ITS MARK

Sustaining the vibrancy of any community over time takes careful thought and planning—and Jewish communities within greater New Haven are no different.

To that end, the CREATE A JEWISH LEGACY initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community’s long-term financial health.

Create a Jewish Legacy New Haven began in 2014 and as of December 2016, through this initiative, **over 310 households have made legacy commitments and/or current endowment gifts for local Jewish organizations and synagogues with an estimated total of \$7 million. In addition, there have been more than 490 legacy conversations and 50 group presentations.**

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to assist local synagogues and agencies to launch successful endowment and bequest campaigns. The program provides funding, professional resources, training and mentoring to the participating organizations. In addition, over the four-year program, the participating agencies will receive incentive grants totaling over \$270,000. By building the current and future endowments for our community organizations, this program will help sustain vital programs, services and institutions that advance Jewish life in New Haven.

Arlene Schiff, National Director of Life & Legacy at the Harold Grinspoon Foundation, commented, “Maintaining the vibrancy and strength of Jewish communities across the country continues to be a



concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities, by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs, by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible.”

“Over the next 30 years, an estimated \$30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported,” stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. “My job, the Foundation’s job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors, as our agencies and synagogues.”

The simplest method of creating your legacy is with a current gift of cash or stock. If you cannot do that now, you can create your legacy through a will or estate plan, or by adding (or changing) a beneficiary designation with other assets, such as retirement funds and life insurance. You can create a Jewish legacy with a percentage of your estate or a dollar amount that’s comfortable for you. You can commit a cash gift now that goes directly into the endowment. Some gifts can be structured to increase your current income, and the

residual will benefit your designated organizations.

CREATING YOUR JEWISH LEGACY IS SIMPLE.

Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come. Go to www.jewishlegacynewhaven.org for more information.

For more information, contact the Jewish Foundation:

Lisa Stanger, Executive Director
203-387-2424, ext. 382
lstanger@jewishnewhaven.org



CREATE A JEWISH LEGACY CELEBRATION



CLOCKWISE
Rabbi Michael Farbman of Temple Emanuel, Federation CEO Judy Alperin Diamondstein, and Rabbi Stacey Offner of Temple Beth Tikvah

Michael and Gale Silverberg with Josef Adler

Past Foundation Chairs David Trachten and Jeffrey Hoos with current Foundation Chair Steven Fleischman

Temple Beth David legacy participants Martin & Doris Cobern, Fern and Barry Feldman, and Debra and William Gaudette



Peter and Lee Stolzman have committed to a legacy gift for their synagogue, Temple Emanuel.



As young parents Lee and I needed help in raising our children as Jews. Structure, ritual, education and life cycle support was needed and Temple Emanuel proved to be the answer. What started as an aid for our children led Lee and me into our own search for answers and our own places in the world of Jewish belief. Over 40 years later we are still exploring and refining our relationship with our ancient faith. At Temple Emanuel we are able to participate, question and continue to grow. We are able to progress in our own individual style and at our own pace. We are surrounded by a congregation of loving and nonjudgmental people. It is a hamish place, it is home. Our legacy gift allows us to feel that we will be able to provide that environment that nurtures future generations.

– Peter and Lee Stolzman

Isidor Juda featured with the torah cover he donated to the Towers.

Izzy, 95, is a resident of the Towers. Izzy escaped from Vienna at age 16 by jumping off a transport train. He immigrated to the United States and served in World War II in the Pacific Theater and is a recipient of a Bronze Star and a Purple Heart.

The Towers gave me life again. I came here after I lost my second wife to Alzheimer's. This place is a great, safe, friendly, hamish place with wonderful staff. I taught my children tikkun olam because I was taught by my parents. Synagogue has always been important to my family and both of my children were presidents of their synagogues. When I saw that the Towers did not have a cover for one of the torahs, I made sure to get them one. I left a legacy because Judaism has to go on, it is our life. They tried to destroy us three times, but we survived because there was always a spark that remained and continued.

– Isidor Juda, Towers' resident



THE STUART J. DRELL SCHOLARSHIP FUND – CONTINUING A LEGACY



Renée Drell and her daughters Elana, Jordana and Marissa established a fund to honor their beloved late husband and father Stuart J. Drell. The fund was established in 2001 at Congregation B’nai Israel in Scotch Plains, New Jersey and since its establishment, it has awarded over \$20,000 in scholarship awards, in memory of Stuart Drell, to young adults who were members of Congregation B’nai Israel. Now that Renée has relocated to Connecticut, the fund has been transferred to the Jewish Foundation of Greater New Haven and will award scholarships, for college, to young adults at her new synagogue, Congregation B’nai Jacob.

“I think the respect and the integrity of my late husband are reflected in the fact that his colleagues and friends donated the money for this scholarship fund,” Renée explains. “We thought that the best way to honor and perpetuate my husband’s memory as well as his ideals and interests was to create the Stuart J. Drell Scholarship Fund.”

“Having it go toward an educational scholarship was a deliberate choice,” daughter Elana Drell Szyfer offers. “Our father was very focused on education and ensuring we had the best education irrespective of financial considerations. He believed education was a direct line to lifelong opportunity.”

“We also ask scholarship applicants to tell us about any adversity they might have overcome,” daughter Jordana Drell explains. “One of the special things about my father was he had two spontaneous retinal detachments in his forties.” Drell was treated at the Eye Research Institute by Dr. H. MacKenzie Freeman and Dr. Charles Schepens in 1983. The Eye Research Institute later became known as the Schepens Eye Research Institute of the Massachusetts Eye and Ear Hospital. After his treatment, Drell expressed his gratitude by starting a charitable organization – ChariToys, a toy store stocked with donated toys and merchandise sold at a discount with all proceeds benefiting ERI.

“The Stuart J. Drell Scholarship Fund reflects not only the integrity of my late husband but also the importance of Judaism in our lives,” Renée concludes. “We are honored to continue his legacy this way.”

To find out how you can create your family scholarship fund, contact:

Lisa Stanger, Esq., Executive Director,
Jewish Foundation of Greater New Haven,
203-387-2424, ext. 382,
lstanger@jewishnewhaven.org,
www.newhavenjewishfoundation.org or
www.jewishlegacynewhaven.org

“Our father was very focused on education and ensuring we had the best education irrespective of financial considerations. He believed education was a direct line to lifelong opportunity.”

— Elana Drell Szyfer

CONTINUING A FAMILY'S TRADITION OF BUILDING COMMUNITY

Charitable giving often starts at an early age. Noam Benson Tilsen recently established a scholarship fund for members of his synagogue, Congregation Beth El-Keser Israel, to attend Camp Ramah. This fund is part of Noam's bar mitzvah observance and facilitated by the Jewish Foundation's youth philanthropy program – the Build-a-Tzedakah program. "I've been going to Camp Ramah since I was eight years old," explains Noam. "It's a great Jewish education and I've made lots of good friends there. Camp Ramah is such a great experience for me and I wanted to share that with others." Camp Ramah is affiliated with the Masorti-Conservative Movement and offers a fun, active camp in a Kosher, Shabbat-observant, and Hebrew-language enriched environment.

His parents, Miriam Benson and Rabbi Jon-Jay Tilsen agree this is a fine opportunity to continue a family tradition of charity. "Noam is an enthusiastic camper at Ramah," his father explains. "The experience and knowledge, the sense of community and spiritual energy, carries throughout the year after camp and reinforces campers' relationship and builds community. Ramah has a profound influence in creating positive Jewish identity and Noam decided to support this particular project."

Noam's parents have both worked professionally and as volunteers in the Jewish community, with the aim of helping to build the Jewish commonwealth in Israel and globally. Each of Noam's older siblings established funds or engaged in mitzvah projects at the time of their bar/bat mitzvahs. "Noam's siblings' projects were intended to express each one's individual areas of interest in the larger context of building community and rebuilding the Jewish People," their father explains. "Essential to the task of building communal institutions is providing the capital they need. Thanks to the support of the Foundation's Build-a-



Tzedakah program, a lot of the other kids and parents are already familiar with the idea of establishing a charitable endowment as a way to celebrate a bar or bat mitzvah and beginning to fulfill adult functions in the Jewish community."

The Foundation's Build-a-Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1000 named charitable fund at the Jewish Foundation—they, or others, can add to the fund anytime and in honor of special occasions. Every December, at Hanukkah time, they are given the opportunity to distribute funds to one or more charities. Distributions are based on the Jewish Foundation's spending policy.

To learn more about the Jewish Foundation's Build-a-Tzedakah program, visit newhavenjewishfoundation.org.

SCHOLARSHIP OPPORTUNITIES THROUGH THE JEWISH FOUNDATION



FOR MORE INFORMATION:

www.jewishnewhaven.org/scholarships for applications and more information.

JEWISH SCHOLARSHIP INITIATIVE (JSI) – SCHOLARSHIPS FOR AREA DAY SCHOOLS, SYNAGOGUE SCHOOLS, JEWISH PRESCHOOLS AND CAMPS

Thanks to a generous donor in our community, last year JSI distributed \$87,000 in local scholarships. Scholarships are needs based and are for Jewish households residing in Greater New Haven. Qualifying schools include Southern CT Hebrew Academy, Ezra Academy and Bais David Yeshiva of New Haven. Qualifying Jewish camps include Camp Laurelwood, JCC camp, Camp Gan Israel and local synagogue camps. Qualifying Jewish pre-schools include local synagogue pre-schools, JCC Yeladim, and Southern CT Hebrew Academy. All local synagogue religious schools are included as well. The deadline for camp scholarships is May 5th and for day schools and preschools is July 14th. The synagogue school deadline will be in the late summer and will be announced on the website and to the synagogues. All applications are confidential and anonymously reviewed by a scholarship committee. Go to www.jewishnewhaven.org/scholarships for the application, more information, and to see the catchment area.

STUART J. DRELL SCHOLARSHIP FUND—COLLEGE SCHOLARSHIPS FOR HIGH SCHOOL SENIORS WHO ARE CONGREGATION B'NAI JACOB MEMBERS

Renee Drell and her daughters Elana, Jordana, and Marissa established a fund to honor their beloved late husband and father Stuart J. Drell. The fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards scholarships to high school seniors headed off to college. Awards are \$1000, and applicants must be members of Congregation B'nai Jacob and must be entering their freshman year of college. Applications require an essay, and the deadline for applications is May 17th, 2017, with awards announced in June. All applications are confidential and anonymously reviewed

by the Drell family. Go to www.jewishnewhaven.org/scholarships for application and more information.

EMMA KOHN PODOLOFF SCHOLARSHIP FUND OF THE NATIONAL COUNCIL OF JEWISH WOMEN'S GREATER NEW HAVEN SECTION-COLLEGE SCHOLARSHIPS FOR HIGH SCHOOL SENIORS

The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section is designed to assist Jewish high school seniors to advance their scholastic and vocational education. The average award is \$1,500. Applicants must have resided in the Greater New Haven area for at least one year prior to the application date. The application includes an essay and three recommendations. The Deadline for the application is May 31, 2017. The awards are granted in June. All applications are confidential and anonymously reviewed by the Podoloff scholarship committee. Go to www.jewishnewhaven.org/scholarships for application and more information.

ISRAEL EXPERIENCE SCHOLARSHIPS

The Jewish Foundation Israel Experience Scholarship Program enables local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of 3 week program) and long-term organized Israel educational programs. Greater New Haven youth ages 14-19 are eligible. For 2017 summer trips, applications are due by March 7, 2017. For the 2017-2018 gap or academic year programs, applications are due by May 2, 2017. An essay and 2 recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee. Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs, and application requirements.

