



Jewish Foundation
OF GREATER NEW HAVEN

2018 Annual Report

As my ancestors planted for me before I was born...so do I plant for those who come after me.

- B. Talmud Ta-anit 23a

 CREATE A
JEWISH LEGACY
GREATER NEW HAVEN

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Create a Legacy For What Is Important to You

- Israel and Overseas Endowment Funds
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- Funds for Synagogues
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- Youth Philanthropy and Build a Tzedakah Funds
- Funds for Jewish Camping
- Funds for Jewish Education
- Funds for Local Jewish Agencies
- Unrestricted Funds
- Women of Vision Funds
- Donor-Advised and Family Philanthropic Funds



Jewish Foundation
OF GREATER NEW HAVEN

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Message from the Board Chair



Thank you to all of our generous donors who continue to support our community. This is my final year as Chair of our Jewish Foundation of Greater New Haven. Serving as chair has been enlightening, and an incredible honor and privilege. Before I began my term as Chair, my personal vision of philanthropy focused on present giving. I have worked with many organizations over the years and my experiences always focused on present day fundraising and in some ways, surviving year to year. Our community has so many current needs that it is often hard to have conversations about the future. As the Chair of the Foundation, I have had an incredible opportunity to see the bigger picture of philanthropy, to have conversations about not just today, but what people want their legacy to be.

Just ten years ago, the Annual Campaign for the Federation received about \$50,000 from the Foundation – from funds established at the Foundation to benefit the Annual Campaign (PACE and LOJE funds). In just ten years, those designated endowments now distribute over \$450,000. This means that our community's campaign starts with \$450,000, before the first call is even made. That is the incredible power of legacy giving. Imagine what we could accomplish if we started the Annual Campaign with \$4.5 million!

The same can be said for all of our community organizations. Imagine if the organization with which you are involved, whether it be a synagogue or agency, were able to start their annual fundraising campaign, plan their operating budget, with a few hundred thousand dollars already guaranteed because of their endowment funds. That is the power of endowments. Many people reading this probably think that endowments are for people with millions of dollars, a Warren Buffet or Bill Gates. That is just not true. While I would be happy if we had a donor who started a fund with a few million dollars, I would be thrilled if a large number of people were to start funds with as little as \$10,000 and then slowly grow that fund over time. In addition, imagine if everyone in our community left a legacy gift for the organization that is most important to them.

Maybe you make an annual contribution to a local agency of \$500. Wouldn't it be amazing if you could tell that organization that you have set up a fund so that long after you are gone, the organization will continue to receive an annual distribution of \$500 in your name? To set that up would require just a \$12,500 fund. Now imagine you give \$500 to five different organizations in our community, we could set up a fund for you at the Foundation that every year would distribute a check in your name to those organizations. You wouldn't even have to fund it today. You can provide for this in your will, or designate it in an IRA, or a life insurance policy.

I don't need to tell you about the rise in anti-semitism which we are seeing across our country and the world. It is imperative that we support both our local and worldwide Jewish community – *kol yisrael arevim zeh b'zeh*, all of Israel is responsible for one another. I know these times requires a commitment to give today, but I implore you to start thinking about what we want the future of the Jewish community to look like. Be a good ancestor. Start thinking about how we can make sure that our children and our children's children have the resources they need to maintain a vibrant Jewish community. We can ensure that future by ensuring that we have a discussion today about what we want our legacy to be and by working with the Foundation to make that legacy a reality.

Thank you again for all of your generosity and your commitment to the future of our community.

A handwritten signature in black ink, appearing to be 'S. Fleischman', written in a cursive style.

Dr. Steven J. Fleischman
Board Chair

Message from the Executive Director



This past year, the Jewish Foundation distributed over \$2.7 million to charitable organizations, of which, \$2.2 million was distributed to local Jewish organizations – our synagogues, the Jewish Federation, for Jews in need and Jewish Family Service, the Jewish Historical Society, the Jewish Cemetery Association, for the frail and elderly and the Towers, Ezra Academy, Southern Connecticut Hebrew Academy, Camp Laurelwood and the JCC, BBYO, the ADL, for local synagogue school scholarships, PJ Library and for Jewish education.

We continue to grow. We continue to fund Jewish New Haven. We continue to be a philanthropic and endowment resource and partner for our synagogues and agencies, for professional advisors, for individual donors, families, foundations, and for the community. We do this through our Create a Jewish Legacy New Haven initiative, and through our restricted funds, our partner organization (custodial) funds, as well as our Donor-Advised Fund program. We also counsel individuals and facilitate family discussions to assist donors in their philanthropy and planned giving, as well as to educate them on local needs and impact.

We invest in the next generation through our One Happy Camper Initiative; One Happy Camper provides needs-blind incentive grants for first-time campers to Jewish overnight camps, throughout North America, as well as needs-based aid for first time and returning campers. This year we sponsored the first New England and Mid-Atlantic Jewish camp fair with 17 camps participating.

Thank you for considering us your partner and resource. Together we impact lives and make a difference in our community,

A handwritten signature in black ink, which appears to read "Lisa Stanger". The signature is fluid and cursive.

Lisa Stanger
Executive Director

Harold Miller Created a Legacy for His Synagogue

Keser Israel, and now Beth-El Keser Israel (BEKI), has been my synagogue for my entire life. My grandfather was actually the president of Keser Israel in 1948. I had my bar mitzvah at Keser Israel, and I was married at BEKI. It is a pleasure for me to make a legacy commitment to this synagogue that has been and continues to be such an important part of my life.

– Harold Miller



Giving Tips and Opportunities

Ira Charitable Rollover

The IRA Charitable Rollover creates an opportunity for donors to establish an endowment or make an outright charitable gift to a charitable organization. Your rollover can be directed for a capital campaign gift or current needs, or restricted for endowment purposes. Your gift can be earmarked for your synagogue, a local Jewish agency, Jewish education, or any program or organization that is important to you. In addition, if you have a secondary, smaller IRA that is not a necessary income source, this is an opportunity to donate that IRA to our community and make a significant and much-needed impact.

Ten Things To Know About the IRA Charitable Rollover:

1. The distribution from your IRA must be made directly to the charitable organization.
2. You must be 70½ or older at the time that the distribution is made.
3. The IRA Charitable Rollover is permanent; you can do it this year and every year.
4. The maximum amount that can qualify is \$100,000.
5. The IRA Charitable Rollover will satisfy your required minimum distribution.
6. You can roll over more than your required minimum distribution and in addition to your required minimum distribution (up to \$100,000 to charity).
7. The amount of the IRA Charitable Rollover does not need to be reported as income on your federal or Connecticut income tax return.
8. Only distributions from traditional and Roth IRAs qualify.
9. To qualify, the distribution can only be for charitable purposes and cannot be designated for a donor-advised fund, supporting organization, private foundation, or life-income gift (charitable trust or annuity). No goods or services can be received in exchange for the distribution (e.g., tickets or dinner).
10. In most cases, you will need to contact your IRA plan administrator/financial institution.

Donating Long-Term Appreciated Securities Can Provide Additional Tax Benefits

- When you donate long-term appreciated securities, you can claim a charitable income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the transfer.

For example, if the securities originally cost \$5,000 and now have a fair market value of \$25,000, you do not pay tax on the \$20,000 gain, and you may claim a charitable income tax deduction for the full \$25,000.

Donating Stock vs. Cash

In this example, you see that donating the stock results in no capitals gains tax being paid, a larger itemized deduction, and more money for the charity of your choice.

	Option 1: Sell stock and donate the net proceeds	Option 2: Donate stock directly to the charity
Current fair market value of stock	\$25,000 (250 shares × \$100 per share)	\$25,000 (250 shares × \$100 per share)
Long-term capital gains tax paid	\$3,000	\$0
Amount donated to charity	\$22,000	\$25,000
Personal income tax savings (0.32 × amount donated to charity)	\$7,040	\$8,000

The above example assumes a 32% tax bracket, a cost basis of \$5,000, that the investment has been held for more than a year, and that all realized gains are subject to a 15% long-term capital gains tax rate. This does not take into account any state or local taxes.

Note: Certain federal income tax deductions, including the charitable contribution, are available only to taxpayers who itemize deductions, and may be subject to reduction for taxpayers with AGI above certain levels. Deductions for contributions of appreciated property generally are limited to 30% of the donor's AGI; however, excess contributions may be carried forward for up to five years. If you hold securities with a loss, it is usually better to sell first. By doing so, you can take the capital loss for tax purposes and then donate the cash. In most cases, donating appreciated securities can be a cost-effective way to benefit the charities of your choice. Please consult with your professional advisor to determine your specific situation.

Financial Snapshot

Current Assets

\$50,096,342

25 new funds established
689 total funds and trusts

Contributions

\$2,594,224

In gifts received

Grants and Charitable Distributions

\$2,781,822

In grants and distributions to charitable organizations – 80.36% of grants were to local Jewish organizations and synagogues

Operating Expenses

\$607,471

For the 2018 fiscal year, operating expenses of \$607,481 were 1.2% of total assets

Investment Return*

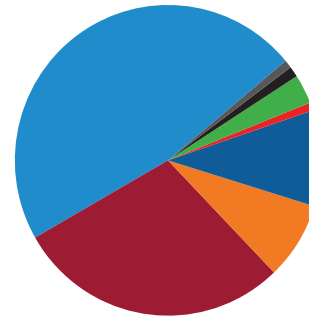
(3.63%)

One-year
(as of 12/31/18)

14.81%
One-year
(as of 12/31/17)*

Asset Allocation

12/31/18



Public Equity **47%**

Fixed Income Core & Multisector **29%**

Hedge Funds **8%**

Private Equity **10%**

Cash & Equivalents **1%**

Private Real Assets **3%**

Private Credit **1%**

Other Assets **1%**

TOTAL: 100%

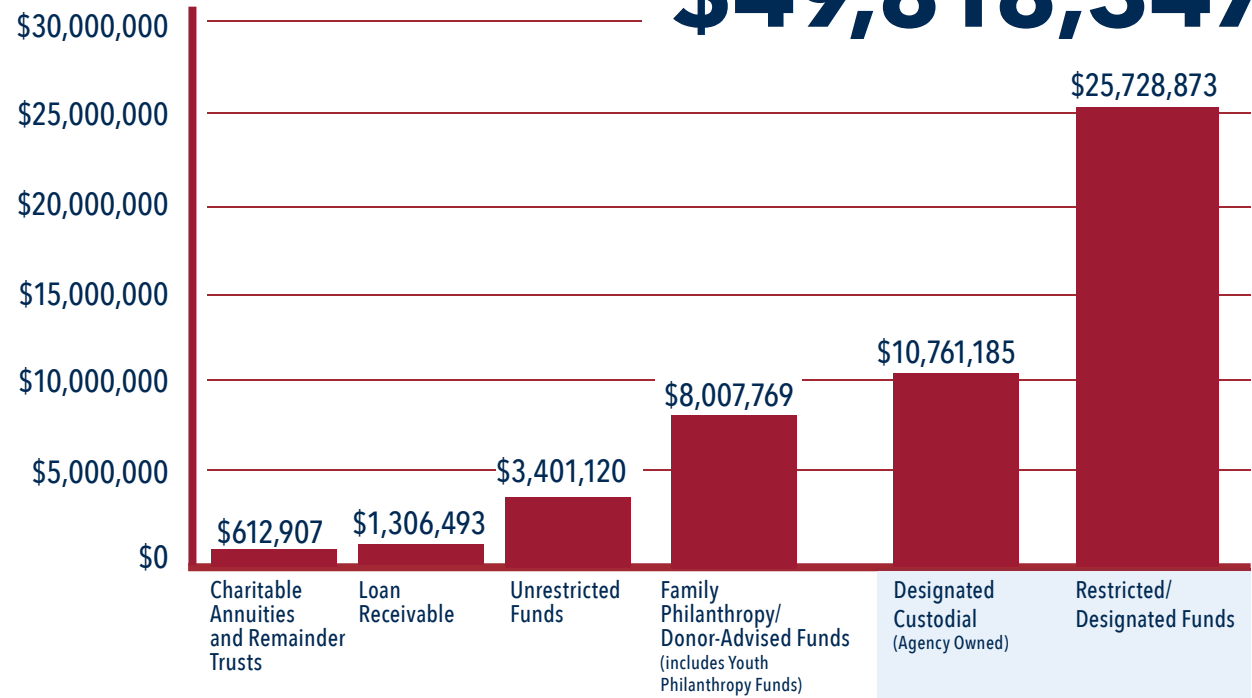
Fiscal Year Ending December 31, 2018

For additional information concerning financials and investments, please see pages 54-56.

*Beginning in 2017, the Jewish Foundation changed investment advisors. Because of this, we do not have long-term returns.

\$50 Million in Funds

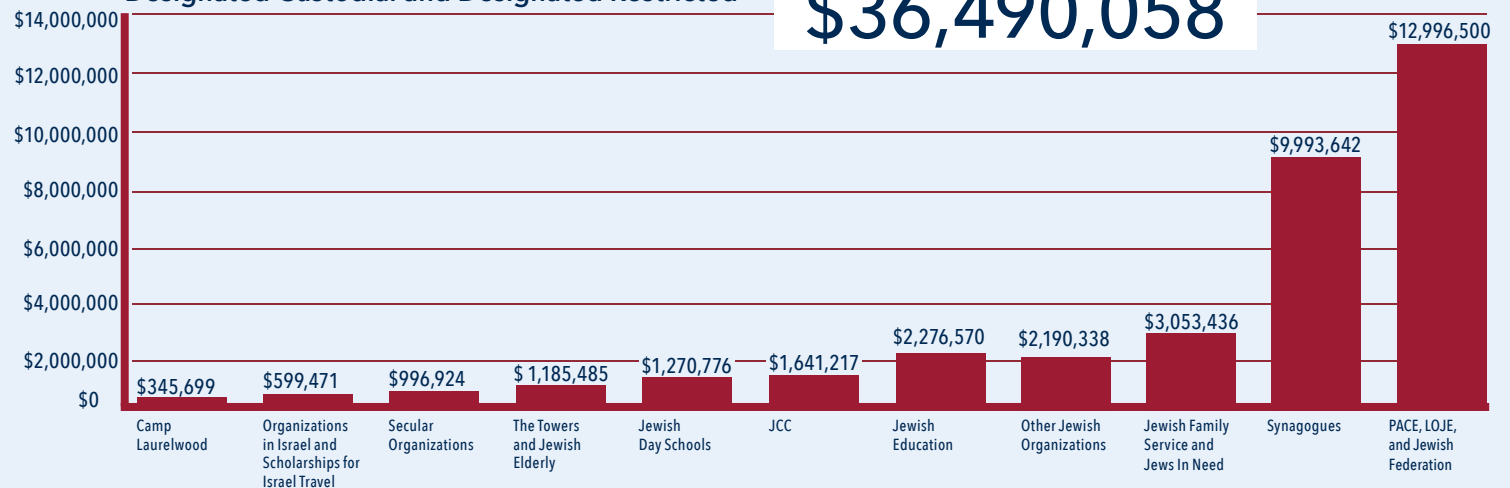
\$49,818,347



Breakdown of Designated Funds

Designated Custodial and Designated Restricted

\$36,490,058



Why I Became a Lion of Judah

My family has been involved in the Jewish Federation since before The United Jewish Appeal and the Jewish Community merged and became Jewish Federations. My grandfather and my parents were deeply devoted to Jewish causes. In fact, as a teen, I went door to door in Columbus, Ohio, soliciting funds.

In 1984, when my late husband Murray became the campaign chair for the New Haven Federation, he came home one day and suggested that I become a Lion of Judah. I did it for him. It is many years later, and I continue to believe that the work of the Jewish Federations is a mitzvah. When the concept of endowing one's Lion Pin was first brought to my attention, I thought it was such a good idea that I called our estate attorney and had him draw up a codicil to my will and created my endowment.

I am so grateful to those who came before me for setting such a beautiful example, and for providing me with the financial ability to continue to make such a gift.



Lion of Judah – With a gift of \$5,000 or more to the Jewish Federation annual campaign, a woman earns the distinction of Lion of Judah. The Lion of Judah pin is worn by 17,500 women in the world and symbolizes their dedication to the Jewish community.

Lion of Judah Endowment (LOJE) – When you create a Lion of Judah Endowment (LOJE), you establish a charitable gift of at least \$100,000 in your name. This endowment is designed to provide ongoing support of Federation and the causes most important to you. This year marks the 25th anniversary of LOJE.

I am so grateful to those who came before me for setting such a beautiful example, and for providing me with the financial ability to continue to make such a gift.
– Suzanne Gallant

Sosensky, Temple Beth Shalom Educator, Attends NewCAJE Thanks To Jewish Foundation Professional Development Grant

This professional development grant for Jewish educators was made possible thanks to the Judith A. Kaye Fund for Improving Jewish Education through Teacher Training and the Community Education Funds.



Many thanks to the Jewish Foundation of Greater New Haven for its generous Professional Development Grant, which enabled me to participate in the NewCAJE Conference this summer at the University of Hartford. I also want to thank my employer, Temple Beth Shalom preschool, which helped fund my participation in this conference.

This conference is the largest forum for Jewish educators in the U.S. NewCAJE provides opportunities for Jewish educators from all denominations and teaching settings to share innovative ideas and to network. This year, the conference offered over 200 workshop sessions across a large spectrum of subjects, from administration to adult ed, Bible, bar/bat mitzvah, day school, early childhood ed, Hanukah, Hebrew, history, holidays, holocaust, Israel, music, prayer, self-care, and teens, to name a few. The conference exceeded my expectations on all levels. It was not only an educational experience, but also a spiritual venue, filled with *ruach* and a sense of pride. I was proud to be among so many fine Jewish educators from all around the country.