DONATIONS

The following funds received donations of \$1,000 or greater:

CUSTODIAL/AGENCY OWNED FUNDS

Beth El-Keser Israel Religious School Endowment Fund
Beth El -Keser Israel Cemetery Association Fund
Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek
Herbert Brockman Rabbinic Endowment Fund
Jewish Cemetery Association of Greater New Haven Operating Fund
Temple Beth David Endowment Fund
Temple Beth Tikvah Cemetery Fund
Temple Beth Tikvah Endowment
Temple Emanuel Endowment
The Legacy L'chayim Fund for Congregation Beth El-Keser Israel
Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah
Tower One/Tower East Endowment Fund
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Westville Synagogue Endowment Fund

PACE/LOJE FUNDS (DESIGNATED FUNDS FOR THE BENEFIT OF THE JEWISH FEDERATION ANNUAL CAMPAIGN)

David Beckerman Family Supporting Foundation Perpetual Annual Campaign Fund
Joanna and Scott Cooper Family PACE Fund
Irving Eckhardt PACE Fund in Memory of his Parents Nathan and Ida
Dr. Allan and Claire Frankel PACE Fund
Lindy Lee Gold PACE Fund

Kagan Family PACE Fund
Benjamin Liveten Perpetual Annual Campaign Fund
Boris Mizhen Family PACE Fund
Hap & Stacey Jackson Perkins PACE Fund
Jodi & Richard Pollack Family PACE Fund
Eric Ravid Family PACE Fund
David and Stacey Trachten Family PACE Fund
Marilyn Saltzman Lion of Judah Endowment Fund
Waynik Larrison Family PACE Fund

DONOR-ADVISED/FAMILY PHILANTHROPIC FUNDS

Judith & Stephen August Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund
Stuart J. Drell Scholarship Fund
Andrew Eder Family Fund
Gershoni Family Foundation
Israel & Adele Gordon Family Fund
Judith Hahn Philanthropic Fund
Hurwitz Family Fund
Joan and Alan Kliger Family Philanthropic Fund
Julie Kovar Fund
Leo and Libby Nevas Collaboration Grant Fund
Daniel & Lisa Price Philanthropic Fund
Jo-Ann & Michael P. Price Family Fund
Ronald & Pam Reis Philanthropic Fund
Howard J. Reiter & Jody P. Ellant Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Stephen & Marilyn Saltzman Philanthropic Fund

Sklarz Family Philanthropic Fund
Skolnick Family Fund*
Rosalyn & Kenneth Sperling Family Foundation
Shirley & Morris Trachten Fund for Jewish Education
Wiesner Family Fund

DESIGNATED/RESTRICTED FUNDS

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Connecticut ADL Daughters of 1853 Nursing Scholarship Fund
Friends of the Jewish Coalition for Literacy Endowment Fund
Sydney A. Perry Fund for Jewish Learning and Leadership
Richard & Judith Hahn Shelling Scholarship for Jewish Education
Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC
James M. Shure Family Endowment for the Jewish Cemetery Association of GNH
Dr. Mark & Heni Schwartz Fund for Jewish Education
Women of Vision Society

BUILD A TZEDAKAH/ YOUTH PHILANTHROPY FUNDS

Kaitlyn Ashley Schatz Tzedakah Fund

UNRESTRICTED FUNDS

Unrestricted Fund

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

ALL CHARITABLE DISTRIBUTIONS



TOTAL CHARITABLE DISTRIBUTIONS

\$2,377,775



LOCAL JEWISH ORGANIZATIONS
AND SYNAGOGUES

\$1,957,791



NON-LOCAL JEWISH

\$160,141



LOCAL SECULAR

\$167,433



NON-LOCAL SECULAR

\$92,410

BREAKOUT IN LOCAL JEWISH DISTRIBUTIONS



LOCAL JEWISH ORGANIZATIONS & SYNAGOGUES

\$1,957,791



JEWISH FEDERATION OF
GREATER NEW HAVEN

\$781,584*

*Includes distributions from Restricted (PACE/ LOJE) funds, Donor Advised Funds, and Unrestricted Funds



SYNAGOGUES

\$367,732



DAY SCHOOLS

\$234,153



LOCAL JEWISH OTHER

\$215,175



JCC

\$127,997



JEWISH FAMILY SERVICE/
JEWS IN NEED

\$111,762



JEWISH EDUCATION

\$51,778



JEWISH AGED
AND THE TOWERS

\$37,440



CAMP LAURELWOOD

\$30,170

CHARITABLE DISTRIBUTIONS

BY ORGANIZATION

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totaled over \$2,387,781.

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

2016 FISCAL YEAR

DISTRIBUTIONS FROM DESIGNATED/ RESTRICTED FUNDS

\$504,828

Albert Einstein College of Medicine
American Friends of Technion Institute
American Friends of the
Weizmann Institute of Science
Anti-Defamation League
Arts Council of Greater New Haven
Auchwitz Jewish Center
Beth Chana Academy High School
Birthright Israel
Boy Scout Troop 202
Boy Scout Troop 41
Boy Scouts of America-
CT Yankee Council
Brandeis University
Camp Gan Israel
Camp Laurelwood
Camp Ramah
Center for Jewish Life and Learning/
JCC of GNH
Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation B'nai Jacob
Congregation Mishkan Israel
Congregation Or Shalom
Connecticut Freemasons Foundation
Esras Torah
Ezra Academy
Fresh Air Fund Camp
Hadassah Medical Center

Hebrew High School of New England
Hebrew University
HEPRP (Holocaust Education and
Prejudice Reduction Program)/Jewish
Federation of GNH
International Rescue Committee
Ivymount School, Washington D.C.
Jewish Cemetery Association of GNH
Jewish Coalition for Literacy of GNH
Jewish Community Center of GNH
Jewish Community Relations Council
of GNH
Jewish Family Service of GNH
Jewish Federation of GNH
Jewish Federations of North America/
Emunah Sarah Herzog Children's Center
Jewish High School of CT
Jewish Historical Society of GNH
Jewish Home for Children
Jewish Home for the Elderly, Fairfield
Juvenile Diabetes Research
Foundation Int'l
Kosher Kitchen at Yale University at
Joseph Slifka Center
Leukemia & Lymphoma Society
March of the Living/CJLL of JCC of GNH
Milford Hospital/Interfaith Chapel
Neighborhood Music School
New American Acculturation Program of
the Jewish Federation of GNH
Orchard St Shul
Peabody Museum, New Haven
Planned Parenthood
Send a Kid to Camp Scholarship Fund at
the Jewish Community Center

Society for Prevention for Cruelty to
Animals in Israel
Solomon Schechter of Newton
Southern Connecticut Hebrew
Academy formerly New Haven
Hebrew Day School)
St. Raphael's Hospital/Interfaith Chapel
St. Raphael's Hospital/Virginia Grimes
Health Ctr
Temple Beth David
Temple Beth El
Temple Emanuel
Torah Umesorah
Total Restricted Fund Distributions
Tower One/Tower East/Towers
Foundation, Inc.
Union Orthodox Congregations
United Way
University of Michigan
University of New Haven
US Holocaust Museum
Westville Synagogue
Wildlife Conservation Society
Workman's Circle Cemetery, West Haven
World Wildlife Fund
Yale Children's Hospital
Yale New Haven Hospital/
Interfaith Chapel
Yale New Haven Hospital/
Pediatric Hematology
Yeshiva D'Mir
Yeshivat Torah Vodath
Young Israel of NH

**DISTRIBUTIONS FROM
DONOR-ADVISED/FAMILY
PHILANTHROPIC FUNDS**

\$936,290

Accion International
Adath Israel
Alliance for Greater New York
AM Yisrael Foundation
American Academy Dramatic Arts
American Cancer Society
American Committee Shaare Zedek
American Friends of Bnei Akiva
Yeshivas in Israel
American Friends of the Israeli
Philharmonic Orchestra
American Jewish Committee
American Jewish Joint Distribution
Committee
American Jewish World Service
American Theater Wing
Americans for Peace Now
Anti-Defamation League of Connecticut
AVODAH Jewish Service Corp
B'nai Brith Youth Organization
Bridgeport Rescue Mission
Bright Focus Foundation
Bushnell Center for Performing Arts
Camp Gan Israel
Camp Laurelwood
Center for Jewish Living and Learning-
March of the Living
Central Fund for Israel
Chabad of the Shoreline
Chabad Orange/Woodbridge

Channel Thirteen/WNET
Charter Oak Cultural Center
Chester Historical Society
Childrens Tumor Foundation
Classical Studies Academy
Closer to Free Fund
Columbia University Business School
Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation B'nai Israel
Congregation B'nai Jacob
Congregation Mishkan Israel
Congregation Mishkan Israel
Nursery School
Congregation Shir Shalom
Connecticut Hospice
Connecticut Public Broadcasting
Connecticut Zoological Society
Emory University
Environmental Defense Fund
Environmental Working Group
Eugene O'Neill Theatre Center
Ezra Academy
Fair Haven Community Health Clinic
Fairfield University
Fifth Avenue Synagogue
Friends of the Beltline
Global Outreach Doctors
Goodspeed Opera House
Gunn Memorial Library
Hadassah Medical Relief Association
Hamden Hall Country Day School
Hebrew Congregation of Woodmont
Hebrew High School of New England

Hopkins School
Horizons Student Enrichment Program at
New Canaan Country School
Human Rights First
Innocence Project
International Labor Rights Education
and Research
International Rescue Committee
Jewish Agency for Israel
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Community Center -
Fire Assistance
Jewish Community Center of GNH -
Playground Fundraiser
Jewish Community Center of GNH -
Send a Kid to Camp Scholarship Fund
Jewish Community Center of GNH -
Yeladim
Jewish Family Service
Jewish Federation of Atlanta
Jewish Federation of GNH
Jewish Federation of GHN -
Hurricane Matthew
Jewish Federation of GNH - Israel Festival
Jewish Federation of Greater Orlando-
Pulse Nightclub Victim Assistance
Jewish Federations of North America/
Beit Zinger, Israel
Jewish Foundation of Greater New Haven
Jewish High School of Connecticut
Jewish Historical Society
Jewish Senior Services Bridgeport
Men's Club
JFACT Fund

Johnny Mercer Foundation
Joseph Slifka Center
Just One Life
Khan Academy
Lea's Foundation for Leukemia Research
Long Wharf Theatre
Masorti Foundation for
Conservative Judaism
Meyim Hayyim Living Waters Community
Mazon
Melvin J. Berman Hebrew Academy
Mercy Learning Center
Multiple Sclerosis Foundation of America
Names Project Foundation
New Haven Symphony Orchestra
New York City Outward Bound
New York University School of Law
Next Generation Men
Nutrition Facts
Ovarian Cancer National Alliance
Princeton University -
Center for Jewish Life
Project Hope
Quinnipiac University School of Nursing
Rainforest Alliance
Remedy, Inc.
Ronald McDonald House
Shoreline Village Connecticut
Simply Smiles
Sinai Special Needs Institute
Smith College
Southern Connecticut Hebrew Academy
(formerly New Haven Hebrew
Day School)

CHARITABLE DISTRIBUTIONS, CONT.