As a preschool teacher, I chose to follow the Early Childhood Educators' (ECE) track of courses. I was able to attend many of the required courses necessary to receive an ECE certificate, which completes my continuing education hours for this upcoming school year.

To learn more about this one-of-a-kind Yoga Yeladim program, please visit: <http://kiddingaroundyoga.com/sherri>



In addition to attending the NewCAJE9 Conference, I also had the privilege of being an instructor. I taught a 30-minute Yoga Yeladim class and presented an hour-long workshop on "Mindfulness in the Classroom," as I am a certified and licensed children's yoga Instructor through Kidding Around Yoga (KAY). KAY is an international program founded by Haris Lender, daughter of the famous local bagel man Murray Lender. My workshop was listed as one of the suggested classes to complete the ECE Certificate, so it was well attended and nicely received. I taught a Rosh Hashanah-themed children's yoga class, striking poses to celebrate the new year.

– With much gratitude, Sherri G. Sosensky, RYT 200

How We Help

Foundation Programs and Initiatives

Fund Management and Investment of Synagogue and Agency

Custodial Accounts

The foundation's professional staff and its centrality to the Jewish Federation ensure continuous, permanent, and secure fund management. In addition, this enhances donor confidence and prestige and also serves to insulate financial management from the vicissitudes of synagogue and agency governance. Many local not-for-profit organizations have entrusted endowments to the Jewish Foundation for administration and management. These include The Jewish Cemetery Association of Greater New Haven, Congregation Mishkan Israel, Congregation Beth El-Keser Israel, Temple Beth David, Clifford Beers Institute, Ezra Academy, the JCC, Jewish Family Service, Congregation Beth Shalom Rodfe Zedek, Congregation Or Shalom, Congregation B'nai Jacob, Temple Beth Tikvah, Temple Emanuel, The Towers Foundation, Hebrew Burial & Free Loan Assoc., BBYO, and the Jewish Historical Society.

Donor-Designated Funds for Synagogues and Agencies

The Jewish Foundation works with donors, agencies, and synagogues to solicit and cultivate new restricted endowment funds, either through current gifts, bequests, trusts, or annuities. For existing funds, the foundation provides the donor and the beneficiary organization with quarterly personalized fund reports, provides the beneficiary organization with annual distributions, and works with the beneficiary organization to provide the donor with ongoing stewardship. In addition, the foundation serves as a resource concerning policies, regulations, and laws pertaining to charitable giving as well as the investment and management of endowment funds.

Youth Philanthropy and Build a Tzedakah Funds

The Foundation administers and promotes the Build a Tzedakah Fund program, which enables young adults to establish their own foundation endowment fund.

The Israel and Overseas Endowment Funds

The Jewish Foundation holds restricted endowment funds that guarantee that our community will continue to support Israel and Jewish communities in need overseas. These funds make annual distributions for the Jewish Agency for Israel, for the American Jewish Joint Distribution Committee, or to donor-designated charitable organizations that support Israel and Jews in need overseas.

Birthright Israel

The Jewish Foundation helps fund the New Haven community's share for Birthright Israel, which allows many New Haven-area students a life-transforming experience in Israel.

Create a Jewish Legacy

See pages 11-12.

Scholarships and One Happy Camper

See pages 14-16.

Advisory Funds

Helping Those in Need – The Maimonides and Devorah Funds

The Maimonides and Devorah Funds at the Jewish Foundation continue to provide anonymous financial assistance for emergencies and/or medical needs, as requested by our rabbis, Jewish Family Service, and other referring agencies. Both funds were established to follow the precepts of Rabbi Moshe Ben Maimon (better known as Maimonides), who, in defining levels of *tzedakah* (charity), deemed one of the highest levels to be *matan b'seter* (giving in secret), in which the benefactor has no knowledge of the recipient and the latter has no knowledge of the donor.

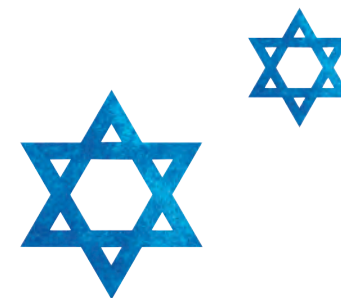
Women of Vision Society

In 1996, The Women of Vision Society at the Jewish Foundation was created to ensure that a permanent, restricted endowment fund would be available to enhance the quality of life for future generations of Jewish women and their families in Greater New Haven, in Israel, and around the world. The society was created by 100 women who each contributed a minimum of \$1,000 to establish the original endowment, from which annual grants have been made since 1998. In 2002, Women of Vision Society Too was launched to allow additional members of the community the opportunity to participate. Each year, a Women of Vision grants committee makes grant awards that are funded from the Women of Vision Society endowment. Since 1998, over \$200,000 has been awarded for programs and projects of concern to Jewish women. See pages 46-50.

Professional Development Grants

Thanks to the Judith A. Kaye Fund for Teachers in Jewish Education and the Community Education Funds, the Jewish Foundation is thrilled to offer professional development grants for Jewish educators. These grants will help ensure that classroom educators in local Jewish schools have the opportunity to attend workshops and conferences in order to develop their teaching skills, and will help local Jewish organizations to provide educational opportunities to instructors and the community.

Applicants must be either 1. Classroom educators employed in Jewish education in a local Jewish school or synagogue or 2. A local Jewish school or synagogue. Eligible programs must be hosted by a recognized Jewish institution or reputable educational institution. Application deadlines are May 15 and December 3, 2019. www.jewishnewhaven.org/scholarships



New Funds

Raising and managing endowment funds for the Federation and its programs, synagogues, local agencies, and the entire community is central to the Foundation mission. During this past fiscal year, the following new funds were established:



Hannukah celebration at the Whitney Center sponsored by the Jewish Foundation and the Jewish Federation



**Create a Legacy
for What Is
Important to You**

Build a Tzedakah/Youth Philanthropy Funds

Asher Hootnik Tzedakah Fund
Zoe Paige Fleischman Tzedakah Fund
Jaden Nathaniel Labowe-Stoll Tzedakah Fund
Ana Sirota Tzedakah Fund in Honor of Oliver Stevens
Ryan Jacob Schatz Tzedakah Fund
Hannah Pearl Mervine-Schiff Tzedakah Fund

Donor-Advised/Family Philanthropy Funds

The Alan J. Cohen Charitable Fund
Gary and Patricia Ginsberg Family Fund
Iny and Joel Karp Philanthropic Fund
Maddy and Larry Tannenbaum Family Fund

Designated Funds

Dr. David S. Fischer Family Fund for
Jewish New Haven
Fran Burger Philanthropic Fund

Designated Funds for the Towers

Beatrice Briener Fund for the Benefit of the Towers
Louise and Irwin Epstein Fund for the
Benefit of the Towers
Robert Katz Family Fund for the Benefit of the Towers
Vivian and Richard Kantrow Fund to Benefit the Towers
Donna and Sidney Levine Fund to Provide Food
Assistance for Those in Need at the Towers
Genevieve "Ginny" Nishball Endowment Fund
for Horticulture

James M. Shure Fund for the Towers in Memory
of Beverly Levy
Nathan Sokoloff Fund, endowed by Heidi and
Tracy Saxe, for the Benefit of the Towers

Designated Fund for the Jewish Cemetery Association

Barry and Hyla Vine Family Endowment for the
Benefit of JCAGNH

Designated Fund for Temple Beth Sholom

Elliott S. Alderman Memorial Fund for the Benefit
of Temple Beth Sholom

Designated Fund for Jewish Family Service Food Pantry

Barry and Hyla Vine Family Endowment for the
JFS-Food Pantry

Designated Fund for Jewish Federation of Greater New Haven (PACE/LOJE)

Lindy Lee Gold Lion of Judah Endowment
Hyla Goldberg Vine Lion of Judah Endowment Fund

Designated Fund for the Benefit of Connecticut Valley Region BBYO

Kenneth and Mara Ginsberg Family Fund for the
Benefit of CVR BBYO

The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark

Sustaining the vibrancy of any community over time takes careful thought and planning – and Jewish communities within greater New Haven are no different. To that end, the Create A Jewish Legacy initiative has blossomed into an important program for local Jewish organizations actively seeking to secure their community's long-term financial health.

The purpose of the Create a Jewish Legacy initiative, funded by the Harold Grinspoon Foundation and the Jewish Foundation of Greater New Haven, is to help local synagogues and agencies to launch successful endowment and bequest campaigns. The program provides funding, professional resources, training, and mentoring to the participating organizations. By building current and future endowments for our community organizations, this program will help sustain vital programs, services, and institutions that advance Jewish life in New Haven.

Arlene Schiff, national director of Life & Legacy at the Harold Grinspoon Foundation, commented, "Maintaining the vibrancy and strength of Jewish communities across the country continues to be a concern for those of us involved, whether professionally or as lay leaders. We are addressing this issue and transforming Jewish communities by ensuring that the variety of Jewish organizations that make up the fabric of our communities are financially stable and able to meet current and emerging needs by securing current and after-lifetime commitments that will grow endowments. Additionally, the program provides an opportunity for our Jewish organizations to work cooperatively on behalf of the entire Jewish community and for their most loyal and committed donors to support these valued institutions at a level many never thought possible."



"Over the next 30 years, an estimated \$30 trillion will be passed down from Baby Boomers and their parents to younger generations. There is tremendous potential impact for these funds on Jewish Federations, synagogues, the Jewish community, and the myriad programs and services that are supported," stated Lisa Stanger, executive director of the Jewish Foundation of Greater New Haven. "My job, the Foundation's job, is to assist community members in how they can provide for what is important to them in the community. We also serve as a resource for local professional advisors, as our agencies and synagogues."

The New Haven Jewish Community – Create a Jewish Legacy – Making Its Mark, cont.

Creating your Jewish legacy is simple.
Some options include:

- Bequest in a will
- Gift of life insurance
- Gift of IRA or retirement asset
- Gift of appreciated stock
- Charitable gift annuity or trust
- Any combination of the above

Together we can impact the future of the Jewish community and make a difference in the lives of the generations to come.
Go to www.jewishlegacynewhaven.org for more information.

Legacy Commitments

(as of 12/31/18)

Over  **\$300,000**
in incentive grants to
participating agencies
and synagogues

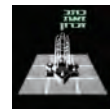
600 
legacy
conversations
60
group
presentations



Over 375 households have
made legacy commitments
with an estimated total of
\$8.1 million

For more information,
contact the
Jewish Foundation:

Lisa Stanger, Executive Director
203-387-2424, ext. 382
lstanger@jewishnewhaven.org



temple beth tikvah
בית תקווה



Elliot Alderman's Family Created a Fund in His Memory for Temple Beth Sholom

"When my brother Elliot passed away last September," says Norman Alderman, "I knew that the best way to honor his memory was to establish an endowment, in his memory, to benefit Temple Beth Sholom." The Elliott S. Alderman Memorial Fund for the benefit of Temple Beth Sholom, which is supported by Norman and Caron Alderman, Elliot's wife Diane, and Diane and Elliot's daughters, Jennifer and Cyna, "perpetuates his involvement with Temple Beth Sholom – the synagogue to which he was so dedicated."

As a current board member of the Jewish Foundation of Greater New Haven, Norman Alderman recognizes the significance of creating this tribute. "Elliot was a member of TBS for decades – a past president who was involved in so many synagogue-related committees, fundraisers, and projects, as well as other activities and organizations within the community," he notes. "My older brother and I were both raised in New Haven, and we became active with the Jewish Community during the '70s, when Young Leadership was officially formed. But anyone who knew Elliot also knew that he was most devoted to Temple Beth Sholom. This fund will allow Rabbi Scolnic to continually fund new projects at the synagogue."

When Rabbi Benjamin Scolnic assumed the pulpit at Temple Beth Sholom, he recalls, Elliot made a strong first impression. "He was a young synagogue president in his 30s, even before my tenure," says Scolnic, "and he was always thinking a few steps ahead." The two men quickly developed a close working relationship that blossomed into a friendship. "He was a pillar of the synagogue," Scolnic shares, "an extremely genuine, loyal, and consistent person – the same



person as a husband, father, synagogue member, community member, employer, and businessman" who approached everything he did with "devotion and consistency". Especially since Alderman "was deeply involved with the endowment committee at TBS and had a vision for our future," Scolnic appreciates the lasting impact that this fund will make. "It makes sense that his family members established an endowment in his memory. He and his brother worked well together and were always so supportive."

Although the loss of his brother was deeply felt by family and friends, and Temple Beth Shalom congregants, Norman Alderman takes great comfort in the knowledge that "this fund will continue to keep Elliot's name alive."

Scholarship Opportunities through the Jewish Foundation

College Scholarships

Mary Taylor Friedler Memorial Scholarship Fund

This scholarship is not needs based. It was established in 1991 with an initial gift from Saul Friedler in memory of his wife to provide a college scholarship to a Jewish high school senior from Greater New Haven. The scholarship requires an essay concerning what peace, justice, and righteousness mean to you and your Judaism. Awards average \$1,000 and are based on strength of the essay.

Stuart J. Drell Scholarship Fund

The Stuart J. Drell Scholarship Fund was established in 2001 at Congregation Beth Israel in Scotch Plains, New Jersey. When Renee Drell relocated to Connecticut, she transferred the fund to the Jewish Foundation of Greater New Haven, and it now awards scholarships to high school seniors headed off to college. Awards are \$1,500, and applicants must be from a Jewish household in Connecticut and entering their freshman year of college.

Awards are based on the strength of the application (which requires an essay) and financial need.

Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section

The Emma Kohn Podoloff Scholarship Fund of the National Council of Jewish Women's Greater New Haven Section at the Jewish Foundation sponsors scholarships to advance the scholastic and vocational education of Jewish high school seniors from Greater New Haven. An academic average of "B" or better and verified financial need qualifies a student to be considered. Awards average \$1,500. The application includes an essay and three recommendations. Awards are based on the strength of the application and financial need.

All scholarships are for high school seniors from Jewish households. All applications must be completed online by May 1, and are confidential and anonymously reviewed by a scholarship committee.

Go to www.jewishnewhaven.org/scholarships for more information, a list of qualifying programs and application requirements.

Synagogue School Scholarships

Jewish Scholarship Initiative for Synagogue Schools (JSI)

Through the generosity of a donor in our community, JSI is able to provide need-based assistance for New Haven-area synagogue schools. Assistance from JSI supplements other scholarships. The deadline for JSI application submission is October 19, 2019.

Israel Experience Scholarships

The Jewish Foundation Israel Experience Scholarship Program provides local Jewish students ages 14-19 the opportunity to participate in an Israel experience to develop and enrich their Jewish education and reinforce their Jewish identity. The Jewish Foundation provides scholarships for both short-term (minimum of three-week program) and long-term organized Israel educational programs. Greater New Haven youth ages 14-19 are eligible. For 2019 summer trips, applications are due by March 9, 2019. For the 2019-2020 gap or academic year programs, applications are due by May 4, 2019. An essay and two recommendations are required. All applications are confidential and anonymously reviewed by the Israel Experience Scholarship committee.

A Connecticut Yankee in Hod Hasharon - Israel Experience Scholarship Recipient

By Elijah Labowe-Stoll



I spent the last two months of my junior year in high school in Israel. With 28 other students, I attended Alexander Muss High School, located in the developing city of Hod Hasharon. The school is pluralistic and gives students who wish to pray and practice Judaism the time and settings to do so. We landed in Tel Aviv on April 9. Our first week was relaxing. We took trips around and near the city. Everyone needed to get adjusted to the heat, the time change, and the environment. The following week, we started school again. There are two kinds of academic courses at AMHSI. The first consists of general studies – the classes we continued from home. These classes are small, with two to four students for every teacher. I was able to finish the same classes I would have at Daniel Hand High School in Madison using the same curriculum. The second kind of course is called core. Core is a rigorous course on Israeli and Jewish studies that covers thousands of years of history, from the time of Abraham to the present day. The class was designed as a “crash course”: I had quizzes every day and had to learn a multitude of facts. The core class is what attracted me to the school. The opportunity to travel to the exact places that I learned about was a wonderful experience. What made my trip unforgettable were the friends I made. There were 21 girls and seven boys. We all lived on the second floor of a campus building, boys on one side, girls on the other, and shared a common room and kitchen. The group gave energy to the program, and I love them all dearly.

My core teacher asked what connects me to Israel. I didn’t know what to say, but I can answer her now. The people I met. Israelis in Jerusalem and in Tel Aviv both consider themselves Jewish, but for different reasons. I asked Israelis everywhere I went what it meant to them to be Jewish. A man in Tel Aviv said, “To be Jewish is to be a good person.” I asked the same question to a woman who said, “To be Jewish means to live in Israel.” When I asked the same question to an orthodox man at the Kotel, he told me to be Jewish is to follow the Torah and its commandments. It is clear to me that an Israeli who grew up closely tied to Jerusalem experiences a different life than one who lives in Tel Aviv, but both will strongly consider themselves Jewish. Personally, I loved the lively atmosphere that Tel Aviv had to offer, but dancing at the Kotel with fellow Jews on erev Shabbat was joyous and heartwarming. I felt a connection to people I didn’t know, but after that night, I knew them as my brothers.



Scholarship Opportunities, cont.

Jewish Overnight Camp Scholarships

One Happy Camper program is made possible in partnership with the Foundation for Jewish Camp (FJC).

The initiative includes needs-blind incentive grants of up to \$1,000 for first-time campers to Jewish overnight camp, as well as needs-based scholarships for first-time and returning campers. Campers must reside in the Greater New Haven catchment area and attend an overnight Jewish camp in North America.