Southern Connecticut State University
 School of Nursing
 Technoserve
 Temple Beth David
 Temple Beth Sholom
 Temple Beth Tikvah
 Temple Emanuel
 The Loomis Chaffee School
 The New Israel Fund
 The New School, Arts Integrity Initiative
 The PJ Library
 The Westville Synagogue
 TheatreWorks
 Towers Foundation, Inc. - Tower One/
 Tower East
 Trinity Church on the Green
 Union for Reform Judaism
 University of Connecticut - Hillel
 University of Michigan
 University of New Haven
 University of Pennsylvania-Katz Center for
 Advanced Jewish Studies
 Webster University
 Women's Center of Greater Danbury
 World Jewish Congress
 Yale New Haven Hospital/Dorothy Adler
 Geriatrics Assessment Center
 Yale University
 Yale University School of Medicine
 Yale University-Closer to Free Fund
 Yale University-Discovery to Cure Walk
 Yale-New Haven Hospital-Smilow

Cancer Center
 Yeshivas Beis Dovid Shlomo
 Young Israel of Bal Harbour
 Youth on Their Own

DISTRIBUTIONS FROM PACE/LOJE FUNDS FOR THE JEWISH FEDERATION OF GREATER NEW HAVEN

\$417,757

DISTRIBUTIONS FROM CUSTODIAL/ AGENCY-OWNED FUNDS

\$190,195

Congregation Beth El-Keser Israel
 Congregation Beth Shalom Rodfe Zedek
 Congregation B'nai Jacob
 Congregation Mishkan Israel
 Emma Kohn Podoloff Scholarship of
 GNH Section of the National Council of
 Jewish Women
 Ezra Academy
 Hebrew High School of New England
 Jewish Community Center of GNH
 Jewish Family Service of GNH
 Temple Beth David
 Towers Foundation, Inc.—Tower One/
 Tower East

University of Connecticut—Hillel

DISTRIBUTIONS FROM CHARITABLE LEAD TRUSTS

\$61,318

Camp Laurelwood
 Jewish Family Service of GNH
 Jewish Community Center of GNH

DISTRIBUTIONS FROM UNRESTRICTED FUNDS

\$277,393

Birthright Israel
 Congregation Beth Shalom Rodfe Zedek
 Jewish Federation of GNH
 Jewish Historical Society
 Orchard Street Shul
 Temple Beth David

TOTAL CHARITABLE DISTRIBUTIONS

\$2,387,781

**CREATE A LEGACY
 FOR WHAT IS IMPORTANT
 TO YOU**

FUND AND GIFT DESCRIPTIONS

WITH THE JEWISH FOUNDATION OF GREATER NEW HAVEN, YOU CAN CREATE A LEGACY FOR YOUR FAMILY AND YOUR COMMUNITY.

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

APPRECIATED PROPERTY

By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property.

CHARITABLE BEQUEST OR TRUST DESIGNATION

Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

CHARITABLE GIFT ANNUITY

A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, and it provides a fixed annual payment for life, an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

CHARITABLE LEAD TRUST

This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated

charities and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

CHARITABLE REMAINDER TRUST

This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed for the charitable purposes, agencies, or synagogues which you have designated.

DONOR-ADVISED/PHILANTHROPIC FUNDS

This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of \$10,000 and are a wonderful way to involve the family in giving.

IRA OR RETIREMENT ASSETS

You can maximize what your heirs receive by reducing taxes—to do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs.

LIFE INSURANCE

Consider transferring the ownership of an insurance policy to the Jewish Foundation—you will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE AND LOJE FUNDS

PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven's annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE (Perpetual Annual Campaign Endowment) funds can be established with a minimum commitment of \$10,000. Named LOJE (Lion of Judah Endowment) funds perpetuate a women's annual Lion

of Judah (\$5,000) campaign gift and can be established with a minimum commitment of \$100,000.

DESIGNATED/RESTRICTED FUNDS

Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member, or in memory of loved ones, and will provide annual distributions, in perpetuity, to the designated organization(s). These funds can be established with a minimum gift of \$10,000.

UNRESTRICTED FUNDS

Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of \$1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

DESIGNATED CUSTODIAL/AGENCY OWNED FUNDS

Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.

PACE AND LOJE

Consider endowing your annual gift to the Jewish Federation of Greater New Haven's Annual Campaign

These members of our community through current and planned gifts of cash, insurance, and bequests have established PACE and LOJE funds.

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a Perpetual Annual Campaign Endowment (PACE) or Lion of Judah Endowment (LOJE) fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community—in Greater New Haven, Israel and worldwide.

PACE funds make an impact — this year 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

IN 2008, THERE WAS \$1.2 MILLION IN PACE FUNDS. TODAY, THERE IS \$11 MILLION (IN ADDITION, THERE IS ANOTHER \$2 MILLION IN COMMITMENTS TO PACE)!

* NEW FUND 2016

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

Josef and Cecle Adler
Anonymous
Lucille Alderman
Norman and Caron Alderman*
Sara and Hillel Auerbach
Judy and Stephen August
Brad E. Beckerman
David A. Beckerman Family
David and Sharon Bender Family
Foundation, Inc.
Marjorie and Norman Botwinik
Stanley Botwinik
Frederick A. and Justine Millspaugh
Catlin Family Foundation
Linda & Jesse Cedarbaum
Linda and Jeffrey Chaffkin

Benjamin and Freda Cohen
Donald and Pearl Cohen
Linda and Kenneth Cohen
Scott and Joanna Cooper
Herman & Esther Copelon
Michael Diamond
Irving Eckhardt in memory of his parents,
Nathan and Ida
Frederick M. and Elizabeth P. Edelmuth
Yvette Eder
Eileen and Andrew Eder
Sidney and Arthur Eder
Jack Evans
Dale and Robert Felice
Mary and Jacob Falek
Fischman Family

Fleischman Family
Gerald and Marilyn Fishbone
Joseph Forman
Claire Frankel
Ian Freeman
Frenkel Family*
Suzanne Gallant
David P. Gershoni
Rose B. and Barbara Gingold
Samuel and Marcella Glazer
Dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn

THE COMMUNITY WAS THERE FOR YOU. WHO WILL BE THERE FOR THE NEXT GENERATION? YOU WILL—BY ENDOWING YOUR ANNUAL GIFT WITH A PACE OR LOJE.

Penny Marcus and Allan Hillman
Betsy and Jeffrey Hoos
Heidi & Norman Hurwitz
Jocelyn & Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. & Goldythe B. Langerman
Arthur Allen Leff
Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell

Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry
Jodi and Richard Pollack Family
Francie and Alan Ponchick in memory of
Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family*
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman
Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom*
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry and Hyla Vine
Melanie Waynik and Wayne Larrison



I got involved because I was asked. It is an act of love. I grew up knowing my grandparents and they were always part of my life. I raised my kids with the same values. I made a legacy commitment for the Towers because it is the right thing to do. My investment now is an investment for my future.

**– Alan Siegal, Board Chair,
Tower One/Tower East
with his mother, Evelyn,
Towers' resident**

PLANNED GIFTS

LIFE INSURANCE

Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Barbara Lichtman
Sydney A. Perry
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Arnold and Arlene Shanbrom
Stacey Trachten
Hyla Vine

LEGACY SOCIETY

Anonymous
David A. Beckerman
Harvey Bixon
Irving Eckhardt
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Norma Greene
Velma and Stuart Grodd
Frank L. Gruskay
Robert H. Horowitz
Ruth & Sherman Jacobson
Joel and Iny Karp
Henry Kasha
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Hannah and Moses Malkin

Mark Shiffrin
Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and
Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

CHARITABLE GIFT ANNUITIES AND CHARITABLE TRUSTS

CHARITABLE GIFT ANNUITY

Anonymous
Anonymous I through VIII
Muriel Banquer
Charitable Gift Annuity
Phyllis Bausher Charitable
Gift Annuity (for the benefit of
Jewish Family Service and
Congregation Mishkan Israel)
Edward Konowitz Charitable Gift
Annuity for the benefit of the
Jewish Federation I-II
Jean Bramley Charitable Gift Annuity
Earl & Muriel Banquer CGA I-II
Alvin and Irma Evans
Charitable Gift Annuity
Betty H. Freedman CGA I-II
Janet F. Gans
Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund
for the benefit of Southern
Connecticut Hebrew Academy
Rabbi Murray Levine CGA I-VI
Moses M. and Hannah Malkin
Charitable Gift Annuity

Norman and Harriet Rashba
Charitable Gift Annuity
Norman K. and Elaine S. Silverman
Charitable Gift Annuity for the
Jewish Home for the Aged, in Memory
of Louis Silverman, Sophia Silverman,
Morris Straka, Tessie Straka, and
J. William Silverman
Cecile and Jerome Spector
Charitable Gift Annuity
Daniel and Rose Smolen
Charitable Gift Annuity
Paul and Sylvia Sweedler
Charitable Gift Annuity
Marian Fox Wexler
Charitable Gift Annuity

CHARITABLE REMAINDER ANNUITY AND UNITRUST

Anonymous
Harvey C. Bixon 2004 Charitable Trust

CHARITABLE LEAD ANNUITY AND UNITRUST

Beckerman Family 1997
Charitable Lead Annuity Trust
Herbert B. and Lillian Wolfson 2005
Charitable Lead Unitrust

DEFERRED CHARITABLE GIFT ANNUITY

Ira B. Fink Deferred
Charitable Gift Annuity
Karen G. Horowitz Deferred
Charitable Gift Annuity

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

PHILANTHROPIC AND DONOR-ADVISED FUNDS

FIELD OF INTEREST/DONOR-ADVISED FUNDS

The Jacob Fund
Carol Ruth Jacobs Memorial Fellowship Fund for Teachers
Henry and Helene Kasha Fund for the Teaching of the Hebrew Language
Lenny Margolis Athletic Endowment Fund for the benefit of the JCC
Charlotte W. and Donald L. Perloth Scholarship Fund for Jewish Education
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Stanley F. and Marcia Reiter Philanthropic Fund for Jewish Education
Stanley F. and Marcia Reiter Fund for Westville Synagogue
Marion, Harold & Barry Schwartz Funds for Children with Special Needs
Tower One Tower East Philanthropic Fund
Shirley and Morris Trachten Fund to Support Medical Research
Shirley and Morris Trachten Fund for Jewish Education
Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

UNDESIGNATED PHILANTHROPIC/DONOR-ADVISED FUNDS

Anonymous x 2
David and Karen Astrachan Family Fund
Judith and Stephen August Philanthropic Fund
Neil Bersin Philanthropic Fund in honor of his 50th birthday
Barbara Bobrow Memorial Philanthropic Fund
Samuel and Barbara Bobrow Family Fund
Bella S. and Bernard Braverman Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund

Benjamin and Freda Cohen Philanthropic Fund
Rhoda and Aaron Cohen Fund
Arthur Eder Family Fund
Andrew Eder Family Fund
Arlene and Marshal Elovich Foundation
Samuel Faiman Tzedakah Fund
Feldman Family Philanthropic Fund
The Fischman Family Philanthropic Fund
Gerald and Marilyn Fishbone Family Philanthropic Fund
Suzanne and Murray Gallant Fund
Gershoni Family Foundation
Marcella and Samuel Glazer Philanthropic Fund
Israel and Adele Gordon Fund
Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jeshu Benjamin Klein
Judith Hahn Philanthropic Fund
Janice and Robert Horowitz Philanthropic Fund
Hurwitz Family Fund
Dr. Sidney Hurwitz Memorial Philanthropic Fund
Marilyn A. Katz Philanthropic Fund in memory of Jay Katz
Louis and Beatrice Kaye Foundation Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Laura Lustig Fund

Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration Grant Fund*
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund in Honor of Libby and Leo Nevas*
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Kenneth Rosenthal and Catherine Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Allan and Leslye Schaefer Philanthropic Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family Philanthropic Fund*
Arnold and Arlene Shanbrom Philanthropic Fund*
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund*
Rosalyn and Kenneth Sperling Family Foundation
Barry and Hyla Vine Family Fund
Vlock Grandchildren Tzedakah Fund
William and Florence Wallack Family Philanthropic Fund
The Wolpert Family Fund in memory of Renee Levy

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

DESIGNATED ENDOWMENT FUNDS

Includes:

1. Designated restricted funds,
2. Designated custodial/agency-owned funds,
3. Field of interest philanthropic/donor-advised funds, and
4. Designated charitable trusts and annuities

+ Fund benefitting more than one organization is listed in multiple categories

* NEW FUND 2016

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FUNDS TO SUPPORT THE JEWISH FEDERATION OF GREATER NEW HAVEN

Jewish Federation of Greater New Haven Philanthropic Fund

For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (page 22)

FUNDS TO SUPPORT THE JEWISH COMMUNITY RELATIONS COUNCIL AND THE JEWISH COALITION FOR LITERACY

Friends of the JCL Endowment Fund
The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

FUNDS TO SUPPORT THE JEWISH COMMUNITY CENTER OF GREATER NEW HAVEN

Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping

Beckerman Family 1997 Charitable Lead Annuity Trust

Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund

Abby & Harold Bench Fund for the benefit of the Jewish Community Center

Kenneth and Linda Cohen Family Endowment for the JCC Swimming Pool

Arthur & Yvette Eder Fund for the benefit of the Jewish Community Center

Jack Evans Fund for the benefit of the JCC, in memory of Al Evans

Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center

Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center

Rose B. and Barbara Gingold Fund + Velma and Stuart Grodd Endowment for the benefit of the JCC

Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC*

Jewish Community Center Board Endowment for the benefit of the JCC
Jewish Community Center Community One Fund

Jewish Community Center Community One Event Fund

Jewish Community Center Philanthropic Fund

Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +

Leo Links Fund for the benefit of the Jewish Community Center

Moses M. and Hannah Malkin Charitable Gift Annuity +

Phillip & Ann L. Meyerson Fund for the benefit of the Jewish Community Center

Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center

Teplitzky Family Endowment for the benefit of the JCC

FUNDS TO SUPPORT ATHLETICS AND YOUTH FITNESS AT THE JCC

Harold "Bub" Hahn Endowment for Athletics at the Jewish Community Center

Lenny Margolis Athletic Endowment Fund

Martha Sue and Betrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

FUNDS TO SUPPORT MUSIC, CULTURAL ARTS, AND EDUCATIONAL PROGRAMS AT THE JCC

Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC

Edward Cooley Fund for Musical Programs at the Jewish Community Center

Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys

Stuart Harris Fund for Cultural Arts at the Jewish Community Center

Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program

Francis Shield Fund for the Jewish Community Center Cultural Arts Program

STAR OF DAVID SOCIETY

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of \$200,000, and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman
Ruthann and David A. Beckerman
Harvey Bixon*
Benjamin and Freda Cohen z'l
Irving Eckhardt z'l
Yvette and Arthur Eder z'l
Rose Gingold Charitable Trust
Sidney and Arthur Eder z'l
Gladys and Milton Godfried z'l
Estate of Irma Hamburger
Betsy S. Hoos
Jeffrey Hoos
Marcia Reiter
Estate of Hannah and David Surasky
Barry and Hyla Vine
Seymour Yudkin z'l

FUNDS TO SUPPORT THE JEWISH ELDERLY

Community Endowment Fund for the Jewish Elderly
Harry Braffman in memory of his mother, Fannie Braffman Fund
Benjamin & Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Eva Kahn Fund for Elderly Services
Marion G. Litsky Fund
Isaac S. & Mary G. Liveten Memorial Fund
Irvin Shiner 75th Birthday Fund
Paul and Sylvia Sweedler Charitable Gift Annuity
Fund to Support the Jewish Home for the Elderly, Fairfield
Donald A. Berkowitz Memorial Fund +

FUNDS TO SUPPORT THOSE IN NEED

FUNDS TO SUPPORT JEWISH FAMILY SERVICE OF GREATER NEW HAVEN

Lucille & Arnold Alderman Fund + Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Benjamin & Freda Cohen Memorial Fund for Jewish Family Service
Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service

Oscar & Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
Peter C. Hereld Memorial JFS "Families in Crisis" Endowment
Jewish Family Service Community One Event Fund
Jewish Family Service Endowment Fund
Moses M. and Hannah Malkin Charitable Gift Annuity +
Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education* +
Teplitzky Family Fund for the benefit of Jewish Family Service
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

OTHER FUNDS TO HELP THOSE IN NEED

Robert R. and Anita B. Eisner Fund for Women and Children
Henry and Marion Bixon Fund + Clifford Beers Clinic Fund to Support Victims of Trauma
Benjamin & Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Devorah Fund for Children with Medical Needs

Dodie Crane Memorial Fund to Help Children in Need
Betty Freedman Charitable Gift Annuities
Janet F. Gans Charitable Gift Annuities
The Jacob Fund
Maimonides Fund
Francis Shield Fund +
Norman K. and Elaine S. Silverman Charitable Gift Annuity in memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman

FUNDS TO SUPPORT TOWER ONE/TOWER EAST

Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Cedarbaum Family Fund for Transportation for Towers Residents
Adele Edelmuth Memorial Fund for residents with Cognitive Impairment at Tower One/Tower East
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dr. Milton & Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried

DESIGNATED ENDOWMENT FUNDS, CONT.

Eva Kahn Endowment for the Towers Foundation, Inc.

Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East

Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.

Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund

Dorothy Giannini-Meyers Fund for the benefit of the Towers

Cecile Spector Charitable Gift Annuity Tower One/Tower East Community One Event Fund

Tower One/Tower East Endowment Fund

Tower One Tower East Philanthropic Fund

FUNDS TO SUPPORT JEWISH EDUCATION AND THE CENTER FOR JEWISH LIFE AND LEARNING (CJLL FORMERLY DJE)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education

Ceal B. Berson Fund for Community Jewish Education

Abraham Bettigole Fund for Jewish Education

Ida Bettigole Fund for Jewish Education

Bernard & Bella Braverman Charitable Gift Annuities to benefit the Children's Library at the JCC

Benjamin & Freda Cohen Memorial Fund for DJE

Community Education Fund

Dr. Milton & Gladys Godfried Endowment Fund for the Children's Library at the Jewish Community Center

Sidney Gross Educational Fund

Henry and Helen Kasha Fund for the Teaching of the Hebrew Language

Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training

Emanuel & Jette Metzger Memorial Philanthropic Fund for Jewish Education donated by their daughters, Betsy Metzger Schorr and Ella Metzger Willner, and their granddaughter, Lore Wilner Dickstein

Charlotte W. and Donald L. Perloth Scholarship Fund for Jewish Education

Sydney and Tony Perry Fund for the Department of Jewish Education in memory of Arnold Alderman

Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education "Taste of Honey" Program

William H. Prusoff Education Fund

Marcia & Stanley F. Reiter Fund for Jewish Education

Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer

Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education* +

Bessie Jacob Shafer Fund for the CJLL Library at the JCC

Richard & Judith Hahn Shelling

Scholarship Fund for Jewish Education

Freida Shure Memorial Award Fund

FUND TO SUPPORT HOLOCAUST EDUCATION

Murray & Marvin Lender Holocaust Education Fund

FUNDS TO SUPPORT MAKOM

Selma & Gustav Strauss Memorial Fund for MAKOM, established by their daughter & grandson, Karoline Strauss Horowitz & Robert H. Horowitz

FUNDS TO SUPPORT SPECIAL NEEDS EDUCATION

David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter & son-in-law, Mildred & Arnold Mangel

Esther Krevit and Andrea Krevit Ross Fund for the benefit of Special Needs Children

Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for Children with Special Needs

Esther S. and David A. Lipman Fund for Jewish Education (for special education)

* NEW FUND 2016

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Marion, Harold and Barry Schwartz Fund for Children with Special Needs
Milton & Beatrice Smirnoff Fund for Children with Special Needs
Special Needs Education Fund
Funds for Youth Education Programs in Israel are listed separately under "Funds to Support Israel"

FUNDS TO SUPPORT MARCH OF THE LIVING

Judith & Eldon Bernstein Fund for March of the Living
Congregation Kol Ami March of the Living Fund
The Kinstlinger, Feist, Lichtblau & Strauss Fund for the March of the Living established by Danielle & Robert Kinstlinger in memory of their grandparents, aunts & cousins who perished in the Holocaust
Ravski Family Fund in memory of Perla, Jerry & Ruth Ravski and in honor of Philip Ravski to benefit March of the Living Scholarships
Leon & Lillian Weinberg Fund for Support of the March of the Living
In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust established by Alice and Peter Hereld
Selma L. and Harold Yudkin Fund for the March of the Living
Michael & Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib & Basya Chevlin and Shlomo Yaakov & Rivka Zamkov

OTHER FUNDS TO SUPPORT EDUCATION

Lucille & Arnold Alderman Fund for the Ivymount School
Beckerman Family Supporting Foundation Endowment Fund for the benefit of the University of New Haven
Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School
Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +
Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +
Marion Ullman Weinstein Scholarship Fund for Brandeis University

FUNDS TO SUPPORT DAY SCHOOLS

FUNDS TO SUPPORT EZRA ACADEMY

Elaine & Richard Ades Endowment for the Arts at Ezra Academy
Lucille and Arnold Alderman Fund for Ezra Academy Scholarships
Lucille and Arnold Alderman Fund for Ezra Academy
Beth Ann Beller Fund for Nutrition Education at Ezra Academy
Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy

Johnathan Cooper Memorial Scholarship Endowment Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Ezra Academy Community One Event Fund
Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs
Ezra Academy Community One Event Fund
Ezra Academy Endowment Fund
Ezra Academy Israel Trip Endowment Fund
Ezra Academy Scholarship Fund in memory of Isaac Goldberg
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +
Paul Fiedler & Susan Birke Fiedler Fund in memory of Yanina Shimanski Birke for the benefit of Ezra Academy
Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy
Samuel & Marcella Glazer Fund for Ezra Academy
Bess & Herman Glazer Bequest Fund for Ezra Academy
Sam & Marcella Glazer Fund for the benefit of Ezra Academy
Morton Goldberg Ezra Academy Endowment Fund

DESIGNATED ENDOWMENT FUNDS, CONT.

Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy
Jechiel Mostow Scholarship for the Ezra Academy 8th-grade Program in Israel Endowment Fund
George G. & Leah E. Posener Elementary School at Ezra Academy Endowment Fund
George G. & Leah E. Posener Scholarship Fund for the benefit of Ezra Academy
Barry David Reznik Chemistry Fund for Ezra Academy
Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy
Francis Shield Fund +
Rose and Hy Slifer Ezra Academy Israel Trip Fund in honor of Judy Cooper
Shirley and Morris Trachten Fund for Jewish Education +
Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

FUNDS TO SUPPORT SOUTHERN CONNECTICUT HEBREW ACADEMY (NEW HAVEN HEBREW DAY SCHOOL)

Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
Henry & Marion Bixon Fund +
Ruth and Jerome Gross Memorial Fund
Komisar Family Fund +

New Haven Hebrew Day School Endowment Fund
New Hebrew Day School Education Fund
New Haven Hebrew Day School Community One Fund
New Haven Hebrew Day School Community One Event Fund
George G. & Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School Elementary Students in Blessed Memory of Rabbi Maurice Hecht
Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
Shirley and Morris Trachten Fund for Jewish Education +

FUNDS TO SUPPORT THE JEWISH HIGH SCHOOL OF CONNECTICUT

Lucille and Arnold Alderman Fund for Scholarships for the Jewish High School of Connecticut
Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +

FUNDS TO SUPPORT THE HEBREW HIGH SCHOOL OF NEW ENGLAND

Benjamin & Freda Cohen Memorial Fund for Hebrew High School of New England
Vivian & Nathan Fink Scholarship Fund for the Hebrew High School of New England
Hebrew High School of New Haven

OTHER FUNDS TO SUPPORT DAY SCHOOLS

Ida Orlin Fallman, Sophie Sylvia Orlin and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, Mass.)
Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

FUNDS TO SUPPORT SYNAGOGUES

FUNDS TO SUPPORT CONGREGATION BETH-EL, FAIRFIELD

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

FUNDS TO SUPPORT CONGREGATION BETH EL-KESER ISRAEL, NEW HAVEN

Beth El Keser Israel Cemetery Association Fund
Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
The Borick Family Endowment for Special Education for Youth at BEKI
Congregation Beth El-Keser Israel Religious School Endowment Fund
Diana Friedman Opton Fund for the benefit of BEKI

“One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing.”