The challenge of passing along Jewish connection and commitment to the next generation has become one of the most important concerns of the American Jewish community. Based on CAMP WORKS, the 2010 study by FJC that examined the long-term impact of Jewish overnight camp, there is compelling evidence that camp is a proven means of building Jewish identity, community, and leadership. It found that adults who attended Jewish overnight camp are 30% more likely to donate to a Jewish federation, 37% more likely to light candles regularly for Shabbat, 45% more likely to attend synagogue at least once a month, and 55% more likely to feel very emotionally attached to Israel.

"We are thrilled to be able to partner with One Happy Camper," said Jewish Foundation of Greater New Haven Executive Director Lisa Stanger. "Jewish overnight camps are a life-altering experience. This is a major priority for our community and an important investment for us. We want to enable more children to experience Jewish camp, and we are excited we can help our local families to do this." Stanger added, "We hope to spread the word so that many families take advantage of this opportunity."

The Foundation for Jewish Camp, with support from the Jim Joseph Foundation and the AVI CHAI Foundation, has successfully established new business models for Jewish camps and created a forum to pilot new educational models by integrating Jewish learning with activities that kids are passionate about – the environment, performing arts, science, sports, and outdoor adventure. To find out about 195 different Jewish overnight camps, including science and technology camps, movement camps, adventure camps, travel camps, special-needs camps, and general camps, go to www.onehappycamper.org.

Families can find camps and apply for first-time camper incentive grants by visiting www.OneHappyCamper.org. Families can apply for needs-based aid for overnight Jewish camp as well as view the Greater New Haven catchment area at www.jewishnewhaven.org/scholarships.



"The Jewish summer camp experience affects children in countless ways and opens their hearts to the joy of being Jewish.

"We are passionate about making that experience possible for every Jewish child and deeply grateful to all of our partners who share our commitment to that goal."

**– Jeremy J. Fingerman,
CEO, Foundation for
Jewish Camp**

*Lindy Lee Gold Established an Endowment
to Perpetuate Her Lion of Judah Gift to the
Jewish Federation of Greater New Haven*



"It has always been my goal to make an enduring gift to the Jewish Federation of Greater New Haven, and I am grateful to have accomplished that. It has never been necessary to solicit me for what I consider as my solemn obligation. Judaism to me is in action more than ritual. Like many families, with the proliferation of interfaith marriages and the lack of strong Jewish identity, I stand alone in my immediate family as one who cherishes and works to perpetuate our faith and principles. I cannot rely on others to continue my many years of work and dedication to this community. My family is philanthropic; their philanthropy is worthy, and something of which I am very proud – however, their philanthropic priorities differ from mine."

Lindy is a third-generation New Haven Jew and not only the first female president of the JCC but also a second-generation president of the Jewish Community Center – her father, Marvin Chaucer Gold, was also a JCC president and he was also a president of Camp Laurelwood.

Lindy considers Rabbi Robert Goldberg of Congregation Mishkan Israel as a great role model.



Donations

The following funds received donations of \$1,000 or greater:

PACE and LOJE Funds to benefit the Jewish Federation of Greater New Haven

Beckerman Family Supporting Foundation
Perpetual Annual Campaign Fund
Joanna and Scott Cooper Family PACE Fund
Green and Sklarz Foundation PACE Fund
Hap and Stacey Jackson Perkins PACE Fund
Benjamin Liveten Perpetual Annual Campaign Fund
Sydney A. Perry PACE Fund
Jodi and Richard Pollack Family PACE Fund
Eric Ravid Family PACE Fund
The Marilyn Saltzman Lion of Judah Endowment Fund
Stephen L. Saltzman PACE Fund
Judy Skolnick Lion of Judah Endowment Fund
Barry J. Vine Annual Campaign Endowment Fund
Hyla Goldberg Vine Lion of Judah Endowment Fund

Donor-Advised/Family Philanthropy Funds

Judith and Stephen August Philanthropic Fund
Alayne and Martin S. Burger Philanthropic Fund
The Alan J. Cohen Charitable Fund
Daughters of 1853 Nursing Scholarship Fund
Andrew Eder Family Fund
Feldman Family Philanthropic Fund
The Fischman Family Philanthropic Fund
Patricia and Gary Ginsberg Family Fund
Judith Hahn Philanthropic Fund
Hurwitz Family Fund
Iny and Joel Karp Philanthropic Fund
Joan and Alan Kliger Family Philanthropic Fund
Arthur and Betty Levy Family Fund
The Jeanette and Dan Oren Family Fund

Daniel and Lisa Price Philanthropic Fund
Jo-Ann and Michael P. Price Family Fund
Ronald and Pam Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Philanthropic Fund
Marcia and Stanley F. Reiter Philanthropic Fund
Stephen and Marilyn Saltzman Philanthropic Fund
Maddy and Larry Tannenbaum Family Fund
Barry and Hyla Vine Family Philanthropic Fund

Custodial/Agency-Owned Funds

Beatrice Briener Fund for the benefit of the Towers
Herbert Brockman Rabbinic Endowment Fund
Congregation Mishkan Israel Endowment Fund
Louise and Irwin Epstein Fund for the Benefit of the Towers
Kenneth and Mara Ginsberg Family Fund for the Benefit of CVR BBYO
Gordon Family Fund for the Benefit of the Towers
Jewish Family Service Endowment Fund
Vivian and Richard Kantrow Fund to Benefit the Towers
Robert Katz Family Fund for the Benefit of the Towers
Genevieve "Ginny" Nishball Endowment Fund for Horticulture
Reiter Ellant Find for Ezra Academy II
Nathan Sokoloff Fund, Endowed by Heidi and Tracy Saxe, for the Benefit of the Towers
Temple Beth David Endowment Fund
Temple Emanuel Leave a Legacy Fund
Towers Endowment in Honor of Fran Wallnau
Towers Residents' Association Fund in Honor of Hyla and Barry Vine
Towers 50th Anniversary Endowment Fund
Westville Synagogue Endowment Fund



**Create a Legacy
for What Is
Important to You**

Build a Tzedakah/Youth Philanthropy Funds

Asher Hootnik Tzedakah Fund
Ryan Jacob Schatz Tzedakah Fund

Designated/Restricted Funds

Elliott S. Alderman Memorial Fund for the Benefit of
Temple Beth Shalom

The Beckerman Family Endowment for the
Shubert Theater

Beckerman Family Supporting Foundation Endowment
Fund for the Benefit of Congregation Mishkan Israel

Beckerman Family Supporting Foundation, Inc.
Endowment and Education Fund for New Haven
Hebrew Day School

Beckerman Family Supporting Foundation Endowment
Fund fbo Hamden Hall Country Day School

Beckerman Family Supporting Foundation, Inc. Jewish
Community Center Endowment Fund

Beckerman Family Supporting Foundation Endowment
Fund fbo Jewish Education at the Jewish Federation
of GNH

David A. Beckerman Family Fund for the
Towers Foundation

Fran Burger Philanthropic Fund

Dr. David S. Fischer Family Fund for Jewish New Haven

Friends of the Jewish Coalition for Literacy
Endowment Fund

Donna and Sidney Levine Fund to Provide Food
Assistance for Those in Need at the Towers

Sydney A. Perry Fund for Jewish Learning and
Leadership

James M. Shure Fund for the Towers in Memory
of Beverly Levy



Foundation program for
professional advisors

Hahn Silberberg Fund for the Benefit of the Hahn
Shelling Playground at the JCC

Hahn Silberberg Family Fund for the Benefit of the
Jewish Foundation

Barry and Hyla Vine Family Endowment for the Benefit
of Jewish Cemetery Association of GNH

Barry and Hyla Vine Family Endowment for the
Jewish Family Service Food Pantry

Hyla and Barry Vine Family Endowment for the Towers
Women of Vision Society Endowment Fund



All Charitable Distributions

Total Charitable Distributions

\$2,781,822



Local Jewish
Organizations
and Synagogues

\$2,223,351



Non-local Jewish

\$185,304



Local Secular

\$170,883



Non-local Secular

\$138,117



Scholarships awarded

\$64,167

Breakout of Local Jewish Distributions



Local Jewish Organizations and Synagogues

\$2,287,518

Synagogues 
\$383,188

Local Jewish Other 
\$120,709

Scholarships Awarded 
\$64,167

Jewish Education 
\$77,728

JCC  JCC
OF GREATER NEW HAVEN
\$133,150

Day Schools 
\$298,385

Jewish Aged and The Towers 
\$126,273

 Jewish Federation
OF GREATER NEW HAVEN
\$811,482*
Jewish Federation of
Greater New Haven


Jewish Family Service/
Jews in Need
\$259,464

Camp Laurelwood 
\$12,972

*Includes distributions from Restricted (PACE-LOJE) Funds, Donor Advised Funds, and Unrestricted Funds

Charitable Distributions

2018 Fiscal Year

Designated /Restricted Funds Distributions

\$510,459

Anti-Defamation League
Advocates for Aviation Safety Foundation
Albert Einstein College of Medicine
American Committee for the Weizmann Institute of Science
American Friends of Yad Sarah
American Friends of Yeshiva D'Mir
American Society for Technion Institute of Israel
Americares Foundation Inc
Arts Council of Greater New Haven
Auschwitz Jewish Center Foundation
B'nai Brith - Project Hope
B'nai Brith Youth Organization
Birthright Israel Foundation
Brandeis University
Camp Laurelwood
Camp Ramah in New England
Clifford W. Beers Guidance Clinic
Congregation B'nai Jacob
Congregation Beth El-Keser Israel
Congregation Beth Israel Wallingford
Congregation Beth Shalom Rodfe Zedek
Congregation Mishkan Israel
Congregation Or Shalom
Connecticut Freemasons Foundation, Inc.
CT Yankee Council - BSOA-Alderman Admin Bldg
CT Yankee Council - BSOA-International Camp Site
Ezra Academy
Ezras Torah
Hadassah Medical Relief Association
Hamden Hall Country Day School

Hebrew High School of New England
Hebrew University of Jerusalem
Integrated Refugee and Immigrant Services
Jewish Agency for Israel
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Community Center Cultural Arts Department
Jewish Community Center Library
Jewish Community Center - Send a Kid to Camp
Jewish Community Center - Taste of Honey
Jewish Family Serv of GNH
Jewish Family Service - Food for the Needy
Jewish Family Service - Jewish Elderly
Jewish Federation of Greater New Haven - Annual Campaign
Jewish Federation of Greater New Haven - General
Jewish Federation - Department of Jewish Education
Jewish Federation - Jewish Coalition for Literacy
Jewish Historical Society
Jewish Home for Children Connecticut
Jewish Home for the Elderly of Fairfield County
Jewish Teen Education
Juvenile Diabetes Research Foundation Intl.
Kosher Kitchen at Yale
LEAP Inc
Milford Hospital Foundation Inc
Neighborhood Music School
New Haven Register Fresh Air Fund, Inc
NewCAJE
Orchard Street Shul
Planned Parenthood
Solomon Schechter Day School
Southern CT Hebrew Academy (New Haven Hebrew Day School)
Society for Prevention of Cruelty to Animals in Israel

BY ORGANIZATION

During this fiscal year, the following organizations received distributions from the Jewish Foundation that totalled over \$2.78 million.



**Create a Legacy
for What Is
Important to You**



Syracuse University
 Temple Beth David of Cheshire
 Temple Beth El
 Temple Emanuel
 The International Rescue Committee
 The Leukemia and Lymphoma Society of America
 The New Israel Fund
 The Westville Synagogue
 Torah Umesorah
 The Towers
 Troop 41 Boy Scouts of America
 Troop 802 Boy Scouts of America
 Union of Orthodox Jewish Congregations of America
 United Way of GNH
 University of Michigan
 U.S. Holocaust Memorial Museum
 Wildlife Conservation Society
 William Raveis Charitable Fund Inc
 World Wildlife Fund
 Yale New Haven Hospital
 Yale Peabody Museum of Natural History
 Yale School of Medicine
 Yeshivah Torah Vodaath

**Family Donor-Advised/
 Philanthropic Fund Distributions**

\$998,783

American Jewish World Service
 Accion International
 Alliance for Global Justice
 Alzheimer's Disease and Related Disorders
 Association, Inc
 American Academy of Dramatic Arts
 American Civil Liberties Union Foundation Inc

American Diabetes Association Inc
 American Friends of Bnei Akiva Yeshivas in Israel, Inc
 American Friends of Jordan River Village Foundation
 American Friends of the Israel Defense Forces
 American Friends of Magen David Adom
 American Friends of Tiferet Center
 American Heart Association Inc
 American Jewish Congress
 American Society for the Prevention of Cruelty
 to Animals
 American Society for Yad Vashem
 Americans for Peace Now Inc
 Americares Foundation, Inc
 Anti-Defamation League of Connecticut
 Art Kibbutz Inc
 Aspetuck Land Trust, Inc.
 Atlanta Beltline Partnership Inc
 AVODAH The Jewish Service Corps Inc
 Beber Camp Property Inc
 Bikur Cholim of Miami Beach Inc
 Black River Good Neighbor Services
 Boys Town Jerusalem Foundation of America Inc
 Bridgeport Rescue Mission, Inc.
 B'nai Brith - Project Hope
 B'nai Brith Youth Organization
 Camp Laurelwood
 Cancer Research Institute Inc
 Case Western Reserve University
 Center for Children's Advocacy Inc
 Center for Jewish Living at Cornell Inc
 Chabad Jewish Center of Ballantyne
 Chabad of the Shoreline
 Cheshire Land Trust
 Children's Tumor Foundation

Clifford W Beers Guidance Clinic
 Colgate University
 Columbia Business School
 Committee for Accuracy in Middle East Reporting
 in America Inc
 Community Soup Kitchen
 Compassion and Choices
 Congregation Adath Israel
 Congregation Ahavath Shalom
 Congregation Beth El-Keser Israel
 Congregation Beth Shalom Rodfe Zedek
 Congregation B'nai Israel
 Congregation B'nai Jacob
 Congregation Mishkan Israel
 Congregation Shir Shalom
 Connecticut Food Bank
 Connecticut Fund for the Environment Inc
 Connecticut Hospice
 Connecticut Public Broadcasting
 Death with Dignity National Center
 Dorset Theatre Festival and Colony House, Inc
 Eastern CT State University Foundation Inc
 Elm City Internationals Scholarship Fund Inc
 Emory University
 Environmental Defense Fund Inc
 Estuary Council of Seniors Inc
 Eugene O'Neill Memorial Theater Center Inc
 Ezra Academy
 Facts and Logic about Middle East Inc
 Fair Haven Community Health Clinic Inc
 Fairfield Historical Society
 Farm and Wilderness Foundation, Inc
 Federation for Jewish Philanthropy of
 Upper Fairfield County
 Fifth Avenue Synagogue

Charitable Distributions, cont.

First Nations Development Institute
Florence Immigrant and Refugee Rights Project Inc
Foundation for the Arts and Trauma Inc
Foundation of the Massachusetts Eye and
Ear Infirmary Inc
Fountain House, Inc
Friends of Jewish Heritage in Poland Inc
Friends of Ludlow Auditorium Inc
Friends of Woodstock School Inc
Goodspeed Opera House Foundation
Grassroots International Inc
Greater Washington Jewish Coalition
Against Domestic Abuse
Green America
Gunn Memorial Library, Inc.
Habitat for Humanity of Coastal Fairfield County Inc
Habitat for Humanity of Greater New Haven
Hadassah Women's Zionist Organization of America
Hamden Hall School, Inc.
Hand in Hand
Harold Grinspoon Foundation - PJ Library
Hebrew Congregation of Woodmont
Hebrew High School of New England
Hebrew Immigrant Aid Society
Hispanic Federation, Inc.
Hole in the Wall Gang Fund, Inc
Homes with Hope Inc
Hopkins School Inc
Human Rights First
Human Rights Watch, Inc
Inner City Games Foundation
Institute for Food and Development Policy Inc
International Labor Rights Education and
Research Fund Inc

Israel Cancer Research Fund Inc
Jeffrey M. Deskovic Foundation
Jerusalem Foundation, Inc
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Community Center - Send a Kid to Camp
Jewish Family Service of GNH
Jewish Federation Association of Connecticut
Jewish Federation Council of Greater Los Angeles
Jewish Federation of Greater New Haven -
Annual Campaign
Jewish Federation of Greater New Haven - General
Jewish High School of Connecticut
Jewish Historical Society
Jewish Home for the Elderly of Fairfield County Inc
Jewish National Fund
Jewish Senior Services
Johnny Mercer Foundation
Joseph Slifka Center for Jewish Life at Yale
J Street Education Fund
K9 First Responders Inc
Katharine Hepburn Cultural Arts Center Inc
Khan Academy Inc
LEAP, Inc
Ludlow Fire Dept
Machne Israel, Inc
MADRE Inc
Make a Wish Foundation of America
Marc Lustgarten Pancreatic Cancer Foundation
Mazon
Melvin J. Berman Hebrew Academy
Mercy Learning Center of Bridgeport, Inc

Merkaz Community High School for
Judaic Studies, Inc
Michael J. Fox Foundation for Parkinson's Research
Middlesex Memorial Hospital
Mothers Against Drunk Driving
Mystic Aquarium
Names Project Foundation
NAMI
Natural Resources Defense Council, Inc
Neighborhood Music School
Neighborhood Studios of Fairfield County
New Haven Diaper Bank
New Haven International Festival of Arts and Ideas, Inc
New Haven Legal Assistance
Next Generation Men, Inc
Nutrition Facts
NY University School of Law
NYC Outward Bound Schools
Oberlin College
Operation Fuel
Operation Hope of Fairfield Inc
Orchard Street Shul
Oxfam America Inc
Park Slope Jewish Center
Parkinson's Foundation Inc
Phi Beta Kappa Society
Planned Parenthood
Politz Day School of Cherry Hill
Poly Prep Country Day School
Population Connection
Progressive Education and Research Associates Inc
Queens College Foundation Inc
Quinnipiac University