* NEW FUND 2016

CREATE A LEGACY FOR WHAT IS IMPORTANT TO YOU

Tillie Dworski Horwitz & Edward Horwitz Endowment Fund for the benefit of BEKI

Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel

Oscar & Irma Hamburger Memorial Endowment Fund for Congregation BEKI

The Legacy L'chayim Fund for Congregation BEKI

Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine

Bessie & Max Levine Children's Book Fund for Congregation BEKI

David & Lillian Levine Endowment for People with Special Needs at Congregation BEKI

Rabbi Murray Levine Charitable Gift Annuities

Ben & Ruth Marks Fund for BEKI

Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School

Lester E. & Bernice L. Margolis Fund for the benefit of BEKI

Marvin Missan Fund for Congregation BEKI

Morris & Sara Oppenheim Fund for Sacred Music at BEKI

The Posener Family Memorial Fund for Congregation Beth El- Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons

George G. & Leah E. Posener Memorial Fund +

George G. & Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth

Leah E. Posener & Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener

George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons

George G. Poesner Kadima and United Synagogue Youth Fund

Rosenkrantz Family Library Endowment Fund for the benefit of BEKI

Irving Simon Fund for BEKI

Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI

Gilah Benson-Tilsen Fund for Youth at Congregation BEKI

The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah*

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

FUNDS TO SUPPORT CONGREGATION B'NAI JACOB, WOODBRIDGE

Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob

Astrove Family Endowment Fund in Memory of Sherwin B. Nuland

Marjorie and Norman Botwinik Fund Congregation B'nai Jacob Endowment Fund

Rose and John Fox Memorial Fund for the benefit of Congregation B'nai Jacob

Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

James M. & Patricia Shure Fund for the benefit of Congregation B'nai Jacob

Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob

FUNDS TO SUPPORT CONGREGATION BETH SHALOM RODFE ZEDEK, CHESTER

Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek

Congregation Beth Shalom Rodfe Zedek Capital Fund

Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund

Congregation Beth Shalom Rodfe Zedek Endowment Fund

Ira B. Fink Deferred Charitable Gift Annuity

DESIGNATED ENDOWMENT FUNDS, CONT.

Fink Family Fund for the benefit of
Congregation Beth Shalom
Rodfe Zedek

Karen Horowitz Deferred Charitable
Gift Annuity

Jewish Federation Endowment Fund
for the benefit of Congregation Beth
Shalom Rodfe Zedek

Sheldon Kutnick Visiting Scholar
Fund for Congregation Beth Shalom
Rodfe Zedek

FUNDS TO SUPPORT CONGREGATION MISHKAN ISRAEL, HAMDEN

Phyllis Bausher Charitable Gift
Annuity (for the benefit of Jewish
Family Service and Congregation
Mishkan Israel)

Beckerman Family Supporting
Foundation Endowment Fund for the
benefit of Congregation
Mishkan Israel

Donald A. Berkowitz Memorial Fund +
Herbert Brockman Rabbinic
Endowment Fund

Congregation Mishkan Israel
Endowment Fund

Arthur & Yvette Eder Fund for
the benefit of Congregation
Mishkan Israel

Rose B. and Barbara Gingold Fund +
Stephen & Sally Glick Fund for
the benefit of Congregation
Mishkan Israel

Nathan and Hilda Kaminsky
Mishkan Israel Religious School

Scholarship Fund

Robert N. & Goldythe B. Langerman
Intermarriage Fund at Mishkan Israel

Lydia D. Levine Fund for the benefit of
Congregation Mishkan Israel and the
Jewish Community Center +

Postman Memorial Fund

Norman and Harriet Rashba Charitable
Gift Annuity +

Gale & Michael Silverberg fund for the
benefit of the Rabbi's Endowment
Fund at Congregation Mishkan Israel

Sklarz Family Fund for the benefit of
the Rabbi's Endowment Fund at
Congregation Mishkan Israel

Weisbart Family Fund for the benefit of
Congregation Mishkan Israel

FUNDS TO SUPPORT CONGREGATION OR SHALOM, ORANGE

Bloch Family Fund for Support of
Israel Travel by Congregation Or
Shalom Youth +

Jack Evans Fund for the benefit of the
Rabbi Alvin Wainhaus Discretionary
Fund at Congregation Or Shalom

Marion G. Litsky Fund for the benefit of
Congregation Or Shalom

Congregation Or Shalom
Endowment Fund

FUNDS TO SUPPORT ORCHARD STREET SHUL, NEW HAVEN

Orchard Street Shul Endowment

Samuel and Rose Merriam Fund (for the
benefit of Congregation B'nai Jacob,
Orchard Street Shul, Jewish Family

Service, the Jewish Federation of GNH,
ADL, and the Jewish Cemetery
Association of GNH)

FUNDS TO SUPPORT TEMPLE BETH DAVID, CHESHIRE

Falit Family Fund in honor of
Bar Mitzvah of Joseph E. Falit for
Scholarships for Temple Beth
David Youth

Temple Beth David Endowment Fund

Temple Beth David Jaffe Capital
Construction Endowment

Temple Beth David Philanthropic Fund

Temple Beth David Holocaust
Memorial Fund

Temple Beth David Memorial Fund

Temple Beth David Sommers Fund

Temple Beth David Vallone
Youth Fund

FUND TO SUPPORT TEMPLE BETH TIKVAH, MADISON

Glick Family Fund for the benefit of
Temple Beth Tikvah

Wendy Gross Endowment Fund for
Temple Beth Tikvah*

Temple Beth Tikvah Cemetery Fund*

Temple Beth Tikvah Endowment Fund

FUND TO SUPPORT BETH ISRAEL SYNAGOGUE (WALLINGFORD)

Beth Israel Synagogue (Wallingford)
Endowment Fund for Development

FUNDS TO SUPPORT TEMPLE EMANUEL

Temple Emanuel Endowment

* NEW FUND 2016

**CREATE A LEGACY
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FUNDS TO SUPPORT WESTVILLE SYNAGOGUE, NEW HAVEN

Jay Katz Memorial Fund for the benefit of Westville Synagogue

Marcia & Stanley F. Reiter Fund for Westville Synagogue

Mark & Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education* +

Westville Synagogue Endowment Fund*

FUNDS TO SUPPORT YOUNG ISRAEL OF NEW HAVEN

Benjamin & Freda Cohen Memorial Fund for Young Israel of New Haven

Komisar Family Fund

FUNDS TO SUPPORT JEWISH CAMPING

FUNDS TO SUPPORT CAMP LAURELWOOD

Lucille and Arnold Alderman Camp Fund +

Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys

Dr. Milton Godfried Fund for Camp Laurelwood Scholarships Fund in memory of his loving wife, Gladys

Richard D. & Roberta D. Grossman Camp Laurelwood Scholarship Endowment*

Bertha Konowitz Scholarship Fund for Camp Laurelwood

Robert N. & Goldythe B. Langerman Fund for Camp Laurelwood Scholarships

Camp Laurelwood Community One Event Fund

Camp Laurelwood Endowment Fund

Lester E. & Bernice L. Margolis Fund for the benefit of Camp Laurelwood

Michael Shiner Endowment Fund in memory of the benefit of Camp Laurelwood

Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

FUNDS TO SUPPORT THE JCC DAY CAMP

Lucille and Arnold Alderman Camp Fund +

Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Irma K. & Alvin L. Evans Jewish Community Center Camp Scholarship Fund

Peter C. Hereld Memorial Endowment for the JCC Camp*

Hyla and Barry Vine Fund for JCC Camp

FUND TO SUPPORT CAMP GAN ISRAEL AT NEW HAVEN HEBREW DAY SCHOOL

Lucille and Arnold Alderman Camp Fund +

FUND TO SUPPORT CAMP RAMAH

George G. & Leah E. Posener Fund for Tikvah Program for Special Education Needs at Camp Ramah

FUNDS TO SUPPORT THE NEW HAVEN REGISTER FRESH AIR FUND CAMP

Lucille and Arnold Alderman Camp Fund +

Beckerman Family Supporting Foundation Camping Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

FUNDS TO SUPPORT THE JEWISH HISTORICAL SOCIETY OF GREATER NEW HAVEN

Jewish Historical Society of Greater New Haven Endowment Fund, established by Distinguished Members of the Jewish Historical Society; Lucille Alderman; Herbert D. Setlow; Dr. Barry F. Herman in memory of Louis and Helen Herman and Lawrence S. Hirsch

DESIGNATED ENDOWMENT FUNDS, CONT.

Jewish Historical Society
Philanthropic Fund
George G. and Leah E. Posener
Memorial Fund +

FUNDS TO SUPPORT JEWISH CEMETERIES

Auxiliary of the Jewish Home for the
Aged Endowment for the benefit of
the Jewish Cemetery Association
Beth El-Keser Israel Cemetery
Association Fund*
Hebrew Burial & Free Loan Association
of Greater New Haven Fund
Lucille & Arnold Alderman Fund for
the benefit of the Jewish Cemetery
Association of Greater New Haven
Jewish Cemetery Association of Greater
New Haven Endowment Fund
Zelda Kroogman Fund for the benefit
of the Jewish Cemetery Association of
Greater New Haven
Samuel and Rose Merriam Fund (for the
benefit of Congregation B'nai Jacob,
Orchard Street Shul, Jewish Family
Service, the Jewish Federation of GNH,
ADL, and the Jewish Cemetery
Association of GNH) +
New Haven Beth Israel Cemetery
Association Fund
Saltzman Family Fund for the benefit of
the Jewish Cemetery Association of
Greater New Haven
James M. Shure Family Endowment for
the Jewish Cemetery Association of
Greater New Haven
Workmen's Circle Branch #10
Endowment Fund

FUND TO SUPPORT HEBREW LOAN ASSOCIATION

Hebrew Burial and Free Loan
Association Fund

FUND TO SUPPORT NEW HAVEN BETH ISRAEL (ORCHARD STREET SHUL) CEMETERY

New Haven Beth Israel Cemetery
Association Fund

FUNDS TO SUPPORT THE ADL

Lucille and Arnold Alderman Fund for
the benefit of the ADL
Beckerman Family Endowment Fund
for the benefit of the Connecticut
Anti-Defamation League
Sidney & Arthur Eder Fund for the
benefit of the Connecticut Anti-
Defamation League
Samuel and Rose Merriam Fund (for the
benefit of Congregation B'nai Jacob,
Orchard Street Shul, Jewish Family
Service, the Jewish Federation of
GNH, ADL, and the Jewish Cemetery
Association of GNH) +
Stephen L. Saltzman Fund for the
support of the ADL Holocaust
Education Program

FUNDS TO SUPPORT THE ARTS

Cecle Adler Music Scholarship Fund
Beckerman Family Endowment for the
Shubert Theater
Emily Fine & Stephen Stein Fund for
Musical Enrichment in the Jewish
Community in memory of Irving Fine

Sidney and Arthur Eder Fund for the
benefit of the Arts Council of Greater
New Haven

FUNDS TO SUPPORT THE ARTS AT LOCAL JEWISH AGENCIES AND SYNAGOGUES ARE LISTED UNDER THOSE ORGANIZATIONS

FUNDS TO SUPPORT THE BOY SCOUTS

Lucille & Arnold
Alderman Fund +
David Silver Family Fund for support of
Boy Scouts of America
Troop #41 Boy Scouts of
America Fund

FUNDS TO SUPPORT THE UNITED WAY

Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +

FUNDS TO SUPPORT MEDICAL RESEARCH AND HOSPITALS IN THE UNITED STATES

Lucille and Arnold Alderman Fund
(to benefit The Leukemia & Lymphoma
Society of America Hospital of St.
Raphael fbo of Father Michael J.
McGivney Center for Cancer Care,
and Yale New Haven Hospital for the
benefit of Pediatric Hematology)
Lucille and Arnold Alderman Fund
for the benefit of Sister Ann Virginie
Grimes Health Center at St. Raphael's
Hospital

* NEW FUND 2016

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

Henry and Marion Bixon Fund (to support Children's Hospital—Yale New Haven Hospital)

FUNDS TO SUPPORT COMMUNITY AWARDS

Murray Gallant Memorial Scholarship Fund for Professional Development

Sydney A. Perry Fund for Jewish Learning and Leadership*

Robert R. Eisner Award Fund

Yitzhak Rabin Fund for Peace and Human Relations

OTHER FUNDS

Lucille and Arnold Alderman Fund (to benefit the The World Wildlife Fund, The Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +

Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center

Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic

Lucille and Arnold Alderman Fund for the benefit of LEAP*

Lucille and Arnold Alderman Fund for Planned Parenthood

Daughters of 1853 Nursing Scholarship Fund

Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International

Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum

Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +

Hinda and Alan Massey Mitzvah Fund

George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)

Herbert Setlow Fund for the benefit of B'nai B'rith Housing

Seymour Yudkin Fund for the Int'l Rescue Committee

Marian Fox Wexler Charitable Gift Annuity to support Hadessah

FUNDS TO SUPPORT ISRAEL

The Israel Endowment Fund

Earl & Muriel Banquer Charitable Gift Annuities

FUNDS TO SUPPORT YOUTH PROGRAMS AND TRAVEL IN ISRAEL

Birthright Israel Endowment Fund

Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +

Department of Jewish Education TIES Program Fund

Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel

Marvin S. Pisetsky Israel Scholarship Endowment Fund

Arthur Spiegel Israel Scholarship Fund

Lawrence & Florence Winer Israel Scholarship Fund

FUNDS TO SUPPORT SCHOLARSHIPS

Stuart J. Drell Scholarship Fund*

Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women

FUNDS TO SUPPORT ISRAELI ORGANIZATIONS

Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +

Edna Zusman & Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Shirley & Morris Trachten Fund for the Medical Research +

FUND TO SUPPORT UCONN HILLEL

UConn Hillel Endowment Fund

UNRESTRICTED FUNDS

Ades Family Fund
Doris Alpert Memorial Fund
Alpha Omega Dental Society Fund
Gertrude Amidai Fund
Anonymous
Ruthann Beckerman Special
 Birthday Fund
Stanley and Lillian Bergman Fund
Stanley Berwald Fund
Betty Lou and Joseph Blumberg
 50th Anniversary Fund
Dr. Edward J. and Adele C.
 Blumenthal Fund
Marjorie and Norman Botwinik Fund
Jerry Braun Memorial Fund
Bernard and Bella Braverman Fund
Bernard Brody Memorial Fund
Milton I. and Patricia S. Caplan
 Unrestricted Fund
Ruth Caplan Special Birthday Fund
Catlin Foundation
Benjamin & Freda Cohen Memorial Fund
 for the Jewish Foundation of GNH
In Memory of Steven L. Cohen by his
 parents, Jack D. and Miriam C. Cohen
Pearl and Donald Cohen Fund
Rose R. Cohen Memorial Fund
Richard Cooper Fund in honor of
 his 60th birthday
Coradino Holocaust Fund
The Susan Dorfman Fund in honor
 of her recovery
Ethel Eckhardt Fund
The Harvey Eckhardt Family Fund in
 Memory of Nathan and Ida Eckhardt

The Eckhardt Family Fund in Memory of
 Ann and Samuel Eckhardt
Arthur and Yvette Eder Endowment Fund
Marvin Eisenberg Memorial Fund
Audrey Eisenstadt Memorial Fund
Betty A. Ellis Memorial Fund
The Fearer Family Fund
The Carl and Joyce Feen Family Fund
John and Rose Fox Memorial Fund
Lewis L. and Elaine L. Friedland Fund
Blanche Friedman Memorial Fund
In Memory of Murray Gallant
Suzanne and Murray Gallant Simcha Fund
Bane and Bertha Gallin Fund
Lillian Gandelman Endowment Fund
Herbert I. Geisinger Fund
Carl Gesund Memorial Fund
Rose Gingold Memorial Fund
In Memory of George A.
 and Mattie L. Ginsburg
Herman and Bessie G. Glazer Fund
Dr. Morris Glazer Memorial Fund
Lindy Lee Gold Fund
Rita Greenberg Gold Birthday Fund
Florence Bandler Goodman
 Memorial Fund
Paul and Claire Goodwin Fund
Carole and Harold Greenbaum
 Family Fund
Alvin Greenberg Fund
Barbara Greenberg Special
 Birthday Fund
Mildred and George Groobert Fund
Elizabeth Hamburger Memorial Fund
Rita and Herbert Hershenson Fund

Hoos Family Fund
Doris & Paul Isacoff Fund
Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund
Eva Katzman Memorial Fund
Louis and Beatrice Kaye
 Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone
 Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
 for their Parents
J. & R. Malach Holocaust
 Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta & Lawrence Perkins
 Endowment Fund
William H. Prusoff Fund
Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund

“Whoever practices charity and
justice fills the world with
loving kindness.”

— B Talmud Sukkah 49B

* NEW FUND 2016

**CREATE A LEGACY
FOR WHAT IS IMPORTANT
TO YOU**

Leah Sachs Memorial Fund	Marion C. Stein Unrestricted Fund
Louis Sachs Memorial Fund	David and Hannah Surasky Fund
Beatrice Sakowitz Fund	The Teplitzky Family Young Leadership Fund
Sidney and Betsy Savelle Endowment Fund	Lilyan and Maurice Ullman Fund
Gloria Schaffer Endowment Fund	Barry and Hyla Vine Family Endowment Fund
Scheps Family Simcha Fund	Vlock Family Foundation
Shirley F. Scholder Endowment Fund	Mary Lou and Edward Winnick Endowment Fund
Kurt, Trude and Peter A. Schreiber Memorial Fund	Seymour Yudkin Memorial Fund
Barnett & Ida Senderoff Memorial Fund	
Mark and Deborah Sessel Young Leadership Award Fund	
The Seton Tzedakah Fund	
Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman	
Cecile and Richard Sheramy Fund	
Susan Fromm Shimelman Fund	
Hahn Silberberg Family Fund	
Sidney S. and Marion B. Silverberg Memorial Fund	
Lois Roth Smirnoff 80th Birthday Fund	
Nathan Sosensky Memorial Fund	
Stanger Colodner Family Fund	
Louis G. Stein Memorial Fund	
Shirley Steinman Memorial Fund	
Adolph, Ruth & Elizabeth Stelzer Memorial Fund, established by their daughter, Karen Stelzer Shechtman	
Leonard Shechtman Memorial Fund established by his wife, Karen Stelzer Shechtman	
Daniel I Rose Sinder Unrestricted Fund	
Daniel and Rose Smolen Unrestricted Fund	

TEMPLE BETH DAVID MERGES THE PAST INTO THE PRESENT

Thanks in part to a major Community Grant from The Jewish Foundation, Temple Beth David in Cheshire has been able to restore and redesign their historic sanctuary.

Founded in 1968, Temple Beth David (TBD) is a reform congregation of 200- plus families. Originally constructed in 1834 as a Methodist Church, services were held inside this red brick building situated at the corner of Spring and South Main Streets in Cheshire, CT. During the 1980s, a white post-modern addition was constructed to house offices, lobby and a social hall.

"TBD prides itself on the community we have created and the relationships we form," says current Board President Kim Math. Present-day community members realized that celebrating important lifecycle events while seated in "forward-facing, straight-backed chairs," in a space without a center aisle or handicapped facilities posed challenges.

About three years ago, a committee was created to raise funds and set design goals. Math recalls one key question guiding the committee's process: "What did we want out of our prayer experience?"

Fundraising efforts began as collaboration between philanthropic congregants, who spearheaded a matching High Holiday donation drive and the Jewish Foundation Community Grant. This was representative of the impressive \$2.4 million Foundation dollars that went towards local Jewish organizations and synagogues in 2015.

Math credits TBD's former Rabbi, Josh Whinston with starting the "grant conversation" and Deb Gaudette as, "instrumental in securing the grant and putting together the original committee. "Because of the scope of the project" Math explains, "and the determination to fund this project solely with donations,



the Community Grant enabled us to get a good jump start. Without it, I don't think there would have been a push forward."

"The total grant amount was \$50K; \$100K raised through our fundraiser and we're actively raising the last \$70-80K by our end goal of 2017", shares Josh Kamp, TBD's 1st Vice President who, "took over as committee chair around 1/3 a way through". Kamp heaps praise upon the "seriously great team effort" of his fellow committee members. "Everybody gave a lot a time and energy. It was exciting to witness the transformation. The end result has been great."

Improvements to the sanctuary include technological upgrades (smart lighting, security features, live streaming), increased seating capacity, addition of a center aisle and a handicapped accessible bimah.

"TBD now has a breathtaking, spiritual space that welcomes long-time members and newcomers.

— TBD Board President
Kim Math



“As you cross the threshold,” Math describes, “our curved pews allow us to better see those we are praying with and to feel more like a community in our worship.” Many historical elements were preserved (wood floor boards), relocated (original pew to the lobby), repurposed and donated (Austin Organ).

“TBD now has a breathtaking, spiritual space that welcomes long-time members and newcomers,” Math concludes. “We have already seen the sanctuary used for weddings, and look forward to celebrating many more life cycle and worship events in the years to come. We take ownership in the project by funding it solely through donations and the Community Grant.”

WOMEN OF VISION AND WOMEN OF VISION TOO

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed \$1,000 each to establish the original endowment, from which grants have been made annually since 1998. The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women's programming, and projects of concern to the Jewish home and family. Since 1998, over \$129,000 in grants has been distributed.

* DESIGNATES A WOMAN WHO HAS MADE AN ADDITIONAL COMMITMENT TO THE ENDOWMENT

WOMEN OF VISION

Anonymous
Elaine Ades
Cecle Adler
Lucille Alderman
Darcy McGraw Altman
Mira Arbonies
Sara Ann Auerbach
Judith August
Joan Bailey
Debbie Brander Barbieri
Betsy Barnston
Chana Baron
Judith Barr
Jennifer Bayer
Ruthann Beckerman
Abby Bench
Sharon Bender
Barbara Berg
Ina Berson
Civianne Bloch
Sarah Blum
Marjorie Botwinik
Elaine Braffman
Betsy Adler Brauer
Charlotte Brenner*
Phyllis Brodoff
Susan Buxbaum
Laura Campbell
Linda Cedarbaum
Elaine Chapman
Roslyn Chosak
Roxanne Coady
Nancy Cohen
Linda Cohen

Linda Friedman Cole
Harriet Cooper
Joanna Cooper
Esther M. Copelon
Judy Diamondstein
Ann Drobnis
Elizabeth Edelglass
Eileen Eder
Yvette Eder
Jody Ellant
Arlene Elovich
In honor of my granddaughter,
Danielle Epstein, by Nancy Cohen
Debra Epstein
In honor of my granddaughter,
Jill Epstein, by Nancy Cohen
Linda Cohen Epstein
Ruth Fagen
Susan Birke-Fiedler
Emily Fine
Marilyn Fishbone
Betsy Gandelman Fiske
Betsy Flaherty
Joanne Foodim
Nancy Frydman
Suzanne Gallant
Lillian Gandelman
Dorothy Giannini-Meyers
Pat Ginsberg
Bess Glazer
Miriam Glenn
Eve Gold
Lindy Gold
Bonnie K. Goldberg
In honor of my mother, Bernice Michel
Goldberg, by Hyla G. Vine

In tribute to the memory of my brother,
Dr. Edward Goodruff Steinlauf,
by Heidi Hurwitz
Carole Greenbaum
Barbara Greenberg
In honor of Barbara Greenberg,
a real Woman of Vision by
Ruthann Beckerman
Evelyn Greenblatt
Doris Greenberg
Marjorie Greenblatt
Ruth Greenblatt
Rena Grodd
Velma Grodd
Roberta Grossman
Taube Gurland
Judi Hahn
Lisa Harding
Lauren Hass
Ronda Hendel
Rita Hershenson
Claudia Heyman
Marjorie Hirshfield
Gloria Hoder
Betsy Hoos*
Jennifer Rachel Hoos
Michele Faye Hoos
Stephanie Hyla Hoos
Miriam Horowitz
Dale Hurwitz
Teddy Hurwitz
Dorothy Hyatt
Lisa Kapp
Iny Karp
Barbara Katz
Marni Smith Katz

2016 WOMEN OF VISION SOCIETY GRANT RECIPIENTS

Beit Ruth

INTEGRATED ACADEMIC & THERAPEUTIC PROGRAMMING FOR AT-RISK TEEN GIRLS PROJECT

Will ensure that at-risk girls in Israel are removed from the streets and given the opportunity to thrive socially, psychologically, and academically, breaking the cycle of disadvantage for themselves and future generations of children in Israel.

Eemunah Israel

L'DOR V DOR: MOTHER/DAUGHTER WORKSHOP. BRIDGING THE GAP BETWEEN AT-RISK WOMEN AND THEIR MOTHERS

Will bridge the gap between young at-risk women in residential therapeutic care and their mothers.

Ezra Academy

ROSH HODESH: IT'S A GIRL THING

A supplementary program for 7th and 8th grade girls at Ezra Academy. Designed by Moving Traditions and field tested, Rosh Hodesh runs as a mentor-led group that creates a safe, supported and guided environment for girls to openly explore the fundamental questions of their identity.

JCC of Greater New Haven

WOMEN'S JEWISH BOOK CLUBS AND AUTHOR TALKS

Partnership program for JCC, Federation and Foundation women's groups to attend Jewish women's book groups and Author talks. This program will forge a programmatic bridge across agencies.

Jewish Family Service

BREAK THE CYCLE: PREPARE FOR THE FUTURE

Jewish Family Service will work with area Jewish teenagers to educate them about dating, domestic violence and healthy relationships, now and in the future.

Jewish Federation of Greater New Haven

NEW ACCULTURATION PROGRAM

For new and existing programs that support the women in our community from the former Soviet Union who are now building connections to Judaism and greater integration into American society.

Rabbi Rona Shapiro

SHALOM HARTMAN RABBINIC LEADERSHIP INSTITUTE

Prestigious Rabbinic Leadership Institute that includes advanced learning. Upon return the community will benefit from teaching, study, and collaborative engagement.

The Jewish Agency for Israel

ALMA PRE-ARMY ACADEMY FOR WOMEN'S LEADERSHIP

Prepares young women from socially and economically marginalized Israeli communities for meaningful military service.

WOMEN OF VISION AND WOMEN OF VISION TOO, CONT.

Carol Kaufman
Susan Kaufman
Rosalyn Kaye
Sandy Kerzner
Danielle Kinstlinger
Elaine Klein
Judy Kleinstein
Caryl Kligfeld
In loving memory of Florence Ratner
Klugman by her daughter,
Marilyn Fishbone
In loving memory of Bertha Konowitz by
her son, Ed Konowitz
Alison Kogan
Nurit Kohl
Jackie Korál
Robin Kramer
Evelyn Krevolin*
Shirley Kroopnick
Elaine Lawson
Cindy Leffell
Helaine Lender
Roslyn Lerner
Diane Levey
Lydia Levine
Betty Levy
Beverly Levy
Perri Levy
Barbara Lichtman
Roberta Litvinoff
Jan Magid
Amy Margolis
Bernice Margolis
Joan Glazer Margolis
Marilyn Margolis

Darcy Marks
Mary Mathog
Rebecca Meyer
Roslyn Meyer
Barbara Jean Miller
Harriett Miller
Sandra Milles
Susan Naiman
Ann Nishball
Barbara Green Orell
Ruth Ostfeld
Debra Reiter Panitch
Melissa Perkal
Danya Perry
Sarah Perry
Sydney A. Perry
Madeline Potash
Jo-Ann Price
Rachel Ranis
Hyla Raphael
In loving memory of Yetta Waldman
Ratner by her granddaughter,
Marilyn Fishbone
Marcia Reiter
Lillian Resnik
Carol Robbins
Patricia Rogovin
Lynda Rosenfeld
In loving memory of Marilyn Rosenfield
by her daughter, Andrea and
Ed Konowitz
In honor of my granddaughter,
Samara Rozen, by Nancy Cohen
Stacey Cohen Rozen
Diane Daskel Ruben

Jane Rudner
Ruth Sachs
Gloria Sack
Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Ellen Scalettar
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyliss Shapiro
Jane Webber Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Lois Smirnoff
Lois Spivack
Lisa Stanger*

* DESIGNATES A WOMAN WHO
HAS MADE AN ADDITIONAL
COMMITMENT TO THE ENDOWMENT

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TO YOU**



In tribute to the memory of my brother,
 Dr. Edward Goodruff Steinlauf by
 Marcie S. Sugarmann
 Shirley Stephson
 In loving memory of Florence
 Ginzberg Supowitz by her daughter,
 Barbara Greenberg
 Janice Sussman
 Robyn Teplitzky
 Doreen Testa
 Rebecca Tishkoff
 Shirley Trachten
 Stacey Trachten
 In honor of my daughter, Glenna Jillian
 Vine, by Hyla G. Vine

In honor of my daughter, Ilana Michel
 Vine, by Hyla G. Vine
 In loving memory of my mother-in-law,
 Lillian E. Vine, by Hyla G. Vine
 Hyla G. Vine
 Gail Brekke Vlock
 Karen Vlock
 Laurel Vlock
 Sandra Vlock
 Helen Vogel
 Laury Alderman Walker
 Joan Wallack
 In honor of my daughter, Lisa Fishbone
 Wallack by Marilyn Fishbone

Barbara Wareck
 Lillian Weinberg
 Elise Weiner
 Martha Sue Weisbart
 Marian Wexler
 Ana White
 Esther White
 Mary Lou Winnick
 Liz Wolpert
 Leslie Zackin
 Pearl Zale
 Ariel Zohar

YOUTH PHILANTHROPY

The AOK Fund
Jonathan Agin Tzedakah Fund
Matthew Agin Tzedakah Fund
Alejandro Alderman Tzedakah Fund
Nathaniel Carlos Alderman
Tzedakah Fund
Gabrielle Arons Tzedakah Fund
Zachary Arons Tzedakah Fund
Ariel Astrachan Tzedakah Fund
Lital Avni-Singer Tzedakah Fund
Nati Avni-Singer Tzedakah Fund
Ethan Bayer Tzedakah Fund*
Samuel Boaz Bayer Tzedakah Fund*
Noah Amichai Bayer Tzedakah Fund*
Alex Bell Tzedakah Fund
Jonathan Bell Tzedakah Fund
Jessica Sarah Bell Build a
Tzedakah Fund
Heddy Ben-Atar Tzedakah Fund
Daniel Ben-Atar Tzedakah Fund
Amy Elizabeth Bender Tzedakah Fund
Joshua Ethan Benjamin Tzedakah Fund
Ryan Zitser Benjamin Tzedakah Fund
Al Berkowitz and Jack Chasnoff
Tzedakah Fund
Jason Scott Bitterman Tzedakah Fund
Abigail Blas Tzedakah Fund
Daniel Blas Tzedakah Fund
Alexa Paige Buxbaum Tzedakah Fund
Jaden Martin Buxbaum Tzedakah Fund
Zachary Campbell Tzedakah Fund
Children of Temple Beth David
Tzedakah Fund
Samantha Sue Cohen Tzedakah Fund
Matthew Cohen Tzedakah Fund

Stephanie Lynn Cohen Tzedakah Fund in
memory of Jack and Muriel Cohen
Brandon Scott Cohen Tzedakah Fund
in memory of Jack and Muriel Cohen
Liora Cohen-Fraade Tzedakah Fund
Nathaniel N. Cohen-Fraade
Tzedakah Fund
Sophia Colodner Tzedakah Fund
Jeremy S. Conn Tzedakah Fund
Jordan R. Conn Tzedakah Fund
Rebecca Beth Eisenberg
Build a Tzedakah Fund
Samuel Eisenberg Tzedakah Fund
Andrew Felton Charitable
Tzedakah Fund
Lauren Elias Tzedakah Fund
Yaffah Nessyah Ferber Tzedakah Fund*
Jacob Daniel Feuerstein Tzedakah Fund
Joshua Thomas Feverstein
Tzedakah Fund
Scott Albert Feinberg Tzedakah Fund
Elizabeth Fiedler Tzedakah Fund
Julie Fleischman
Samantha Fleischman
Rachel Forbes Tzedakah Fund
Amanda Rachel Fox Tzedakah Fund
Marissa L. Friedman Tzedakah Fund
Stacy I. Friedman Tzedakah Fund
Eva and Miriam Gerber Tzedakah Fund
Dana M. Furst Build a Tzedakah Fund
Jenna Goldberg Tzedakah Fund
Sophia Berg Golden Tzedakah Fund
Emma Golub Tzedakah Fund
Rachel H. Green Tzedakah Fund
Alexander William Greenhouse
Tzedakah Fund

Jack Gordon Greenhouse
Tzedakah Fund
Jacob M. Guglin Tzedakah Fund
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund
Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman
Tzedakah Fund
Aaron Hirsch Tzedakah Fund in honor
of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a
Tzedakah Fund
Richard Kramer Tzedakah Fund
Mathew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Lirtzman-Sivkin Tzedakah Fund
Jesse Lirtzman-Sivkin
September 11th Fund
Talya Mandelkern Tzedakah Fund
Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund

* NEW FUND 2016

**CREATE A LEGACY
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THE JEWISH FOUNDATION'S BUILD A TZEDAKAH FUND PROGRAM

YOUR VERY OWN FUND

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1,000 named charitable fund at the Jewish Foundation—he or she, or others, can add to the fund at any time and in honor of special occasions—and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation's spending policy).

Over the past 12 years, Build a Tzedakah funds have distributed over \$60,000 to more than 60 organizations!

Josh Orell Tzedakah Fund
Elizabeth Jackson Perkins Tzedakah Fund
Matthew Perkins Tzedakah Fund
Nicholas Perkins Tzedakah Fund
Jim Perkins Tzedakah Fund
Mark I. Pinkert Tzedakah Fund
Daniel Pinkert Build a Tzedakah Fund
Aaron Plotke Tzedakah Fund
Benjamin Pollak Tzedakah Fund
Rebecca Celia Ravski Tzedakah Fund
Ariel Rock Tzedakah Fund
David and Sonia Rosenholtz Tzedakah Fund
Corey Rosenholtz Fund
Samuel Rosier Tzedakah Fund
Hannah Shirley Rosner Tzedakah Fund
Daniel Birdwhistell Rothberg Tzedakah Fund
Jason Birdwhistell Rothberg Philanthropic Fund
Samyomi Fund
Jonathan Hall Schaefer Tzedakah Fund
Kaitlyn Ashley Schatz Tzedakah Fund*
Caroline Schiff Tzedakah Fund
Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build a Tzedakah Fund
Devorah Leah Seidel Tzedakah Fund
Elizabeth Skalka Tzedakah Fund
Rachel Skalka Tzedakah Fund
Shai Moshe Sokolow Silverman Tzedakah Fund
Jeremy Slossberg Tzedakah Fund

Jacob A. Stern Tzedakah Fund
Miriam Stern Tzedakah Fund
Elijah Labowe-Stoll Tzedakah Fund
Katya Labowe-Stoll Tzedakah Fund
Ari Ross Sussman Fund
Eve Lily Sussman Tzedakah Fund
TACT (Teens Acting for Community) Tzedakah Fund
Raz Tal Tzedakah Fund
Jacob Teplitzky Tzedakah Fund
Marlee Sue Teplitzky Tzedakah Fund
Molly Yael Teplitzky Tzedakah Fund
Taylor Beth Teplitzky Build a Tzedakah Fund
Max Trachten Build a Tzedakah Fund
Perry Trachten Build a Tzedakah Fund
Samantha Trachten Tzedakah Fund
Kelly Udelsman Tzedakah Fund
Ilana Michel Vine Build a Tzedakah Fund
Glenna Jillian Vine Build a Tzedakah Fund
Laura Visochek Tzedakah Fund
Allan Visochek Tzedakah Fund
Steven Wasserman Tzedakah Fund
Ben Watsky Tzedakah Fund
Rebecca E. Watsky Tzedakah Fund
Lauren Wein Tzedakah Fund
Joni Weintraub Tzedakah Fund
Sasha Weitzman Tzedakah Fund
Jason White Tzedakah Fund
Lauren Wiznia Tzedakah Fund
Samuel Louis Yardeni Fund for Special Needs
Michelle Zackin Build a Tzedakah Fund
Beverly Zlotoff Memorial Tzedakah Fund