Rails to Trails Conservancy
 Rainforest Alliance, Inc
 Religious Action Center of Reform Judaism
 Resist, Inc
 Ronald McDonald House of New York Inc
 Rosenberg Fund of Children Inc
 Sharsheret
 Shoreline Village Connecticut
 Sinai Special Needs Institute
 Sinai Temple and Alice and Nahum Lainer School
 of Sinai Temple
 Smith College
 Southern Connecticut Hebrew Academy
 Southern CT State University Foundation Inc
 Sterling House Community Center
 Stratton Mountain Volunteer Fire Co
 Sunrise Rotary 21st Century Foundation Inc
 Technoserve Inc
 Temple Beth Shalom
 Temple Beth Tikvah
 Temple Emanuel
 The Alliance for a Greater New York, Inc
 The American Friends of Migdal OHR
 The American Theater Wing
 The Cheshire Academy
 The Cheshire Community Food Pantry Inc
 The Chester Historical Society, Inc.
 The Connecticut Audubon Society
 The Connecticut Children’s Museum, Inc
 The Corporation of Haverford College
 The Greater Washington Coalition for Jewish Life Inc
 The Humane Society of the United States
 The International Rescue Committee

The Jewish Federations of North America
 The Leukemia and Lymphoma Society of America
 The Loomis Chaffee School
 The Multiple Myeloma Research Foundation Inc
 The New Israel Fund
 The New School
 The Seeing Eye
 The Sentencing Project
 The Shul
 The Simon Wiesenthal Center
 The Southern Poverty Law Center
 The Westville Synagogue
 The Women’s Jewish Learning Center
 Thirteen/WNET
 Tides Center
 Tribeca Synagogue
 Trinity Church on the Green
 The Towers
 Trustees of Princeton University
 Trustees of Union College Town of
 Scheenectady New York State
 UConn Hillel
 UJA - Federation of New York
 Union of Concerned Scientists Inc
 Union for Reform Judaism
 United For A Fair Economy Inc
 United States Association for UNHCR
 United States Conference of Catholic Bishops
 United Synagogue of Conservative Judaism
 United Way of Greater New Haven
 United Way of Naugatuck and Beacon Falls Inc
 University of California Berkeley
 University of Chicago

University of Connecticut Foundation
 University of Pennsylvania
 U.S. Holocaust Memorial Museum
 Vietnam Veterans Against the War Inc
 Washington Volunteer Fire Department
 West Suburban Temple Har Zion
 Weston Playhouse Theatre
 Women for Women International
 Womens Center of Greater Danbury
 World Jewish Congress
 Wounded Warrior Project
 Yale New Haven Hospital
 Yale Peabody Museum of Natural History
 Yale School of Medicine
 Yale University
 Young Judaea Global Inc
 Zionist Organization of America
 Young Israel of Bal Harbour

**Total PACE/LOJE Distributions to
Jewish Federation of Greater New Haven
Annual Campaign**

\$432,532

Build a Tzedakah Funds

\$10,905

See pages 51-53 for a list of Build a Tzedakah
Fund distributions

Charitable Distributions, cont.

Custodial/Agency-Owned Fund Distributions

\$745,514

Congregation Beth El-Keser Israel
Congregation Beth Shalom Rodfe Zedek
Congregation B'nai Jacob
Congregation Mishkan Israel
CBSRZ Cemetery Association Inc
Ezra Academy
Jewish Cemetery Association of GNH
Jewish Community Center of GNH
Jewish Family Service of GNH
Jewish Federation of GNH
Jewish Historical Society
Temple Beth David of Cheshire
The Towers
UConn Hillel

Charitable Lead Trust Distributions

\$1,329

Camp Laurelwood
Jewish Family Service of GNH

Unrestricted Fund Distributions

\$18,133

Jewish Federation of North America - Birthright Israel

Scholarships Awarded For Jewish Overnight Camps, Synagogue Schools, Colleges, and Israel Experience Programs

American Friends of Tiferet Center
Bais Chabad of Kalkaska, Inc.
BBYO International Office
Bronx House - Emanuel Camps Inc
Camp Airy and Camp Louise Foundation Inc.
Camp Avoda Inc
Camp Emunah
Camp Gan (Jardin) Israel
Camp Gan Israel Northeast
Camp Jardin D'Hannah
Camp Laurelwood
Camp Pardas Chanah
Camp Ramah in New England
Camp Ramah Sports Academy
Chabad House of Canarsie
Chabad Lubavitch of Stamford and Southern CT Inc.
Congregation B'nai Jacob
Congregation Mishkan Israel
Eden Village Camp
Friends of Chabbad Zsas
Habonim Dror North America
Hebrew Congregation of Woodmont
Jewish Reconstructionist Camping Corp
Temple Emanuel
The Kings Soldiers-Chayolei Hamelech, Inc.
Union for Reform Judaism
Wesleyan University

Fund and Gift Descriptions

With the Jewish Foundation of Greater New Haven, you can create a legacy for your family and your community.

You can make gifts to the Jewish Foundation through a variety of different vehicles. The choices and opportunities available can provide tax benefits and, most importantly, provide lasting legacies for the organizations, institutions, and programs that are most important to you.

Appreciated Property

By donating long-term appreciated property (like stocks and mutual funds) to the Jewish Foundation, you may be able to reduce or eliminate the capital gains tax for that property and receive an income tax deduction for the appreciated value of the property.

Charitable Bequest or Trust Designation

Including the Jewish Foundation as a beneficiary of a will or trust is a simple and powerful way to create a family legacy. During your lifetime, your assets are not affected, you can reduce your taxable estate, and you can provide that your gift be designated for specific charitable purposes, agencies, and/or your synagogue.

Charitable Gift Annuity

A charitable gift annuity is like a charitable retirement account. It is established with a one-time gift, it provides a fixed annual payment for life and an income tax deduction, and you can designate the remainder for specific charitable purposes, agencies, and/or your synagogue.

Charitable Lead Trust

This type of trust provides a current gift to charity and a deferred gift to your family members. A charitable lead trust will make annual distributions to your designated charities, and, at the end of the trust term, the remaining trust assets will be distributed to the family members (or other individuals) whom you have designated.

Charitable Remainder Trust

This type of trust will provide annual income payments to you and/or designated family members or individuals. At the end of the trust term, the remainder will be distributed for the charitable purposes, agencies, or synagogues that you have designated.

Donor-Advised/Philanthropic Funds

This fund allows the donor (or his or her appointed successor) to recommend distributions to any qualified not-for-profit organization. These funds can be established with a minimum gift of \$10,000 and are a wonderful way to involve the family in giving.

IRA or Retirement Assets

You can maximize what your heirs receive by reducing taxes. To do this, leave a portion of your retirement plan to the Jewish Foundation and leave other assets to your heirs. In addition, if you are 70½ or older, you can make a charitable rollover from your IRA with no tax consequences.

Life Insurance

Consider transferring the ownership of an insurance policy to the Jewish Foundation. You will receive an income tax deduction for the current value of the policy, future premium payments will be tax deductible, and the donated policy will no longer be part of your taxable estate.

PACE and LOJE Funds

PACE and LOJE funds perpetuate support for the Jewish Federation of Greater New Haven's annual campaign through present and future commitments of cash, stock, insurance, charitable annuities, trusts, and bequests. Named PACE (Perpetual Annual Campaign Endowment) funds can be established with a minimum commitment of \$10,000. Named LOJE (Lion of Judah Endowment) funds perpetuate a women's annual Lion of Judah (\$5,000) campaign gift and can be established with a minimum commitment of \$100,000.

Designated/Restricted Funds

Donors can establish a named restricted/designated fund for the organization or institution that is most important to them. These funds can be established in honor of a family member or in memory of loved ones, and will provide annual distributions, in perpetuity, to the designated organization(s). These funds can be established with a minimum gift of \$10,000.

Unrestricted Funds

Donors can establish a named unrestricted fund at the Jewish Foundation with a minimum donation of \$1,000. Unrestricted funds allow the foundation to meet the changing needs of the Jewish community through our grants process and community initiatives. Many community members have established such funds in honor of a special anniversary or birthday, or in memory of a loved one.

Designated Custodial/Agency-Owned Funds

Many local Jewish agencies, synagogues, and not-for-profit organizations have entrusted their endowments to the Jewish Foundation for administration and management.

Temple Emanuel Received a Jewish Educators Professional Development Grant for a Torah Scribe at Its Religious School

This professional development grant for Jewish educators was made possible thanks to the Judith A. Kaye Fund for Improving Jewish Education through Teacher Training and the Community Education Funds.

Jewish people are often called Am ha-Sefer, "The People of the Book." This term emphasizes the importance of text in Judaism, with Torah being the most sacred of them all. The Torah scroll is the holiest and most valued object in Judaism. Writing a Torah scroll is a holy task that requires knowledge, dedication, and a specific set of skills. Temple Emanuel hosted a scribe, Rabbi Moshe Druin, who took the participants all on an amazing journey of rediscovering the beauty of their Torah scrolls. He spent time with Religious School students and parents, offering a very informative yet engaging talk about the scrolls. Later that day, the synagogue's faculty held a professional development program with Rabbi Druin. This inspirational and truly elevating workshop not only gave the synagogue a rare opportunity to learn from one of the best professionals in the field, but also improved its knowledge and abilities as educators to make this topic alive and appealing to its students.

"Our visit from the Sofer at Temple Emanuel was fascinating for everyone. The students were interested to learn about the process of writing a Torah and to see the scribe's equipment up close. I never knew that the recipe for the ink used in writing a Torah was known only to a few families who closely guard their secret formula! It was captivating to see the various scripts used by Ashkenazi and Sephardi scribes and how they were combined in our own Holocaust Torah from Czechoslovakia. Thank you so much for making this excellent program possible."

— Eden S.

"I really enjoyed having Rabbi Druin at Temple Emanuel. He provided complicated information in a very accessible way, making it fun for adults and kids alike. My highlight would be learning about the differences between the Torah fonts and how they can be used to locate the scroll's place of origin."

— Sam F.





"I was excited but didn't know what to expect. I was interested in the process of Torah scribing, but had never had the opportunity to talk with or watch an actual scribe at work. What I got was so much more. Instead of just the bare-bones facts of Torah scribing, we got a very interesting lesson on the secrets of the Torah, sort of an insider's look into the history and unique past of Torah evolution and creation. The scribe was engaging and interactive and made me want to know more. It also made me appreciate how amazing each and every Torah scroll is and how priceless they are, money wise and spiritually speaking. Each one is one of a kind, with its own past and history. Each one has touched countless lives and carries the tradition of the Jewish people in a different way."

— Barbara D.

PACE and LOJE

How can you provide for Jewish education, camps, schools, the frail elderly, those in need, the JCC, and for Jews in need abroad and in Israel? With your annual gift to the Jewish Federation of Greater New Haven. And how can you CREATE A JEWISH LEGACY to ensure that future generations of Jews in Greater New Haven and throughout the world are provided for? By establishing a Perpetual Annual Campaign Endowment (PACE) or Lion of Judah Endowment (LOJE) fund for the benefit of the Jewish Federation Campaign.

Your PACE or LOJE continues your legacy to our community. Your fund will continue from your generation to the next by distributing to our local federation campaign that provides for our community – in Greater New Haven, Israel, and worldwide.

PACE funds make an impact – this year, 17% of the annual campaign is supported by PACE.

Your Jewish legacy can be created during your lifetime with cash, stock, or retirement assets. You can also make a commitment now to establish or add to your fund through your estate or with insurance or retirement assets.

In 2008, there was \$1.2 million in PACE funds. Today, there is over \$11 million (in addition, there is another \$2 million in commitments to PACE)!

Josef and Cecle Adler

Lucille Alderman

Norman and Caron Alderman

Anonymous

Sara and Hillel Auerbach

Judy and Stephen August

Brad E. Beckerman

David A. Beckerman Family

David and Sharon Bender Family
Foundation, Inc.

Marjorie and Norman Botwinik

Stanley Botwinik

Frederick A. and Justine Millspaugh
Catlin Family Foundation

Linda and Jesse Cedarbaum

Linda and Jeffrey Chaffkin

Benjamin and Freda Cohen

Donald and Pearl Cohen

Linda and Kenneth Cohen

Scott and Joanna Cooper

Herman and Esther Copelon

Michael Diamond

Irving Eckhardt in memory of his parents,
Nathan and Ida

Frederick M. and Elizabeth P. Edelmuth

Yvette Eder

Eileen and Andrew Eder

Sidney and Arthur Eder

Jody Ellant*

Jack Evans

Dale and Robert Felice

Mary and Jacob Falek

Fischman Family

Gerald and Marilyn Fishbone

David Fischer*

Fleischman Family

Joseph Forman

Claire Frankel

Consider endowing your annual gift to the Jewish Federation of Greater New Haven's Annual Campaign.

These members of our community through current and, planned gifts of cash, insurance, and bequests, have established PACE and LOJE funds.



Be a Good Ancestor

* New Fund 2018



**The Community Was There for You. Who Will be There for the Next Generation?
You Will – by Endowing Your Annual Gift with a PACE or LOJE.**

Ian Freeman
Frenkel Family
Suzanne Gallant
David P. Gershoni
Rose B. and Barbara Gingold
Samuel and Marcella Glazer
Dr. Milton and Gladys Godfried
Leo and Beatrice Gold
Lindy Lee Gold*
Barbara Greenberg
Velma and Stuart Grodd
Judith Hahn
Penny Marcus and Allan Hillman
Betsy Hoos
Jeffrey Hoos
Heidi and Norman Hurwitz
Jocelyn and Scott Hurwitz
Ruth and Sherman Jacobson
Jewish Foundation of GNH
Gerald Kagan
Cari and Keith Kaplan
Iny and Joel Karp
Katzman Family
Komisar Family
Edward Konowitz
George and Susan Krall
Ilse H. Krevit
Sherman and Evelyn Krevolin
Robert N. and Goldythe B. Langerman
Arthur Allen Leff

Cindy and David Leffell
Marvin and Helaine Lender
Donna and Sidney Levine
Beverly and John Levy
Lichtman Family
Benjamin Liveten
Lawrence A. Loeb
Martin Family
Sam and Rose Merriam Family
Miller-Goodman Families
Boris Mizhen Family
Barbara and Jeffrey Orell
Zelma Pacella
Hap and Stacey Jackson Perkins
Sydney A. Perry
Jodi and Richard Pollack Family
Francine and Alan Ponchick in memory of
Marvin and Norma Schaefer
Hyla Raphael
Eric Ravid Family
Howard Reiter and Jody Ellant
Marcia W. and Stanley F. Reiter
Alan and Elizabeth Kaye Reznik Family
Susan and Stuart Rosenholtz
James Sachs
Marilyn Saltzman

Stephen L. Saltzman
Lewis Savitsky
Shirley F. Scholder
Arlene and Arnold Shanbrom
James M. Shure
Gale and Michael Silverberg
Nate M. Silverstein
Green and Sklarz Foundation
Sklarz Family
Judy Skolnick
Lisa A. Stanger
Robyn Teplitzky
Shirley and Morris Trachten
David and Stacey Trachten
Barry J. Vine
Hyla Goldberg Vine
Melanie Waynik and Wayne Larrison

Planned Gifts

Life Insurance

Ruthann Beckerman
Betty and Alan Feldman
Gerald and Marilyn Fishbone
Ian Freeman
Bonnie K. Goldberg
Betsy S. Hoos
Marcia Reiter
Lisa Stanger
Robyn Teplitzky
Stacey Trachten
Hyla Vine

Legacy Society

Anonymous
David A. Beckerman
Harvey Bixon
Jody Ellant
Marilyn and Gerald Fishbone
Ian Freeman
Dianne Glater
Norma Greene
Velma and Stuart Grodd
Frank L. Gruskay
Robert H. Horowitz
Ruth and Sherman Jacobson
Joel and Iny Karp
Phyllis Kauffman
Henry S. Harrison and Ruth Lambert
Beverly and John Levy
Hannah and Moses Malkin
Mark Shiffrin

Gale C. and Michael I. Silverberg
Dr. Stephen Squinto and Adrienne Bloch
Barry J. and Hyla Vine
Joan and Milton Wallack

Charitable Gift Annuities and Charitable Trusts

Charitable Gift Annuity

Phyllis Bausher Charitable Gift Annuity
(for the benefit of Jewish Family Service and
Congregation Mishkan Israel)
Alvin and Irma Evans Charitable Gift Annuity
Betty H. Freedman CGA I-II
Janet F. Gans Charitable Gift Annuity I-II
Ruth and Jerome Gross Memorial Fund for the
benefit of Southern Connecticut Hebrew Academy
Edward Konowitz Charitable Gift Annuity for the
benefit of the Jewish Federation I-II
Rabbi Murray Levine CGA I-VI
Moses M. and Hannah Malkin Charitable Gift Annuity
Norman and Harriet Rashba Charitable Gift Annuity
Norman K. and Elaine S. Silverman Charitable Gift
Annuity for the Jewish Home for the Aged, in
Memory of Louis Silverman, Sophia Silverman,
Morris Straka, Tessie Straka, and
J. William Silverman
Marian Fox Wexler Charitable Gift Annuity

Charitable Remainder Annuity and Unitrust

Harvey C. Bixon 2004 Charitable Trust

Deferred Charitable Gift Annuity

Ira B. Fink Deferred Charitable Gift Annuity
Karen G. Horowitz Deferred Charitable Gift Annuity



**Create a Legacy
for What Is
Important to You**

"Nobody is ever impoverished through the giving of charity." – Moses Maimonides

Philanthropic and Donor-Advised Funds

Field of Interest/Donor-Advised Funds

Tillie L. and Albert B. Friedman Fund for Jewish Education In Honor of Sophia, Aaron, and Benjamin Bruce

The Jacob Fund

Carol Ruth Jacobs Memorial Fellowship Fund for Teachers

Henry and Helene Kasha Fund for the Teaching of the Hebrew Language

Lenny Margolis Athletic Endowment Fund for the benefit of the JCC

Marcia and Stanley F. Reiter Philanthropic Fund for New Haven Hebrew Day School

Marcia and Stanley F. Reiter Philanthropic Fund for Jewish Education

Marcia and Stanley F. Reiter Fund for Westville Synagogue

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education*

Emily Fine and Stephen Stein Fund for Musical Enrichment in the Jewish Community

Shirley and Morris Trachten Fund for Jewish Education

Undesignated Philanthropic/Donor-Advised Funds

Anonymous x 2

Caron and Norman Alderman Family Fund

David and Karen Astrachan Family Fund

Judith and Stephen August Philanthropic Fund

Neil Bersin Philanthropic Fund in Honor of his 50th birthday

Samuel and Barbara Bobrow Family Fund

Bella S. and Bernard Braverman Philanthropic Fund

Alayne and Martin S. Burger Philanthropic Fund

The Alan J. Cohen Charitable Fund*

Benjamin and Freda Cohen Philanthropic Fund

Rhoda and Aaron Cohen Fund

Andrew Eder Family Fund

Arthur Eder Family Fund

Arlene and Marshal Elovich Foundation

Samuel Faiman Tzedakah Fund

Feldman Family Philanthropic Fund

The Fischman Family Philanthropic Fund

Gerald and Marilyn Fishbone Family Philanthropic Fund

Fleischman Family Foundation

Suzanne and Murray Gallant Fund

Gershoni Family Foundation

Gary and Patricia Ginsberg Family Fund*

Marcella and Samuel Glazer Philanthropic Fund

Israel and Adele Gordon Family Fund

Barbara Greenberg Philanthropic Fund of the Jewish Foundation of GNH

Eva Grinberg Fund in memory of her parents, Moshe Elhaan and Jesha Benjamin Klein

Judith Hahn Philanthropic Fund

Janice and Robert Horowitz Philanthropic Fund

Hurwitz Family Fund

Dr. Sidney Hurwitz Memorial Philanthropic Fund



**Create a Legacy
for What Is
Important to You**

Philanthropic and Donor-Advised Funds, cont.

Iny and Joel Karp Philanthropic Fund*
Marilyn A. Katz Philanthropic Fund in
memory of Jay Katz
Louis and Beatrice Kaye Foundation
Philanthropic Fund
Kinstlinger-Feist Family Fund
Edward Konowitz Family
Philanthropic Fund
Julie Kovar Fund
Kenneth and Robin Kramer Family Fund
Sherman and Sara Kramer Family
Philanthropic Fund
Sherman and Evelyn Krevolin Family Fund
Arthur and Betty Levy Family Fund
John and Beverly Levy Fund
Major Feuerstein Family Fund
Pearl Mantell Fund
Saul and Sandra Milles Family Fund
Leo and Libby Nevas Collaboration
Grant Fund
Jeanette and Dan Oren Family Fund
Daniel and Lisa Price Philanthropic Fund
Jo-Ann N. and Michael P. Price Family Fund
Ronald and Pamela Reis Philanthropic Fund
Howard J. Reiter and Jody P. Ellant Foundation
Philanthropic Fund
Marcia and Stanley F. Reiter
Philanthropic Fund
Jean and Erik Rosenthal Philanthropic Fund
Kenneth Rosenthal and Catherine
Forman Philanthropic Fund
Joyce and Kopi Saltman Philanthropic Fund

Stephen and Marilyn Saltzman
Philanthropic Fund
Anita Saxe Memorial Charitable Fund
Schaefer-Lawall Family Fund
Edwin and Lorrie Schaefer Family Fund
Herbert Setlow Family Fund
Marcie and Carolyn Setlow Family Philanthropic Fund
Arnold and Arlene Shanbrom
Philanthropic Fund
Lawrence and Sherry Shanbrom Fund
Nathan M. Silverstein Family Charitable Fund
Nanci and Craig Sklar Family Fund
Sklarz Family Philanthropic Fund
Skolnick Family Fund
Rosalyn and Kenneth Sperling
Family Foundation
Maddy and Larry Tannenbaum Family Fund*
Barry and Hyla Vine Family Fund
Gail Brekke and Jim Vlock Family Fund
William and Florence Wallack Family
Philanthropic Fund
The Wolpert Family Fund
in memory of Renee Levy

Designated Endowment Funds

Includes:

1. Designated restricted funds,
 2. Designated custodial/agency-owned funds,
 3. Field of interest philanthropic/donor-advised funds, and
 4. Designated charitable trusts and annuities
- + Fund benefitting more than one organization is listed in multiple categories



**Create a Legacy
for What Is
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- * New Fund 2018
+ Indicates fund with multiple beneficiaries

Funds to Support the Jewish Federation of Greater New Haven

Jewish Federation of Greater New Haven
Philanthropic Fund

For funds to support the Jewish Federation of GNH annual campaign, see PACE Funds (pages 30-31)

Funds to Support the Jewish Community Relations Council and the Jewish Coalition for Literacy

Friends of the JCL Endowment Fund
The Carol Sirot Fund for the benefit of the Jewish Community Relations Council in memory of Dr. Gustav Sirot

Funds to Support the Jewish Community Center of Greater New Haven

Funds to Support the JCC Day Camp are listed separately under Funds for Jewish Camping

Beckerman Family Supporting Foundation, Inc. Jewish Community Center Endowment Fund
Abby and Harold Bench Fund for the benefit of the Jewish Community Center
Kenneth and Linda Cohen Family Endowment for the JCC Swimming Pool
Arthur and Yvette Eder Fund for the benefit of the Jewish Community Center
Jack Evans Fund for the benefit of the JCC, in memory of Al Evans
Rose and John Fox Memorial Fund for the benefit of the Jewish Community Center
Ian Freeman Life Insurance Policy for the benefit of the Jewish Community Center
Rose B. and Barbara Gingold Fund +
Velma and Stuart Grodd Endowment for the benefit of the JCC
Hahn Silberberg Fund for the benefit of the Hahn Shelling Playground at the JCC

Jewish Community Center Board Endowment for the benefit of the JCC
Jewish Community Center Community One Event Fund
Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the JCC +
Leo Links Fund for the benefit of the Jewish Community Center
Moses M. and Hannah Malkin Charitable Gift Annuity +
Phillip and Ann L. Meyerson Fund for the benefit of the Jewish Community Center
Dorothy Shure Memorial Fund for the benefit of the Jewish Community Center
Teplitzky Family Endowment for the benefit of the JCC

Funds to Support Athletics and Youth Fitness at the JCC

Harold "Bub" Hahn Endowment for Athletics at the Jewish Community Center
Lenny Margolis Athletic Endowment Fund
Martha Sue and Bertrand S. Weisbart Endowment Fund for the benefit of Youth Fitness at the JCC of GNH

Funds to Support Music, Cultural Arts, and Educational Programs at the JCC

Fredrick A. and Justine Millspaugh Catlin Family Foundation Endowment Fund for the benefit of the JCC
Edward Cooley Fund for Musical Programs at the Jewish Community Center
Dr. Milton Godfried for the Jewish Community Center Cultural Programs in memory of his loving wife, Gladys
Stuart Harris Fund for Cultural Arts at the Jewish Community Center

Designated Endowment Funds, cont.

* New Fund 2018

Francis Shield Fund for the Jewish Community Center Healthy Women Healthy Lives Program
Francis Shield Fund for the Jewish Community Center Cultural Arts Program

Funds to Support the Jewish Elderly

Harry Braffman in memory of his mother, Fannie Braffman Fund
Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Community Endowment Fund for the Jewish Elderly
Eva Kahn Fund for Elderly Services
Marion G. Litsky Fund
Isaac S. and Mary G. Liveten Memorial Fund
Irvin Shiner 75th Birthday Fund
Paul and Sylvia Sweedler Charitable Gift Annuity

Fund to Support the Jewish Home for the Elderly, Fairfield

Donald A. Berkowitz Memorial Fund +

Funds to Support Those in Need Funds to Support Jewish Family Service of Greater New Haven

Lucille and Arnold Alderman Fund +
Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)
Benjamin and Freda Cohen Memorial Fund for Jewish Family Service
Betty A. Ellis Memorial Fund for the benefit of Jewish Family Service
Fisher Family Fund for Jewish New Haven +
Oscar and Irma Hamburger Memorial Fund for the benefit of Jewish Family Service
Peter C. Hereld Memorial JFS "Families in Crisis" Endowment

Jewish Family Service Community One Event Fund
Jewish Family Service Endowment Fund
Moses M. and Hannah Malkin Charitable Gift Annuity +
Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)
Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education+
Teplitzky Family Fund for the benefit of Jewish Family Service
Maddy and Larry Tannenbaum Family Fund
Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

Other Funds to Help Those in Need

Henry and Marion Bixon Fund +
Clifford Beers Clinic Fund to Support Victims of Trauma
Benjamin and Freda Cohen Memorial Fund for Jewish Programs for the Frail and Elderly
Devorah Fund for Children with Medical Needs
Dodie Crane Memorial Fund to Help Children in Need
Robert R. and Anita B. Eisner Fund for Women and Children
Betty Freedman Charitable Gift Annuities
Janet F. Gans Charitable Gift Annuities
The Jacob Fund
Maimonides Fund
Francis Shield Fund +
Norman K. and Elaine S. Silverman Charitable Gift Annuity in memory of Louis Silverman, Sophia Silverman, Morris Straka, Tessie Straka, and J. William Silverman



**Create a Legacy
for What Is
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Funds To Support the Towers

Beckerman Family Fund for the benefit of Towers Foundation, Inc.
Ruth Shiffrin Blum Family Fund
Beatrice Briener Fund for the benefit of the Towers*
Cedarbaum Family Fund for the transportation for Towers Residents
Adele Edelmuth Memorial Fund for residents with Cognitive Impairment at Tower One/Tower East
Louise and Irwin Epstein fund for the benefit of the Towers*
Jack Evans Fund for the benefit of the Towers Foundation, Inc.
Dorothy Giannini-Meyers Tower One/Tower East Philanthropic Fund
Dorothy Giannini-Meyers Fund for the benefit of the Towers
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East Health Center
Dr. Milton and Gladys Godfried Endowment Fund for the benefit of Tower One/Tower East
Gladys Godfried Memorial Garden Fund at Tower One/Tower East endowed by her husband, Dr. Milton Godfried
Gordon Family Fund for the benefit of the Towers
Eva Kahn Endowment for the Towers Foundation, Inc.
Vivian and Richard Kantrow Fund to benefit the Towers*
Barbara H. Katz Fund for Assistance to Resident Support Services at Tower One/Tower East
Robert Katz Family Fund for the benefit of the Towers*
Koral Family Fund for the benefit of the Towers
Zelda Kroogman Fund for the benefit of the Towers Foundation, Inc.
Donna and Sidney Levine Fund to provide food assistance for those in need at the Towers*

Star of David Society

The Star of David Society is a national program of the Jewish Federations of North America that honors outstanding philanthropists who have created a PACE or LOJE gift (an endowment fund that perpetuates a federation donor's annual campaign gift) of \$200,000, and/or other permanent endowments of \$500,000 or more with their local Jewish Foundation. New Haven Star of David Society members are:

Lucille and Arnold Alderman
Ruthann and David A. Beckerman
Harvey Bixon
Benjamin and Freda Cohen z'l
Irving Eckhardt z'l
Sidney and Arthur Eder z'l
Yvette and Arthur Eder z'l
Rose Gingold Charitable Trust

Gladys and Milton Godfried z'l
Estate of Irma Hamburger
Betsy S. Hoos
Jeffrey C. Hoos
Marcia Reiter
Estate of Hannah and David Surasky
Barry and Hyla Vine
Seymour Yudkin z'l

Genevieve "Ginny" Nishball Endowment Fund for Horticulture*
James M. Shure Fund for the Towers in memory of Beverly Levy*
Nathan Sokoloff Fund, endowed by Heidi and Tracey Saxe to benefit the Towers*
Towers 50th Anniversary Endowment Fund
Tower One/Tower East Community One Event Fund
Tower One/Tower East Endowment Fund
Towers Endowment in Honor of Evelyn Siegal
Tower One Tower East Philanthropic Fund
Towers' Residents Fund in Honor of Barry and Hyla Vine
Hyla and Barry Vine Family Endowment for the Towers
Towers Endowment in Honor of Fran Wallnau

Funds to Support Jewish Education and the Center for Jewish Life and Learning (CJLL Formerly DJE)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of the Department of Jewish Education

Ceal B. Berson Fund for Community Jewish Education
Abraham Bettigole Fund for Jewish Education
Ida Bettigole Fund for Jewish Education
Benjamin and Freda Cohen Memorial Fund for DJE Community Education Fund
Dr. Milton and Gladys Godfried Endowment Fund for the Children's Library at the Jewish Community Center
Sidney Gross Educational Fund
Henry and Helen Kasha Fund for the Teaching of the Hebrew Language
Judith A. Kaye Fund for Improving Jewish Education Through Teacher Training
Charlotte W. and Donald L. Perloth Scholarship Fund for Jewish Education
Dr. Brigitte Prusoff Endowment Fund for the Department of Jewish Education
"Taste of Honey" Program
William H. Prusoff Education Fund
Marcia and Stanley F. Reiter Fund for Jewish Education

Designated Endowment Funds, cont.

Eugene Schaffer Memorial Fund for Support of Panim el Panim, the Jewish Civics Initiative for Youth, established by Gloria Schaffer

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +

Bessie Jacob Shafer Fund for the CJLL Library at the JCC

Richard and Judith Hahn Shelling Scholarship Fund for Jewish Education

Freida Shure Memorial Award Fund

Fund to Support Holocaust Education

Murray and Marvin Lender Holocaust Education Fund

Funds to Support Special Needs Education

David Kaplan Memorial Fund for the Jewish Education of Children with Special Needs, established by his daughter and son-in-law, Mildred and Arnold Mangan

Esther Krevit and Andrea Krevit Ross Fund for the benefit of Special Needs Children

Shirley and Irving Kroopnick Fund for the benefit of Talmud Torah Meyuchad, the New Haven Jewish Educational Program for Children with Special Needs

Esther S. and David A. Lipman Fund for Jewish Education (for special education)

Milton and Beatrice Smirnoff Fund for Children with Special Needs

Special Needs Education Fund

Funds for Youth Education Programs in Israel are listed separately under "Funds to Support Israel"

Funds to Support March of the Living

Judith and Eldon Bernstein Fund for March of the Living

Congregation Kol Ami March of the Living Fund

The Kinstlinger, Feist, Lichtblau and Strauss Fund for the March of the Living established by Danielle and Robert Kinstlinger in memory of their grandparents, aunts and cousins who perished in the Holocaust

Ravski Family Fund in memory of Perla, Jerry and Ruth Ravski and in Honor of Philip Ravski to benefit March of the Living Scholarships

Selma and Gustav Strauss Memorial Fund, established by their daughter and grandson, Karoline Strauss Horowitz and Robert H. Horowitz

Leon and Lillian Weinberg Fund for Support of the March of the Living

In Memory of Martha Wolfes and the Family of Otto Wolfes who perished in the Holocaust, established by Alice and Peter Hereld

Selma L. and Harold Yudkin Fund for the March of the Living

Michael and Shifra Zamkov Fund for the March of the Living in memory of our parents, Aryeh Leib and Basya Chevlin and Shlomo Yaakov and Rivka Zamkov

Other Funds to Support Education

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Hamden Hall Country Day School

Donald A. Berkowitz Memorial Fund (to benefit the University of Michigan) +

Rose B. and Barbara Gingold Fund (to benefit Brandeis University and Albert Einstein College of Medicine) +

Marion Ullman Weinstein Scholarship Fund for Brandeis University

Funds to Support Day Schools

Funds to Support Ezra Academy

Elaine and Richard Ades Endowment for the Arts at Ezra Academy

Lucille and Arnold Alderman Fund for Ezra Academy
Beth Ann Beller Fund for Nutrition Education at Ezra Academy

Rose and Abraham Cohen Endowment Fund for Sephardic Educational Materials at Ezra Academy
Johnathan Adam Cooper Memorial Sports Fund for the benefit of Ezra Academy

Johnathan Cooper Memorial Scholarship Endowment Fund

Joan Edelstein Davenny Memorial Fund to enable Ezra Academy students to participate in Israel programs

Ezra Academy Community One Event Fund

Ezra Academy Israel Trip Endowment Fund

Ezra Academy Scholarship Fund in memory of Isaac Goldberg

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut and Congregation Beth-El +

Waynik-Larrison Gaisman Family Fund for the benefit of Ezra Academy

Samuel and Marcella Glazer Fund for Ezra Academy

Bess and Herman Glazer Bequest Fund for Ezra Academy

Sam and Marcella Glazer Fund for the benefit of Ezra Academy

Morton Goldberg Ezra Academy Endowment Fund

Malka Levine Memorial Teacher Education Fund for the benefit of Ezra Academy

Jechiel Mostow Scholarship for the Ezra Academy 8th-grade Program in Israel Endowment Fund

George G. and Leah E. Posener Elementary School at Ezra Academy Endowment Fund

George G. and Leah E. Posener Scholarship Fund for the benefit of Ezra Academy

Barry David Reznik Chemistry Fund for Ezra Academy

Reiter Ellant Fund for Ezra Academy
 Claire Robbins Memorial Scholarship Fund for the benefit of Ezra Academy
 Francis Shield Fund +
 Rose and Hy Slifer Ezra Academy Israel Trip Fund in Honor of Judy Cooper
 Beverly Zerwitz Zlotoff Scholarship Fund for the benefit of Ezra Academy