2016 DISTRIBUTIONS FROM BUILD A TZEDAKAH/YOUTH PHILANTHROPY FUNDS WENT TO:

American Friends of Magen David Adom
Amyotrophic Lateral Sclerosis Association
Anti-Defamation League of Connecticut
B'nai B'rith Youth Organization
Camp Bauercrest
Camp Simcha
Carolina Poodle Rescue
Center for Jewish Life & Learning
Chabad at Yale
Child's Play
Community Soup Kitchen
Ezra Academy
Hope for Paws
Jewish Community Center of GNH
Jewish Family Service of New Haven
Jewish Federation of GNH
Juvenile Diabetes Research Foundation, Int'l
Let There Be Light International
Luria Academy of Brooklyn
Make a Wish Foundation of America
Mazon
Nat'l Outdoor Leadership
New Israel Fund
Ronald McDonald House
Southern Connecticut Hebrew Academy (formerly New Haven Hebrew Day School)
Temple Beth Shalom
UCONN Hillel

INVESTMENT AND MANAGEMENT*

* Note, beginning in 2017, Prime Buchholz will no longer be the investment consultant for the Jewish Foundation. Following an extensive RFP process, the Jewish Foundation's Board of Trustees and Investment Committee approved SCS Financial as the new investment advisor.

INVESTMENT AND MANAGEMENT OF THE JEWISH FOUNDATION ENDOWMENT FUNDS

For the fiscal year ending December 31, 2016, the foundation's managed portfolio had a one-year rate of return of 4.6 percent with a five-year return of 6.4 percent and a 10-year return of 3.9 percent (see page 48 for detailed rates of return). The foundation's Investment Committee, in consultation with the foundation's outside independent consultant, continues to employ a conservative and expert investment strategy and long-term outlook concerning the investment and management of the foundation's endowment funds. In addition, the foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with guaranteed and consistent distributions.

The foundation's investments are guided by an independent investment consultant, Prime Buchholz, who, on a regular basis, meets with and reports to the foundation's Investment Committee. Prime Buchholz's responsibilities include recommending, researching, and conducting due diligence on all fund managers, as well as regular monitoring and reviewing of the fund managers. In addition, Prime Buchholz recommends an asset mix within established asset allocation guidelines, monitors portfolio performance, and recommends investment policy to the investment committee, which in turn must be voted upon by the foundation board of trustees.

THE FOUNDATION'S INVESTMENT OBJECTIVES INCLUDE:

- (i) ensuring that the foundation can continue to distribute according to a prudent spending policy from restricted and unrestricted funds, and
- (ii) providing for the long-term growth of the endowment, while
- (iii) constantly trying to balance these objectives against risk. The foundation and its Investment Committee are committed to ensuring the preservation of our community's endowment.

In addition, some of the things the Jewish Foundation and Prime Buchholz continue to practice include:

- Diversification
- High-quality managers
- Disciplined rebalancing
- Intense oversight

ASSET ALLOCATION

The foundation will continue to maintain a disciplined, well-diversified portfolio that is regularly monitored and rebalanced. 28.7 percent of the portfolio is composed of fixed-income securities and inflation-hedging investments. Another 43.1 percent includes domestic and international equity. The balance of the managed fund includes alternative assets such as emerging markets, private capital, and public and private real assets, all of which are carefully monitored, vetted, and continue to perform well. The foundation also holds cash, life insurance, and Israel Bonds (please see page 48 for details).

SPENDING POLICY

Each year, the Board of Trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as foundation-owned restricted funds. The spending policy is developed in consultation with the outside investment consultant, Prime Buchholz, as well as the foundation's Finance and Investment committees. In making its decision, the board follows the Uniform Prudent Management of Institutional Funds Act, and approves a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment.



FUND AND FINANCIAL
ACTIVITY FOR FISCAL YEAR
ENDING DECEMBER 31, 2016
(UNAUDITED)*

* The Jewish Foundation of Greater New Haven's audit is conducted by Teplitzky & Co. As of the printing of this Annual Report, the audit for the FYE 12/31/16 was not yet completed.

THE ENDOWMENT

ASSETS

Investments at Market Value	\$48,993,895.00
Cash and Cash Equivalents	\$328,236.00
Israel Bonds	\$452,776.00
Insurance Policies at Cash Value	\$143,709.00
Other Assets	\$177,086.00
Loan Receivable	\$1,313,747.00
Total Assets	\$51,409,449.00

LIABILITIES

Accounts Payable and Accrued Liabilities	\$90,466.00
Grants Payable	\$115,991.00
Designated Custodial/Agency Funds	\$12,917,402.00
Liabilities under Split-Interest Agreements	\$1,898,162.34
Total Liabilities	\$15,022,021.34
Assets Minus Liabilities	\$36,387,427.66

REVENUE AND CONTRIBUTIONS

Contributions	\$2,381,120.00
Investment Return	\$1,978,370.00
Total Revenue	\$4,359,490.00

EXPENSES AND CHARITABLE DISTRIBUTIONS

Charitable Distributions from Funds and Lead Trusts	\$2,377,782.00
Life Income Payments from Charitable Remainder Trust and Annuities	\$125,215.00
Investment Fees	\$71,486.00
Foundation Operating Expenses	\$674,509.00
Total Assets	\$3,248,992.00
Revenue Minus Expenses	\$1,110,498.00

ASSETS

AS OF DECEMBER 31, 2016

PERCENT OF PORTFOLIO

Total Fund 100%

TOTAL MANAGED FUND	100%
TOTAL EQUITY	43.1%
Total Domestic Equity	25.1%
<i>Vanguard Total Stock Index Admiral, Artisan Midcap Inst'l Fund, Wedge Mid Cap Value</i>	
Total International Equity	18.1%
<i>Dodge & Cox Int'l Stock Fund, Sanderson International Value Tobacco-Free Fund, Artisan International Inst'l, Eaton Vance Parametic Tax-Mgd Emg Mkts Inst'l Fund</i>	
TOTAL ALTERNATIVE STRATEGIES	23.5%
Private Equity	2.3%
<i>Landmark Equity Partners XIV, L.P., Park Street Capital Private Equity Fund X, L.P., Landmark Equity Partners XV, L.P.</i>	
Flexible Capital	21.2%
<i>Forester Diversified CI A, Ltd., Archstone Offshore Fund, Ltd., Anchorage Capital Partners Offshore, Ltd., Och Ziff Overseas Fund II, Ltd.</i>	
TOTAL FIXED INCOME	16.7%
<i>IR&M Core Bond Fund II, Metro West Total Ret I Fund, Vanguard Intermediate—Term Treasury Adm Fund, Baird Short-Term Bond Institutional Fund, Templeton Global Bond Advisor Fund, Colchester Global Bond Fund</i>	
TOTAL REAL ASSETS	12.0%
<i>Vanguard Inflation- Protected Securities Adm. Fund, AEW Global Property Securities Fund, L.P., RS Global Natural Resources, The TAP Fund LTD Commonfund Natural Resources Partners VIII, L.P., Park Street Capital Natural Resources Fund V, L.P., VIA Energy Fund III</i>	
TOTAL NON-MANAGED FUND	1.0%
<i>Israel Fixed Bonds (face value), Other</i>	
TOTAL NON-POOLED ASSETS	2.9%
<i>Life Insurance (cash value)*, Loan Receivable</i>	
<i>*face value of life insurance owned is \$1,450,000.00</i>	

PERIOD ENDING DECEMBER 31, 2016

(ANNUALIZED FOR PERIODS OF ONE YEAR OR MORE)

	3 Month	Fiscal YTD	1 YR	3 YR	5 YR	10 YR
JEWISH FOUNDATION MANAGED FUND	0.2	4.6	4.6	1.5	6.4	3.9
POLICY INDEX	-0.1	5.4	5.4	2.7	6.0	3.4
ACTUAL INDEX	0.2	5.4	5.4	2.6	6.0	3.1
MARKET INDICES						
65% S&P 500/35% BC AGGREGATE	1.4	8.8	8.8	6.9	10.3	6.3
S&P500 (DOMESTIC EQUITY)	3.8	12.0	12.0	8.9	14.7	6.9
BC AGGREGATE (FIXED INCOME)	-3.0	2.6	2.6	3.0	2.2	4.3
RUSSELL 3000 (DOMESTIC EQUITY)	4.2	12.7	12.7	8.4	14.7	7.1
HFRI FUND OF FUNDS DIVERSIFIED (ALTERNATIVES)	0.8	0.2	0.2	1.1	3.4	1.4
MSCI EAFE (INT'L EQUITY)	-0.7	1.0	1.0	-1.6	6.5	0.7

GOVERNANCE

EXECUTIVE COMMITTEE

Steven Fleischman, *Chair*
Stephen August,
Investment Chair
Barry Fischman,
Treasurer
Richard LeVine,
Governance Chair
Betsy Hoos,
LOJE Chair, Womens Committee Chair
Mark Sklarz,
Appointee
Stephen Saltzman,
Development Chair
David Trachten,
Appointee

BOARD OF TRUSTEES

Steven Fleischman, *Chair*
Stephen August, *Investment Chair*
Sharon Bender
Barry Feldman
Barry Fischman, *Treasurer*
Ian Freeman
Suzanne Frisch
Eric Green
Eric Hendlin, *Audit Chair*
Allan Hillman
Scott Hurwitz
Ed Konowitz
Cindy Leffell
Richard LeVine, *Governance Chair*
Jo-Ann Maynard
Jo-Ann Price
Eric Ravid
Henry Resnikoff
Alan Reznik
Larry Shanbrom

Craig Sklar

Jim Vlock

ADVISORY

Norman Ravski,
Federation President

EX-OFFICIO

Stephanie Wain,
Federation Chair
Rabbi Jon-Jay Tilsen,
Brd of Rabbis Appointee

EX-OFFICIO/PAST CHAIRS

Betsy Hoos,
LOJE Chair, Women's Committee Chair

Jeffrey Hoos

Robert Horowitz

Stephen Glick

John Levy

Mark Sklarz

Stephen Saltzman,
Development Chair

David Trachten

Ed Winnick

INVESTMENT COMMITTEE

Stephen August,
Chair

Betsy Banston

Sharon Bender

Jeffrey Chaffkin

Kevin Fox

Barry Fischman

Steve Fleischman

Jeffrey Hoos

Lynn Landau

Steve Saltzman

Paul Schatz

Nate Silverstein

Craig Sklar

Mark Sklarz

Ken Spitzbard

Jim Vlock

Alan Weiss

Iain York

FINANCE COMMITTEE

Barry Fischman,
Treasurer

Eric Hendlin,
Audit Chair

Ed Konowitz

Eric Ravid

PROFESSIONALS

Lisa Stanger, Esq.,
Executive Director

Jennifer Bayer,
*Assistant Director of Development
(part-time)*

Tiberius Halai,
Grants and Gifts Manager

Beth Kupcho,
*Foundation and Scholarship
Administrator (part-time)*

Dorothy Popoloski, *Foundation
Accountant (outgoing)*

Stephanie Licsak, *Foundation
Accountant (incoming)*

GOVERNANCE COMMITTEE

Richard LeVine,
Governance Chair

Betsy Hoos

Jeffrey Hoos

Steven Fleischman

Stephen Saltzman

Mark Sklarz

David Trachten



Jewish Foundation
OF GREATER NEW HAVEN

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