Funds to Support Southern Connecticut Hebrew Academy (New Haven Hebrew Day School)

Beckerman Family Supporting Foundation, Inc. Endowment and Education Fund for the New Haven Hebrew Day School
 Henry and Marion Bixon Fund +
 Ruth and Jerome Gross Memorial Fund
 Komisar Family Fund +
 New Haven Hebrew Day School Endowment Fund
 New Haven Hebrew Day School Education Fund
 New Haven Hebrew Day School Community One Fund
 New Haven Hebrew Day School Community One Event Fund
 George G. and Leah E. Posener Scholarship Fund for the benefit of the New Haven Hebrew Day School Elementary Students in Blessed Memory of Rabbi Maurice Hecht
 Stanley F. and Marcia Reiter Philanthropic Fund for New Haven Hebrew Day School
 Shirley and Morris Trachten Fund for Jewish Education +

Funds to Support The Hebrew High School of New England

Benjamin and Freda Cohen Memorial Fund for Hebrew High School of New England

Vivian and Nathan Fink Scholarship Fund for the Hebrew High School of New England
 Hebrew High School of New England Endowment

Other Funds to Support Day Schools

Ida Orlin Fallman, Sophie Sylvia Orlin and Edith Orlin Jacobs Fund (to support the Solomon Schechter School, Newton, Massachusetts)
 Komisar Family Fund (to benefit American Friends of Yeshiva D'mir, Torah Umesorah, Ezrat Torah, and Yeshivat Torah Vodath) +

Funds To Support Synagogues

Funds to Support Congregation Beth-El, Fairfield

Feldman Family Fund for the benefit of Ezra Academy, the Jewish High School of Connecticut, and Congregation Beth-El +

Funds to Support Congregation Beth El-Keser Israel, New Haven

Beth El-Keser Israel Cemetery Association Fund
 Saul and Hope Bell Memorial Fund for Congregation BEKI
 Eric I.B. Beller Environment Endowment Fund for the benefit of Congregation BEKI
 The Borick Family Endowment for Special Education for Youth at BEKI
 Congregation Beth El-Keser Israel Religious School Endowment Fund
 Diana Friedman Opton Fund for the benefit of BEKI
 Goodwin Brothers Memorial Fund for the benefit of Beth El-Keser Israel
 Oscar and Irma Hamburger Memorial Endowment Fund for Congregation BEKI
 Tillie Dworski Horwitz and Edward Horwitz Endowment Fund for the benefit of BEKI
 The Legacy L'chayim Fund for Congregation BEKI

Ari Nathan Levine Memorial Fund for the Continuity of Congregation BEKI, established by his parents, Donna and Sidney Levine

Bessie and Max Levine Children's Book Fund for Congregation BEKI

David and Lillian Levine Endowment for People with Special Needs at Congregation BEKI

Rabbi Murray Levine Charitable Gift Annuities
 Ben and Ruth Marks Fund for BEKI

Gladys R. Lipkin Fund for the Congregation BEKI Hebrew School

Lester E. and Bernice L. Margolis Fund for the benefit of BEKI

Marvin Missan Fund for Congregation BEKI

Morris and Sara Oppenheim Fund for Sacred Music at BEKI

The Posener Family Memorial Fund for Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons

George G. and Leah E. Posener Memorial Fund +
 George G. and Leah E. Posener Endowment Fund for the Jewish Education of Beth El-Keser Israel Youth

Leah E. Posener and Betty D. Zelen Memorial Fund for the benefit of Congregation Beth El-Keser Israel Sisterhood, established by George G. Posener

George G. Posener Family Memorial Yom Kippur Breakfast Fund at Congregation Beth El-Keser Israel, established by George G. Posener in blessed memory of his wife, parents, four sisters, brother, and two precious sons

George G. Posener Kadima and United Synagogue Youth Fund

Rosenkrantz Family Library Endowment Fund for the benefit of BEKI

Irving Simon Fund for BEKI

Designated Endowment Funds, cont.

* New Fund 2018

Batsheva Labowe-Stoll Fund for the Support of Jewish Life at BEKI

Gilah Benson-Tilsen Fund for Youth at Congregation BEKI

The Noam Benson-Tilsen Fund for BEKI Kids at Camp Ramah

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel

Funds to Support Congregation B'nai Jacob, Woodbridge

Lucille and Arnold Alderman Fund for the benefit of Congregation B'nai Jacob

Astrove Family Endowment Fund in Memory of Sherwin B. Nuland

Marjorie and Norman Botwinik Fund

Congregation B'nai Jacob Endowment Fund

Rose and John Fox Memorial Fund for the benefit of Congregation B'nai Jacob

Roslyn Lerner Fund in memory of Howard Lerner for the benefit of Congregation B'nai Jacob

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH) +

James M. and Patricia Shure Fund for the benefit of Congregation B'nai Jacob

Fried-Watsky Tikkun Olam Fund for the benefit of Congregation B'nai Jacob

Funds to Support Congregation Beth Shalom Rodfe Zedek, Chester

Breitman Education Fund for Congregation Beth Shalom Rodfe Zedek

Congregation Beth Shalom Rodfe Zedek Capital Fund

Congregation Beth Shalom Rodfe Zedek Cemetery Endowment Fund

Congregation Beth Shalom Rodfe Zedek Endowment Fund

Ira B. Fink Deferred Charitable Gift Annuity

Fink Family Fund for the benefit of Congregation Beth Shalom Rodfe Zedek

Karen Horowitz Deferred Charitable Gift Annuity

Jewish Federation Endowment Fund for the benefit of Congregation Beth Shalom Rodfe Zedek

Sheldon Kutnick Visiting Scholar Fund for Congregation Beth Shalom Rodfe Zedek

Funds to Support Congregation Mishkan Israel, Hamden

Phyllis Bausher Charitable Gift Annuity (for the benefit of Jewish Family Service and Congregation Mishkan Israel)

Beckerman Family Supporting Foundation Endowment Fund for the benefit of Congregation Mishkan Israel

Donald A. Berkowitz Memorial Fund +

Herbert Brockman Rabbinic Endowment Fund

Congregation Mishkan Israel Endowment Fund

Arthur and Yvette Eder Fund for the benefit of Congregation Mishkan Israel

Rose B. and Barbara Gingold Fund +

Stephen and Sally Glick Fund for the benefit of Congregation Mishkan Israel

Nathan and Hilda Kaminsky Mishkan Israel Religious School Scholarship Fund

Robert N. and Goldythe B. Langerman Inter-marriage Fund at Mishkan Israel

Lydia D. Levine Fund for the benefit of Congregation Mishkan Israel and the Jewish Community Center +

Postman Memorial Fund

Norman and Harriet Rashba Charitable Gift Annuity +



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Gale and Michael Silverberg fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel

Sklarz Family Fund for the benefit of the Rabbi's Endowment Fund at Congregation Mishkan Israel

Weisbart Family Fund for the benefit of Congregation Mishkan Israel

Funds to Support Congregation Or Shalom, Orange

Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +

Jack Evans Fund for the benefit of the Rabbi Alvin Wainhaus Discretionary Fund at Congregation Or Shalom

Marion G. Litsky Fund for the benefit of Congregation Or Shalom

Congregation Or Shalom Endowment Fund

Funds to Support Orchard Street Shul, New Haven

Orchard Street Shul Endowment

Samuel and Rose Merriam Fund (for the benefit of Congregation B'nai Jacob, Orchard Street Shul, Jewish Family Service, the Jewish Federation of GNH, ADL, and the Jewish Cemetery Association of GNH)

Funds to Support Temple Beth David, Cheshire

Falit Family Fund in Honor of Bar Mitzvah of Joseph E. Falit for Scholarships for Temple Beth David Youth

Temple Beth David Endowment Fund

Temple Beth David Jaffe Capital Construction Endowment

Temple Beth David Philanthropic Fund

Temple Beth David Holocaust Memorial Fund

Temple Beth David Memorial Fund

Temple Beth David Sommers Fund

Temple Beth David Vallone Youth Fund

Fund to Support Temple Beth Sholom, Hamden

Elliot Alderman Memorial Fund for Temple Beth Sholom*

Fund to Support Temple Beth Tikvah, Madison

Glick Family Fund for the benefit of Temple Beth Tikvah

Wendy Gross Endowment Fund for Temple Beth Tikvah

Temple Beth Tikvah Cemetery Fund

Temple Beth Tikvah Endowment Fund

Fund to Support Beth Israel Synagogue (Wallingford)

Beth Israel Synagogue (Wallingford) Endowment Fund for Development

Funds to Support Temple Emanuel

Temple Emanuel Endowment

Temple Emanuel Leave A Legacy Fund

Funds to Support Westville Synagogue, New Haven

Jay Katz Memorial Fund for the benefit of Westville Synagogue

Komisar Family Fund

Marcia and Stanley F. Reiter Fund for Westville Synagogue

Mark and Heni Schwartz Family Fund for Jewish Family Service, Westville Synagogue, and Jewish Education +

Westville Synagogue Endowment Fund

Funds to Support Jewish Camping Funds to Support Camp Laurelwood

Lucille and Arnold Alderman Camp Fund + Beckerman Family Supporting Foundation Camping

Experience Endowment Fund for the benefit of Camp Laurelwood, JCC Day Camp and Fresh Air Fund +

Dr. Milton Godfried Camp Laurelwood Health Service Fund in memory of his loving wife, Gladys

Dr. Milton Godfried Fund for Camp Laurelwood Scholarships Fund in memory of his loving wife, Gladys

Richard D. and Roberta D. Grossman Camp Laurelwood Scholarship Endowment

Bertha Konowitz Scholarship Fund for Camp Laurelwood

Robert N. and Goldythe B. Langerman Fund for Camp Laurelwood Scholarships

Camp Laurelwood Community One Event Fund
Camp Laurelwood Endowment Fund

Lester E. and Bernice L. Margolis Fund for the benefit of Camp Laurelwood

Michael Shiner Endowment Fund in memory of the benefit of Camp Laurelwood

Herbert B. and Lillian Wolfson 2005 Charitable Lead Trust +

"One person can make a major impact on the world around them. You too can become a light for our community. Let your name be remembered as a blessing."

Designated Endowment Funds, cont.

Funds to Support the JCC Day Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping
Experience Endowment Fund for the benefit of
Camp Laurelwood, JCC Day Camp and Fresh
Air Fund +
Irma K. and Alvin L. Evans Jewish Community Center
Camp Scholarship Fund
Peter C. Hereld Memorial Endowment for
the JCC Camp
Hyla and Barry Vine Fund for JCC Camp

Fund to Support Camp Ramah

George G. and Leah E. Posener Fund for
Tikvah Program for Special Education Needs
at Camp Ramah

Funds to Support the New Haven Register Fresh Air Fund Camp

Lucille and Arnold Alderman Camp Fund +
Beckerman Family Supporting Foundation Camping
Experience Endowment Fund for the benefit of
Camp Laurelwood, JCC Day Camp and Fresh
Air Fund +

Funds to Support The Jewish Historical Society of Greater New Haven

Fisher Family Fund for Jewish New Haven +
Jewish Historical Society of Greater New Haven
Endowment Fund, established by Distinguished
Members of the Jewish Historical Society; Lucille
Alderman; Herbert D. Setlow; Dr. Barry F. Herman in
memory of Louis and Helen Herman and
Lawrence S. Hirsch
Jewish Historical Society Philanthropic Fund
George G. and Leah E. Posener Memorial Fund +

Funds to Support Jewish Cemeteries

Lucille and Arnold Alderman Fund for the benefit
of the Jewish Cemetery Association of Greater
New Haven
Auxiliary of the Jewish Home for the Aged
Endowment for the benefit of the Jewish
Cemetery Association
Beth El-Keser Israel Cemetery Association Fund
Fisher Family Fund for Jewish New Haven +
Hebrew Burial and Free Loan Association of
Greater New Haven Fund
Jewish Cemetery Association of Greater New Haven
Endowment Fund
Zelda Kroogman Fund for the benefit of the Jewish
Cemetery Association of Greater New Haven
Samuel and Rose Merriam Fund (for the benefit of
Congregation B'nai Jacob, Orchard Street Shul,
Jewish Family Service, the Jewish Federation of
GNH, ADL, and the Jewish Cemetery Association
of GNH) +
New Haven Beth Israel Cemetery Association Fund
Saltzman Family Fund for the benefit of the Jewish
Cemetery Association of Greater New Haven
James M. Shure Family Endowment for the Jewish
Cemetery Association of Greater New Haven
Barry and Hyla Vine Family Endowment for the
benefit of JCAGNH
Workmen's Circle Branch #10 Endowment Fund
Fund to Support Hebrew Loan Association
Hebrew Burial and Free Loan Association Fund
**Fund to Support New Haven Beth Israel
(Orchard Street Shul) Cemetery**
New Haven Beth Israel Cemetery Association Fund

Funds to Support the ADL

Lucille and Arnold Alderman Fund for the benefit of
the ADL
Beckerman Family Endowment Fund for the benefit of
the Connecticut Anti-Defamation League
Sidney and Arthur Eder Fund for the benefit of the
Connecticut Anti-Defamation League
Samuel and Rose Merriam Fund (for the benefit of
Congregation B'nai Jacob, Orchard Street Shul,
Jewish Family Service, the Jewish Federation of
GNH, ADL, and the Jewish Cemetery Association
of GNH) +
Stephen L. Saltzman Fund for the support of the ADL
Holocaust Education Program

Funds to Support the Arts

Cecle Adler Music Scholarship Fund
Beckerman Family Endowment for the
Shubert Theater
Emily Fine and Stephen Stein Fund for Musical
Enrichment in the Jewish Community in memory
of Irving Fine
Sidney and Arthur Eder Fund for the benefit of the
Arts Council of Greater New Haven

Funds to Support the Arts at Local Jewish Agencies and Synagogues are listed under those organizations

Funds to Support the Boy Scouts

Lucille and Arnold Alderman Fund +
David Silver Family Fund for support of Boy Scouts
of America
Troop #41 Boy Scouts of America Fund

Funds to Support the United Way

Donald A. Berkowitz Memorial Fund +
Komisar Family Fund +



Funds to Support Medical Research and Hospitals in the United States

Lucille and Arnold Alderman Fund (to benefit The Leukemia and Lymphoma Society of America Hospital of St. Raphael fbo of Father Michael J. McGivney Center for Cancer Care, and Yale New Haven Hospital for the benefit of Pediatric Hematology)

Lucille and Arnold Alderman Fund for the benefit of Sister Ann Virginie Grimes Health Center at St. Raphael's Hospital

Henry and Marion Bixon Fund (to support Children's Hospital – Yale New Haven Hospital)

Funds to Support Community Awards

Murray Gallant Memorial Scholarship Fund for Professional Development

Sydney A. Perry Fund for Jewish Learning and Leadership

Robert R. Eisner Award Fund

Yitzhak Rabin Fund for Peace and Human Relations

Other Funds

Lucille and Arnold Alderman Fund (to benefit The World Wildlife Fund, The Wildlife Conservation Society, and the Peabody Museum of Natural History at Yale University) +

Lucille and Arnold Alderman Fund for the benefit of the Auschwitz Jewish Center

Lucille and Arnold Alderman Fund for the benefit of Clifford Beers Clinic

Lucille and Arnold Alderman Fund for the benefit of LEAP

Lucille and Arnold Alderman Fund for Planned Parenthood

Fran Burger Philanthropic Fund

Daughters of 1853 Nursing Scholarship Fund

Sidney and Arthur Eder Fund for the benefit of Juvenile Diabetes Research Fund International

Eva Gronner Fund for the benefit of the U.S. Holocaust Memorial Museum

Komisar Family Fund (to benefit Union of Orthodox Congregations and Kosher Kitchen at Yale University) +

Hinda and Alan Massey Mitzvah Fund

George G. and Leah E. Posener Memorial Fund (to benefit Yale NHH, Connecticut Freemasons Foundation, Milford Hospital, and Temple Beth El)

Herbert Setlow Fund for the benefit of B'nai B'rith Housing

Seymour Yudkin Fund for the Int'l Rescue Committee

Marian Fox Wexler Charitable Gift Annuity to support Hadassah

Funds to Support Israel

The Israel Endowment Fund

Earl and Muriel Banquer Israel Endowment Fund

Funds to Support Youth Programs and Travel in Israel

Birthright Israel Endowment Fund

Bloch Family Fund for Support of Israel Travel by Congregation Or Shalom Youth +

Department of Jewish Education TIES Program Fund

Esther Gold Milikowsky-Copelon Fund in memory of Matthew Milikowsky for Teen Travel to Israel

Marvin S. Pisetsky Israel Scholarship Endowment Fund

Arthur Spiegel Israel Scholarship Fund

Lawrence and Florence Winer Israel Scholarship Fund

Funds to Support Scholarships

Stuart J. Drell Scholarship Fund

Emma Kohn Podoloff Scholarship of the GNH Section of the National Council of Jewish Women

Funds to Support Israeli Organizations

Ben and Freda Cohen Memorial Fund for Friends of Yad Sarah

Rose B. and Barbara Gingold Fund (to benefit the American Friends of the Weizmann Institute of Science, the American Friends of the Technion Institute, and the American Friends of Hebrew University) +

Henry and Marion Bixon Fund (to benefit Hadassah Medical Organization) +

Edna Zusman and Zelda Kroogman Fund for American Friends of the Weizmann Institute of Science

Tova Benson-Tilsen Fund for Animal Welfare at BEKI and in Israel +

Fund to Support UConn Hillel

UConn Hillel Endowment Fund

Unrestricted Funds

* New Fund 2018

Ades Family Fund
Doris Alpert Memorial Fund
Alpha Omega Dental Society Fund
Gertrude Amidai Fund
Anonymous
Ruthann Beckerman Special Birthday Fund
Stanley and Lillian Bergman Fund
Stanley Berwald Fund
Betty Lou and Joseph Blumberg
50th Anniversary Fund
Dr. Edward J. and Adele C. Blumenthal Fund
Marjorie and Norman Botwinik Fund
Jerry Braun Memorial Fund
Bernard and Bella Braverman Fund
Bernard Brody Memorial Fund
Milton I. and Patricia S. Caplan Unrestricted Fund
Ruth Caplan Special Birthday Fund
Catlin Foundation
Benjamin and Freda Cohen Memorial Fund for the
Jewish Foundation of GNH
In Memory of Steven L. Cohen by his parents,
Jack D. and Miriam C. Cohen
Pearl and Donald Cohen Fund
Rose R. Cohen Memorial Fund
Richard Cooper Fund in Honor of his 60th birthday
Coradino Holocaust Fund
The Susan Dorfman Fund in Honor of her recovery
Ethel Eckhardt Fund
The Eckhardt Family Fund in Memory of Nathan and
Ida Eckhardt
The Harvey Eckhardt Family Fund in Memory of
Ann and Samuel Eckhardt
Arthur and Yvette Eder Endowment Fund
Marvin Eisenberg Memorial Fund

Audrey Eisenstadt Memorial Fund
Betty A. Ellis Memorial Fund
The Fearer Family Fund
The Carl and Joyce Feen Family Fund
Fisher Family Fund for Jewish New Haven +
John and Rose Fox Memorial Fund
Lewis L. and Elaine L. Friedland Fund
Blanche Friedman Memorial Fund
In Memory of Murray Gallant
Suzanne and Murray Gallant Simcha Fund
Bane and Bertha Gallin Fund
Lillian Gandelman Endowment Fund
Herbert I. Geisinger Fund
Carl Gesund Memorial Fund
Rose Gingold Memorial Fund
In Memory of George A.
and Mattie L. Ginsburg
Herman and Bessie G. Glazer Fund
Dr. Morris Glazer Memorial Fund
Lindy Lee Gold Fund
Rita Greenberg Gold Birthday Fund
Florence Bandler Goodman
Memorial Fund
Paul and Claire Goodwin Fund
Carole and Harold Greenbaum
Family Fund
Alvin Greenberg Fund
Barbara Greenberg Special
Birthday Fund
Mildred and George Groobert Fund
Elizabeth Hamburger Memorial Fund
Rita and Herbert Hershenson Fund
Hoos Family Fund
Doris and Paul Isacoff Fund



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Florence Isenberg Unrestricted Fund
Theodore Janos Memorial Fund
Jordan Joseph Simcha Fund
Eva Katzman Memorial Fund
Louis and Beatrice Kaye Unrestricted Fund
Frank Kellert Fund
Dr. Robert Kinstlinger Birthday Fund
Esther G. Koletsky Memorial Fund
Jack Konowitz Memorial Fund
Harry W. and Charlotte Labov Fund
Helaine Lender Milestone Birthday Fund
Arnold and Celia Lerner Fund
Morris Levitin Memorial Fund
Martha Libby Memorial Fund
Ruth and Theodore Lidz Fund
Leo Links Memorial Fund
Reva and Simon Liveten Fund
Janet and Dennis Magid Memorial Fund
for their Parents
J. and R. Malach Holocaust Memorial Fund
Ben and Ruth Marks Fund
Frances R. Merriam Endowment Fund
Sam and Rose Merriam Fund
Ruth Novenstein Memorial Fund
Berta and Lawrence Perkins Endowment Fund
William H. Prusoff Fund
Francis Regelson Memorial Fund
Carol Robbins Milestone Birthday Fund
Dr. Frederick L. Sachs Memorial Fund
Leah Sachs Memorial Fund
Louis Sachs Memorial Fund
Beatrice Sakowitz Fund
Sidney and Betsy Savelle Endowment Fund

Gloria Schaffer Endowment Fund
Scheps Family Simcha Fund
Shirley F. Scholder Endowment Fund
Kurt, Trude and Peter A. Schreiber Memorial Fund
Barnett and Ida Senderoff Memorial Fund
Mark and Deborah Sessel Young
Leadership Award Fund
The Seton Tzedakah Fund
Leonard Shechtman Memorial Fund established
by his wife, Karen Stelzer Shechtman
Cecile and Richard Sheramy Fund
Susan Fromm Shimelman Fund
Hahn Silberberg Family Fund
Sidney S. and Marion B. Silverberg Memorial Fund
Lois Roth Smirnoff 80th Birthday Fund
Nathan Sosensky Memorial Fund
Stanger Colodner Family Fund
Louis G. Stein Memorial Fund
Shirley Steinman Memorial Fund
Adolph, Ruth and Elizabeth Stelzer Memorial
Fund, established by their daughter,
Karen Stelzer Shechtman
Daniel I Rose Sinder Unrestricted Fund
Daniel and Rose Smolen Unrestricted Fund
Marion C. Stein Unrestricted Fund
David and Hannah Surasky Fund
The Teplitzky Family Young Leadership Fund
Lilyan and Maurice Ullman Fund
Barry and Hyla Vine Family Endowment Fund
Vlock Family Foundation
Mary Lou and Edward Winnick Endowment Fund
Seymour Yudkin Memorial Fund

The Towers-Women of Vision Grant Recipient



Thanks to a 2017 Women of Vision grant, Towers residents were able to turn 600 plastic bags into something beautiful, meaningful, and impactful to our community. Through the Plarn Project, made possible by a Women of Vision grant, Towers seniors and volunteers recycled 600 plastic bags and created sleeping mats, which the New Haven police department helped to distribute to women's shelters and the houseless throughout New Haven.

The Plarn Project enlisted community members, young and old, to come together – community outreach, partnership, and *tikkun olam* all in one ongoing project of love. This special project was featured on WTNH. You can access the link on the Towers website, towerone.org.

In 2018, the Towers received a Women of Vision grant to provide another cutting-edge and exciting program, this one meant to help families and caregivers across the Greater New Haven area. Thanks to the grant, the Towers was able to provide a dementia-friendly *Kol Nidre* Service for families touched by cognitive impairment. Dr. Michael Kligfeld led the service, which included meaningful elements in a dementia-sensitive setting. The service was free and open to the greater community.

To learn more about these programs, please contact Jennifer Bayer, director of development and community relations at the Towers, at 203-772-1816, ext. 290 or at jennifer@towerone.org.

To learn about volunteer opportunities, please contact Sarah Moskowitz at 203-772-1816, ext. 410 or sarah@towerone.org.



"Whoever practices charity and justice fills the world with loving kindness." – B Talmud Sukkah 49B

Women of Vision Society 2018-19 Grant Recipients

JCC of Greater New Haven - Women's Food Schmooze Series

The Food Schmooze Series is a collection of events that bring together Jewish women from all walks of life and all spectrums of affiliation for a community celebration of food and Jewish culture, as well as tzedakah and *tikkun olam*. These events will include a Great Big Challah Bake as part of the global "Shabbat Project," "Baking for Good" to benefit local Jewish charities, presentations by food writers and chefs, and cooking classes that give traditional Jewish dishes a modern spin. The series will provide an opportunity for Jewish women to share customs and cultures as well as fun and friendship through a host of culinary experiences.

Towers Foundation - Holiday Services for Families with Members Suffering from Cognitive Impairment

As our family members age, many experience cognitive impairments, memory loss, and dementia or significant physical deterioration. It is increasingly difficult for these seniors to participate in their beloved holiday rituals, especially Kol Nidre/Yom Kippur services and the Passover Seder. The Towers program will provide community wide Kol Nidre and Passover services appropriate for loved ones with cognitive loss. These short but meaningful services will enable families to celebrate together.

Ezra Academy - Mayyim Hayyim - Water and Jewish Tradition

Ezra Academy will sponsor a community trip to Mayyim Hayyim in Newton, Massachusetts, a 21st-century mikveh rooted in ancient tradition. Participants will be teenage girls between the ages of 13 and 15 and their mothers, grandmothers, or female guardians. The trip will be followed up during the school year with relevant classes and Rosh Chodesh encounters.

Congregation Beth El-Keser, Congregation B'nai Jacob, and Westville Synagogue - Elm City Kallah Spring Scholar-in-Residence, Featuring Rabbi Tamar Elad-Appelbaum

This three-synagogue collaboration will bring an internationally known rabbi/scholar from Israel to present three formal learning sessions from Friday evening through Sunday morning. In addition, participants will be encouraged to pray at one another's shuls and partake in two communal, kosher Shabbat meals as well as Sunday breakfast, giving participants a chance to visit each others' spiritual homes for conversation with one another.

University of Connecticut Hillel - Jewish Women Across Campus

Spearheaded by a New Haven student and corresponding with Rosh Hodesh, UConn Hillel is creating a series for college women to come together for learning, Jewish crafts, inspiration, and friendship. Throughout the 2018-19 academic year, these programs will cover important topics, such as health, self-image, women's leadership, and personal safety.

Women of the Wall - Claiming What's Ours

To fund the Women of the Wall initiative to grow its social media presence, increase visibility in private and public forums, strengthen bonds in communities, and encourage bat mitzvah-age girls as well as women to partake in a bat mitzvah at the Kotel or in another venue while reading Torah and participating in aliyot.

The Jewish Agency for Israel - Alma Pre-Army Academy for Female Leadership

Alma prepares young Israeli women from socially and economically marginalized communities for meaningful assignments in the Israeli Defense Forces (IDF), paving the way for future opportunities. Alma offers a six-month curriculum that develops each participant's self-confidence, sense of purpose, and understanding of the important place in Jewish history.

The Jewish Agency for Israel - Youth Futures Afula-Gilboa

Youth Futures supports at-risk children and families who live in Israel's geographic and social periphery through an innovative model of in-depth engagement. Youth Futures provides participants with guidance and services that assist them in succeeding in school and addressing emotional and social issues so that they can achieve their goals.

Women of Vision and Women of Vision Too

The Women of Vision Society was created in 1996 in order to ensure that a permanent, restricted endowment fund would forever be available to enhance the quality of life for Jewish women and their families in Greater New Haven. One hundred women contributed \$1,000 each to establish the original endowment, from which grants have been made annually since 1998.

The Women of Vision Society Too initiative was launched in 2002 to allow additional members of the community the opportunity to help increase the monies available for grants that support scholarships for Jewish women to study in Israel or do graduate work in a Jewish-related subject, speakers for Jewish women's programming, and projects of concern to the Jewish home and family. Since 1998, over \$200,000 in grants has been distributed.



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* Designates a woman who has made an additional commitment to the endowment

Women of Vision

Anonymous
Elaine Ades
Betsy Adler
Cecle Adler
Caron Alderman
Lucille Alderman
Judy Alperin
Darcy McGraw Altman
Mira Arbonies
Sara Ann Auerbach
Judith August
Joan Bailey
Debbie Brander Barbieri
Betsy Barnston
Chana Baron
Judith Barr
Jennifer Bayer
Ruthann Beckerman
Abby Bench
Sharon Bender
Barbara Berg
Ina Berson
Civianne Bloch
Sarah Blum
Marjorie Botwinik
Elaine Braffman
Charlotte Brenner*
Phyllis Brodoff
Susan Buxbaum
Laura Campbell
Linda Cedarbaum
Elaine Chapman
Roslyn Chosak
Roxanne Coady
Gloria Cohen
Nancy Cohen
Linda Cohen

Linda Friedman Cole
Emily Resnik-Conn
Harriet Cooper
Joanna Cooper
Esther M. Copelon
Ann Drobnis
Elizabeth Edelglass*
Eileen Eder
Yvette Eder
Jody Ellant
Arlene Elovich
In Honor of my granddaughter,
Danielle Epstein, by Nancy Cohen
Debra Epstein
In Honor of my granddaughter,
Jill Epstein, by Nancy Cohen
Linda Cohen Epstein
Ruth Fagen
Susan Birke-Fiedler
Emily Fine
Marilyn Fishbone
Betsy Gandelman Fiske
Betsy Flaherty
Joanne Foodim
Linda Friedman
Nancy Frydman
Suzanne Gallant
Lillian Gandelman
Dorothy Giannini-Meyers
Pat Ginsberg
Bess Glazer
Miriam Glenn
Eve Gold
Lindy Gold
Bonnie K. Goldberg
In Honor of my mother, Bernice Michel Goldberg, by
Hyla G. Vine



In tribute to the memory of my brother, Dr. Edward
Goodruff Steinlauf, by Heidi Hurwitz

Carole Greenbaum

Barbara Greenberg

In Honor of Barbara Greenberg, a real Woman of
Vision, by Ruthann Beckerman

Doris Greenberg

Evelyn Greenblatt

Marjorie Greenblatt

Ruth Greenblatt

Linda Greenhouse

Rena Grodd

Velma Grodd

Roberta Grossman

Taube Gurland

Judi Hahn*

Lisa Harding

Lauren Hass

Ronda Hendel

Rita Hershenson

Claudia Heyman

Marjorie Hirshfield

Gloria Hoder

Amy Holtz

Betsy Hoos*

Jennifer Rachel Hoos

Michele Faye Hoos

Stephanie Hyla Hoos

Miriam Horowitz

Dale Hurwitz

Teddy Hurwitz

Dorothy Hyatt

Susan E. Jacobson, in loving memory of my mother,
Rebecca Govrin Jacobson

Lisa Kapp

Iny Karp

Barbara Katz

Marni Smith Katz

Carol Kaufman

Susan Kaufman

Rosalyn Kaye

Sandy Kerzner

Danielle Kinstlinger

Elaine Klein

Judy Kleinstein

Caryl Kligfeld

In loving memory of Florence Ratner Klugman
by her daughter, Marilyn Fishbone

In loving memory of Bertha Konowitz by
her son, Ed Konowitz

Alison Kogan

Nurit Kohl

Jackie Koral

Robin Kramer

Evelyn Krevolin*

Shirley Kroopnick

Elaine Lawson

Cindy Leffell

Helaine Lender

Margaret Lerner

Roslyn Lerner

Ruth Lesser

Diane Levey

Lydia Levine

Betty Levy

Beverly Levy

Perri Levy

Barbara Lichtman

Loretta G. Lipka

Roberta Litvinoff

Jan Magid

Amy Margolis

Bernice Margolis

Joan Glazer Margolis

Marilyn Margolis

Darcy Marks

Mary Mathog

Rebecca Meyer

Roslyn Meyer

Barbara Jean Miller

L. Faith Miller

Harriett Miller

Sandra Milles

Susan Naiman

Ann Nishball

Barbara Green Orell

Ruth Ostfeld

Debra Reiter Panitch

Melissa Perkal

Danya Perry

Sarah Perry

Sydney A. Perry

Madeline Potash

Jo-Ann Price

Rachel Ranis

Hyla Raphael

In loving memory of Yetta Waldman Ratner by her
granddaughter, Marilyn Fishbone

Marcia Reiter

Lillian Resnik

Carol Robbins

Patricia Rogovin

Lynda Rosenfeld

In loving memory of Marilyn Rosenfield

by her daughter, Andrea and Ed Konowitz

In Honor of my granddaughter, Samara Rozen,
by Nancy Cohen

Stacey Cohen Rozen

Diane Daskal Ruben

Lynn Rudich

Jane Rudner

Ruth Sachs

Gloria Sack

Women of Vision and Women of Vision Too, cont.

Mary Beth Saltzman
Emily Sandberg
Betsy Savelle
Linda Savitsky
Ellen Scalettar
Lorrie Schaefer
Gloria Schaffer
Enid Scheps*
Shirley Scholder
Lynne Schpero
Cheryl Schwartz
Dana Schwartz
Heni Schwartz
Judith Schwartz
Marlene Schweitzer
Barbara Segaloff
Jodi Seidner
Cis Serling
Deborah Sessel
Holli Shanbrom
Harriet Shapiro
Phyliss Shapiro
Jane Webber
Shernow
Pattie Shure
Meryl Silver
Ina Silverman
Carol Sirot
Judy Sklarz
Judy Skolnick*
Susan Skope
Gayle Slossberg
Lois Smirnoff
Lois Spivack
Lisa Stanger*
In tribute to the memory of my brother, Dr. Edward
Goodruff Steinlauf by Marcie S. Sugarmann
Shirley Stephson

Betsy Stern
In loving memory of Florence Ginzberg Supowitz
by her daughter, Barbara Greenberg
Janice Sussman
Robyn Teplitzky
Doreen Testa
Rebecca Tishkoff
Shirley Trachten
Stacey Trachten
In Honor of my daughter, Glenna Jillian Vine,
by Hyla G. Vine
In Honor of my daughter, Ilana Michel Vine,
by Hyla G. Vine
In loving memory of my mother-in-law,
Lillian E. Vine, by Hyla G. Vine
Hyla G. Vine
Gail Brekke Vlock
Karen Vlock
Laurel Vlock
Sandra Vlock
Helen Vogel
Laury Alderman Walker
Joan Wallack
In honor of my daughter, Lisa Fishbone Wallack
by Marilyn Fishbone
Barbara Wareck
Lillian Weinberg
Elise Weiner
Martha Sue Weisbart
Marian Wexler
Ana White
Esther White
Mary Lou Winnick
Marcia Witten
Liz Wolpert
Leslie Zackin
Pearl Zale
Ariel Zohar



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Youth Philanthropy

The AOK Fund
Jonathan Agin Tzedakah Fund
Matthew Agin Tzedakah Fund
Alejandro Alderman Tzedakah Fund
Nathaniel Carlos Alderman
Tzedakah Fund
Gabrielle Arons Tzedakah Fund
Zachary Arons Tzedakah Fund
Ariel Astrachan Tzedakah Fund
Lital Avni-Singer Tzedakah Fund
Nati Avni-Singer Tzedakah Fund
Ethan Bayer Tzedakah Fund
Karley Madison Bayer Tzedakah Fund
Samuel Boaz Bayer Tzedakah Fund
Noah Amichai Bayer Tzedakah Fund
Alex Bell Tzedakah Fund
Jonathan Bell Tzedakah Fund
Jessica Sarah Bell Build a
Tzedakah Fund
Heddy Ben-Atar Tzedakah Fund
Daniel Ben-Atar Tzedakah Fund
Amy Elizabeth Bender Tzedakah Fund
Joshua Ethan Benjamin Tzedakah Fund
Ryan Zitser Benjamin Tzedakah Fund
Al Berkowitz and Jack Chasnoff
Tzedakah Fund
Jason Scott Bitterman Tzedakah Fund
Abigail Blas Tzedakah Fund
Daniel Blas Tzedakah Fund
Alexa Paige Buxbaum Tzedakah Fund
Jaden Martin Buxbaum Tzedakah Fund
Zachary Campbell Tzedakah Fund
Children of Temple Beth David
Tzedakah Fund
Samantha Sue Cohen Tzedakah Fund
Matthew Cohen Tzedakah Fund

Stephanie Lynn Cohen Tzedakah Fund in
memory of Jack and Muriel Cohen
Brandon Scott Cohen Tzedakah Fund
in memory of Jack and Muriel Cohen
Liora Cohen-Fraade Tzedakah Fund
Nathaniel N. Cohen-Fraade
Tzedakah Fund
Sophia Colodner Tzedakah Fund
Jeremy S. Conn Tzedakah Fund
Jordan R. Conn Tzedakah Fund
Rebecca Beth Eisenberg
Build a Tzedakah Fund
Samuel Eisenberg Tzedakah Fund
Andrew Felton Charitable
Tzedakah Fund
Lauren Elias Tzedakah Fund
Yaffah Nessyah Ferber Tzedakah Fund
Jacob Daniel Feuerstein Tzedakah Fund
Joshua Thomas Feverstein
Tzedakah Fund
Scott Albert Feinberg Tzedakah Fund
Elizabeth Fiedler Tzedakah Fund
Julie Fleischman
Samantha Fleischman
Zoe Paige Fleischman Tzedakah Fund*
Rachel Forbes Tzedakah Fund
Amanda Rachel Fox Tzedakah Fund
Marissa L. Friedman Tzedakah Fund
Stacy I. Friedman Tzedakah Fund
Eva and Miriam Gerber Tzedakah Fund
Dana M. Furst Build a Tzedakah Fund
Jenna Goldberg Tzedakah Fund
Sophia Berg Golden Tzedakah Fund
Emma Golub Tzedakah Fund
Rachel H. Green Tzedakah Fund

Youth Philanthropy, cont.

* New Fund 2018

Alexander William Greenhouse
Tzedakah Fund
Jack Gordon Greenhouse
Tzedakah Fund
Jacob M. Guglin Tzedakah Fund
Rebecca Hendel Build a Tzedakah Fund
Benjamin Hendel Build a Tzedakah Fund
Andrew Heyman Tzedakah Fund
Matthew and Jenny Heyman
Tzedakah Fund
Aaron Hirsch Tzedakah Fund in Honor
of his great-great-aunt, Esther Gilbert
Stephanie Hoos Tzedakah Fund
Asher Hootnik Tzedakah Fund*
Daniel Humphrey Tzedakah Fund
Adam Jacoby Tzedakah Fund
Sarah Kahn Tzedakah Fund
Eva Kerman Tzedakah Fund
Nathaniel E. Kerman Fund
Andrew Perry Kingsley Tzedakah Fund
Daniella Perry Kingsley Tzedakah Fund
Jacob Perry Kingsley Tzedakah Fund
David Alex Kramer Tzedakah Fund
Jessie Lynn Kramer Tzedakah Fund
Jamie Lyn Kramer Build a
Tzedakah Fund
Richard Kramer Tzedakah Fund
Mathew Kramer Tzedakah Fund
Ilana Rachel Levine Tzedakah Fund
Joshua Seth Levine Tzedakah Fund
Sarah Lewis Bat Mitzvah Fund
Lirtzman-Sivkin Tzedakah Fund
Jesse Lirtzman-Sivkin
September 11th Fund
Talya Mandelkern Tzedakah Fund

Micah Margolis Tzedakah Fund
The Mike Fund
Forrest Miller Tzedakah Fund
Matthew Grant Olins Tzedakah Fund
Josh Orell Tzedakah Fund
Elizabeth Jackson Perkins
Tzedakah Fund
Matthew Perkins Tzedakah Fund
Nicholas Perkins Tzedakah Fund
Jim Perkins Tzedakah Fund
Mark I. Pinkert Tzedakah Fund
Daniel Pinkert Build a Tzedakah Fund
Aaron Plotke Tzedakah Fund
Benjamin Pollak Tzedakah Fund
Rebecca Celia Ravski Tzedakah Fund
Ariel Rock Tzedakah Fund
David and Sonia Rosenholtz
Tzedakah Fund
Corey Rosenholtz Fund
Samuel Rosier Tzedakah Fund
Hannah Shirley Rosner Tzedakah Fund
Daniel Birdwhistell Rothberg
Tzedakah Fund
Jason Birdwhistell Rothberg
Philanthropic Fund
Samyomi Fund
Jonathan Hall Schaefer Tzedakah Fund
Kaitlyn Ashley Schatz Tzedakah Fund
Ryan Jacob Schatz Tzedakah Fund*
Caroline Schiff Tzedakah Fund
Hannah Pearl Mervine-Schiff Tzedakah Fund*
Elyse Mara Schoenfeld Tzedakah Fund
Allison Schwartz Tzedakah Fund
Corey Schwartz Bar Mitzvah Fund
Jonathan Schwartz Build a Tzedakah Fund



**Create a Legacy
for What Is
Important to You**

The Jewish Foundation's Build a Tzedakah Fund Program Your Very Own Fund

The Build a Tzedakah program allows young adults to engage in charitable giving by contributing \$600 from their bar or bat mitzvah gifts, with a match of \$400 from a community donor. With this, the young adult now has a \$1,000 named charitable fund at the Jewish Foundation – he or she, or others, can add to the fund at any time and in honor of special occasions – and every December (Hanukkah time), he or she will be given the opportunity to choose to which charity(ies) he or she wants to make a distribution (distributions are based on the Jewish Foundation's spending policy).

Over the past 14 years, Build a Tzedakah funds have distributed over \$70,000 to more than 75 organizations!

Devorah Leah Seidel Tzedakah Fund
Ana Sirota Tzedakah Fund in Honor of Oliver Stevens*
Elizabeth Skalka Tzedakah Fund
Rachel Skalka Tzedakah Fund
Shai Moshe Sokolow Silverman
Tzedakah Fund
Jeremy Slossberg Tzedakah Fund
Jacob A. Stern Tzedakah Fund
Miriam Stern Tzedakah Fund
Elijah Labowe-Stoll Tzedakah Fund
Jaden Nathaniel Labowe-Stoll Tzedakah Fund*
Katya Labowe-Stoll Tzedakah Fund
Ari Ross Sussman Fund
Eve Lily Sussman Tzedakah Fund
TACT (Teens Acting for Community)
Tzedakah Fund
Raz Tal Tzedakah Fund
Jacob Teplitzky Tzedakah Fund
Marlee Sue Teplitzky Tzedakah Fund
Molly Yael Teplitzky Tzedakah Fund
Taylor Beth Teplitzky Build a
Tzedakah Fund
Max Trachten Build a Tzedakah Fund

Perry Trachten Build a Tzedakah Fund
Samantha Trachten Tzedakah Fund
Kelly Udelsman Tzedakah Fund
Ilana Michel Vine Build a
Tzedakah Fund
Glenna Jillian Vine Build a
Tzedakah Fund
Laura Visochek Tzedakah Fund
Allan Visochek Tzedakah Fund
Steven Wasserman Tzedakah Fund
Ben Watsky Tzedakah Fund
Rebecca E. Watsky Tzedakah Fund
Lauren Wein Tzedakah Fund
Joni Weintraub Tzedakah Fund
Sasha Weitzman Tzedakah Fund
Jason White Tzedakah Fund
Lauren Wiznia Tzedakah Fund
Samuel Louis Yardeni Fund for
Special Needs
Michelle Zackin Build a Tzedakah Fund
Beverly Zlotoff Memorial Tzedakah Fund

2018 Distributions from Build a Tzedakah/Youth Philanthropy Funds

\$10,905

American Society for the Prevention of
Cruelty to Animals
Anti-Defamation League
Birthright Israel Foundation
B'nai B'rith Youth Organization
Camp Ramah in New England
Chabad at Yale
Downtown Evening Soup Kitchen
End Hunger Connecticut Inc
Ezra Academy
Give Direct Inc
Israel Lacrosse Association Inc
Jewish Community Center
Jewish Family Service
Jewish Federation of Greater New Haven - General
Jewish High School of CT
Juvenile Diabetes Research Foundation Intl.
Mazon
Nat'l Outdoor Leadership School
Planned Parenthood Federation of America Inc
Southern Connecticut Hebrew Academy
The New Israel Fund
The Towers
Treatment Advocacy Center
Tree of Life or L'Simcha Congregation
Tzedek DC Inc
U.S. Holocaust Memorial Museum

Investment and Management

For the fiscal year ending December 31, 2018, the Foundation's managed portfolio had a one-year rate of return of (3.68)%.

In January of 2017, following an extensive RFP process (Request for Proposal) by the Foundation's Investment Committee, the Foundation's Board of Trustees engaged SCS Financial to serve as the new investment advisor for the Jewish Foundation. One of the goals of engaging SCS was to combine both tactical and strategic advising to ensure ongoing, proactive, and timely portfolio strategy implementation within the Investment Policy Statement established by the Investment Committee, accompanied by excellent manager selection, asset allocation strategy, and sophisticated portfolio exposures.

The Foundation's Investment Committee, in consultation with the outside independent investment advisor, established an allocation strategy and long-term outlook for the investment and management of the Foundation's endowment funds that will target a total return (income plus capital change) that will preserve and enhance (in real dollar terms) the principal value of the funds and provide a dependable source of support for current operations and programs. The Foundation's long-term approach to endowment spending has sought to maintain and grow each endowment fund while providing the beneficiary organization with consistent distributions.

With the goal of enhancing the risk-adjusted returns (i.e., invest for higher potential returns with lower volatility and risk), the Investment Committee and SCS determined and then implemented a few primary strategy shifts to the portfolio allocation in 2018. The primary shifts can be briefly outlined as follows:

- Private Investments: Targeted higher allocations within the private equity sector (venture capital, growth equity, and buyouts) and private credit areas (loans to middle-market companies).
- Public Equities: Increased the allocation to low-cost passive strategies to diversify exposure internationally, and enhanced active managers across market caps.
- Fixed Income: Reduced global bond exposure and diversified into various segments of the credit landscape (e.g., direct lending, senior loans) that offer higher income and senior or collateralized credits for downside protection.
- Overall: Reallocated to more cost-effective and preferred management of absolute return strategies, and adjusted exposures with particular sensitivity to current market conditions (e.g., commodity prices, rising interest rates).

Asset Allocation

The Foundation has continued to maintain a moderately conservatively positioned portfolio, which is well-diversified, constantly monitored, and strategically rebalanced. Currently, approximately 28.9% of the portfolio is allocated to diversified fixed income securities, 48.4% to public equity strategies (U.S., International, and Emerging Markets), 8.5% to hedge fund/total return strategies, and 14.2% to private equity, private real assets, and private credit strategies. The transition to the allocation and strategy that the Investment Committee established in discussions with SCS was mostly completed by the end of 2018. Two remaining stages of the transition are 1) pending redemptions from hedge fund investments that are anticipated through 2019 (this represents less than 5% of the total portfolio), and 2) the ongoing allocation to private investments that customarily takes five to seven years to ensure the appropriate diversification across macroeconomic environments.

The Foundation also holds cash, life insurance, and Israel Bonds.

Spending Policy

Each year, the Board of Trustees of the Jewish Foundation approves a prudent spending policy that is applied to all unrestricted funds as well as Foundation-owned restricted funds. The spending policy is developed in consultation with our investment advisor, as well as the Foundation's Finance and Investment committees. In making its decision, the board follows the Uniform Prudent Management of Institutional Funds Act, and approved a spending policy that takes into account the uses, benefits, purposes, and duration of the endowment. The current spending policy is 4.0% of a fund's average fair market value for the rolling prior 12 quarters.



The Endowment

Fund and Financial
Activity for Fiscal Year
Ending December 31,
2018 (unaudited)*

Assets

Investments at Market Value.....	\$47,702,458.00
Cash and Cash Equivalents.....	\$409,472.00
Israel Bonds.....	\$451,934.00
Insurance Policies at Cash Value	\$171,283.00
Other Assets.....	\$54,702.00
Loan Receivable.....	\$1,306,493.00

Total Assets..... \$50,096,342.00

Liabilities

Accounts Payable and Accrued Liabilities	\$46,654.00
Grants Payable	\$48,229.00
Designated Custodial/Agency Funds	\$10,761,185.00
Liabilities under Split-Interest Agreements	\$579,313.00

Total Liabilities..... \$11,435,381.00

Assets Minus Liabilities.... \$38,660,961.00

Revenue and Contributions

Contributions	\$2,594,224.00
Investment Return.....	-\$1,348,482.00

Total Revenue \$1,245,742.00

Expenses and Charitable Distributions

Charitable Distributions from Funds and Lead Trusts.....	\$2,781,822.00
Final Dist. from Charit. Lead Trust	\$22,949.00
Life Income Payments from Charitable Remainder Trust and Annuities.....	\$81,855.00
Investment Fees.....	\$203,436.00
Foundation Operating Expenses.....	\$607,471.00

**Total Expenses and
Charitable Distributions... \$3,697,533.00**

**Revenue
Minus Expenses..... -\$2,451,791.00**

* The Jewish Foundation of Greater New Haven's audit is conducted by Teplitzky & Co. As of the printing of this Annual Report, the audit for the FYE 12/31/18 was not yet completed.

Through December 31, 2018

Percent of Portfolio

Total Managed Portfolio 100%

Cash & Equivalents 1.3%

Core-Fixed Income 16.4%

DCI-SCS Enhanced IG Corporate Credit, LP, Doubleline Total Return Bond Fund, Guggenheim Total Return Bond Fund, Ishares Core U.S. Aggregatebond ETF, Vanguard Interm-Term Govt Bond ETF, Spdr Portfolio Long Term Treasury ETF, Doubleline Low Duration Bond Fund, Pimco Short Term Bond Fund, Western Asset Core Plus Bond Fund

Multisector Credit 12.5%

Multisector Credit Offshore, LTD, Brevet Short Duration, LTD, Guggenheim Opportunistic Income, LTD

Domestic Equity 26.3%

Vanguard Total Stock Market Index Fund, U.S. Public Equity, LLC

International Equity 18.8%

Vanguard FTSE Developed Markets ETF, International Public Equity, LLC

Emerging Market Equity 2%

Vanguard FTSE Emerging Markets ETF

Hedge Funds 8.5%

SCS Opportunities Fund, LTD, SCS Special Situations Fund, LTD, Archstone Offshore Fund, LTD, Oz Overseas Fund II LTD

Private Credit 1.3%

Golub Capital Partners, Int'l Xi, LP, Private Credit III Offshore, LP

Private Equity 10.2%

Private Equity IV Offshore, LP, Private Equity V Offshore, LP, Park Street Capital Natural Resources Fund V, LP, Landmark Equity Partners XIV, LP, Landmark Equity Partners XV, LP

Private Real Assets 2.7%

Venture Invst Assoc III LP, Park Street Capital Natural Resources Fund V, LP, Commonfund Natural Resources Partners VIII, LP

Additional Consolidated Portfolio Assets

Non-pooled Assets (Life Insurance, Loan Receivable), Israel Bonds

Period Ending December 31, 2018

Performance Summary

	MTD	QTD	2018	Inception
Total Portfolio	3.40%	-7.24%	-3.63%	1/1/17
Blended Benchmark	-3.45%	7.53%	-4.46%	
FIXED INCOME	0.62%	0.32%	1.05%	1/1/17
Barclays U.S. Aggregate Bond Index	1.84%	1.64%	0.02%	
PUBLIC EQUITY	7.46%	-13.32%	-9.19%	1/1/17
MSCI ACWI Net Total Return Index	-7.04%	-12.75%	-9.42%	
Russell 3000 Index	-9.31%	-14.30%	-5.24%	
FTSE Developed All Cap Ex U.S. Index	-5.15%	-13.22%	-14.79%	
HEDGE FUNDS	-0.63%	-3.00%	-1.79%	1/1/17
HFRI Fund of Funds Composite Index	-1.16%	-4.41%	-3.48%	

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Barry Fischman, *Treasurer*
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Eric Green, *Governance Chair*
Mark Sklarz, *Appointee*
Stephen Saltzman,
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David Trachten, *Appointee*

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Iain York

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Tiberius Halai,
Grants and Gifts Manager
Beth Kupcho, *Scholarship and*
Philanthropy Manager
Stephanie Licsak, *Controller*

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Stephen Saltzman
Mark Sklar
David Trachten

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Grants Committee Chair
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Judi Hahn
Lauren Hass
Betsy Hoos
Evelyn Krevolin
Marcia Reiter
Cecilia Serling
Holli Shanbrom
Rebecca Tishkoff
Gail Brekke Vlock

Jewish Federation CEO

Judy Alperin



Jewish Foundation
OF GREATER NEW HAVEN

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